Checkmate or Stalemate? The Impact of Chess Engines on Player Strategy and Game Integrity

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On my honor as a University Student, I have neither given nor received unauthorized aid on this assignment as defined by the Honor Guidelines for Thesis-Related Assignments

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Introduction

In the realm of chess, a centuries-old strategic board game, the rise of computer technology has led to significant transformations in the way the game is played, studied, and analyzed. The current situation demonstrates that the increasing processing power of computers has paved the way for the development of advanced chess engines, which have directly influenced the performance of human players. However, the impact of these chess engines on the chess community, including their potential to disrupt the fairness of competition and alter the traditional understanding of the game, remains underexplored. This gap in knowledge has crucial implications for the regulation of the game and the integrity of competition. This research aims to provide a deeper understanding of the sociotechnical system surrounding the game of chess and the relationship between chess engines and human players. By examining how technology and society have shaped each other within the context of chess, this study seeks to highlight the mutual shaping of technology and chess culture. Specifically, the research will explore how the adoption of chess engines has influenced players' strategies (both casual and professional), learning processes, and interactions within the chess community. This research will consider the ethical implications of using chess engines in various contexts, including competition and casual play, as well as the challenges associated with detecting and addressing cheating. By delving into the mutual shaping of chess engines and the chess community, this research will contribute to a deeper understanding of the complex interplay between technology and society in the realm of chess, and the broader implications of this relationship for the future of the game.

The history of chess encompasses the development of the game from its early origins to its current status as a globally popularized and intellectually challenging pastime. Throughout its evolution, chess has been influenced by various social and cultural factors, as well as technical advancements, such as the introduction of specialized computational circuits. The emergence of chess engines, which utilize complex algorithms to analyze positions and suggest optimal moves, has had a profound impact on the way players approach the game. These engines have become essential tools for grandmasters (GM), who use them to analyze their own games, and develop modern (and old) theory.

As chess engines continue to evolve and become more sophisticated, their influence on the chess community. The growing prevalence of chess engines has also led to concerns about cheating in online and unofficial matches, where it can be difficult to detect whether a player is using an engine to gain an unfair advantage. To better understand these complex issues, it is crucial to explore the literature surrounding the development of chess engines and their impact on the chess community. This research will utilize an implicit theoretical framework that focuses on the mutual shaping of technology and society within the context of chess. Drawing on the general notions of sociotechnical systems, the analysis will examine how the development of chess engines and their integration into the chess community has led to a dynamic interplay between technology, and human players. By examining the mutual shaping of chess engines and the chess

community, the research will offer an introductory understanding of the ways in which technology has transformed the game. Specifically, its players and the broader sociotechnical system that encompasses chess.

Through this theoretical lens, the research will delve into how the adoption of chess engines has influenced players' strategies (both casual and professional), learning processes, and interactions within the chess community. The analysis will consider the ethical implications of using chess engines in various contexts, including competition and casual play, as well as the challenges associated with detecting and addressing cheating. By exploring the mutual shaping of chess engines and the chess community, this research will contribute to a deeper understanding of the complex interplay between technology and society in the realm of chess, and the broader implications of this relationship for the future of the game.

Methods

To conduct this research, a mixed-methods approach was employed, combining a comprehensive literature review with an analysis of data gathered from chess websites and platforms. The aim was to gain a deeper understanding of the relationship between chess engines and human players, with an emphasis on how this relationship has transformed chess.

The literature review involved an extensive search of primary and secondary sources, including academic journals, research papers, books, and online chess resources, such as ChessBase and Chess.com. Keywords related to chess engines, such as "computer chess," "chess software," "chess algorithms," and "chess engines," were used to retrieve relevant articles and studies.

For the data analysis, information was collected from popular chess websites, platforms that provide insights into player behavior, engine usage, and a recent poll conducted among the UVa Chess Club students. Data was gathered on player performance, engine recommendations based on performance level, user interactions, and the students' time spent studying chess and their use of engine lines. This focus was on instances where chess engines influenced player strategy and the players approach to chess study. This information was then synthesized to identify patterns and trends, and in tandem, the impact of chess engines on player performance and the broader chess community.

The theoretical framework of this research, which emphasized the mutual shaping of technology and society, guided the data collection and analysis. This approach allowed for an examination of the ways in which chess engines have influenced players, the game itself, and the broader chess community.

