

Toward Functional Revascularization: Regulation of Vascular Network Remodeling Through
Altered Hemodynamics

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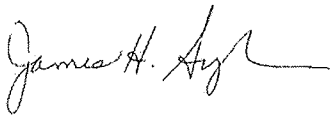
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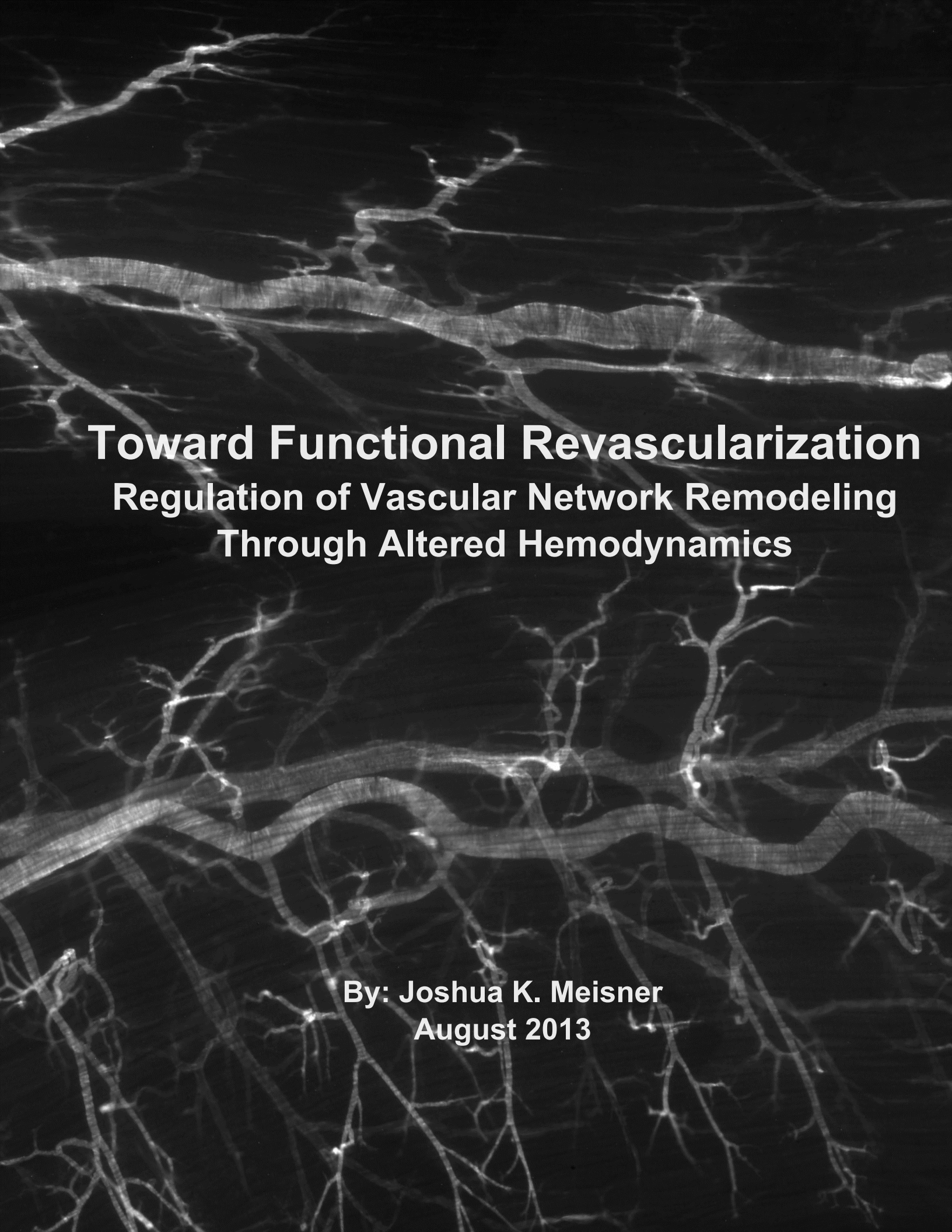
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By: Joshua K. Meisner
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Of the Requirements for the Degree

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Specific Aims and Executive Summary:

In ischemic tissues downstream of an arterial occlusion, capillaries grow from existing vessels via angiogenesis. In contrast, collateral arteries around the occlusion undergo structural luminal expansion (arteriogenesis). While it is known that mechanical stimuli from altered hemodynamics and bone marrow-derived cells (BMCs) play different individual roles in angiogenesis (1) and arteriogenesis (2), how these elements interact to guide the remodeling of the peripheral vasculature to reperfuse the downstream ischemic tissue is largely unknown and intensely debated (see reviews (3–5)). Improper understanding of the balance of angiogenesis versus arteriogenesis and the distribution of stimuli during remodeling has been cited as the primary reason for the failure of numerous clinical trials targeting therapeutic revascularization efforts toward treating peripheral arterial disease (PAD) (4,6,7). These vascular remodeling elements are further interwoven with the endogenous capacity to tolerate ischemia and regenerate tissue for a full functional compensation to PAD. Given the prevalence (>20% of those >65 years of age (8)) and economic impact (\$4.4 billion estimated treatment costs (9)) of PAD, there is a critical need to identify better targets for therapeutic intervention both in terms of the types of remodeling to promote and the molecular targets for accelerating the growth needed for a functional recovery.

To meet this problem, the following research plan was used to address several key issues in the field that are needed to develop effective revascularization therapies. First, we proposed using two separate mouse models to determine, for the first time, how arteriogenesis, angiogenesis, and muscle regeneration quantitatively contribute to reperfusion after arterial occlusion in order to identify the relative importance of targeting each type of remodeling for revascularization therapies (**Aim 1**). Second, we developed and validated the use of quantitative laser speckle flowmetry (LSF) as a tool for determining how

the distribution of hemodynamic changes guides arterial remodeling (**Aim 2**). Finally, preliminary data from our laboratory suggested that regional variation in pre-existing hemodynamic directionality determines the rate and capacity for arteriogenesis across a network. Using the novel tools developed to map hemodynamic change across a network at the arteriole level, we produced the first direct measurements of the changes in shear stress that drive the arteriogenic process. From these novel data, we demonstrated how differential mechanotransduction due to pre-existing endothelial polarity functions as an independent enhancer of arteriogenesis that can be used to identify critical pathways for enhancing collateral development (**Aim 3**).

Aim 1: Determine the contribution of angiogenesis and skeletal muscle regeneration to reperfusion after arterial occlusion in the ischemic mouse hindlimb model.

Hypothesis: Mouse models of femoral artery ligation (FAL) that exhibit specific impairment in distal angiogenesis or skeletal muscle regeneration, but normal collateral arteriogenesis, will still demonstrate a significant decrease in reperfusion. First, we used a bone marrow specific knockout of MMP9 mouse model that we hypothesized had normal angiogenesis and arteriogenesis, but reduced skeletal muscle regeneration after FAL to test if impairment of skeletal muscle regeneration alone is sufficient to significantly impair the reperfusion response to arterial occlusion (Chapter 2). Second, we use a transgenic model of myoglobin overexpression that we hypothesized had impaired angiogenesis but normal arteriogenesis after FAL to test if impairment of angiogenesis alone is sufficient to significantly impair the reperfusion response to arterial occlusion (Chapter 3).

Aim 2: Develop laser speckle flowmetry (LSF) technology for determining the distribution of changes in hemodynamics throughout arteriolar networks.

Technology Development Goal: Validate the combination of intravital microscopy with LSF for use in quantifying hemodynamic changes in superficial (epi-illumination) and deep (trans-

illumination) *arteriolar networks*. We first validated the quantitative in vivo potential of LSF for use with intravital microscopy using particle imaging velocimetry. Second, we applied the technology to demonstrate LSF can be used to map network hemodynamics and collateral arteriole recruitment after arteriole occlusion in the mouse dorsal skinfold window chamber (Chapter 4). Third, we determined the potential of trans-illumination LSF for imaging deeper vascular networks for application to the primary collateral network of the mouse upper hindlimb after FAL. From this data, we produced the first ever map of hemodynamic changes in this widely used model of arteriogenesis and angiogenesis. These data served as the basis for the in vitro translation of Aim 3 (Chapter 5).

Aim 3: Determine if differential directional stimulus leads to accelerated arteriogenesis after arterial occlusion based off of pre-existing hemodynamic patterns. *Hypothesis: Upon arterial occlusion, endothelial cells (ECs) in select regions of a collateral artery pathway experience a reversal in shear stress with respect to their pre-align direction, and this directional reversal enhances the arteriogenic response to increased shear stress.* First, we determined that regionally accelerated growth in the primary collateral network in the upper hindlimb correlated with a change in shear stress direction with respect to pre-existing EC polarization. Second, we applied the regional changes in shear stress in terms of magnitude and direction measured in vivo to cultured ECs. We demonstrated that directional change opposite of pre-aligned EC polarization elicited a broad enhancement of the mechanotransduction response to increase in shear stress, which is argued to be the central driving stimulus in arteriogenesis (Chapter 5).

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Chapter 1: Spatial and Temporal Coordination of Bone Marrow-Derived Cell Activity During Arteriogenesis: Regulation of the Endogenous Response and Therapeutic Implications

Joshua K. Meisner, Richard J. Price. *Microcirculation* 17: 583-599, 2010

Abstract

Arterial occlusive disease (AOD) is the leading cause of morbidity and mortality through the developed world, which creates a significant need for effective therapies to halt disease progression. Despite success of animal and small-scale human therapeutic arteriogenesis studies, this promising concept for treating AOD has yielded largely disappointing results in large-scale clinical trials. One reason for this lack of successful translation is that endogenous arteriogenesis is highly dependent on a poorly understood sequence of events and interactions between bone marrow derived cells (BMCs) and vascular cells, which makes designing effective therapies difficult. We contend that the process follows a complex, ordered sequence of events with multiple, specific BMC populations recruited at specific times and locations. Here we present the evidence suggesting roles for multiple BMC populations—from neutrophils and mast cells to progenitor cells—and propose how and where these cell populations fit within the sequence of events during arteriogenesis. Disruptions in these various BMC populations can impair the arteriogenesis process in patterns that characterize specific patient populations. We propose that an improved understanding of how arteriogenesis functions as a system can reveal individual BMC populations and functions that can be targeted for overcoming particular impairments in collateral vessel development.

Keywords: arteriogenesis, leukocytes, bone marrow-derived cells, collateral vessels, recruitment sequence

Introduction

Arterial occlusive disease is already the leading cause of morbidity and mortality in the developed world with as much as 20% of the aged population having asymptomatic peripheral arterial disease (8). Moreover, the spread of Western lifestyle will only increase the disease prevalence in the coming decades. Since the 18th century, it has been known that there is a pre-existing network of bridging collateral arteries capable of compensating for major arterial occlusion (3). With growth, these collateral vessels can provide alternate routes for blood flow around occluded arteries, preventing ischemic injury in downstream tissues. This observation and numerous subsequent studies over the last 40 years have raised the promise of therapeutically driving the process of collateral vessel growth for the treatment of a variety of arterial occlusive diseases. However, many of the large-scale therapeutic arteriogenesis clinical trials have yielded disappointing results in humans. This is despite the promising initial animal studies and pilot human studies (see reviews (10–13)). One of the key lessons from these failures is that, to develop a more effective therapy, we need to improve our basic understanding of the coordinated process of arteriogenesis (6,11,13).

The arteriogenic process is a highly orchestrated process involving the recruitment and proliferation of numerous cells types and the reorganization of the extracellular matrix, all of which are coordinated through a temporal pattern of cytokine, chemokine, growth factor, and protease expression. It is not surprising, therefore, that the application of single growth factors or therapeutic agents, irrespective of the specific mechanism and sequence they contribute to the arteriogenesis pathway, have not been therapeutically successful. One promising avenue of targeted treatment that may help recapitulate the coordinated arteriogenic process is the use of bone marrow derived cells to aid the growth of collateral vessels.

Since 1976 (14), it has been known that developing collateral vessels are prominently invested with bone marrow derived cells in a perivascular position. Subsequent study has shown these cells to be essential in coordinating the complex sequence of events necessary in driving collateral vessel growth (10). However, initial clinical trials targeting BMC activation and mobilization (e.g. GM-CSF (12,15) and G-CSF (16–18)) have fared little better than single growth factor trials. Part of the reason for the lack of success may arise from not having considered patients' impairments in the arteriogenic pathway (11) and/or how the cell types and methods used fit into the arteriogenic process. Given the interconnected nature of the arteriogenic pathway, impairments in any number of steps in the process can result in the same downstream results of insufficient collateral growth. Further, understanding the time-course of interactions of BMCs and vascular cells can highlight the processes occurring during the different phases of arteriogenesis and provide insight into how a proposed therapy might function within the system of pathways that drive collateral vessel growth. Moreover, understanding the temporal pattern of various populations of BMC accumulation may provide a means of identifying specific cell populations that can be used to target specific phases of arteriogenesis. Therefore, in this article, we will discuss the studies that have begun to elucidate the roles of BMCs in coordinating collateral vessel growth, the questions left unanswered, and how understanding the timing of how cells that coordinate the arteriogenic process may benefit the development of future therapeutic arteriogenesis efforts. First, we will outline the process and phases of arteriogenesis. Second, we will discuss the BMC populations involved during the arteriogenic process and the spatial and temporal interactions of BMCs with each other and vascular cells. Lastly, we will discuss how impairments could arise in any number of these pathways and the potential implications of using a view that encompasses the system of responses in arteriogenesis when designing future therapeutic strategies.

Sequence of Arteriogenesis

By first examining the overall process of arteriogenesis, we can begin to see the spatial and temporal complexity and the overlap of cellular and molecular systems that abound throughout the process. Overall, the sequence of arteriogenesis can be divided into three phases: initiation, growth, and maturation (Figure 1.1). Each phase involves the interplay of physical forces, leukocyte recruitment, extracellular matrix remodeling, and numerous growth and signaling cascades.

Initiation by Physical Forces

Numerous studies have now identified changes in the physical forces experienced by endothelial cells to be a major initial stimulus in triggering collateral vessel growth (see review (19)). In response to the occlusion of a major artery, such as caused by an atherosclerotic plaque in a pathological state or an acute ligation in an experimental model, the vascular network downstream of the occlusion experiences a drop in pressure. This distal drop in pressure creates a steep pressure gradient that drives flow along any smaller, pre-existing bridging arteries that circumvent the occlusion. The resulting increase of flow along these collateral vessels is partially able to resupply the downstream tissue, but due to the increased length of the vascular path and reduced radius, the resistance to flow is much greater. This higher resistance network of pre-existing collateral vessels results in a sustained low perfusion pressure distal to the occlusion site and maintains the steep pressure gradient along the collateral pathways. This distal under-perfusion remains until the network has remodeled its structure to minimize resistance. The viscous force of the increased blood flow along these initial bridging arteries creates a shear stress at the wall that endothelial cells can sense, triggering a cascade of events initiating the arteriogenic process. The decreased perfusion pressure in the distal tissues, however, provides the additional vascular remodeling stimulus of

ischemia, especially in the form of angiogenesis driven by HIF1 α stabilization. Therefore, upon occlusion, the redistribution of resistance and pressure gradients throughout the network provides the stimulus for driving arteriogenesis in collateral vessels and angiogenesis in the downstream ischemic tissue.

However, the locations of these driving stimuli do not always spatially coincide, and these stimuli evolve over time as the network remodels. Several groups have shown that in the most common experimental model for studying collateral growth (i.e. femoral arterial ligation), the angiogenic stimulus of hypoxia is not present in the primary tissues where collateral growth is occurring (20–22). As the arteriogenic process progresses, multiple parallel collateral vessels undergo luminal expansion, which decreases overall network resistance and restores the driving perfusion pressure to the distal tissues. The luminal expansion returns collateral vessel shear stress to a stable value, which allows for vessel maturation. When shear stress does not return to “normal,” collateral vessels will continue to remodel and expand as is seen in a shunt model of collateral growth (23–25). Conversely, as the collateral network remodels and network resistance decreases, distal perfusion pressure returns to normal. The stimulus for angiogenesis reverses, and capillary density returns to normal (26). It is important to note that the remodeling of collaterals has the greatest impact on overall network resistance and not the remodeling of capillaries in the distal ischemic tissue (27–29). Additionally, it is important to consider that changes in shear stress and ischemia are not mutually exclusive stimuli and are likely to both contribute to collateral growth (30). Ischemia may play a particularly prominent role in coronary collateral growth, where ischemia is in close proximity to developing collateral vessels (30). Moreover, even when ischemia and collateral growth are greatly separated, such as in the hindlimb ischemia model, distal ischemia appears able to affect upstream collateral growth through systemic mobilization of BMCs (31). However, the development of a mature collateral network is the primary means of reestablishing perfusion and changing shear stress

stimuli throughout the vascular network, which dictates both the initiation and maturation of collateral vessel growth.

Propagation of Growth Process by Inflammation

The activation of the collateral vessel endothelium by a change in shear stress induces an inflammatory response that initiates and sustains the collateral growth process. In vivo and in vitro studies have shown that such a transient increase in shear stress induces the expression of a wide array of inflammatory cytokines, chemokines, and adhesion molecules (21,32). Of particular importance is the shear stress-mediated upregulation and surface expression of adhesion molecules such as selectins, ICAM, and VCAM along the luminal surface of collateral vessels (32). These adhesion proteins are known to be critical to inducing collateral growth primarily through the recruitment of leukocytes, such that removal or neutralization of these adhesion molecules abrogates arteriogenesis (33). Similarly, the upregulation of a variety of chemokines along collateral vessels (e.g. MCP-1), induces the recruitment of specific bone marrow-derived cell (BMC) populations that aid in the remodeling process (see review (34)). Additionally, the inflammatory signaling cascades induce the differentiation of collateral artery smooth muscle cells from a contractile phenotype to a synthetic phenotype, allowing for the subsequent growth phase and remodeling of the vessel wall extracellular matrix (32). Overall, the process results in the activation of intrinsic vascular cells that initiate the remodeling process leading to the accumulation of BMCs, whether in a model of coronary collateral growth (35) or hindlimb ischemia (32).

Once activated, these cells begin the growth process, which requires the coordination of numerous events to arrive at luminal expansion of collateral vessels. Initially, the existing basement membrane components, such as desmin and laminin, and the internal elastic lamina are broken down by matrix proteases, particularly matrix metalloproteases 2 and 9 (36–38).

These components are replaced by a new transitional extracellular matrix, including FN (37), which may help propagate the inflammatory response especially during changes in shear stress (39). This matrix remodeling also allows for the outward migration and proliferation of vascular cells. Concurrently, numerous growth signals are released from the breakdown of extracellular matrix (40–42) and triggered by altered matrix components (37,38) along with the release of paracrine signaling molecules from bone marrow derived cells (43,44). These various signaling cascades trigger the differentiation and proliferation of vascular cells. At each stage, inflammatory pathways are the driving forces for the signaling process with recruited BMCs appearing to play an enabling role at each step.

