## Program Evaluation of Team-Based Model of Care in a General Cardiology Clinic: Impact on Access to Care and Patient Satisfaction

Christa Sharpe, MSN, FNP-BC, PCCN DNP Scholarly Project Presentation March 28, 2023



## **DNP PROJECT TEAM**

Advisor: Dr. Linda Eastham

Second Reviewer: Dr. Terri Yost

Practice Mentor: Dr. Kim Bednar

Cardiology Clinic CPI Team: Andrew Bowen, April Howell, Dr. Rohit

Malhotra, Dr. Mike Valentine and Sue Waters

UVA Statistician: Dr. Ivy Hinton

UVA Data Specialists: Katie Pennock and Eli Meyer

**UVA Patient Experience Officer: Andrea Burton** 

My Husband: Henry Sharpe



### **BACKGROUND**

- Team-based models of care can improve healthcare quality
  - Timeliness
  - Patient satisfaction
- American College of Cardiology supports team-based care in cardiology and the use of advanced practice providers (APPs)
  - 48% or 121.5 million American adults are living with some form of cardiovascular disease
  - Estimated deficit of general cardiologists by 2025: 8,000 to 16,000

### **CLINICAL QUESTION**

In adult patients in an outpatient general cardiology clinic, how does the implementation of a team-based model of care impact timely access to care and patient satisfaction?

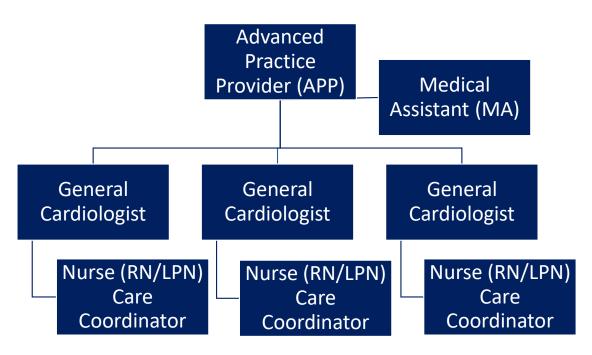
#### **REVIEW OF THE LITERATURE: SUMMARY**

- Three themes emerged:
  - 1) Utilization of Advanced Practice Providers
  - 2) Team-Based Model with Use of Advanced Practice Providers
  - 3) Comparison of Different Models of Team Based Care
- Conclusions:
  - Access to care is increased by the implementation of team-based care with APPs
  - Team-based care may modestly improve patient satisfaction

## **TEAM-BASED CARE (TBC) MODEL**

- General cardiology clinic at a Mid-Atlantic academic medical center
- Started January 2022
- Program aim: increase access to care and patient satisfaction in the outpatient general cardiology clinic through the implementation of a team-based model of care

#### **Team Composition**





#### **DNP PROJECT: PROGRAM EVALUATION**

- Purpose: formative evaluation of the implementation of a teambased model of care in an outpatient general cardiology clinic and its impact on
  - Access to care
  - Patient satisfaction
- Evaluation Framework
  - Agency for Clinical Innovation (ACI) Program Evaluation Framework

### **ACI Evaluation Cycle**

1. Establish Evaluation Team

scope, analysis of previous evaluations and results

2. Communication Plan

roles and responsibilities, terms of reference, communication plan, project plan 3. Program Logic

engage key stakeholders, problem definition, outcomes identification, logic matrix 4. Evaluation Design

questions, define evaluation type (formative, impact, etc.), deliverables

8. Incorporating Findings

redesign, expansion, discontinue

7. Communicating Results

reporting, dissemination of results to all participants, publish

6. Implementation

develop and test instruments, data collection, analysis

5. Data Plan

indicators and measures, instruments, data sources

#### **STEP 1: ESTABLISH EVALUATION TEAM**

- DNP student
- DNP advisor and second reviewer
- Practice mentor
- Statistician
- Clinical Practice Improvement (CPI) team

#### **STEP 2: PLANNING**

#### Stakeholders

- CPI team including clinic director, clinic nurse manager and lead APP
- Team-based care (TBC) participants including MDs, APPs, RNs and MAs

#### Communication Plan

- Bi-weekly meetings with DNP advisor
- Monthly meetings with CPI team
- Individual meetings with data specialists, statistician and others as needed