Results/Findings

The results of this research can be categorized into several key findings, which provide insights into the impact the following:

- chess engines on human players, particularly GMs
- the evolution of chess engines on chess play
- chess engines on chess studies
- ethics and the broader chess community

These findings encompass the perspectives of grandmasters, the progression of chess engines over time, and the ways in which these engines have transformed chess play and study.

Grandmasters' Perspectives on Chess Engines:

Grandmasters (GM) represent the elite class of chess players, having achieved the highest title awarded by the International Chess Federation (FIDE). Becoming a grandmaster is no small feat; it requires immense dedication and skill over many, many years. These players have not only demonstrated mastery of chess fundamentals but also developed an exceptional understanding of the game's intricacies and honed their intuition through competitive tournament play. Given the prestigious nature of the grandmaster title, their insights and opinions on various aspects of the game, including the use of chess engines, are particularly valuable.

In the modern era of chess, grandmasters have had to adapt and evolve alongside rapid advancements in technology, particularly with the development of powerful chess engines. As a result, their perspectives on the role and influence of these engines in the game carry significant weight. Their firsthand experience using these tools, along with their deep understanding of chess, enables them to provide unique insights into how chess engines impact the game at the highest level. By exploring the grandmasters' perspectives on chess engines, we can gain a deeper understanding of the symbiotic relationship between human players and artificial intelligence in the world of chess.

An analysis of interviews and articles featuring grandmasters, such as Garry Kasparov, revealed that the majority of them acknowledge the influence of chess engines on their play and preparation. They often use engines to analyze their games in a way that humans could not possibly achieve in a reasonable amount of time. Engines also allow them to identify weaknesses such as pawn structure and restrictive piece mobility that are not apparent with shallow depth, and most critically, develop new strategies. Chess.com, a popular online chess platform, offers a wide range of articles and interviews where grandmasters share their experiences with engines, such as Stockfish and Leela Chess Zero, which have become indispensable tools in their preparation. Similarly, Chess.com articles provide in-depth accounts of how engines have shaped modern chess and have become integral to grandmasters' success.

In order to understand the role of engines in improving the game of chess, it is important to have a basic understanding of the key areas of the game. Chess is divided into three phases: the opening, the middlegame, and the endgame. The opening is the initial stage of the game, where players aim to control the center of the board and develop their pieces. The middlegame involves the active use of pieces to create threats and set up tactical combinations. Finally, the endgame is the stage where only a few pieces are left on the board, and players aim to convert their advantages into a win. Additionally, there are different categories of games that can occur depending on the pieces and the openings specifically. An "exciting and sharp" position refers to a position with a lot of tactical opportunities and potential for aggressive play, while a "drawn and dull" position refers to a position where there are few opportunities for tactics and the players are often more concerned with avoiding mistakes than making creative moves. Before the advent of chess engines, players relied on books and personal experience to study and improve their game. Coaching and training primarily involved analyzing games and developing strategic understanding. With the emergence of chess engines, players gained access to a new and powerful tool for analysis and strategy development. Engines can analyze complex positions and suggest optimal moves, enabling players to identify mistakes and improve their understanding of the game.

However, some grandmasters also expressed concerns about the potential for over-reliance on engines, which could lead to a loss of creativity and intuition in human play. For instance, Vladimir Kramnik, a former World Chess Champion, has emphasized the importance of human intuition in chess and the risk of players becoming too dependent on engines, as reported in an interview on Chess.com. An example of the impact of engines on chess creativity can be seen in the development of the Berlin Defense, which became popular after Kramnik used it successfully against Kasparov in the 2000 World Chess Championship. The opening was initially considered dull and drawish, but with the help of chess engines, grandmasters discovered new ideas and strategies, breathing life into this opening. In "Russia's Grandest Master: A Conversation with Garry Kasparov," Kasparov discusses the impact of engines on his own play and on the game as a whole, stressing the importance of finding a balance between using engines for improvement and maintaining human creativity (Kasparov, 2007). He points out that although engines have revolutionized chess preparation, it is crucial for players to develop their own ideas and understanding of the game.

The analysis of interviews from these grandmasters demonstrates that grandmasters widely recognize the influence of chess engines on their play and preparation. While these tools have proven invaluable for analysis and strategy development, it is essential for players to strike a balance between leveraging engines for improvement and nurturing their own creativity and intuition in the game of chess.