Resolution of Growth and Maturation

As collateral vessels grow and mural cells proliferate, there is a corresponding expansion of the media and a formation of a neointima in a disorganized pattern (32,35). This corresponds in time with the expansion of lumenal diameter. However, as lumenal diameter increases and network conductance stabilizes, inflammatory markers start to decrease and angiostatic and anti-inflammatory markers increase (21). Macrophages that have accumulated around collateral vessels also begin to decrease, which parallels a decrease in vascular cell proliferation (32,45,46). Moreover, there is then a reestablishment of a normal balance between ECM breakdown and stabilization that eventually results in a mature basement membrane (36,38). Similarly, as inflammatory and growth signals decline, the smooth muscle cells return to a contractile phenotype (32,35). However, there appear to be two directions that maturing collateral vessels can take. The largest, most developed collateral vessels tend to mature and stabilize, but the smaller, less developed collaterals vessel undergo neointimal hyperplasia and eventual regression (32,47). This is likely determined by network hemodynamics and collateral perfusion pressure, since the inflammatory process and monocytes simply allow for a bidirectional remodeling that is determined by vascular tone and pressure (48). Therefore,

temporal changes in physical forces, inflammation, growth signaling, and matrix remodeling interact with BMCs and intrinsic vascular cells to coordinate the development of mature collateral vessels. Given the coordinated time-course of the process, it suggests the importance of understanding the sequence of events and cell involvement that occurs during arteriogenesis to understand when, where, and how potential therapies influence each stage of the remodeling process.

Leukocyte Types and Temporal Recruitment In Arteriogenesis

As early as 1976 (14), it has been shown monocytes play a role in the remodeling process. Since then, a variety of other bone marrow derived cells (BMCs) have also been shown or suggested to mediate arterial remodeling. With the identification of these additional leukocyte populations and subpopulations, there appears to be a complex interrelation between leukocyte recruitment and coordination of the arteriogenesis process. Therefore, there is a need to explore how these various BMC populations influence each other to begin to understand whether certain cell types control important choke points to collateral growth.

Moreover, as these new BMC populations are incorporated into our understanding, it is also important to incorporate the element of timing. Beyond the classic focus on monocyte and macrophages, the proposed roles for other BMC populations must be explored during the various phases of collateral growth. We contend that there is likely to be a coordinated temporal component to the roles for BMCs during collateral development that parallels the phases of the process: initiation, growth, and maturation (Figure 1.2). Thus, the exploration of the timing of recruitment and function in various BMC populations could be particularly important for mechanistic insight into the process and for developing therapeutic strategies that individually target the initiation, growth, or maturation phases of collateral development.

Neutrophils

As discussed earlier, during the initiation phase, various chemokines and adhesion molecules are upregulated along the stimulated vessel. Neutrophils (PMNs) are one of the first leukocytes to respond to these types of signals in a variety of inflammatory situations. During these events, PMNs are often recruited from the vasculature within hours (49,50). While there have been few studies on when and where neutrophils are recruited during arteriogenesis, the general pattern of inflammation that occurs in arteriogenesis suggests that neutrophils may play a significant role in the initiation phase. Of the studies that have examined PMN accumulation along collateral vessels, PMNs extensively infiltrate tissues surrounding growing vessels during the initiation phase and their rapid disappearance thereafter (51) suggests a prominent role in commencing collateral growth. This pattern of early neutrophil infiltration within 6 hours followed by monocyte, mast cell, and lymphocyte recruitment agrees with the temporal pattern of cell marker expression observed by Lee et al (21). Moreover, given the short life span of neutrophils (1-2 days after leaving the circulation), these cells likely have a limited role once the large inflammatory stimulus needed for recruitment disappears.

The question remains, however, of what role do neutrophils play during arteriogenesis. While Hoefer et al. have shown that additional neutrophil recruitment does not aid arteriogenesis (52), it does not exclude the possibility that the initial presence of neutrophils significantly contributes to arteriogenesis. Conversely, Ohki et al (53) show that G-CSF administration promotes revascularization through neutrophil-mediated release of VEGF and subsequent progenitor cell mobilization. Moreover, Soehnlein et al (54) recently demonstrated that neutrophil recruitment and secretion products allow for proper recruitment of inflammatory monocytes but have no significant effect on resident monocytes. These results suggest neutrophils may play a similar role in arteriogenesis, helping to regulate the mobilization of monocyte and progenitor cell subpopulations and recruitment to growing collateral vessels.

Further, neutrophils can play a significant role in vascular remodeling states particularly through the release and production of matrix proteases that alter the microenvironment surrounding vessels (54,55). Nozawa et al (56) recently demonstrated that neutrophils can act as the key mediators of the angiogenic switch in pancreatic tumors through VEGF and MMP secretion. Similarly, Gong et al (57) have shown PMNs play a critical role in corneal angiogenesis. The changes in extracellular matrix can further alter local growth factor gradients (42) and expose cryptic growth signaling sites (40) that promote vascular cell proliferation. Indeed, the loss of neutrophils can lead to reduced VEGF-induced vascular growth (58), stemming from decreased matrix breakdown. Overall, the role of neutrophils in arteriogenesis is still largely undetermined, but evidence suggests a likely role during the initiation phase of collateral growth. The primary impact of neutrophils and natural killer cells during the initiation phase may help explain why adoptive transfer of these cell types do not aid revascularization when administered 24 hours after hindlimb ligation while the administration of monocytes does enhance revascularization (59). It may be that cell types involved primarily during one phase are unable to contribute to collateral growth after that phase has been completed. This type of response highlights the need for understanding the timing and sequence of events during arteriogenesis when devising therapeutic strategies.

Lymphocytes

Like neutrophils, several lymphocyte populations have been shown to be involved in coordinating arteriogenesis. T-cells were first suggested to influence arteriogenesis in work with athymic mice (60), which showed impaired collateral vessel growth. Stabile et al (61) followed up by demonstrating that CD4 deletion resulted in impaired revascularization after hindlimb ligation due to decreased recruitment of macrophages to growing collateral vessels. This result was corroborated by antibody-mediated depletion of CD4+ cells leading to impaired arteriogenesis (62). Stabile et al (63) subsequently demonstrated a role for CD8+ cells in

revascularization. The authors proposed a temporal recruitment pattern of lymphocytes, wherein CD8⁺ cells are first recruited to the collateral vessel and are then able to influence CD4⁺ cells and monocyte recruitment through the secretion of IL-16. Together, these studies suggest a recruitment of lymphocytes to collateral vessels that then influences the recruitment of other BMC populations. However, the concept of lymphocyte-mediated recruitment of monocytes is still unresolved. Despite a decreased capacity to recover from ischemic ligation, athymic nude mice appear to recruit more macrophages than wild-type controls (60). Similarly, the loss of mature T-cells in MHC-II^{-/-} mice results in decreased collateral growth without a significant change in macrophage accumulation in the ischemic tissue (62). This suggests that the role of lymphocytes may be more of a stimulatory role in terms of helping to activate monocytes and propagate monocytes recruitment to enhance the arteriogenic process (64). Additionally, it remains to be seen how and if T-cells contribute to arteriogenesis outside of their effects on other BMC populations.

Also within the lymphoid lineage, natural killer lymphocytes have been implicated in playing a role in collateral vessel growth. However, their actions appear more limited to the initiation phase of the response (62). Two potential roles have been suggested for these cells: tissue clearance to allow for outward remodeling, particularly in constrained tissues such as myocardium (65), and the recruitment of other inflammatory cells (62). Both roles suggest an impact on collateral growth during the early phases of expansion and leukocyte recruitment, but given the uncertain lifespan and trafficking of natural killer cells (66) it is unknown if these cells contribute to any other phases of collateral remodeling.

Furthermore, it is interesting to note that T-cell and monocyte recruitment vary significantly by mouse strain in terms of quantity and timing of recruitment (62). Examination of these differences suggests immune cell recruitment can, in part, explain the spectrum of arteriogenic capacities in mouse strains and humans populations (62) in addition to differences

in the underlying vascular network (67,68). Moreover, Taherzadeh et al (69) recently demonstrated a similar role for NK cells in the differential vascular remodeling responses to hypertension seen in BALB/c and C57Bl/6 strains (the strains most often used to exemplify inter-strain differences in collateral growth). The authors presented evidence that differences between natural killer cell function in BALB/C and C57Bl/6 mice contributed to the propensity of the two strains to undergo vascular remodeling, independent from the underlying vascular network structure. Together these findings show a number of roles for lymphocyte populations in coordinating inflammatory cell recruitment and influencing arteriogenesis. These studies suggest an apparent interplay between lymphocytes and other BMC populations in terms of activation and recruitment, which, again, highlight the coordinated nature of collateral growth and the interaction of BMCs with each other to potentiate arteriogenesis. Further, these findings indicate that targeting inflammatory cell function and activity outside of the traditional focus on monocytes may be an effective therapy.

Mast Cells

Despite an important role for mast cells in other vascular remodeling conditions (e.g. atherosclerosis (70,71)) and an initial suggestion of a role in arteriogenesis over a decade ago (35), the role of mast cells in arteriogenesis is largely unexplored. There exists, however, one study on mast cell deficient mice that suggests mast cells do play a significant role in revascularization after hindlimb ischemia (72) with the proposed mechanism centering around mast cell secretion of VEGF and MMP9. Studies on mast cells in other models of vascular remodeling suggest additional likely mechanisms of how these cells are involved in arteriogenesis. First, mast cells secrete a variety of chemokines, cytokine, proteases, and growth factors such as CCL2, GM-CSF, VEGF, PDGF, and bFGF (71,73) known to play a role in arteriogenesis. Second, through the release of these pro-inflammatory products, mast cells appear to play a critical role in coordinating the recruitment of other inflammatory cells from

initiating neutrophil recruitment (73) to promoting macrophage and CD4⁺ T-cell accumulation (70). The revascularization study by Heissig et al (72) additionally proposed a mast cell mediated mobilization of progenitor cells from the bone marrow during ischemia that could be enhanced by low-dose radiation. As such, mast cells appear to be involved in arteriogenesis through the recruitment and mobilization of multiple BMC populations and by enhancing vascular cell growth and differentiation through paracrine signaling.

While the timing of mast cell accumulation is poorly understood, the data reported by Wolf et al (35) suggest a larger presence during the initiation and growth phases, with a disappearance as the collateral vessel matures. Since, mast cells are rarely found along collateral vessels in a quiescent state (35), these cells are likely recruited from circulation as basophils. One potential mechanism for this process could be CX3CL1 (fractalkine), which is rapidly (<24 hrs) upregulated upon hindlimb ligation (74) and is known to be a critical mediator of basophil recruitment in vitro (75) and in vivo (76). Given the proposed role in the recruitment of early response cells, such as neutrophils, this fits an early recruitment time course with a sustained presence during the growth phase as paracrine support cells and coordinators of BMC recruitment.

Monocytes

In contrast, as the most widely studied inflammatory cell involved in arteriogenesis, monocytes have been shown to be critical to the process through multiple methods (77–79). However, even though a role for monocytes has been clearly established, there is now a further need to explore when and where monocytes are recruited and how different subpopulations of monocytes function in collateral development.

The importance of the temporal aspect of monocyte recruitment is emphasized by the mounting evidence that other inflammatory cells help coordinate their recruitment (Figure 1.3).

In terms of the timing of monocyte recruitment to collateral vessels, it is known that monocytes are particularly prominent in the growing phase of collateral development (43,46). However, the role of monocytes during the initiation of collateral growth is largely unknown. As previously discussed, PMNs are often the first responders to inflammation (50), and in comparison to PMNs, monocytes have a much slower accumulation within collateral tissues after acute occlusion (21,60,80). In other instances of inflammation-induced recruitment of immune cells, such as ischemic injury (50,81), there is a similar process of initial neutrophil predominance that is replaced by macrophages over the course of a few days. As such, macrophages accumulate along collateral vessels within 12 hours after ligation (32) and reach a maximum at around three days but disappear over time (32,45,46,51). This accumulation correlates with vascular cell proliferation. Subsequently, as the collateral vessel begins to mature and proliferative index decreases, the presence of macrophages decreases (32,45,46). The fact that the temporal nature of this recruitment and sustained presence helps elucidate the primary role of monocytes in arteriogenesis belies the importance of understanding the time course of monocyte recruitment. Moreover, increases in circulating macrophage levels after collateral vessels have begun the growth phase do not appear to impact further collateral growth (78). This suggests that macrophages help to potentiate vascular cell growth and structural remodeling during the growth phase but have a decreasing role as these vessels mature. Such a role correlates with a recent study by Bakker et al (48) showing that monocytes act as permissive cells for collateral vessel remodeling with tone dictating the direction of growth (inward vs. outward). However, these data also raise the question of whether an increase in monocyte activity and/or circulating concentration can improve collateral growth if collateral growth is not in the phase where monocyte activity has the greatest impact. Thus, understanding the interplay of timing and recruitment of monocytes by other BMC populations will be critical to determining the exact role of monocytes during arteriogenesis and their optimal therapeutic use.

Furthermore, many of these studies on the role of macrophages and monocytes use a definition that encompasses a broad spectrum of cell subpopulations. The recent discovery of functional differences between these monocyte subpopulations (82,83) and their varying roles in other types of vascular remodeling (e.g. atherosclerosis (84,85)) underscores the need to further understand the role of monocyte subpopulations in arteriogenesis. The two most studied of these subpopulations have been termed “resident” ($\text{Gr1}^-/\text{LyC6}^{\text{hi}}$) and “inflammatory” ($\text{Gr1}^+/\text{LyC6}^{\text{lo}}$) (85). These subpopulations may be identified by a variety of markers, such as relative CCR2 and CX3CR1 expression. These markers have been best characterized in mice but have other mammalian and human analogs (83). A study by Capoccia et al (80) using the adoptive transfer of bone marrow mononuclear cells suggests a functional difference in the capacity of these two monocyte subpopulations to help stimulate collateral growth.

Studies of these characteristic chemokine receptors additionally suggest both monocyte populations have a role in vascular remodeling and arteriogenesis. The most studied chemokine pathway, the CCL2 (MCP-1) and CCR2 axis (34), along with several other studies (31,80) provide ample evidence that inflammatory monocytes ($\text{CCR2}^{\text{hi}}\text{CX3CR1}^{\text{lo}}$) are critical for coordinating arteriogenesis. The more recent discovery of the resident monocyte subset has prompted one study that also suggests a role for resident monocytes (74). While few if any studies have compared the roles of the two monocyte subsets in arteriogenesis, there is clear evidence showing distinct functional roles in guiding pathologic remodeling in atherosclerosis (84,85). Therefore, based on the observation that atherosclerosis and arteriogenesis share many similar mechanisms (86), it is likely these two monocyte subsets differentially regulation arteriogenesis.

Additionally, the inflammatory and resident subsets exhibit functionally different patterns of recruitment, which can play an important role in vascular remodeling. The inflammatory monocytes ($\text{CCR2}^{\text{hi}}\text{CX3CR1}^{\text{lo}}$) reside primarily in the bone marrow and are mobilized from the

bone marrow and spleen (87) to be recruited to sites of active inflammation through endothelial surface expression of CCL2 ligand (82). In contrast resident monocytes ($CCR2^{lo}CX3CR1^{hi}$) exhibit a patrolling behavior with a large intravascular population that crawls along the venous endothelium, rapidly extravasating to sites of inflammation in a first response like fashion (88). This different pattern of spatial and temporal recruitment results in a differential sensitivity to neutrophil-mediated recruitment of monocytes during acute inflammation (54), where inflammatory monocyte recruitment is decreased with neutrophil depletion. Moreover, in a recent preliminary study in our laboratory, we compared how differentially knocking out the key chemokine receptors for the two subsets ($CCR2$ and $CX3CR1$) from bone marrow derived cells effects microvascular remodeling (89). In a model of inflammation-associated arteriogenesis, BMC specific deletion of $CCR2$ completely abrogated arteriolar remodeling (90) but did not significantly alter venular remodeling (89). In contrast, the loss of $CX3CR1$ significantly attenuated venular and arteriolar remodeling, though not to the same extent as the loss of $CCR2$ (89). The different patterns of recruitment between the two subsets results may help explain our results. Taken together, these data provide an example of how functional differences in spatial and temporal recruitment can affect vascular remodeling. As such, it is important to consider the various roles and recruitment patterns of monocyte subsets in arteriogenesis to understand the array of functions monocytes are involved in during collateral development.

Bone Marrow Derived Progenitor Cells

Since the discovery of endothelial progenitor cells (EPCs) by Asahara et al (91), these cells have stimulated a wealth of studies and have taken a prominent role as a means for treating ischemic disease. Numerous studies have shown EPCs, other bone marrow derived progenitor cells (BMPCs), and induced pluripotent stem cells have the ability to enhance revascularization and take part in vascular repair (91–94). Two key problems, however, have

limited the ability to translate these laboratory successes to the clinic. First, there is not a definitive set of cell markers for BMPCs or universal isolation techniques, which complicates the interpretation of how these cells influence vascular remodeling and their potential for clinical use (92,94,95). Second, there is a debate, particularly in the arteriogenesis field, of how these cells influence remodeling. Particularly, controversy exists regarding whether BMPCs incorporate into the vasculature and/or act as paracrine signaling sources to support vascular cell growth. This lack of a clear mechanism and difficulty in distinguishing specific cell populations prevents our ability to know where BMPC involvement could have the greatest clinical impact.

Increasing evidence suggests a widely heterogeneous BMPC population (94–96) with at least two functionally distinct sets of EPCs (early and late EPCs (97)), angiogenic T-cells (98), and a variety of other monocyte subpopulations (96). As such, the variety of isolation techniques and surface markers used by various groups have likely pulled unique subpopulations from this complex mix of BMPCs that cannot be directly compared between groups, which has resulted in the large variations of reported therapeutic potential (92,94). Furthermore, each of these various cell populations may play different functional roles during vascular repair, with new functionally different subpopulations arising during ex vivo culture. For example, the neovascularization benefits from the administration of EPCs that arise earlier from colony-forming units during ex vivo expansion (early EPCs) appear to stem from their paracrine support cell role (97), whereby these cells contribute via secretion of angiogenic cytokines and growth factors. Conversely, EPCs arising late in ex vivo culture (late EPCs) appear to function in revascularization by incorporating into activated endothelium and expanding the endothelial cell population (97). These two EPC populations can work together synergistically to promote neovascularization after hindlimb ischemia (95). Similarly, a subpopulation of T cells first identified during EPC colony expansion have the capacity to enhance neovascularization after hindlimb ischemia independent from, and synergistically with, EPCs (98). Additionally, initial studies on the

adoptive transfer of BM monocytic cells show a marked influence on endogenous leukocyte recruitment, which suggests another mechanism of action (80). All of these studies point to a complex, coordinated interaction of a wide array of bone marrow derived mononuclear cells, especially during *ex vivo* expansion and reinjection. However, their individual roles and interactions will only be well understood by defining a set of common markers for the various subpopulations and an approach that examines how these cells interact with multiple other cell types.