#### **STEP 3: PROGRAM LOGIC**

#### Inputs

#### Staff

- Funding
- Clinic space

#### **Activities**

- Develop team & roles
- Scheduling templates
- Flyers
- Staff training

#### Outputs

- Full staff & support
- Implement scheduling templates
- Flyer distribution

## Short-Term Outcomes

- Access to care
- Patient satisfaction
- Financial analysis

< 2 years

## Intermediate Outcomes

- Continuity of care
- Expansion of TBC

Up to 5 years

## Long-Term Outcomes

- Patient volumes & revenue
- Provider satisfaction

> 5 years



#### **STEP 4: EVALUATION DESIGN**

#### Evaluation questions

- What outcomes have been achieved for the participants, service providers and the healthcare system?
- What unexpected outcomes occurred through the program, either adverse or positive?
- Did the performance indicators relate to the program and quality improvement?
- Are the program outcomes sustainable and adaptable to future sites?
- Is the model of care acceptable to policy directions, service providers and the patient cohort?

#### **STEP 5: DATA PLAN**

- Pre- and Post-Implementation
- Outcomes Measured
  - Access to Care
    - Time to third available appointment
    - Time to new patient appointment
    - Percentage of new patient appointments within 14 days
    - Data Source: Institution's Data Portal
  - Patient Satisfaction
    - Press Ganey patient satisfaction survey
    - Data Source: Press Ganey Fusion Portal
- Descriptive Statistics

#### **STEP 6: IMPLEMENTATION**

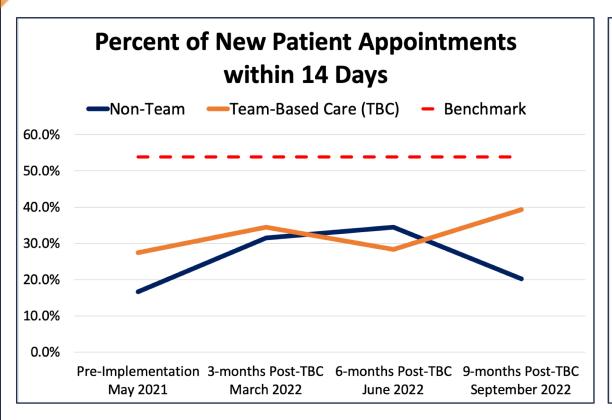
- IRB Determination of Not Human Subjects
- Evaluation in Fall 2022
- Access to Care Measures
  - Pre-TBC: May 2021
  - o 3-months post-TBC: March 2022
  - o 6-months post-TBC: June 2022
  - 9-months post-TBC: September 2022

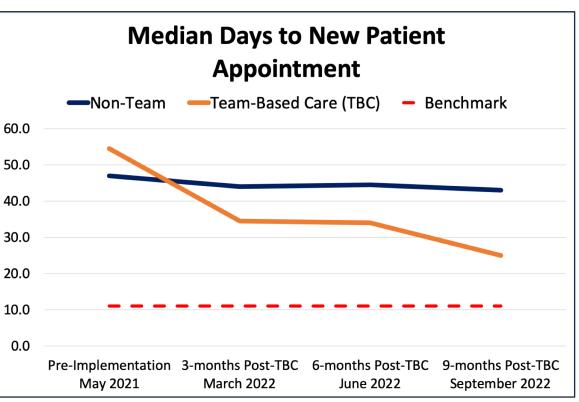
#### Patient Satisfaction

- Pre-TBC: July 2021 December 2021
- 3-months post-TBC: January 2022 March 2022
- 6-months post-TBC: April 2022 June 2022
- 9-months post-TBC: July 2022 September 2022