Evolution of Chess Engines and Their Impact on Play:

A review of the history of chess engines reveals significant improvements in their performance and capabilities over the years. Early chess programs like Chiptest and Deep Blue laid the foundation for modern engines, such as Stockfish and AlphaZero, which now consistently outperform human players. A notable example of this progression is the 1997 match between Deep Blue and Garry Kasparov, where the engine's victory signaled a new era in chess, showcasing the potential of artificial intelligence in the game (Hsu, 2022). Since then, engines have rapidly evolved, with each new generation pushing the limits of chess understanding. These advancements in chess engine technology have directly influenced the way chess is played and studied, as players at all levels increasingly rely on engines for analysis and strategy development. For instance, Chess.com's "Game Analysis" feature, which utilizes Stockfish, allows players to analyze their games and receive instant feedback on their moves. Similarly, the popular Chessbase software offers powerful engine-assisted analysis and preparation tools that enable players to explore various lines and evaluate their positions more effectively.

The data collected from Chess.com and Lichess supports this finding, showing a clear correlation between increased engine usage and improvements in player performance. These sites provide users with access to engine recommendations, which help players identify mistakes and improve their understanding of the game. As a result, players are increasingly using engines as an integral part of their training and development, leading to a significant rise in overall chess performance (Doggers, 2020). Fig. 1 plots professional's age versus their share of optimal moves.



Figure 1

Moreover, the impact of engines on chess education has been substantial, with many coaches integrating engine analysis into their lessons. This enables students to receive detailed and accurate feedback on their games, facilitating more efficient learning and improvement. Engines have transformed the way opening preparation is conducted, with players now able to explore and analyze various lines in depth, leading to the discovery of new ideas and improvements in existing opening theory. The evolution of chess engines has had a profound impact on the game, as players at all levels now rely on these powerful tools. The data from various chess websites and platforms demonstrates a clear correlation between increased engine usage and improvements in player performance, highlighting the transformative role of engines in modern chess.

Chess Engines and the Transformation of Chess Study:

The growth of chess platforms like Chessable and Chess.com, which incorporate chess engines into their learning tools, has revolutionized the way players study the game and improve their skills. For example, Chessable's unique "MoveTrainer" technology combines spaced repetition learning with engine analysis, allowing players to master specific openings and reinforce their understanding of critical positions more effectively. This has led to a significant shift in the way chess is studied, as players now have access to personalized, data-driven feedback that was previously unavailable. Online platforms offer tailored training programs, such as Chess.com's "Study Plans" (Chess.com, 2022) and Chessable's "Courses," (Chessable, 2022) which cater to players of all levels and provide structured, engine-backed learning material. These resources enable players to focus on their specific needs and goals, leading to more targeted and efficient improvement. Additionally, the advent of online chess communities has allowed the exchange of ideas and knowledge among players worldwide. Discussion forums and interactive lessons, often featuring engine-supported analysis, have fostered a more collaborative approach to chess study. This has further accelerated the distribution of new ideas and strategies, contributing to the overall advancement of chess understanding. For the purposes of this research, an analysis of user interactions on these platforms reveals that players frequently use engine recommendations to identify their mistakes and learn new openings that are difficult to understand otherwise. Data was collected through a poll of users from the UVa chess club about their specific engine usage habits and the website's learning tools, along with the rating improvements they observed over the course of the semester. Each player took an estimate of how much studying using the engine and popular learning tools each day, and used their rating (ELO) that is automatically tracked by the websites over time.

The results indicate that this transformation of chess study has generally been beneficial for players, enabling them to improve more rapidly *and* efficiently.



The integration of chess engines into modern learning platforms has democratized access to high-quality training resources, empowering players of all levels to reach their full potential. The shift towards data-driven, personalized feedback has streamlined the learning process, allowing players to focus on the most relevant aspects of their game and achieve rapid improvement.

Ethical Considerations and the Chess Community:

Chess engines, while valuable tools for player improvement, have also introduced ethical concerns within the chess community. Cases of cheating using these engines during tournament play or casual games have sparked discussions on how technology should be used in chess.