Multiple groups have demonstrated the potential role for injected BMPCs, after *ex vivo* culture and/or concentration, to transdifferentiate and directly incorporate into the vascular wall. However, without *ex vivo* manipulation, the potential for endogenous BMPCs to enhance collateral growth significantly by directly expanding endothelial and/or smooth muscle cell populations appears much less likely. When examined by high resolution confocal microscopy, endogenous bone marrow-derived cells were not seen by Ziegelhoeffer et al (44) to significantly transdifferentiate into endothelial and or smooth muscle cells, attributing the difference from initial reports of extensive incorporation to lower resolution traditional immunohistochemistry techniques. Similar examinations by our group (99,100) and others (43,59) for a variety of vascular remodeling preparations show no evidence that endogenous bone marrow-derived cells can significantly contribute to vascular growth by transdifferentiating and directly expanding endothelial and/or smooth cell populations. Instead, it appears that bone marrow-derived cells contribute to the collateral growth process by localizing to collateral vessels and secreting a variety of paracrine signals to enhance native vascular cell growth and proliferation (43,101). As discussed earlier, BMPCs likely also contribute to the process by coordinating the recruitment of other leukocyte populations.

At this point, we contend there is a need to understand how various BMPC populations influence other leukocytes and to determine how these cells can best be used to enhance

collateral vessel growth synergistically. Moreover, the discussion of how ex vivo expanded BMPCs versus native BMPCs differ in driving collateral growth through paracrine signaling and/or directly incorporating and expanding vascular cell populations may provide unique strategies for therapeutic stimulation. On one hand, the use of BMPCs to support collateral growth through paracrine signaling can pull on the much larger native vascular cell populations to promote collateral growth during a transient arteriogenic stimulus. However, it has been suggested that endothelial dysfunction can significantly diminish the capacity of an individual to develop collateral vessels (11). In such a case, the use of ex vivo expanded BMPCs for incorporation into the native vasculature may provide a means of providing healthy, non-dysfunctional endothelial cells. In either case, there is a substantial need to identify the specific cell populations involved in both processes and the natural time-course for both mechanisms in order to arrive at an optimal therapeutic strategy.

Resident Expansion versus Recruitment of Leukocytes

The debate over whether macrophages arise primarily from resident sources or from recruitment provides a key example of the need to further understand the temporal and spatial recruitment patterns of leukocyte types. It has been argued that resident macrophages and vascular precursor cells are the primary sources for BMCs that support arteriogenesis (27,45,102). In 2004, Khmelewski et al (45) used cyclophosphamide to deplete circulating monocytes to show that the number of macrophages around collateral vessels increases, despite a 99% reduction in circulating monocyte counts. While there were limitations to the study that leave room for debating the extent of their role, the results still suggest some role for resident macrophages (27,103). Similarly, fluorescently labeled BMC reconstitutions by our group (100) and Ziegelhoeffer et al (44), show a significant population of BMCs that reside in normal tissue and could serve as ample sources for resident BMCs. Recent studies have suggested these perivascular cells act as a source of mesenchymal progenitor cells (recently

reviewed by Corselli (104)). However, the primary focus on monocytes neglects the known role of other inflammatory cells that are recruited to collateral vessels such as PMNs and lymphocytes. Given that neutrophils have no resident cell populations and lymphocytes have little capacity to proliferate in extra-lymphoid tissue, there is clear evidence that some populations of circulating inflammatory cells are recruited to collateral vessels. Therefore, it is likely that some populations of monocytes are recruited as well. However, the extent to which resident macrophages contribute to, and how these cells function within, the arteriogenic process is largely unknown. One potential solution to exploring this question may be to differentially ablate resident macrophages or circulating monocytes using CD11b-DTR mice in a method similar to Arnold et al (105).

While there likely is a role for resident macrophage and other support cells that arise from a perivascular pool of previously recruited BMCs, the debate itself centers on a lack of understanding of temporal and spatial recruitment of leukocytes due to the “shear-recruitment paradox”. This paradox argues that the physical forces that stimulate collateral growth (i.e. high shear stresses) are less hospitable for leukocyte adhesion. The argument is used as a primary reason for resident cell predominance (27,45,102), because recruitment of leukocytes through the arterial wall would not be able to sufficiently explain leukocyte accumulation around collateral vessels. This logic neglects, however, a key element that collateral arteries are often paired with neighboring veins. Venules may be a significant additional source of leukocyte recruitment that could help explain rapid perivascular accumulation during high arterial shear. Venules are the primary site of leukocyte rolling and adhesion for a wide variety of inflammatory signals, and venules may respond to several of the recruitment signals arising from nearby stimulated arteries (e.g. diffusing chemokines or gaseous products produced in stimulated arterial cells). Communication of diffusible gases and cytokines from venules to arterioles is well established for the regulation of microvascular blood flow (see review by Hester and Hammer

(106)). Multiple investigators have found that signals released from venular endothelium during elevated shear stress, such as NO, are transferred to paired arterioles and can modulate their behavior (107,108). Similar communication from artery to vein for leukocyte recruitment also appears to exist. For example, activation of arterial endothelium appears to be able to create a signaling gradient for leukocyte recruitment in the neighboring vein through reactive oxygen species (109), which are known to be involved in arteriogenesis (110). Moreover, our lab has recently explored this question of whether ROS can mediate arterio-venous crosstalk in a rat mesentery model of arteriogenesis. We found that ROS induced by high wall shear stresses enhances leukocyte adhesion in both the artery *and* its paired vein (Song J, unpublished observations). Between the precedence of venulo-arteriolar cross-talk and our recent observations, it would not be surprising to find that the inflammatory and adhesion signals from arteries upon arteriogenic stimulation could be transmitted to paired or neighboring venules and that venules may be a major site of BMC recruitment during arteriogenesis. However, the question of spatial patterning of leukocyte recruitment during arteriogenesis has been widely avoided, despite the capacity to help provide a solution to the shear-recruitment paradox.

Future Directions

Given the numerous interactions between leukocyte subtypes and the increased understanding that each subtype may play a particular role within the phases of collateral growth, there is a need to explore, in depth, the recruitment pattern of various leukocyte populations over the time course of arteriogenesis. As such, there is still a place for descriptive studies to examine when various leukocyte populations are recruited to collateral vessels (e.g. flow cytometry studies of isolated collateral vessels, whereby it is possible to screen for numerous leukocyte populations). Such a detailed understanding is particularly important at the early time points where collateral vessels are undergoing rapid changes from quiescent state through an initiation phase to the growth phase of arteriogenesis. Understanding the temporal

roles of these various leukocyte populations could explain the dynamics of leukocyte interaction and may reveal particular target populations that enhance specific phases of the collateral growth cycle. Moreover, coupled with studies of gene expression at multiple time points through microarray or RNA sequencing of isolated vessels, these techniques have the power to begin teasing apart the molecular signaling pathways of the various collateral growth phases and how bone marrow-derived cells influence the process. Even without such explorations, the emerging evidence on the interactions between the numerous cell populations and signaling events involved in arteriogenesis calls for the reinterpretation of past and future results. It will be important to view these findings through the lens of how alterations in specific pathways during a reductionist approach could affect various other elements in the interconnected arteriogenesis pathway.

Systems and Computational Biology as a New Frontier

Systems biology, therefore, presents a powerful tool for looking at how the various leukocyte populations and signaling cascades work together to drive arteriogenesis at multiple levels. As highlighted by the recent study by Zbinden et al, gene expression pathway analysis from growing collateral vessels can reveal previously unexplored signaling pathways for stimulating collateral growth (21,111). Similarly, computational network analysis provided an improved understanding of how nitric oxide synthase signaling helps mediate arteriogenesis and collateral vessel network maintenance (112). At a higher tissue scale, earlier modeling of vascular network resistance helped demonstrate the adaptation of the collateral network as the primary means for reperfusion after arterial occlusion (28,29). Moreover, the recent computational modeling in the study by Mac Gabhann et al suggests that only a minimum of collateral pathways need exist for adequate ischemia protection (67), which is corroborated by previous theoretical modeling from de Lussanet (113) and in vivo patient data (114). This computational insight raises the prospect of using targeted delivery of therapeutics for treatment

without the need of systemic and extensive collateral network restructuring. At a cellular and tissue level, computational modeling could begin to help illuminate how the numerous types of bone marrow-derived cells (including leukocytes and progenitor cells) influence one another and interact with the native vascular cells. The spatial and temporal patterning of leukocyte recruitment, discussed in the previous section, suggest the existence of numerous interactions that could generate rate-limiting choke points in cell recruitment and collateral growth. The identification of such rate-limiting and critical steps in the arteriogenic process could prove invaluable for identifying key therapeutic targets both for the enhancement of collateral growth or for the inhibition of the growth of feeding arteries to tumors. Considering the numerous pathways and feedback interactions that are already known to occur in the remodeling process, the screening of the dynamics of these interactions is best suited to computational modeling approaches followed by targeted *in vivo* experiments (see review by Sefcik et al (115)) . Such insights can further enhance our understanding of the temporal aspects of collateral growth and could identify specific targets for the different phases of arteriogenesis.

Identifying the Common Impairments to Collateral Growth in Patients

The limited success of large therapeutic arteriogenesis trials despite success in smaller scale trials and subsets of patients may additionally suggest that there are multiple origins of collateral growth impairment and that treatments need to be tailored to specific patient populations (6,11). In particular, there are two questions to answer about the clinical population before moving forward. 1) Are symptomatic patients unable to develop collateral pathways because of an underlying deficit in their endogenous vascular structure and a lack of adequate pre-existing collateral pathways or is there an impairment in their ability to coordinate and undergo arteriogenesis in the collateral vessels that do exist? 2) In patients that do not develop adequate growth from their pre-existing collaterals, is this impairment occurring during the initiation, growth, and/or maturation phases of arteriogenesis? In each patient, there are likely to

be elements of both answers from both questions. However, understanding the relative importance of these factors through non- or minimally invasive measures of vessel morphology and biomarkers for key elements of arteriogenic phases could provide an invaluable guide for directing patient appropriate therapeutic strategies.

There are also implications for arteriogenesis approaches in terms of the balance between the existence of a pre-existing collateral network versus the ability to develop those pre-existing bridging arteries. Recent studies in mice have demonstrated a wide variation in vascular network structure that lead to collateral-extensive or collateral-sparse networks according to genetic background (67,68,116). These variations have a functional impact on revascularization and recovery after ischemic insult. Such variations likely exist in patient populations. In patients with poor existing collateral networks, it may be necessary to involve a two-fold approach of stimulating the targeted growth of capillary arcades and then stimulating arterialization and collateral growth (e.g. the recent study by Benest et al (117)). One interesting observation from the work by Mac Gabhann et al was that only a relative few number of collaterals need exist to protect against ischemia, which suggests that targeted therapy to establish a limited number of collateral vessels may be all that is needed clinically (67). Conversely, patients with a deficiency in developing collateral vessels may be more responsive to bone marrow derived cell therapy (including leukocytes and progenitor cells), as cell based therapies provide a route for delivering a complex mixture of growth factors and cytokines to coordinate remodeling as compared to individual growth factor treatments (11). Moreover, vascular progenitor cell populations that trend toward incorporating into the endothelial lining may be useful in helping to reestablish normal endothelial function.

However, in order to utilize the full benefits of cell-based therapy, there is a need to consider what elements of the arteriogenesis process are impaired in the patient population of interest. Impairments in each phase of arteriogenic growth may imply a need for different

approaches for stimulating arteriogenesis in terms of cell types, targeting, and timing of administration. Because the initiation phase is primarily mediated by the endothelial response to increase shear stress along collateral pathways, conditions that lead to endothelial dysfunction (e.g. diabetes (118) and aging (119)) exhibit an impaired arteriogenesis, likely through impaired initiation and network maintenance. This is exemplified by dysfunctional nitric oxide signaling and reactive oxygen species generation resulting in impaired collateral growth that can be restored by normalizing endothelial function and the initiation phase of arteriogenesis (3,120,121). Conversely, aiding growth in later steps through the administration of a growth factor like VEGF may not restore collateral growth (122). Additionally, it is important to consider how decreased endothelial activation could serve to reduce the recruitment of leukocytes that are involved in the initiation and subsequent phases of arteriogenesis. Such disruptions in leukocyte recruitment may explain part of the decreased collateral growth seen in aged mice (119) and nitric oxide synthase knockout mice (23).

Impairments in leukocyte recruitment during the initiation phase may also arise from altered leukocyte migration and function and lead to reduced arteriogenesis. Blocking slow rolling or firm adhesion will substantially reduce collateral growth (33). Similarly, bone marrow-specific knockout of chemokine receptors such as CCR2 can prevent leukocyte recruitment during the initiation phase (90) and impair collateral growth (90,123). Moreover, the decreased collateral growth seen in diabetes mellitus patients can be partially explained by impaired monocyte migration through VEGF chemotaxis (124). Therefore, patients with abnormal initiation of collateral growth may stem from individual or a combination of impairments in endothelial function and BMC function, which may require different therapeutic strategies.

Similarly, patients' coexistent pathologies and inherent capacity for collateral growth can manifest from diminished paracrine signaling function of BMCs, which can affect the growth phase of arteriogenesis. For example, BMCs isolated from patients with coronary artery disease

have reduced capacity for coordinating revascularization (125) in part from decreased VEGF production in response to hypoxia (126). Likewise, transcriptional profiling of monocyte function by Chittenden et al (127) demonstrated impaired monocyte activation in patients with coronary arterial disease. Genetic lesions in a variety key pathways within BMC populations (e.g. MMP9 in neutrophils (55)) could dramatically alter arteriogenic capacity. These results describe a scenario wherein, even with adequate recruitment, altered BMC function in symptomatic patients may yield reduced collateral growth due to an impaired growth phase of the arteriogenesis process. Further, given the complexity of the recruitment pattern of BMCs to collateral vessels, altered BMC function likely compromises further BMC recruitment and vascular cell activation.

Additionally, while largely unexplored, there are likely elements of impaired maturation and collateral vessel maintenance in certain patient populations. This can be inferred from several recent studies. Recent work from Faber's group suggests that certain genetic factors, such as *Clic4* and *VEGF-A* are required to maintain the collateral connections during embryonic and perinatal development (128–130). Moreover, Dai et al (112) recently demonstrated that nitric oxide signaling is critical to maintaining collateral vessel networks during adulthood. Given the age related declines of nitric oxide production and availability, this may help explain collateral vessel dropout seen with aging (131) and the age-related decreases in collateral growth seen during hindlimb ligation (112,119,132). Collateral growth is also complicated by the fact that there is often preferential pruning of collateral vessels over time as some initially developed collateral vessels undergo stabilization during the maturation phase, while others undergo regression (2,3). Therefore, any arteriogenesis therapies will additionally need to factor in whether the stimuli will be present to maintain or stabilize any newly developed collateral vessels. As such, these findings suggest that there is a need to understand the various factors

involved that are necessary to promote collateral vessel stabilization and preservation of bridging arteries in the network and how BMCs can influence this process.

When taken as a whole, the evidence suggests that there are combinations of factors that impair collateral growth in symptomatic patient populations. These impairments can occur in each of the different phases of arteriogenesis and can influence BMC function and recruitment at all levels, which, in turn, can influence collateral vessel growth at multiple levels from initiation to growth to maturation and preservation. Each of these factors likely influences the efficacy of various therapeutic strategies in the various patient populations. Therefore, there is a need to define risk factors and biomarkers that correlate with specific impairments in collateral growth in order to select the most efficacious therapies.

Such considerations will be particularly important when evaluating the results of upcoming large-scale arteriogenesis trials using BMCs as the therapeutic agent (e.g BNMOT-CLI (133) and (134) JUVENTAS trials). Though initial pilot trials have shown success in treating peripheral arterial disease and coronary arterial disease (135,136), the lack of understanding of individual patient deficits and the coordination of BMCs in arteriogenesis may lessen the potential benefits seen during large scale trials. A similar incomplete understanding of the coordination of growth factor signaling led to discouraging results in multiple large-scale trials using single growth factors, despite promising results in pilot studies (6,7,136,137).

Conclusions

Arteriogenesis is a complex process that is highly dependent on proper bone marrow derived cell (i.e. leukocytes and progenitor cells) recruitment and function. The process follows an ordered sequence of events with specific BMC populations recruited at specific times and locations. Many of the actions of these BMC populations are interrelated, influencing endothelial and smooth muscle cell function, as well as the function of other BMCs during subsequent

phases. Given the complex interactions involved throughout the process, moving forward, it will be important to understand how collateral growth is working as a multi-stage process in relation to BMC activation, recruitment, and function. This further exploration would, ideally, use a two-fold investigation into how arteriogenesis is coordinated across multiple elements in normal conditions (i.e. during femoral arterial ligation, where the process is very controlled and has a standard time course) and an examination of pathological conditions to determine where the process is going wrong in the patient population of interest. As such, there is a need to use more “systems-like” approaches where cell population and function interactions throughout the sequence of events in arteriogenesis are considered in parallel during experiment design and interpretation. Such approaches would likely uncover novel bottlenecks for therapeutic targeting and help guide treatment strategies according to the pathological condition of specific patient populations.