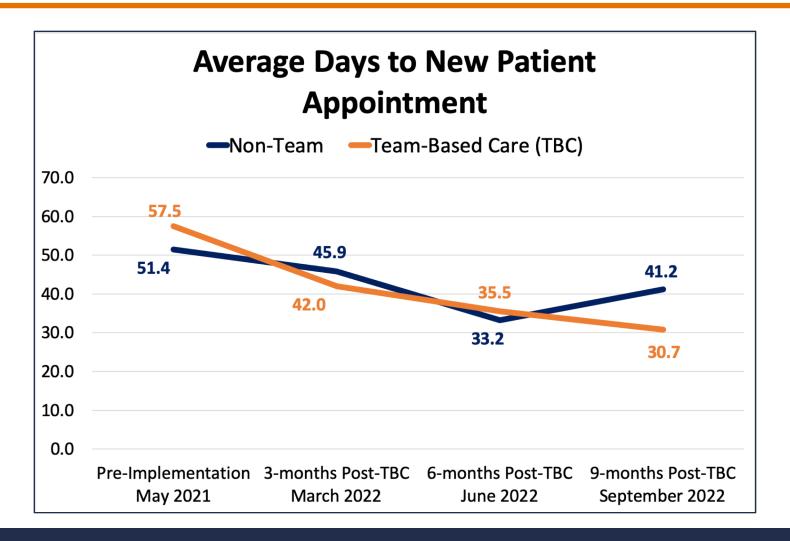


### **RESULTS & ANALYSIS: NEW PATIENT APPOINTMENT**

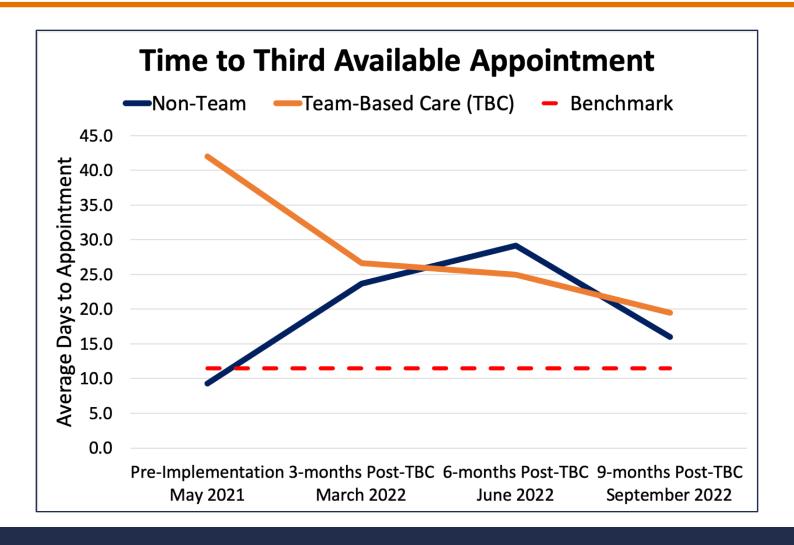




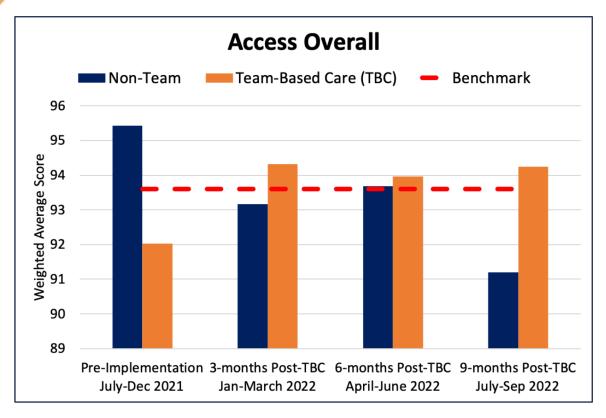
## **RESULTS & ANALYSIS: NEW PATIENT APPOINTMENT**