For instance, a notable instance discussed on a USChess.com article titled "How to Catch a Chess Cheater: Ken Regan Finds Moves Out of Mind" exposed a major scandal involving grandmaster Christoph Natsidis, who was caught using a chess engine on his smartphone during a tournament in 2011 (Shadade, 2014). Similarly, an article on The Guardian, "Chess's cheating crisis: 'paranoia has become the culture'", describes multiple instances where players, even at the grandmaster level, were suspected or proven to have used engines to cheat in tournaments. Evidence of this cheating has sparked widespread debate. While the majority of players value engines for improvement, as seen in various online discussions on Chess.com forums and articles on Chessbase, they also recognize the need for strict regulations to prevent their misuse and

ensure fair competition. In response to these concerns, various chess organizations and online platforms have implemented anti-cheating measures. These include using complex algorithms to detect engine-assisted play, requiring players to use webcams during online tournaments, and conducting spot checks with third-party proctors. These measures are detailed in the article "Anti-cheating protection measures in chess: Current state of play" by Zaksaite (2022), where she discusses the efforts being taken to balance the potential of technology to enhance chess learning and the need to preserve the integrity of the game.

The chess community has been actively engaged in discussions around the ethics of engine use, fostering a culture of shared responsibility to maintain fairness in competition. This has led to initiatives like the Chess.com "Fair Play Pledge," where players commit to adhering to ethical guidelines and reporting suspected cheating. Additionally, there are awareness articles that inform players of any suspicious activity that would indicate a player is receiving external assistance (ex. consistent time between moves, "non-human" moves, etc.) (Chess.com, 2022). Such efforts reflect a collective commitment to upholding the values of sportsmanship and fair play. Educational programs have also emerged to address the ethical implications of using chess engines. Workshops and seminars, often organized by chess clubs or online platforms, focus on educating players about the responsible use of engines, emphasizing the importance of respecting the spirit of the game.

The widespread use of chess engines has raised ethical concerns within the chess community, prompting debates about their appropriate use and necessitating the implementation of strict regulations to ensure fair competition. The collective efforts of players, organizations, and online platforms have been crucial in addressing these concerns, fostering a culture of shared responsibility and emphasizing the importance of maintaining the integrity of the game while embracing the potential of technology to enhance chess learning.

Conclusion

The findings of this research provide valuable insights into the relationship between chess engines and human players, as well as the multifaceted ways in which these engines have influenced the game of chess and the broader chess community. By examining the perspectives of grandmasters, the evolution of chess engine technology, the transformation of chess study, and the ethical considerations surrounding their use, this research contributes to a deeper understanding of the ongoing challenges and opportunities presented by the integration of technology in the world of chess. The key insight drawn from this research is the need to strike a balance between using chess engines for player improvement and safeguarding human originality and instinct in the game. An analysis of interviews with grandmasters and studies of various chess platforms clearly show that chess engines offer significant advantages. They've revolutionized how players learn and analyze, leading to considerable improvements in their performance. However, it's important to consider the potential risk of becoming too dependent on these digital tools. Over-reliance could potentially restrict the development of innovative strategies that stem from human intuition and creativity. For instance, while an engine might suggest the best move in a certain position, a human player might have a more creative or unconventional strategy that could surprise an opponent and swing the game in their favor. This research also underscores the ethical issues and social implications that come with the widespread use of chess engines. Instances of cheating and the ongoing debates about the appropriate use of technology in chess underscore the need to establish clear rules and regulations to ensure fair competition and uphold the spirit of the game.

The influence of chess engines isn't just restricted to player performance. They also impact the personal and social aspects of chess, such as fostering collaboration and a deeper appreciation for the complex interplay of mind, body, and soul within the game. Chess is not merely a game of logic and strategy-it also involves human emotion, intuition, and creativity. These human elements can be nurtured through collaboration and discussion with other players, which chess engines cannot replicate. Thus, while engines can help players improve their skills, it's important not to overlook the valuable human aspects of the game that make it so enriching and enjoyable. Moving forward, future research could explore the potential for using chess engines to promote education and personal development in other disciplines beyond chess. The success of integrating these tools into chess study may serve as a model for harnessing the power of technology in other fields, fostering innovation while maintaining a focus on human creativity and ingenuity. Moreover, continued analysis of the impact of chess engines on the game and its community will be crucial in navigating the ever-evolving landscape of technology and its role in shaping the future of chess.

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