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Chapter 1 Figures

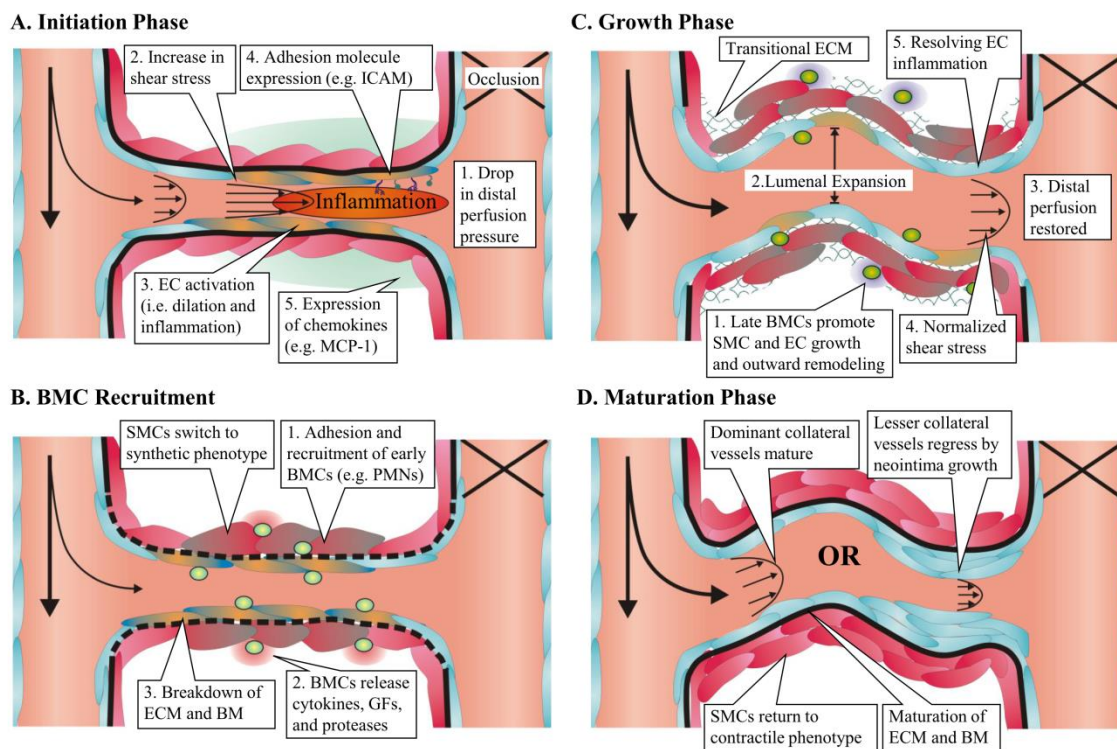


Figure 1.1

The stages of arteriogenesis can be broken down into three phases (initiation, growth, and maturation). A) The drop in perfusion pressure distal to an occlusion causes increased flow through pre-existing collateral arteries. The increased shear stress triggers an inflammatory response in endothelial cells (ECs, blue, activation indicated by orange) initiating bone marrow derived cell (BMC) recruitment through expression of adhesion molecules and chemokines. B) During the initiation phase, the recruitment of early BMCs (light green) such as neutrophils (PMNs) aid the breakdown of the extracellular matrix (ECM) and basement membrane (BM). Paracrine and autocrine signaling through cytokines and growth factors (GFs) leads to smooth muscle cell (SMC) differentiation into a synthetic phenotype (indicated by grey) to allow for migration, proliferation, and the creation of a transitional matrix. C) Later arriving BMCs (dark green), such as monocytes, further stimulate SMC and EC proliferation and outward growth through paracrine support and matrix remodeling during the growth phase. This leads to luminal expansion and vessel lengthening in a tortuous pattern, characteristic of growing collateral vessels. As luminal diameter increases, resistance decreases, distal perfusion is restored, and shear stress begins to normalize. This leads to the resolution of endothelial cell inflammation. D) As inflammation decreases, BMCs disappear and proliferation wanes. Collateral vessels then undergo one of two paths. Vessels with the least resistance supply the most blood flow and mature into the dominant collaterals. Small collateral vessels that cannot maintain sufficient hemodynamic stimulus undergo neointimal hyperplasia and eventual regression.

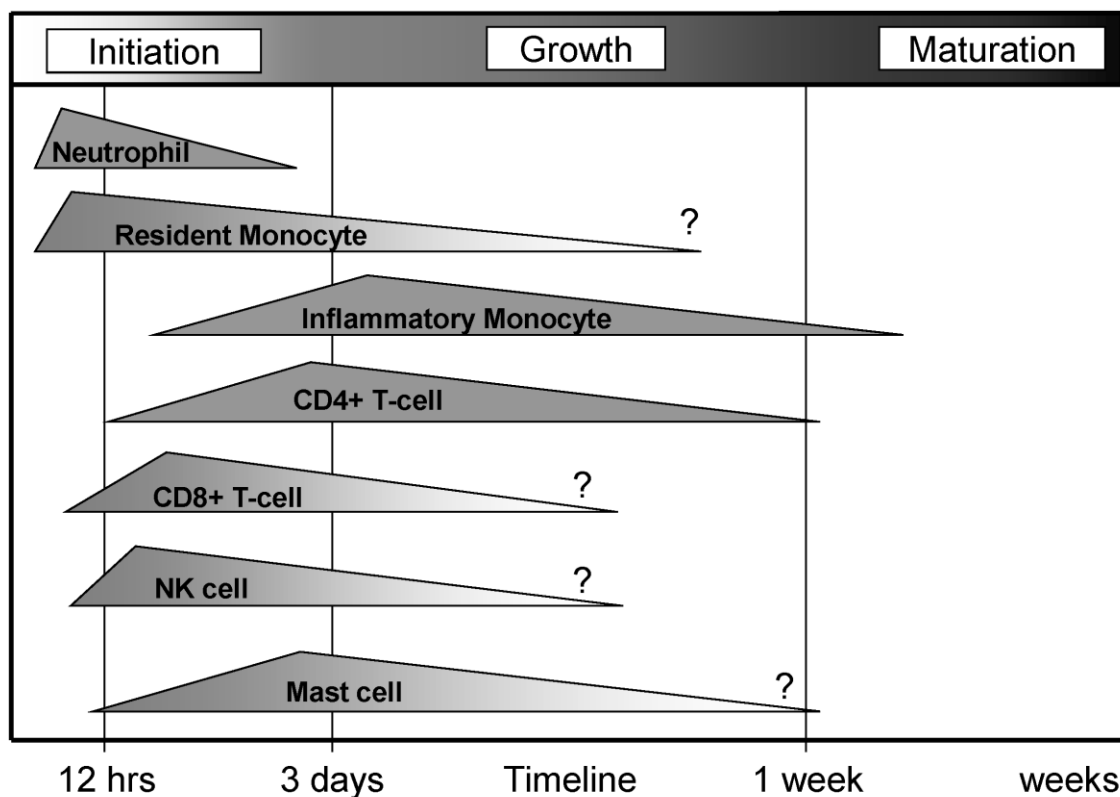


Figure 1.2

Time line of recruitment of leukocyte subsets during arteriogenesis. The earliest responding leukocytes appear to be neutrophils followed by inflammatory monocytes and mast cells. The temporal recruitment pattern suggests possible relationships between the recruitment of other leukocyte populations. The timing of progenitor cell recruitment, however, is largely unknown. It is important to note that the sequence of leukocyte recruitment and feedback appears to take place within the first few hours and days after the initiation of collateral vessel development. An approximate timeline is given based on BMC recruitment to collateral vessels after femoral arterial ligation.

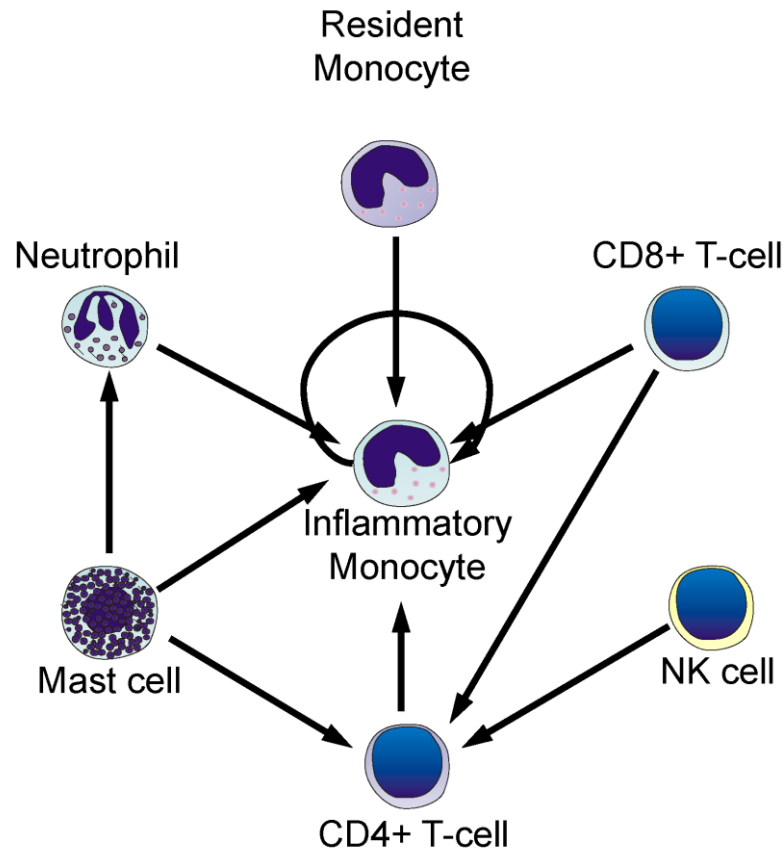


Figure 1.3

Proposed interconnected relationships of recruitment between BMC populations. Many BMC populations may aid arteriogenesis through the activation and subsequent recruitment of inflammatory monocytes. However, the disruption in earlier BMC recruitment may amplify collateral growth impairments through the reduced recruitment and synergistic activation of other, later-arising BMC populations. How and if bone marrow-derived progenitor cells influence the recruitment of other BMC populations is still largely unknown.

**Chapter 2: Bone Marrow Cell-Derived Matrix Metalloproteinase 9
Deletion Inhibits Reperfusion in the Ischemic Mouse Hindlimb
Through Impaired Skeletal Muscle Regeneration, but Does Not Affect
Arteriogenesis and Arteriogenesis.**

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(in preparation)

Introduction

Peripheral arterial disease (PAD) is caused mainly by progressive and acute occlusion of the peripheral limb vasculature at atherosclerotic lesions, and it is widely prevalent in the aged population (20% asymptomatic and 6% symptomatic prevalence in those >65 years of age (8)). These ischemic events can ultimately lead to the symptomatic consequences of intermittent claudication and critical limb ischemia (CLI), both significant causes of morbidity and mortality. Within some patients, however, the lack of symptomatic disease can be attributed to their endogenous capacity to compensate to these insults, despite widespread occlusive vascular disease. Thus, one potential treatment for established PAD is to therapeutically stimulate neovascularization in symptomatic patients, where there is insufficient endogenous compensation.

The capacity to endogenously compensate for these ischemic insults comes from a confluence of three processes. First, the pre-existing small arterial pathways that originate upstream of and bypass the occluded region undergo arteriogenesis (i.e. outward remodeling), thereby decreasing upstream resistance and increasing flow downstream (i.e. expansion of inflow). Second, in the tissue downstream of the occluded region, hypoxia induces the expansion of the capillary network (i.e. angiogenesis) to improve the distribution of the blood that does reach the tissue. Clear evidence exists that both adaptive arteriogenesis and angiogenesis can ameliorate PAD, while diseases that impair both arteriogenesis or angiogenesis can contribute to symptomatic PAD (13,138,139). However, there is a third component that is often overlooked: the tissue injured by the ischemia must undergo adaptation and/or regeneration to return functional capacity. In both the disease and in animal models that serve as analogues (i.e. hindlimb ischemia), the ischemic tissue is often the lower limbs. McClung et al. (140) recently provided evidence that suggest previously overlooked differences in skeletal muscle regeneration and response to ischemia may be as important as the more widely studied

elements of collateral structure and vascular remodeling differences (116,141,142). Ultimately, all three elements must work synergistically to allow for full reperfusion and recovery; however, they are rarely examined in tandem. To date, all phase II or higher clinical trials targeting neovascularization have failed or, at best, been met with marginal success (4,6,7). We postulate that this lack of success stems, at least in part, from an incomplete understanding of how these three elements integrate to lead to functional reperfusion.

Here, we examined the relative roles of arteriogenesis, angiogenesis, and muscle regeneration in establishing functional reperfusion by focusing on matrix metalloproteinase 9 (MMP9), an enzyme that has been hypothesized, in separate studies, to regulate all three processes. Specifically, bone marrow cell (BMC) specific loss of MMP9 is well documented to impair reperfusion capacity in response to an ischemic insult (72,143–146), with BMC derived MMP9 being hypothesized to allow for neovascularization in response to ischemic injury through mobilization of endothelial progenitor cells (72,146) and angiogenesis (143,145). Evidence also exists that BMC-derived MMP9 is involved in arteriogenesis, though the results are conflicting (48,147). In either case, most MMP9 is BMC-derived, with neutrophils being the most prevalent MMP9 cell source (55,144,148,149). However, given that neutrophils have a limited role in the angiogenic (150) and arteriogenic processes (52,151) in response to arterial occlusion, this may suggest the role of MMP9 may lie in regulating skeletal muscle clearance and regeneration. Indeed, MMP9-dependent ECM degradation and remodeling allow for proper satellite cell activation and muscle regeneration during injury (152). One complication in assessing these elements individually is that altered angiogenesis and impaired skeletal muscle regeneration are often correlated and require detailed analysis of both to dissect which is the underlying impairment (150).

Given this evidence, we hypothesized that the primary role of MMP9 in ischemic muscle injury due to arterial occlusion is not through arteriogenesis and angiogenesis, but instead through

tissue regeneration. Consistent with this hypothesis and contrary to previous findings (143,145,146,153), we determined that, when accounting for impaired muscle regeneration and clearance, there is no impairment in the dynamics of capillary growth when MMP9 is lost from BMCs. Further, we found that arteriogenesis is not diminished in the primary collateral pathways of the non-ischemic upper hindlimb with loss of BMC derived MMP9. Rather, in mice with BMC-specific MMP9 deletion, impaired reperfusion is best correlated with impaired skeletal muscle regeneration, providing evidence that non-vascular remodeling function may serve as an additional target for PAD revascularization therapies.

Material and Methods

Animals

All animal protocols were approved by the Institutional Animal Care and Use Committee at the University of Virginia and conformed to all regulations for animal use outlined in the American Heart Association Guidelines for the Use of Animals in Research. Control (FVB/NJ, strain# 1800) and MMP9^{-/-} (FVB.Cg-*Mmp9*^{tm1Tvu}/J, strain# 4104) mice were purchased from Jackson Laboratory (Bar Harbor, ME) and housed in the animal facilities at the University of Virginia. All mice used were male.

Bone Marrow Transplantation

Bone marrow cell (BMC) transplantations were performed as previously described (90,99,100) to create two groups: MMP9^{-/-}→WT (MMP9 knockout specific to BMC derived cells) and WT→WT (control) chimeric mice (denoted as donor→host). Recipient mice were irradiated in two doses of 550–600 rads each, 4 hours apart. Bone marrow was harvested from the femur and tibia of each donor mouse (either WT or MMP9^{-/-}), and approximately 1–2 million unfractionated bone marrow cells suspended in 200 µl of media were delivered through the tail

vein to reconstitute each irradiated host. Mice were allowed to reconstitute for at least 8 weeks, which we have previously shown yields >90% reconstitution (100).

Femoral Arterial Ligation Model

Femoral arterial ligation (FAL) was performed to induce collateral remodeling in the gracilis adductor muscle and produce a moderate level of ischemia in the downstream tissue in a method similar to that previously described (99,112,154,155). Briefly, age-matched mice (5-7 months of age, >8 weeks post BMT) were anesthetized (i.p. 120 mg/kg ketamine, 12 mg/kg xylazine, and 0.08 mg/kg atropine) and prepped for aseptic surgery. On the left leg, the femoral artery was exposed and isolated from the femoral vein and nerve. Two 6.0 silk sutures were placed immediately distal to the epigastric artery (proximal to the saphenous-popliteal artery bifurcation) and the artery segment between the two ligatures was severed, and the surgical site was closed. A sham operation, wherein the femoral artery was exposed but not ligated, was performed on the right hindlimb (i.e. on the other leg). Animals received injections of buprenorphine for analgesia immediately post-op and 8-12 hours later.

Micro-Computed Tomography of Mouse Hindlimb

Micro-computed tomography (microCT) was performed to determine the primary collateral pathways induced with this particular FAL scheme in age and strain matched WT mice. After 14 days, mice were euthanized with an overdose of anesthetic, and the abdominal aorta was cannulated. Lower limbs were then flushed with 2% heparinized saline and then perfused with saline containing 0.25% heparin, 0.1 mM papaverine, and 4 mM adenosine to vasodilate the lower limb vasculature. Limbs were then perfused with 4% paraformaldehyde in PBS and allowed to fix for 30 minutes, followed by perfusion with a radio-opaque vascular casting agent (Microfil®, FlowTech Inc, 2:1:0.15 ratio of color:diluent:curing agent). Once casting agent was visible in the saphenous artery distal to the ligation site, perfusion was discontinued to limit filling

only to the primary collaterals, as previously described (155). The casting agent was allowed to cure overnight at 4°C followed by decalcification for 5 days. Thigh regions of the limbs were then imaged with a vivaCT40 microCT scanner (SCANCO Medical, Brüttisellen, Switzerland).

Laser Doppler Perfusion Imaging

Laser Doppler perfusion imaging was performed to monitor blood flow recovery in response to FAL as previously described (99,154). Briefly, mice were anesthetized (i.p 120 mg/kg ketamine, 12 mg/kg xylazine, and 0.08 mg/kg atropine) and placed prone on a surgical heating pad for 5 minutes to minimize temperature variation and allow imaging of the soles of the feet. The lower limbs were scanned (Lisca PIM laser Doppler imager), and mean voltage of foot perfusion was used to calculate relative perfusion ratio (ligated/unligated).

Tissue Harvesting for Cross-sectional Analysis and Collateral Network Structure

At specified time points (3, 7, 10, and 14 days) after femoral artery ligation, mice were anesthetized, and the gracilis adductor muscle was exposed and vasodilated by drip perfusion of 10^{-4} M adenosine in Ringer's physiologic saline solution. Mice were then euthanized by an overdose of anesthetic and then flushed with 2% heparinized saline and perfusion fixed with 10% neutral buffered formalin via cardiac cannulation. After 30 minutes of fixation, gracilis and calf muscles, including the gastrocnemius and plantaris muscles, were harvested and prepared for paraffin embedding or set aside for whole mount immunofluorescence analysis.

Whole Mount Immunofluorescence and Collateral Network Image Analysis

Un-embedded, formalin-fixed gracilis muscles underwent immunofluorescent staining for smooth muscle alpha actin to visualize the collateral vasculature. Immediately after harvesting, gracilis muscles were washed, and then incubated for 72 hours at 4°C in 1:200 anti-smooth muscle alpha actin – Cy3 (1A4 clone, Sigma Aldrich, St Louis, MO) in antibody and blocking

buffer (PBS with 0.1% saponin, 2% BSA, and 0.2% sodium azide). Muscles were then washed and cleared in 50% glycerol in PBS overnight at 4°C. Clear tissues were mounted between two coverslips using 500 µm thick spacers (645501, Grace Bio-Labs) to keep constant thickness between muscles. Muscles were imaged at 4x magnification on a Nikon TE300 wide-field, fluorescence microscope with a CCD camera (Microfire, Optronics, Goleta, CA). Individual fields of view were montaged together for network analysis (Photoshop CS2, Adobe Systems Inc). Muscles were then rehydrated and prepared for paraffin embedding.