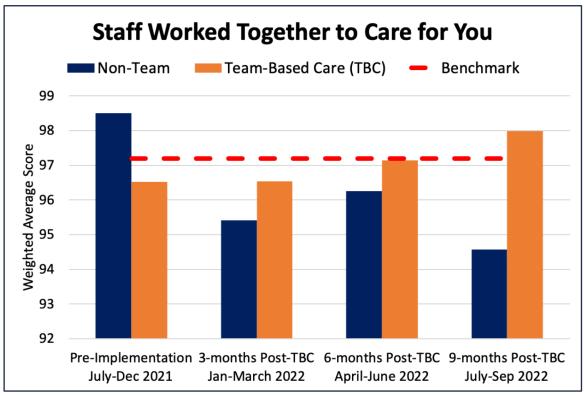


#### **RESULTS & ANALYSIS: THIRD AVAILABLE APPOINTMENT**

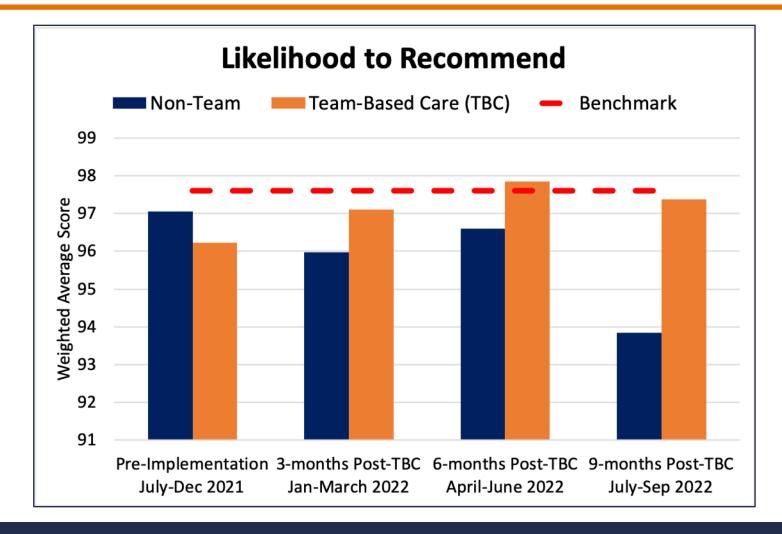


#### **RESULTS & ANALYSIS: PATIENT SATISFACTION**





### **RESULTS & ANALYSIS: PATIENT SATISFACTION**

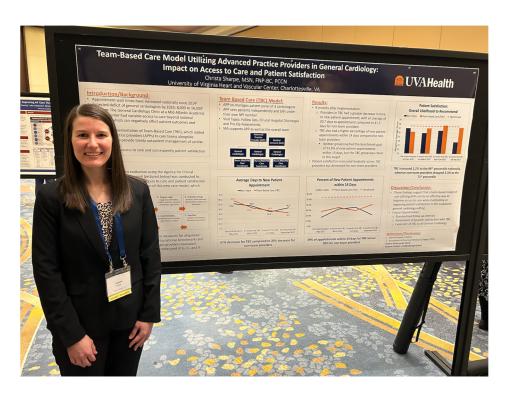


## **FINANCIAL ANALYSIS**

	Year #1 (2022)	Year #2 (2023)	Year #3 (2024)	3-Year Total
<b>Program Costs</b>				
APP Personnel Expenses	\$139,266.00	\$144,055.30	\$148,601.32	\$431,922.62
MA Support	\$36,720.00	\$37,821.60	\$38,956.35	\$113,497.85
Department Charges	\$14,817.77	\$16,892.26	\$18,136.95	\$49,846.98
	Program Cost Total \$5			
		P	rogram Cost Total	\$595,267.45
Revenue		Р	rogram Cost Total	\$595,267.45
Revenue Net Collections	\$189,262.46	\$215,759.20	\$231,657.24	<b>\$595,267.45</b> \$636,678.90
	\$189,262.46 \$532,450.56			
Net Collections Attributable Net		\$215,759.20	\$231,657.24	\$636,678.90

<b>Total Net Gain</b>	\$1,832,578.63
Return on Investment	308%
Net Present Value	\$1,723,788.78

#### **STEP 7: COMMUNICATING RESULTS**



- Dissemination Plan
  - DNP defense presentation
  - Presentation to stakeholders and CPI team at meeting
  - Manuscript to be published in UVA's Libra database
  - Submission to peer-reviewed journal –
     Journal for Healthcare Quality
  - Poster presentation at ACC Cardiovascular Summit

#### **STEP 8: INCORPORATING FINDINGS**

- Team-based care providers showed improvement in access to care and patient satisfaction
- Nursing Practice Implications:
  - Reduced cost of healthcare and improved quality
  - Contribution of knowledge to clinic improvement processes and utilization of APPs in specialty areas

#### Future Opportunities:

- Establishing standardized follow up timelines for stable patients
- Assessment of provider satisfaction
- Maximize APP utilization
- Expansion of TBC to all General Cardiology



#### STRENGTHS AND LIMITATIONS

#### Strengths:

- High clinical relevance for stakeholders
- Opportunities for further evaluation

#### **Limitations:**

- Staffing changes during implementation
- Available data
- Limited generalizability

# QUESTIONS??

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