In each gracilis muscle whole mount montage, there was one primary collateral pathway that spanned from the muscular branch artery to the saphenous artery in each head of the gracilis muscle (see Figure 2.2). Diameter was measured at 9 evenly spaced intervals along the length of the each primary collateral using the Fiji (<http://fiji.sc>) (156) image analysis platform. The diameter measurements across both heads of the gracilis muscles were pooled to determine mean collateral diameter.

Cross Sectional Analysis of Collateral Structure and Collagen

Mid-zone sections (5µm thickness) of paraffin embedded gracilis muscle (cut in half at the midline with both halves mounted) were cut and stained with hematoxylin and eosin (H&E) for measurements of cross sectional collateral structure or with picosirius red for analysis of collagen content. In H&E cross sections (2 sections per leg), the primary collateral artery in each head of the gracilis muscle was identified and imaged at 60x magnification with a color CCD camera (Microfire, Optronics, Goleta, CA). Wall thickness and wall nuclei measurements were determined from manual tracing and counting using the Fiji image analysis software, where inner and outer diameter was calculated from the traced perimeter.

For collagen analysis, the primary collateral artery in each head of the gracilis muscle was identified and imaged in two sections under brightfield and circular polarized light (Olympus

BX51) at 40x magnification. Collagen intensity and area were determined using a custom-built semi-automatic analysis program within the Fiji platform. Briefly, a 230 pixel (10 micron) region around the traced luminal perimeter was calculated and the corresponding polarized light image underwent automated thresholding to determine collagen birefringence intensity and total collagenous area, which were then normalized to the perimeter.

Immunohistochemistry Analysis of Immune Cell Recruitment

Sections (5µm thickness) of paraffin embedded muscle from the gracilis muscle were labeled by immunohistochemistry for common leukocyte antigen (CD45) for measurement of peri-collateral recruitment of inflammatory cells or were stained using toluidine blue to identify peri-collateral mast cells. For CD45 cell staining, slides were dewaxed, rehydrated, and underwent heat mediated antigen retrieval (0.5 min at 22 psi and 125°C, DAKO Pascal Pressure Chamber) using DAKO TRS citrate-based buffer. Slides were then blocked and labeled with CD45 primary antibody (1:80, 550539, 30-F11 clone, BDBiosciences) followed by a biotinylated goat anti-rat (1:200) secondary and streptavidin-HRP (1:200). Chromatic coloring was developed using DAKO DAB+ substrate and counterstained with hematoxylin. The primary collateral artery in each head of the gracilis muscle was identified in 2 sections per slide and was then imaged at 60x magnification with a color CCD camera (Microfire, Optronics). CD45-positive or toluidine blue positive cells within ~25 µm from the artery were counted using Fiji image analysis software.

Cross Section Immunofluorescence

Sections (5µm thickness) of paraffin embedded muscle from the gracilis and calf muscles were labeled for multi-color immunofluorescence for visualization of CD31 (PECAM1), MMP9, and macrophages (Mac3). For all antigens, slides were dewaxed, rehydrated, and underwent heat mediated antigen retrieval in a 1200W microwave (10 min for MMP9/Mac3, 20 min for CD31) in

citrate-based antigen retrieval buffer (Vector Laboratories, H-3300). Slides were then blocked and labeled with primary antibody [rat anti-CD31 (1:100, SZ31 clone, HistoBioTec LLC, Miami Beach, FL), rabbit anti-MMP9 (1:500, ab38898, Abcam), rat anti-Mac3 (1:50, M3/4 clone, 550292, BD Biosciences)] overnight at 4°C. Slides were then washed and incubated with goat-anti rat Alexa Fluor 647 (1:200, Life Technologies) and/or goat anti-rabbit Alexa Fluor 555 (1:200, Life Technologies) for 45 minutes at room temperature for CD31 and MMP9, respectively. Mac3 required 3 step detection using a biotinylated sheep anti-rat (1:200, Abcam) secondary followed by streptavidin-Alexa Fluor 647 (1:200, Life Technologies). Nuclei on all sections were counterstained using 10nM SYTOX green (Life Technologies). Slides were then sealed with Prolong Gold (Life Technologies) to minimize photo-bleaching.

Cross Sectional Damage Analysis

Sections (5µm thickness) of paraffin embedded calf muscles, containing gastrocnemius and plantaris muscles, (cut in half at the thickest region with both halves mounted) were cut and stained with H&E for measurements of skeletal muscle damage. A high resolution image of the entire muscle cross section was reconstructed by stitching together individual fields of view taken at 10x magnification. In the event of partial cross section, the section was excluded from analysis. At least one of two sections was usable in all harvested muscles. Tissue composition was classified into five categories defined as followed: 1) necrotic, where fibers lacked nuclei, were rounded and dilated in appearance, and had weak eosinophilic cytoplasm; 2) early regenerating, where fibers were small, loosely organized, and had centrally located nuclei; 3) late regenerating, where fibers were approximately the size of mature fibers within the given region, compactly organized, but still maintained centrally located nuclei; 4) fibro-adipose tissue, where there was minimal presence of myoblasts and was dominated by fibrous matrix and adipose tissue; 5) mature fibers, where muscle fibers were comparable in size, organization, and structure for the respective region in unligated control limb. Individual regions of each

category were manually identified and measured for calculating percent area. Total damaged area was calculated as the sum of regions 1-4.

Capillary Growth (Angiogenesis) Analysis

Calf muscle cross sections stained for CD31 were used to determine capillary density metrics. Because there are at two largely distinctive regions of the sectioned muscles with significantly different capillary and muscle fiber composition, analysis was separated into two regions: the superficial region within the white gastrocnemius muscle and the deep region containing the plantaris and red gastrocnemius muscles, termed here as the glycolytic and oxidative regions, respectively (157–159). Two fields of view from each region in each section were imaged at 20x magnification on a Nikon TE2000 C1 laser scanning confocal microscope. Capillary density was then determined using a semi-automated image analysis algorithm in Fiji by thresholding for percentage CD31-positive tissue area within a classified region (either fibro-adipose, regenerating, or mature). Capillary to muscle fiber ratio was also calculated to account for changes in muscle fiber size. Specifically, capillary and viable (regenerating or mature) muscle fibers (identified by auto-fluorescence) were counted within each field of view, yielding >100 and >200 muscle fibers per glycolytic or oxidative region per muscle, respectively. Capillary to muscle fiber ratio was also determined in damaged, but viable, oxidative regions of day 3 post-FAL limbs that showed intermixing of necrotic and viable muscle fibers as determined by morphology in H&E stained serial cross sections.

For comparison to laser Doppler perfusion measurements collected at the day of harvest, vascular area per total muscle fiber cross section was approximated by using the mean CD31+ area across each type (mature, regenerating, fibro-adipose, and necrotic) averaged across muscle region and mouse groups multiplied by the percentage of the tissue types within each cross section. Necrotic vascular density was calculated as zero.

Statistics

All results are reported as \pm standard error of the mean. All images were randomized and de-identified to enable blinded analysis. All data were first tested for normality. Statistical significance was assessed by one- and two-way ANOVA, followed by paired comparisons using the Holm-Sidak method for multiple comparisons (SigmaStat 3.5, Systat Inc). Co-variance with laser Doppler perfusion measurements was assessed by Spearman's correlation. Significance was assessed at $P < 0.05$.

Results

Loss of BMC-Derived MMP9 Impairs Perfusion Recovery After FAL

Laser Doppler Perfusion Imaging (LDPI) was used to evaluate how the loss of MMP9 from BMCs affects perfusion recovery in response to FAL (Figure 2.1). BMP-specific MMP9 deletion inhibited perfusion recovery, with the strongest difference occurring at 4 days post ligation. This particular FAL model showed a moderate level of ischemic impairment, with a plateau in recovery around day 10 post-FAL, but did not return to baseline levels of perfusion.

Loss of BMC-Derived MMP9 Does Not Alter Arteriogenesis in Response to FAL

Whole mount and cross sectional analysis of the collateral network in the gracilis muscle was used to assess arteriogenesis in the non-ischemic thigh region (160). Micro-CT angiography was used to determine the primary collateral pathways using this FAL model in the FVB/NJ strain. Similar to the C57BL/6 strain (112,155,160), all mice showed prominent growth and characteristic tortuosity indicative of arteriogenesis in the collateral arteries of the gracilis adductor muscle (Figure 2.2A, $n=4$). Whole mount analysis of collateral arteries labeled with smooth muscle alpha actin (Figure 2.2B) was used to quantify the degree of arteriogenesis with or without BMC-specific loss of MMP9. In both chimeric mouse groups, there was significant

remodeling of the arteries within the ligated limb compared to the unligated control limb. The degree of outward remodeling increased with time, but stabilized after 7 days post-FAL (Figure 2.2C). However, there was little variation in the degree of outward remodeling between the chimeric groups. At day 7 post-FAL, there was a slight, but significant increase in outer diameter within the ligated limbs of the $\text{MMP9}^{-/-} \rightarrow \text{WT}$ mice compared to $\text{WT} \rightarrow \text{WT}$ controls, but this difference disappeared at later time points (Figure 2.2C). There were no significant differences in baseline collateral diameter between the chimeric groups.

Cross-sectional analysis of collateral growth at the mid-zone of the gracilis muscle showed that the outward remodeling seen in the immunofluorescence-labeled whole mounts was matched with a functional increase in wall mass and wall nuclei (Figure 2.2D and 2.2E). By day 7 post-FAL, there was a significant increase in wall thickness (Figure 2.2E) and mural cell nuclei per vessel (Figure 2.2E) that was present at all subsequent time points. Similar to the collateral network analysis seen in the muscle whole mounts, there were no significant differences in wall thickness or mural cell number to indicate differential remodeling between chimeric groups within either the ligated or unligated limbs, including day 7 post-FAL.

Loss of BMC-Derived MMP9 Does Not Alter Peri-Collateral Collagen Remodeling in Response to FAL

Additional cross sectional analysis of collateral arteries in the mid-zone of the gracilis muscle was used to determine if loss of BMC derived MMP9 altered collagen degradation during arteriogenesis. By immunofluorescence, MMP9 was not detected in peri-collateral cells recruited during arteriogenesis (Figure 2.3A, supplement Figure 2.S1). Further, macrophages, which are known to play a key role in arteriogenesis (2), were similarly present around collateral arteries in the ligated limb in both $\text{WT} \rightarrow \text{WT}$ and $\text{MMP9}^{-/-} \rightarrow \text{WT}$ mice (Figure 2.3A). BMC-derived MMP9 (type IV collagenase) involvement in arteriogenesis was further characterized by

quantification of collagen content in the ligated and unligated limb through picrosirius red staining and birefringence to circularly polarized light (Figure 2.3B). Both peri-collateral collagen intensity (Figure 2.3C) and total peri-collateral collagen area (Figure 2.3D) were decreased by day 7 post-FAL around the remodeling collateral arteries within the ligated limb within both $\text{MMP9}^{-/-} \rightarrow \text{WT}$ and $\text{WT} \rightarrow \text{WT}$ groups, but there were no significant differences between $\text{MMP9}^{-/-} \rightarrow \text{WT}$ and $\text{WT} \rightarrow \text{WT}$ mice within the remodeling or control (unligated) collateral arteries.

Loss of BMC-Derived MMP9 Does Not Alter Leukocyte or Mast Cell Recruitment

We assessed total leukocyte recruitment by CD45 positivity and mast cell density (previously suggested to be involved in MMP9-mediated reperfusion (72)) by toluidine blue staining in the mid-zone of the gracilis muscle (Figure 2.4A). As expected, there was significant recruitment of leukocytes to remodeling collateral arteries within the ligated limb at all time-points (Figure 2.4B). However, there were no significant differences in pericollateral leukocyte numbers between $\text{MMP9}^{-/-} \rightarrow \text{WT}$ and $\text{WT} \rightarrow \text{WT}$ groups in either the baseline (unligated) or remodeling (ligated) conditions. While present in a pericollateral position at a low density, similar to CD45+ leukocytes at baseline, there was no additional increase in toluidine blue positive cells in the remodeling collateral arteries (Figure 2.4C). No significant differences between $\text{MMP9}^{-/-} \rightarrow \text{WT}$ and $\text{WT} \rightarrow \text{WT}$ groups were present in either the baseline (unligated) or remodeling (ligated) conditions.

Loss of BMC-Derived MMP9 Does Not Alter Angiogenesis in Response to FAL

To determine if the impaired perfusion recovery seen in $\text{MMP9}^{-/-} \rightarrow \text{WT}$ mice was related to altered capillary remodeling in the downstream ischemic tissue, BMC recruitment and capillary growth (i.e. angiogenesis) were assessed in the ischemic calf muscles. Previous findings suggest the highest degree of MMP9 expression seen in ischemic muscle occurs within the first few days of ischemia (40,144,161). Therefore, day 3 post-FAL was chosen for assessment of

BMC recruitment and MMP9 production. Only ischemic regions with high inflammatory cell infiltrates showed prominent MMP9-positive cell staining (Figure 2.5). As expected, MMP9^{-/-}→WT showed negligible MMP9-positive cell staining, constituting a >95% reduction in MMP9-positive cells within infiltrated ischemic tissues at day 3 post-FAL (2.4 ± 1.1 vs 84.2 ± 16.2 MMP9+ cells/high power field for MMP9^{-/-}→WT vs WT→WT mice, respectively, n=5 mice/group) (Figure 2.5). The infiltrating cells in this tissue predominantly represented macrophages as indicated by Mac3-positive staining, but macrophages were not prominent sources of MMP9 production (Figure 2.5, top row). Both MMP9^{-/-}→WT and WT→WT groups showed a similar degree of cellular infiltration within necrotic regions of the muscle at day 3 post-FAL ($71.5 \pm 3.6\%$ vs $61.6 \pm 12.4\%$ infiltrated area of necrotic fibers for MMP9^{-/-}→WT vs WT→WT mice, respectively, assessed from complete H&E stained calf muscle cross sections n=5 mice/group, p=0.37).

The spatial variation in muscle fiber type and capillary structure within the calf muscles (157–159) necessitated a separate analysis of the glycolytic (superficial white gastrocnemius muscle) and oxidative (plantaris and deep gastrocnemius muscle) regions of the muscle for assessment of capillary growth. Similarly, the ischemia induced by FAL produced non-uniform damage throughout the muscle, which also required separation of vascular growth analysis (supplemental Figure 2.S2). Regions were separated into four types of tissue and vascular structure, based on histological morphology: necrotic tissue, mature muscle fibers, regenerating muscle fibers, and fibro-adipose tissue (Figure 2.6A). As demonstrated in Figure 2.6A, necrotic regions completely lacked CD31+ vascular structures. Mature fibers showed the typical organized capillary structure present in skeletal muscle. Regenerating fibers showed a similarly organized capillary network between developing fibers, but with a higher density than mature tissue. Fibro-adipose tissue, however, showed largely unorganized structure with heterogeneous CD31+ vascular tissue. When CD31+ vascular area (proportional to a

measurement of capillary density) was quantified per vessel region within the ischemic tissue at 14 days post-FAL, there were broad differences in each region (Figure 2.6B). Specifically, the vascular area of fibro-adipose tissue>regenerating fiber tissue>mature fiber tissue (Figure 2.6B). However, the variation in capillary structure between oxidative and glycolytic regions seen at baseline was lost (Figure 2.6B, 2.6C). Because the necrotic regions were completely avascular, they were excluded from analysis for comparison of total CD31+ tissue area. As expected, the ischemic tissue showed a greater density of CD31+ vascular tissue in total than the baseline (unligated) state within both glycolytic and oxidative regions (Figure 2.6C). However, there were no significant differences in vascular area between $MMP9^{-/-} \rightarrow WT$ and $WT \rightarrow WT$ groups in either baseline or ischemic tissue in either muscle region (Figure 2.6C).

As a second metric to better define the dynamics of vascular growth within the ischemic muscle tissue after 14 days post-FAL, capillary to muscle fiber ratio and capillary density were measured within regions of viable muscle fibers (i.e. regenerating or mature muscle). As expected, capillary density (Figure 2.6D), which is proportional to the CD31+ vascular area measurements, showed a similar relationship to the previous CD31+ vascular area results. There was a significant increase in capillary density in the ischemic muscle versus the non-ischemic muscle in both $MMP9^{-/-} \rightarrow WT$ and $WT \rightarrow WT$ mice in the glycolytic and oxidative regions. While there were no significant differences in capillary density in the non-ischemic muscle between $MMP9^{-/-} \rightarrow WT$ and $WT \rightarrow WT$ mice, there was a slight, but significant, increase in capillary density in the ischemic muscle of $MMP9^{-/-} \rightarrow WT$ mice versus the $WT \rightarrow WT$ mice within the glycolytic muscle region. However, when the change in muscle fiber size was accounted for using the capillary to muscle fiber ratio, there were, again, no differences between $MMP9^{-/-} \rightarrow WT$ and $WT \rightarrow WT$ groups within non-ischemic or ischemic muscle in either glycolytic or oxidative regions of the muscle (Figure 2.6E). Further, when the change in muscle fiber size was taken into account, there was an increase in capillarity, indicative of angiogenesis, within

the glycolytic region, but a decrease in capillarity in the oxidative region (Figure 2.6E). Additional capillary density and capillary to muscle fiber ratio analysis was performed at the day 3 post-FAL time point to determine if BMC-specific loss of MMP9 altered capillary loss within the ischemic tissue. Similar to the day 14 time point, there were no significant differences in capillary density or capillary to muscle fiber ratio (Figure 2.6F, 2.6G).

Loss of BMC-Derived MMP9 Impairs Ischemic Skeletal Muscle Recovery after FAL

To determine if altered skeletal muscle recovery could account for the decreased reperfusion within $\text{MMP9}^{-/-} \rightarrow \text{WT}$ mice, the composition of the muscle tissue within the damaged tissue regions was determined by histological analysis (Figure 2.7). Unlike collateral growth or capillary density measurements, there was a significant impairment in the dynamics of skeletal muscle recovery within the $\text{MMP9}^{-/-} \rightarrow \text{WT}$ mice versus the $\text{WT} \rightarrow \text{WT}$ mice (Figure 2.7B, 2.7C). The degree of regrowth of regenerating muscle fibers (early and late stage) within the damaged tissue region was significantly impaired in the $\text{MMP9}^{-/-} \rightarrow \text{WT}$ mice versus the $\text{WT} \rightarrow \text{WT}$ (Figure 2.7C). These impairments were most prominent at day 10 post-FAL, where $41.1 \pm 12.2\%$ of the damaged tissue had already begun regenerating muscle fibers within the damaged tissue in $\text{WT} \rightarrow \text{WT}$ mice versus only $7.9 \pm 2.2\%$ within $\text{MMP9}^{-/-} \rightarrow \text{WT}$ mice (Figure 2.7C) ($p=0.003$, $n=7$ and 6, respectively).

Impaired Perfusion Recovery is Associated With Impaired Ischemic Skeletal Muscle Recovery

Comparisons of vascular area, mean collateral diameter, and degree of muscle fiber damage to the corresponding laser Doppler L/R perfusion measurements on the day of harvest were used to assess how each of these elements co-varied with hindlimb perfusion. Surprisingly, neither approximate CD31+ vascular area nor mean collateral diameter show correlation with the corresponding perfusion measurements by laser Doppler perfusion imaging (Figure 2.8F and

2.8D, $p=0.536$ and 0.416 , respectively). However, the percentage of non-viable muscle tissue (fibro-adipose and necrotic fiber regions) showed significant correlation with their corresponding perfusion measurements ($p<0.001$, Figure 2.8B).

Discussion

Summary

We report here that impaired reperfusion in response to FAL in mice with BMC-specific MMP9 deletion is mediated by impaired skeletal muscle regeneration. We base this central conclusion on three key findings. First, the BMC-specific loss of MMP9 had no detrimental effect on FAL-induced arteriogenic remodeling of the primary collateral arteries in the upper hindlimb (Figure 2.2). Second, when differences in tissue composition were taken into account, we observed no differences in capillary growth within the ischemic tissue of $MMP9^{-/-} \rightarrow WT$ mice when compared to $WT \rightarrow WT$ controls (Figure 2.6). Third, the loss of BMC-derived MMP9 did, however, significantly mar skeletal muscle repair within the distal ischemic tissues (Figure 2.7). This impairment of skeletal muscle regeneration showed the strongest correlation with diminished reperfusion (Figure 2.8). Together, these data suggest that studying arteriogenesis, angiogenesis, and tissue regeneration can provide better insight into the mechanisms of the reperfusion response to ischemia. Furthermore, they indicate that, in addition to stimulating collateral arteriogenesis and/or ischemic tissue angiogenesis, therapeutic approaches for stimulating reperfusion in PAD may stand to benefit significantly by targeting improved skeletal muscle regeneration.

Comparison to previous studies and the need for detailed assessment of angiogenesis and arteriogenesis

Multiple studies have shown decreased revascularization with loss of MMP9 in the context of hindlimb ischemia models, with the impairment being primarily attributed to BMC-

derived MMP9 (72,143,145,146). These studies have, however, largely focused on the role of angiogenic remodeling, independent of detailed consideration of arteriogenesis and/or skeletal muscle regeneration, which effects how the role of MMP9 during revascularization is interpreted. For example, a substantial increase in tissue necrosis is seen in MMP9^{-/-} mice (72,145,146), which could skew the estimates of angiogenic metrics, such as capillary density and capillary to fiber ratio if not adequately compensated for by exclusion of necrotic fibers (162). In turn, this can lead to capillary to fiber ratios significantly below those expected for viable muscle (145,146,162). Further, even within normal and regenerating tissue (i.e. non-necrotic) tissue, alterations in cross-sectional muscle fiber size can affect capillary density (162), making the capillary density measurements difficult to interpret without corresponding assessment of muscle fiber cross sectional area (143). Here, we demonstrate that, through detailed analyses to account for these potentially confounding factors, there is no shift in capillary to muscle fiber ratio or capillary density within tissue-type regions, thereby suggesting no angiogenic impairment with loss of BMC-derived MMP9. Nonetheless, while these additional considerations may impact how results from previous studies are interpreted, there is still strong evidence that loss of MMP9 significantly impairs reperfusion capacity and that this is linked specifically to altered BMC function (143,145,146). These previous findings are clearly supported by the current study (Figure 2.1).

Another possible explanation for diminished reperfusion capacity in MMP9^{-/-}→WT mice was deficient upper hindlimb collateral arteriogenesis. Therefore, a detailed examination of arteriogenic growth was similarly necessary. This analysis was facilitated by the careful selection of the FAL model used. While the FAL model used here does not demonstrate the same degree of ischemia as the more widely used femoral artery excision models (155,163), it does yield consistent remodeling of the gracilis muscle collateral pathways. Such an approach has been previously useful to confirm or exclude the involvement of arteriogenesis in the

reperfusion response (112,155,160). Here, we showed that, unexpectedly, MMP9^{-/-}→WT mice exhibit fully functional arteriogenesis. When considered in light of the angiogenesis data, this leads to the conclusion that the impaired reperfusion response observed in mice with loss of BMC-derived MMP9 is not due to defective vascular growth and remodeling. Together these results argue for the careful selection of the ischemic model and subsequent detailed analyses of both arteriogenesis and angiogenesis when investigating the mechanisms of, and treatments for stimulating, ischemic tissue reperfusion.

Potential Mechanisms of MMP9 in impaired muscle repair

A critical question that arises from our current data is that of how BMC specific loss of MMP9 impairs skeletal muscle regeneration. At first, there does not appear to be a direct connection because neutrophils, which are the primary source of MMP9 in ischemic muscle (55,144,149), are not prominent contributors to reperfusion (52,151) and may actually inhibit skeletal muscle repair during ischemia (164). However, there are multiple lines of evidence suggesting that MMP9 can play a role in skeletal muscle repair through both degradation and clearance of necrotic tissue and/or through activation and migration of satellite cells (152,165,166). While some of the MMP9 involved in satellite cell activation may be of satellite cell origin (167), our data still suggests a prominent role for BMCs and MMP9 of BMC origin in full BMC function. With respect to ECM degradation (166), the time course of this process coincides with MMP9 expression during hindlimb ischemia, which peaks at the initial few days during the clearance of necrotic tissue by myeloid cells (164) and then begins to taper off before the appearance of regenerating fibers (40,161). During this phase, MMP9 is known to be involved in the release of growth factors during ECM breakdown (168) and in the exposure of cryptic epitopes (40) such that, in combination with angiogenic growth factors, MMP9 can promote balanced muscle and vascular growth during ischemia (41,169,170). An additional explanation may be that the impairment of endothelial progenitor cell recruitment and

mobilization during hindlimb ischemia seen with BMC-specific loss of MMP9 (55,145,146) may directly contribute to the impairment in skeletal muscle repair. If not involved in altered angiogenesis dynamics, the loss of EPC recruitment or altered function may still inhibit muscle repair through loss of paracrine growth signaling. This could occur through mechanisms such as MMP9 mediated activation of IGF1 (171) or modulation of recruited monocytes and macrophages toward more reparative phenotypes, a recently identified primary role for multi-potent adult progenitor cells (172).

Importance of skeletal muscle regeneration in vascular function

Another interesting facet of our study is that, while not directly tested, our data suggest that different tissue compositions (i.e. normal, regenerating, necrotic, and fibro-adipose) have different capacities for enabling reperfusion because, at least in the context of this animal model, microvascular network topology, morphology, and density are intrinsically linked to tissue composition. This is not surprising given that several recent studies have shown that treatments that expand microvascular networks without maintaining normal topologies and/or dimensions do not necessarily improve—and may even decrease—reperfusion in response to ischemia because they are hemodynamically inefficient (173–175). This may explain the paradoxical result that poor reperfusion was observed in mice with a large composition of highly vascularized fibro-adipose tissue. Therefore, we contend that the promotion of proper skeletal muscle regeneration in combination with the inhibition of fibrosis and adipogenesis in ischemic muscle may yield disproportionate, yet more effective, reperfusion.

Lastly, it is important to consider that, clinically, MMP9 has been primarily proposed as a biomarker for PAD, with increasing MMP9 production linked to increasing disease severity (41,149,176). This seems counterintuitive given our results and previous evidence that loss of MMP9 decreases revascularization potential. However, MMP9 expression seems to peak during

the initial ischemic insult and recede upon perfusion recovery (40,144,161,165), which suggests that MMP9 expression and production are enhanced during active ischemia. Therefore, we postulate that the MMP9 biomarker may be more indicative of increasing ischemic muscle injury, which correlates with increasing severity of PAD. As such, rather than altering the interpretation of MMP9 as a biomarker for PAD, the potential clinical insight seen here is the demonstration that altered tissue skeletal muscle repair alone can have a significant impact on tissue reperfusion. This implies that variations in skeletal muscle regeneration capacity may play a role in determining symptomatic and progressive PAD within certain patient populations. Further, these data suggest that strategies targeting skeletal muscle regeneration in conjunction with targets to enhance vascular remodeling may yield synergistic effects for therapeutic revascularization approaches toward treating PAD.

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Disclosures: The authors have no conflicts to report.

Chapter 2 Figures

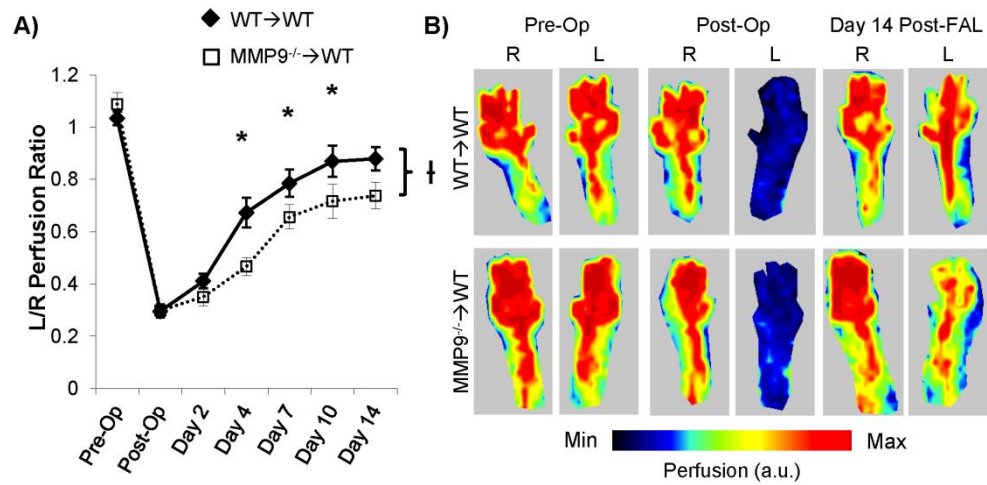


Figure 2.1

BMC-specific deletion of MMP9 impairs perfusion recovery after FAL. A) Laser Doppler perfusion recovery curve between WT→WT and MMP9^{-/-}→WT out to 14 days post-FAL (n=8 and 7, respectively). B) Representative laser Doppler perfusion images in foot pads. * indicates p<0.05 between WT→WT and MMP9^{-/-}→WT within the given time point. † indicates p<0.05 between WT→WT and MMP9^{-/-}→WT recovery curves across all time points.

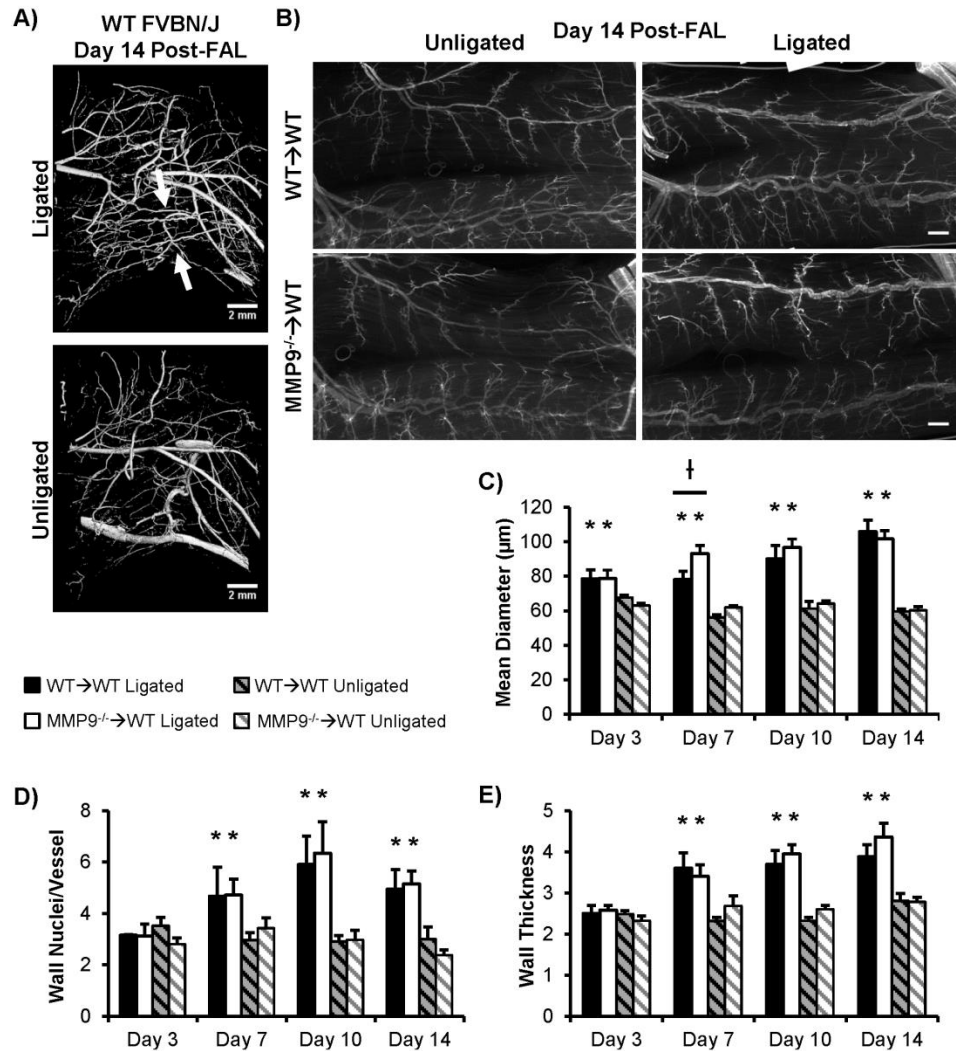


Figure 2.2

Arteriogenesis in gracilis adductor muscle after FAL. A) microCT images of mouse upper hindlimbs at 14 days post-FAL (age- and strain-matched WT mice). Arrows indicate primary collateral arteries in the gracilis adductor muscle. B) Representative gracilis muscle whole mounts of fluorescently labeled smooth muscle α -actin+ (SM α A) collateral arteries. Scale bars are 500 μ m. C) Whole mount collateral artery diameters were quantified, showing outward remodeling of collateral arteries within the ligated limb starting at day 3 post-FAL. There were minimal differences between WT \rightarrow WT and MMP9^{-/-} \rightarrow WT mice (n=5-8 per group). D,E) Cross-sections of collateral arteries stained with H&E from the mid-zone of the gracilis muscle were quantified for wall nuclei and thickness, indicating significant hyperplasia and hypertrophy of the collateral artery wall within the ligated limbs of both WT \rightarrow WT and MMP9^{-/-} \rightarrow WT mice starting at day 7 (n=5-8 per group). * indicates p<0.05 between ligated versus unligated limbs within WT \rightarrow WT or MMP9^{-/-} \rightarrow WT mice. † indicates p<0.05 between WT \rightarrow WT versus MMP9^{-/-} \rightarrow WT mice within ligated or unligated limbs.

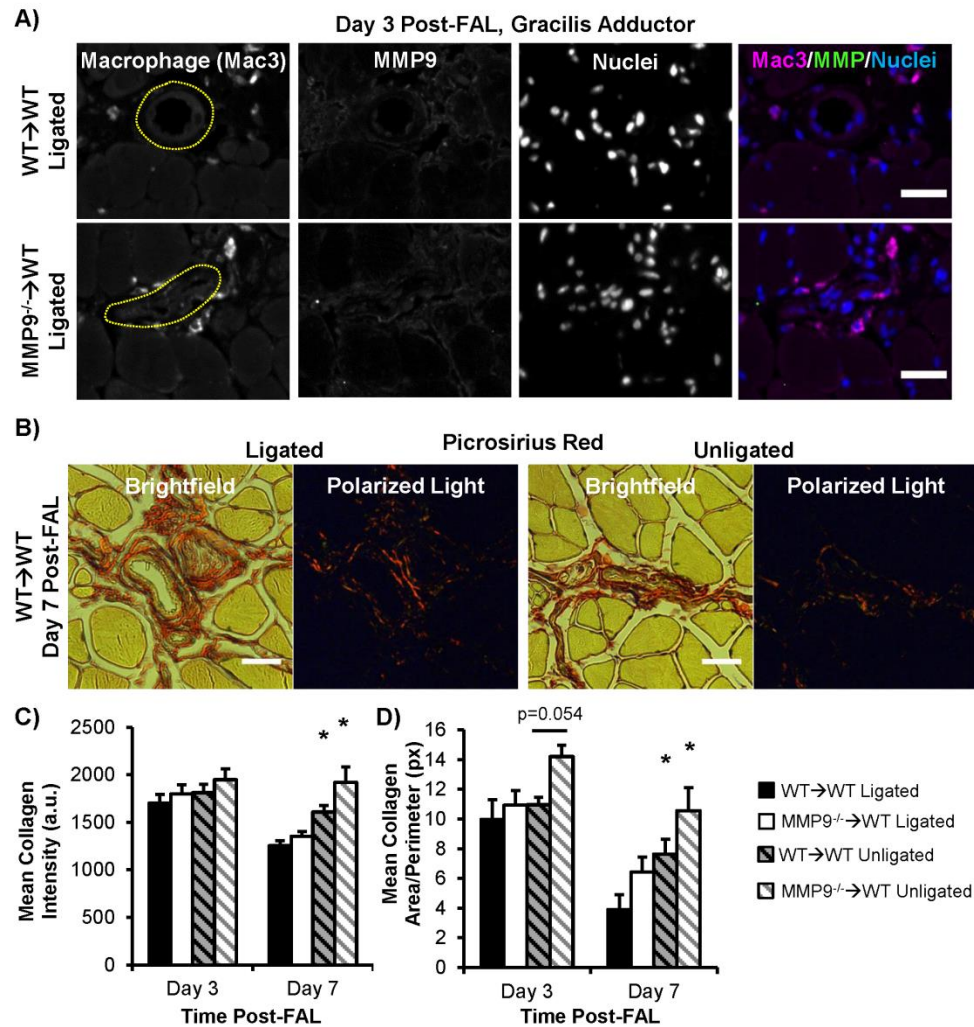


Figure 2.3

BMC-derived MMP9 is not involved in collateral artery matrix remodeling. A) Immunofluorescence labeling of MMP9 in collateral artery cross-sections in the mid-zone of the gracilis muscle at 3 days post-FAL showed minimal presence of MMP9 around collateral arteries or within Mac⁺ macrophages in either WT→WT or MMP9^{-/-}→WT mice (see Figure 2.S1 for positive control). B) Polarized light birefringence of picosirius red stained collagen was used to quantify mean peri-collateral collagen intensity (C) and area (D). All scale bars are 25 μ m. * indicates $p < 0.05$ between ligated versus unligated limbs within WT→WT or MMP9^{-/-}→WT mice ($n = 6-7$ per group). There were no significant differences between WT→WT versus MMP9^{-/-}→WT mice within ligated or unligated limbs on either day 3 or day 7.

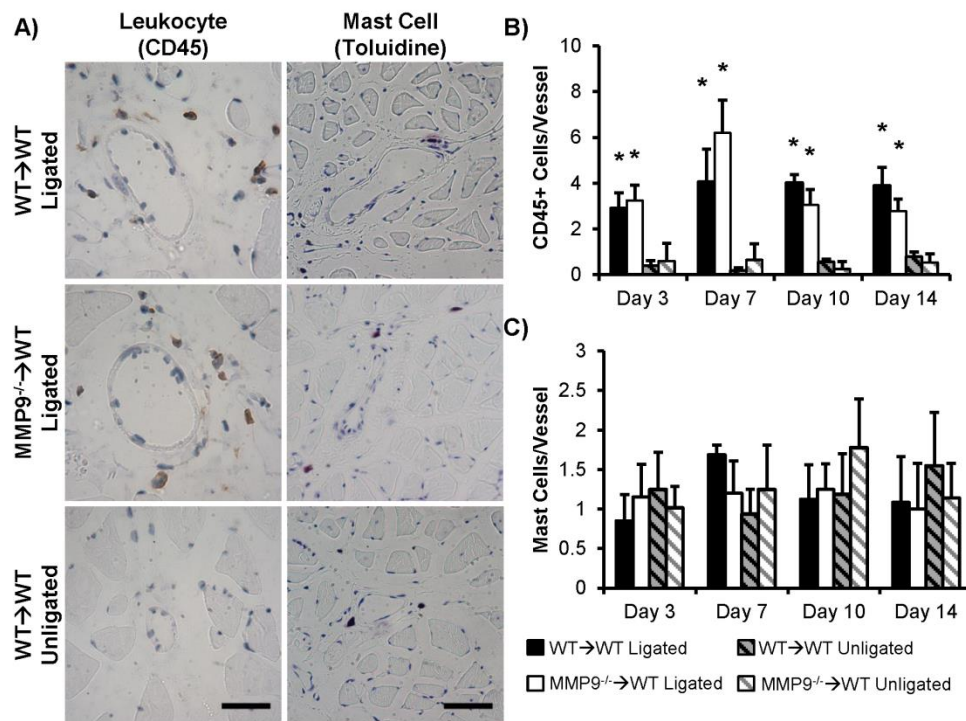


Figure 2.4

Recruitment of leukocytes and mast cells to remodeling collateral arteries in the gracilis muscle is unaltered in MMP9^{-/-}→WT mice. A) Representative images of peri-collateral CD45-positive leukocytes (day 7 post-FAL) and toluidine blue positive mast cells (day 14 post-FAL) within gracilis collateral cross sections from ligated and unligated limbs. Scale bars are 25 μ m. B, C) The mean number of CD45+ (C) or toluidine blue-positive (D) staining cells within ~25 microns around the artery wall shows leukocyte, but not mast cell, recruitment to the remodeling collaterals starting at day 3 post-FAL. *, indicates $p < 0.05$ between ligated versus unligated limbs within WT→WT or MMP9^{-/-}→WT mice ($n = 5-8$ per group). There were no significant differences between WT→WT versus MMP9^{-/-}→WT mice within ligated or unligated limbs at any time point.

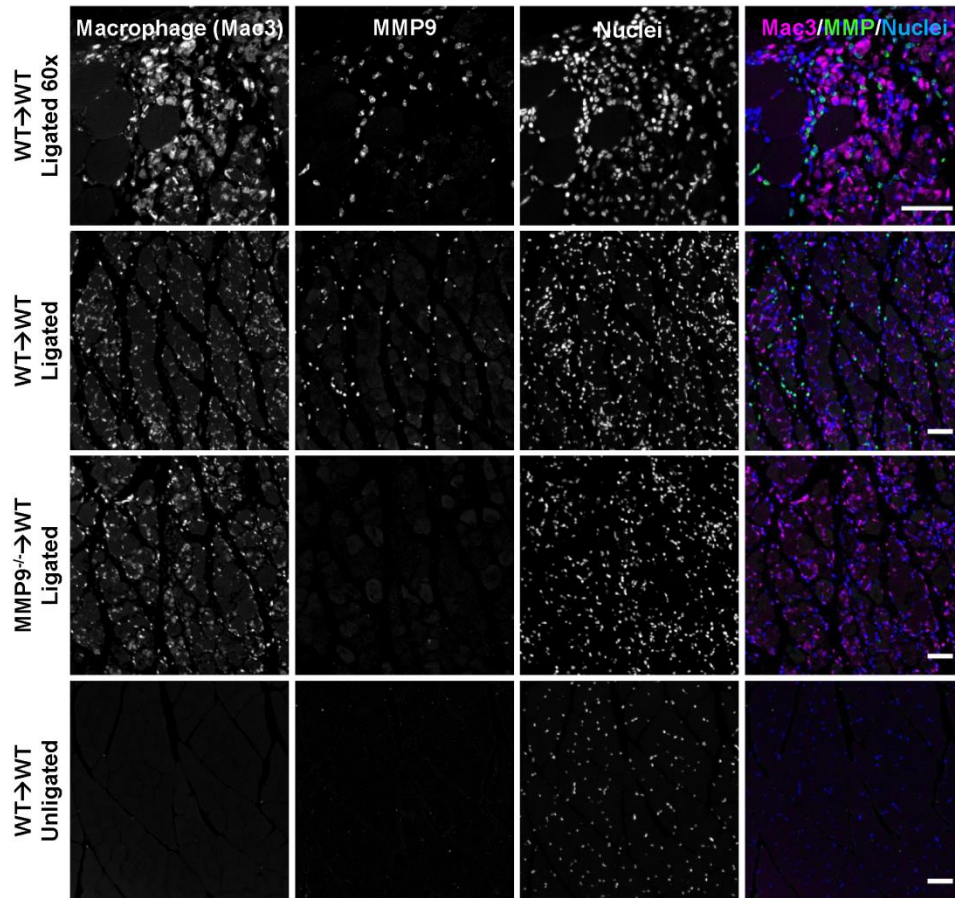


Figure 2.5

MMP9 is produced in BMCs recruited to the distal, ischemic muscle. Representative images from the ischemic calf muscle (oxidative region) at day 3 post-FAL show similar recruitment of Mac3+ macrophages to the ischemic tissue in both WT→WT and MMP9→WT mice. Only WT→WT mice demonstrate MMP9+ cell staining, indicating these cells are of BMC origin. (Top row) High resolution imaging indicates these MMP9+ cells are not Mac3+ macrophages in WT→WT ischemic muscle. (Bottom row) Neither Mac3+ macrophages nor MMP9+ BMCs are present in unligated WT→WT calf muscle. All scale bars are 50 μ m.

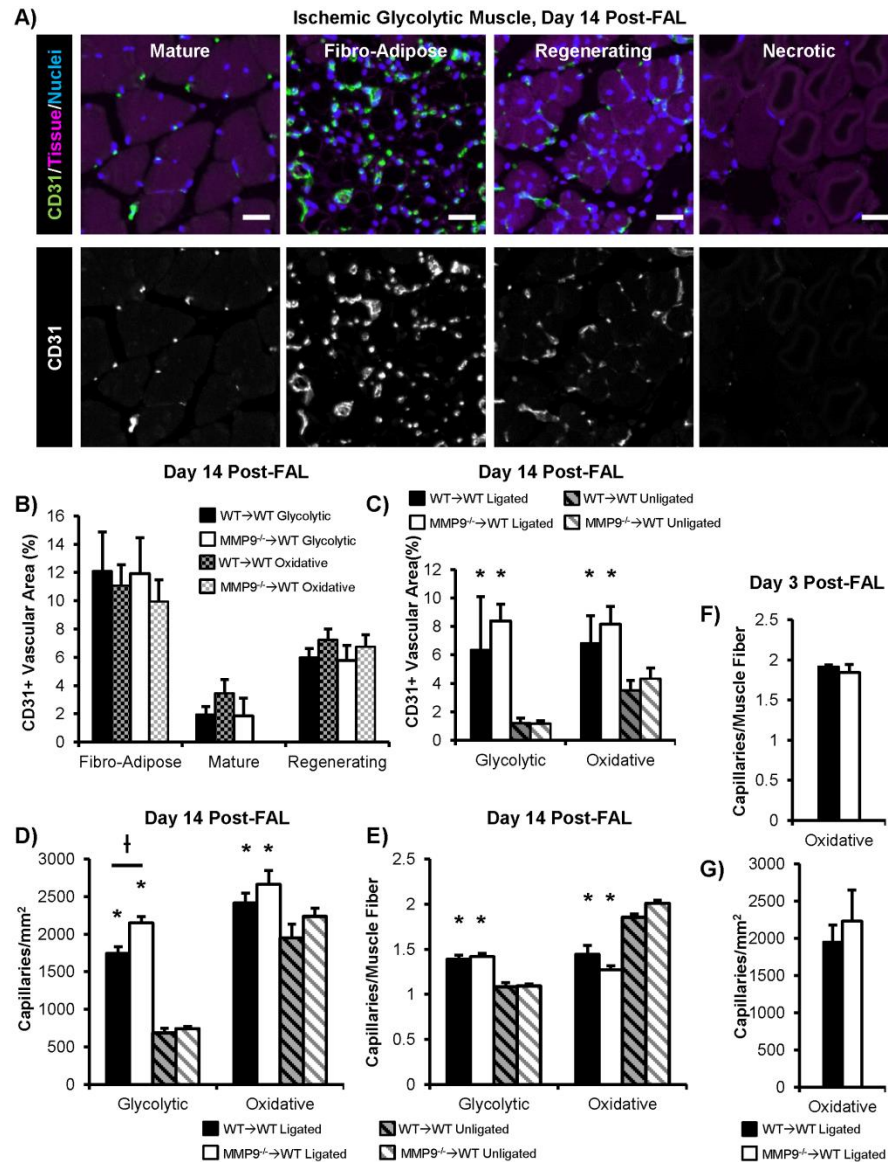


Figure 2.6

Capillary growth dynamics within ischemic calf muscle is unaltered in $\text{MMP9}^{-/-} \rightarrow \text{WT}$ mice. A) Representative images of each of the 4 categories of classification for ischemic muscle based on tissue morphology (glycolytic region, 14 days post-FAL). Endothelial cells were fluorescently labeled with CD31 (green). Tissue auto-fluorescence (red) and nuclear counterstaining (blue) were used to define tissue structure. Scale bars are 25 μm . B,C) CD31+ vascular area was quantified for both the glycolytic (superficial) and oxidative (deep) regions of the calf muscle according to tissue type (B) or averaged across all tissue types (C) ($n=7-8$ mice per group). D, E) Separately, CD31+ capillaries were quantified within regions of viable muscle (regenerating or mature fibers) on a per fiber basis for measures of capillary density (D) or capillary to muscle fiber ratio (E) ($n=7-8$ mice per group). F, G) Capillaries within mixed (viable and necrotic) fiber regions at day 3 post-FAL were similarly quantified for capillary density (F) and capillary to muscle fiber ratio (G) ($n=4$ mice per group). * indicates $p < 0.05$ between ligated versus unligated limbs within $\text{WT} \rightarrow \text{WT}$ or $\text{MMP9}^{-/-} \rightarrow \text{WT}$ mice. † indicates $p < 0.05$ between $\text{WT} \rightarrow \text{WT}$ versus $\text{MMP9}^{-/-} \rightarrow \text{WT}$ mice within ligated or unligated limbs.

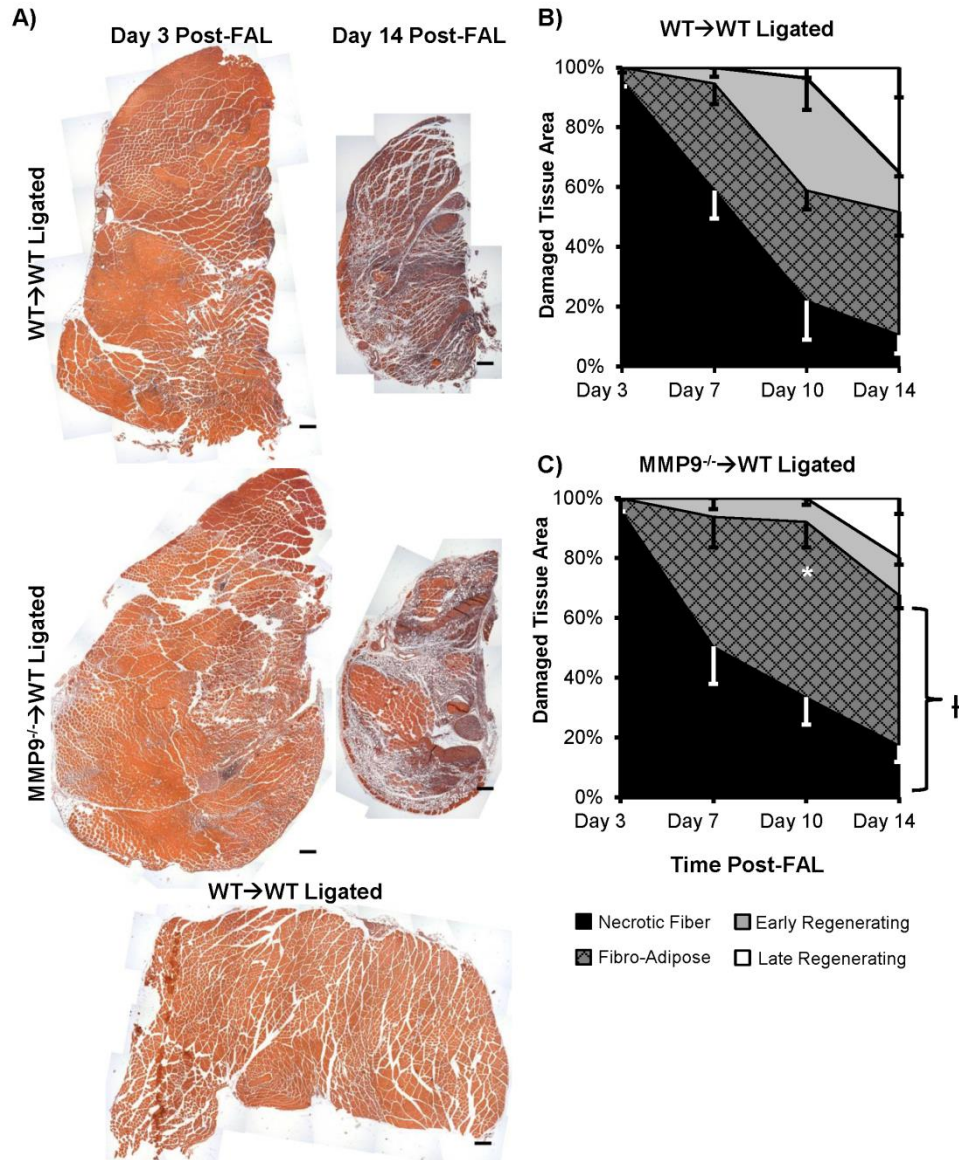


Figure 2.7

MMP9^{-/-}→WT mice exhibit impaired skeletal muscle repair within damaged regions. A) Whole H&E stained calf muscle cross-sections were analyzed by type tissue type (necrotic fibers, fibro-adipose tissue, early regenerating fibers, late regenerating fibers, and mature fibers). At 3 days post-FAL, tissue demonstrated large regions of frank necrosis (lack of muscle nuclei, and weakly eosinophilic cytoplasm). At day 14 post-FAL, muscles had significantly atrophied and undergone varying degrees of repair. Scale bars are 200 μ m. B, C) Quantification of tissue composition within damaged tissue regions demonstrated that MMP9^{-/-}→WT (B) had decreased muscle fiber regeneration compared to WT→WT (C) mice. * indicates $p < 0.05$ for the percentage of regenerating (late and early stage) fiber area within damaged tissue between WT→WT versus MMP9^{-/-}→WT mice at the given time point ($n = 5-8$ per group). † indicates $p < 0.05$ between WT→WT versus MMP9^{-/-}→WT mice across all time points.

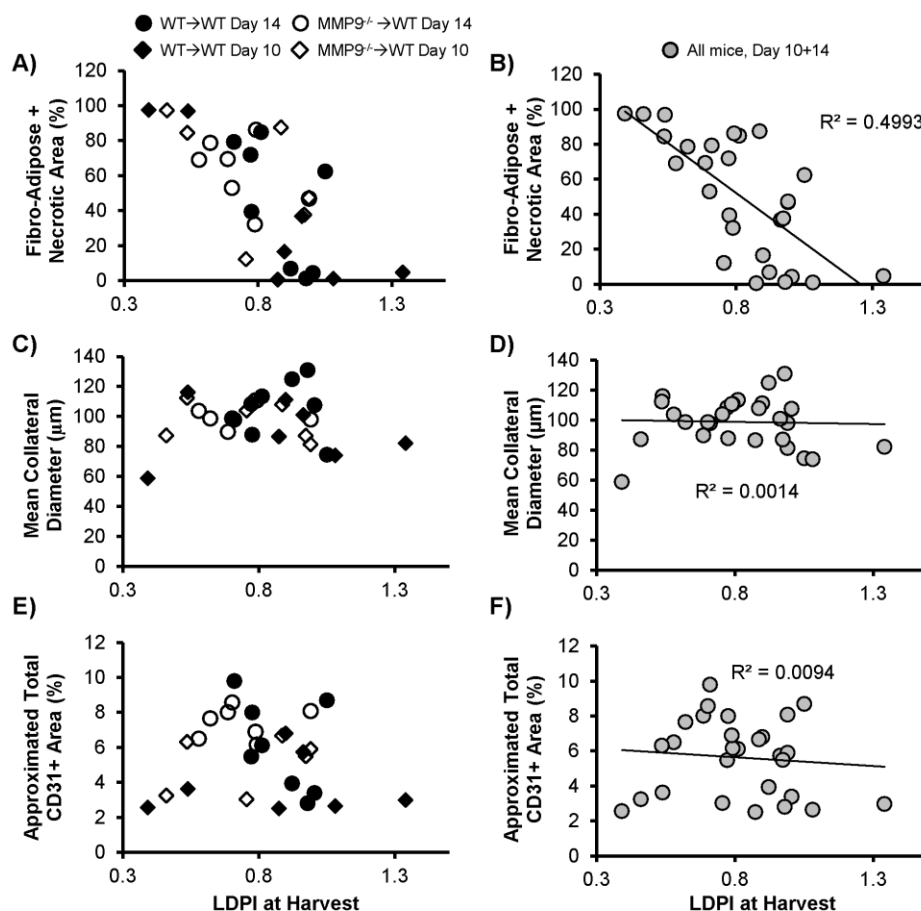
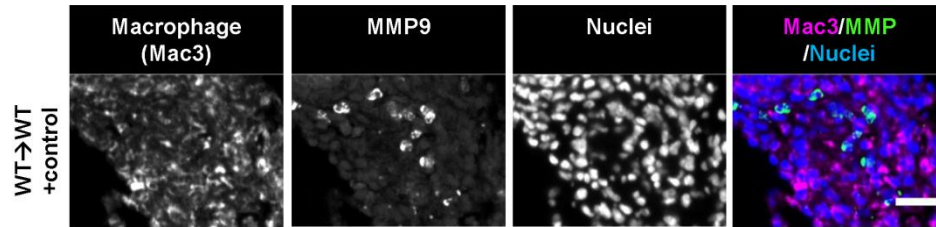


Figure 2.8

Perfusion is related to skeletal muscle repair, but not vascular remodeling. A, C, E) Laser Doppler L/R foot perfusion (LDPI) ratios at the day of harvest were compared to percent total fibro-adipose and necrotic tissue area per calf muscle cross sections, mean gracilis collateral diameter, or approximate CD31+ vascular area per calf muscle cross section for mice harvested at 10 and 14 days post-FAL. B, D, F) Values for all mice were then analyzed by linear regression (line). R^2 coefficient is displayed for each regression. Only the percentage fibro-adipose and necrotic tissue area showed significant correlation with LDPI perfusion ratio at harvest ($p < 0.001$).

**Figure 2.S1**

Positive control of Mac3 and MMP9 staining for day 3 post-FAL gracilis cross sections. Granulomatous tissue within WT→WT mouse tissue was identified nearby gracilis adductor muscle. This positive control demonstrates clear MMP9 (green) labeling in Mac3-negative inflammatory cells (magenta). Scale bar is 25 μ m.

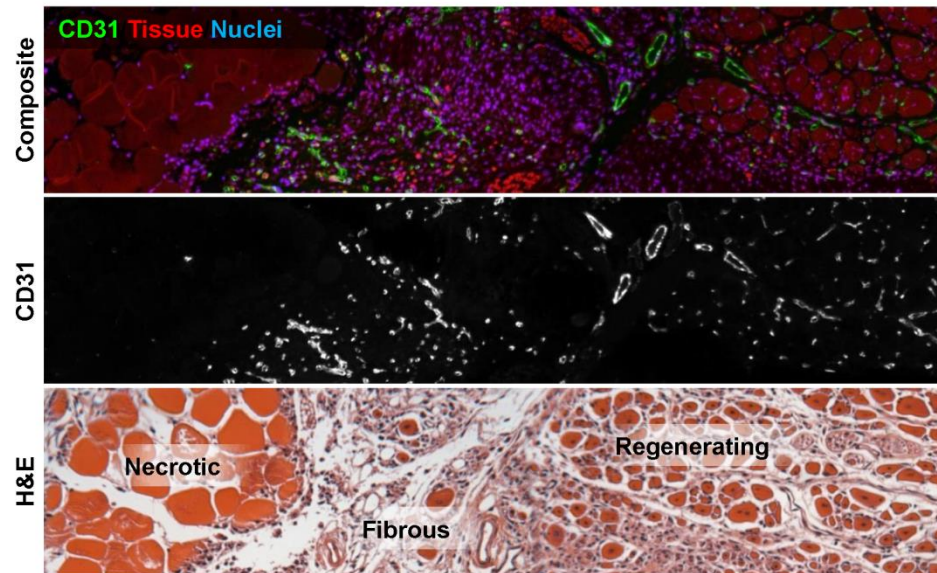


Figure 2.S2

Ischemic gastrocnemius muscle showed heterogeneity of muscle regeneration and damage. (Top, middle) Ischemic WT→WT gastrocnemius tissue from 14 days post-FAL showed spatial variation in CD31+ immunofluorescence labeling. (Bottom) Corresponding tissue structure can be seen from a serial section stained with H&E. Regions that would be classified as necrotic, fibrous, or regenerating are denoted.

Chapter 3: Myoglobin Overexpression Inhibits Reperfusion in the Ischemic Mouse Hindlimb Through Impaired Angiogenesis but Not Arteriogenesis.

Joshua K. Meisner, Ji Song, Brian H. Annex, Richard J. Price

(in preparation)

Introduction

Peripheral arterial disease (PAD) is a chronic disease caused by the progressive and acute occlusion of the peripheral vasculature at atherosclerotic lesions. Primarily occurring in the lower limbs, progressive PAD ultimately leads to the debilitating consequences of intermittent claudication and critical limb ischemia. With high prevalence (>20% of those >65 years of age (8)) and economic impact (\$4.4 billion estimated treatment costs (9)) of PAD but limited therapeutic options, there is a critical need for developing new therapeutic modalities. One promising approach is therapeutically stimulating adaptive vascular remodeling to slow and, potentially, reverse the course of PAD. To date, however, trials using this approach have largely failed. An improper understanding of the balance of angiogenesis versus arteriogenesis has been cited as a primary reason for many of these failures (4,6,7).

The adaptive vascular remodeling process can be broken down into two aspects. First, in ischemic tissues downstream of an arterial occlusion, capillaries grow from existing vessels via angiogenesis, expanding blood flow distribution throughout the ischemic tissue. In contrast, collateral arteries around the occlusion are stimulated to undergo structural luminal expansion (i.e. arteriogenesis), which allows for greater in-flow into the distal, ischemic tissue. However, therapeutic trials have largely focused their therapeutic effect predominantly toward only one process (angiogenesis or arteriogenesis), but not both (4,6,7). The most direct example of an unbalanced approach comes from the early and prominent failures of a number of large clinical trials using predominantly angiogenic factors (e.g. VEGF and HIF1 α) to induce angiogenesis as a means of enhancing revascularization (177–179). However, clinical trials targeting factors chosen specifically for their arteriogenic potential (e.g. FGF2, GM-CSF) have also reported only marginal success (17,180–182). A more fruitful strategy was recently hinted at in a study by West et al (183), which suggested that even with increase perfusion pressure to the distal tissue after a percutaneous intervention, revascularization is unable to restore

microvascular perfusion in PAD patients. This suggests that even with functional arteriogenesis and subsequent restoration of normal perfusion pressure downstream of an occlusion, there are still microvascular perfusion impairments in PAD that must be addressed for full functional recovery. In sum, these findings suggest the need to better understand how angiogenesis and arteriogenesis work together to improve reperfusion after arterial occlusion.

Novel data demonstrating how angiogenesis and arteriogenesis separately contribute to reperfusion after arterial occlusion could significantly help bridge the divide in the field by outlining how targeting both aspects of neovascularization could optimize the potential for therapeutic success. However, being able to identify how angiogenesis and arteriogenesis each contributes to the reperfusion response to ischemic injury requires both a condition which does not simultaneously impact arteriogenesis and angiogenesis and methods that can separately quantify angiogenesis and arteriogenesis. Myoglobin-over expression in skeletal muscle (MbTg⁺) may serve as a unique stimulus that has an effect on tissue reperfusion during ischemia but uncoupled effects on arteriogenesis and angiogenesis. MbTg⁺ has previously been documented to impair angiogenesis and reperfusion in a severe hindlimb ischemia model (184). The impaired angiogenesis was proposed to arise from the excess myoglobin acting as a sink for nitric oxide (184,185), which results in the loss of the key trophic and angiogenesis factor during ischemia (122,186). The tight association of the endothelium with muscle fibers required for this mechanism occurs at the capillary level, but the greater separation of collateral arteries from the parenchymal muscle tissue reduces the potential for this mechanism on arteriogenesis (187,188). The potential angiogenesis-specific impairment is further supported by the delayed time-course of the perfusion deficit (151,184). However, because of the more severe ischemia model chosen, the ability to assess arteriogenesis was limited (155). Alternatively, a milder hindlimb ischemia, femoral artery ligation (FAL), model can be used to produce consistent collateral artery remodeling needed for the precise quantification of arteriogenesis

(142,154,155). Therefore, we hypothesize that coupling the MbTg⁺ transgenic model with the milder FAL ischemic stimulus will yield the first dataset to quantify the degree to which impairment in angiogenesis alone can contribute to the reperfusion response after arterial occlusion. These data would present a unique, and presently lacking, demonstration that angiogenesis is required along with normal arteriogenesis for a more fully effective revascularization response.

Material and Methods

Animals

All animal protocols were approved by the Institutional Animal Care and Use Committee at the University of Virginia and conformed to all regulations for the ethical use of animals as outlined in the American Heart Association Guidelines for the Use of Animals in Research. The intact myoglobin gene and promoter regions of transgenic mice (MbTg⁺) produces a moderate level (~200% of normal) of myoglobin over-expression specific to cardiac and skeletal muscle tissue, matching endogenous myoglobin expression (184,189). Transgenic mice were backcrossed for nine generations into C57Bl/6 mice before use. MbTg⁺ and WT littermates were identified using previously described markers (184,189). Only male mice were used for this study.

Femoral Arterial Ligation Model

Femoral arterial ligation (FAL) was performed similar to that previously described (99,112,154,155). The protocol produces consistent remodeling of the collateral arterial pathway traversing the gracilis adductor muscle, representative of upper hindlimb arteriogenesis, and produces a moderate level of ischemia in the downstream tissue. Age-matched mice (5.3±0.9 (standard deviation) months of age) were anesthetized (i.p 120 mg/kg ketamine, 12 mg/kg xylazine, and 0.08 mg/kg atropine) and prepared for aseptic surgery. On the left leg, a small

incision was made to expose the femoral artery, which was then isolated from the femoral vein and nerve. Two ligatures of 6.0 silk sutures were placed around the femoral artery; one immediately distal to the epigastric artery with the second proximal to the saphenous-popliteal artery bifurcation. The artery segment between the two ligatures was then severed, and the surgical site was closed. A second, sham operation was performed on the opposite (i.e. right) limb, wherein the femoral artery was exposed but not ligated. Animals received injections of bupernorphine for analgesia immediately post-procedure and 8-12 hours later.

Functional Assessment of Ischemic Injury

To quantify the extent of functional injury induced by FAL, at various time points mice were assessed for post-operative weight loss/gain and for foot use. Foot use score was assessed similar to that previously described (112), with each score defined as: 0, normal use; 1, no flexion of the toes; 2, no plantar flexion; 3, dragging of the foot.

Laser Doppler Perfusion Imaging

Laser Doppler perfusion imaging was performed to monitor blood flow recovery in response to FAL as previously described (99,154). Briefly, mice were anesthetized (i.p. 120 mg/kg ketamine, 12 mg/kg xylazine, and 0.08 mg/kg atropine) and placed prone on a surgical heating pad for 5 minutes to minimize temperature variation and allow imaging of the soles of the feet. The lower limbs were scanned (Lisca PIM laser Doppler imager), and mean voltage of foot perfusion was used to calculate relative perfusion ratio (ligated/unligated).

Tissue Harvesting

To minimize differences in collateral arterial tone across mice, immediately prior to tissue collection, gracilis muscles of anesthetized mice were exposed and drip perfused with 10^{-4} M adenosine in warmed Ringer's physiologic saline solution. Mice were then euthanized by an

overdose of anesthetic and then flushed with 2% heparinized saline and perfusion fixed with 10% neutral buffered formalin via cardiac cannulation. After 30 minutes of fixation, gracilis muscles were removed for whole mount immunofluorescence analysis, and calf muscles (containing the gastrocnemius and plantaris muscles) were removed and prepared for paraffin embedding by the University of Virginia Research Histology Core.

Whole Mount Immunofluorescence and Collateral Network Image Analysis

Harvested gracilis muscles were labeled by immunofluorescence for smooth muscle α -actin to visualize the collateral vasculature, similar to that previously described (99,154). Immediately after harvesting, gracilis muscles were washed, and then incubated with 1:200 anti-smooth muscle α -actin – Cy3 (1A4 clone, Sigma Aldrich, St Louis, MO) antibody in blocking buffer (PBS with 0.1% saponin, 2% BSA, and 0.2% sodium azide) for 72 hours at 4°C. Gracilis muscles were then washed and cleared in 50% glycerol in PBS overnight at 4°C. Clear tissues were mounted between two coverslips using 500 μ m thick spacers (645501, Grace Bio-Labs) to keep constant thickness between muscles. Muscles were imaged at 4x magnification on a Nikon TE300 wide-field, fluorescence microscope with a CCD camera (Microfire, Optronics, Goleta, CA). Individual fields of view were montaged together for network analysis (Photoshop CS2, Adobe Systems Inc).

Each head of the gracilis muscle (anterior and posterior) contained one primary collateral pathway that connected the muscular branch artery (also known as the profundus femoris or lateral caudal femoral artery) to the saphenous artery (see Figure 3.2). Diameter was measured at 9 evenly spaced intervals along the length of the each primary collateral using the Fiji image analysis platform (<http://fiji.sc>) (156). The diameter measurements across both heads of the gracilis muscles were pooled to determine mean collateral diameter per muscle.

Cross Section Immunofluorescence

Sections (5 μ m thickness) of formalin-fixed paraffin embedded calf muscles underwent immunofluorescence labeling for CD31 (PECAM1) analysis of capillary density. Dewaxed and rehydrated slides underwent heat mediated antigen retrieval in a 1200W microwave for 20 minutes in citrate-based antigen retrieval buffer (Vector Laboratories, H-3300). Slides were then blocked and labeled with primary antibody [rat anti-CD31 (1:100, SZ31 clone, HistoBioTec LLC, Miami Beach, FL)] overnight at 4°C. Slides were then washed and incubated with goat-anti rat Alexa Fluor 647 (1:200, Life Technologies) for 45 minutes at room temperature. Nuclei were counterstained using 10nM SYTOX green (Life Technologies). Slides were then sealed with Prolong Gold (Life Technologies) to minimize photo-bleaching.

Capillary Growth (Angiogenesis) Analysis

Cross sections of calf muscle stained for CD31 were used to determine capillary density metrics. Because there are at two largely distinctive regions of the harvested calf muscle with significantly different capillary and muscle fiber composition, analysis was separated into two regions: the superficial region, comprised of the white gastrocnemius muscle, and the deep region, comprised of the plantaris and red gastrocnemius muscle, termed here as the glycolytic and oxidative regions, respectively (157–159). Two fields of view from each region in each section (two separate sections per muscle) were imaged at 20x magnification on a Nikon TE2000 C1 laser scanning confocal microscope. Number of capillaries (CD31+ structures <7 μ m in diameter), mature and regenerating muscle fibers (identified from auto-fluorescence), and muscle area were counted in each field of view using Fiji image analysis software. The presence of centrally located nuclei was used to identify regenerating fibers. Each field of view yielded >100 and >200 muscle fibers per glycolytic or oxidative region per muscle, respectively.

Cross Sectional Damage Analysis of Ischemic Tissue

For measurements of skeletal muscle damage, sections (5 μ m thickness) of paraffin embedded calf muscle were cut and stained with H&E at the University of Virginia Research Histology Core. A high resolution image of the entire muscle cross section was reconstructed by stitching together individual fields of view taken at 10x magnification on a Nikon TE300 microscope with color CCD camera (Microfire, Optronics Inc). In the event of partial cross section, the section was excluded from analysis. At least one of two sections was usable in all harvested muscles. Tissue composition was classified into five categories defined as followed: 1) necrotic, where fibers lacked nuclei, were rounded and dilated in appearance, and had weak eosinophilic cytoplasm; 2) early regenerating, where fibers were small, loosely organized, and had centrally located nuclei; 3) late regenerating, where fibers were approximately the size of mature fibers within the given region, compactly organized, but still maintained centrally located nuclei; 4) fibro-adipose tissue, where there was minimal presence of myoblasts and was dominated by fibrous matrix and adipose tissue; 5) mature fibers, where muscle fibers were comparable in size, organization, and structure for the respective region in unligated control limb. Individual regions of each category were manually identified and measured for calculating percent area.

Statistics

All results are reported as \pm standard error of the mean. All images were randomized and de-identified to enable blinded analysis. All data were first tested for normality. Statistical significance was assessed by one- and two-way ANOVA, followed by paired comparisons using the Holm-Sidak method for multiple comparisons (SigmaStat 3.5, Systat Inc). Significance was assessed at $P < 0.05$.

Results

Myoglobin Over-expression Impairs Perfusion and Functional Recovery after FAL

The time course of reperfusion after FAL was assessed by Laser Doppler Perfusion Imaging (LDPI) in myoglobin over-expression mice (MbTg⁺) and control littermates (WT) (Figure 3.1). Both MbTg⁺ and WT mice show a perfusion deficit only within the first 7 days post-FAL, with a return to baseline perfusion levels by 10 days post-FAL (Figure 3.1A). After day 10, perfusion values showed higher perfusion in the ligated limb during ketamine and xyaline induced anesthesia. Within the window of reduced perfusion during first 7 days post-FAL, there is a significant deficit in perfusion within the MbTg⁺ mice (Figure 3.1A, 3.1B). This perfusion recovery deficit is further reflected in a functional deficit in terms of post-operative weight loss and foot use score within the MbTg⁺ mice (Figure 3.1C, 3.1D). However, both foot use and weight were fully restored by day 28 post-FAL in both groups (no mice had foot use >0 in either group; $-1.89 \pm 0.38\text{g}$ and $-1.36 \pm 0.31\text{g}$ weight change for MbTg⁺ (n=11) and WT (n=7) mice, respectively, $p=0.33$).

Myoglobin Over-expression Does Not Alter Arteriogenesis in Response to FAL

As previous demonstrated, the FAL method used produced consistent arteriogenesis in the collateral pathways with the gracilis adductor muscle (Figure 3.2) (142,154,155). Immunofluorescence labeling of smooth muscle α -actin was used for the identification and measurement of collateral artery diameter along the length of the collateral pathway spanning the gracilis muscle (Figure 3.2A). Both MbTg⁺ and WT mice showed a similar degree of outward remodeling (i.e. arteriogenesis) within the ligated limb by 7 days post-FAL that was maintained out to day 28 post-FAL, without further expansion (Figure 3.2B). This matches the reperfusion time course, with limited additional gains in foot perfusion after 7 days post-FAL. At no time did the mean collateral diameters within the ligated or unligated limb significantly differ between

MbTg⁺ and WT groups, showing no indications of differences in baseline or remodeled collateral diameters (Figure 3.2B).

Myoglobin Over-expression Delays Skeletal Muscle Recovery, but Does not Alter Capillary Density Once Ischemia is Resolved

To determine if the impaired perfusion recovery seen in the MbTg⁺ mice was related to impairments in capillary remodeling in the downstream ischemic tissue, capillary and muscle fiber structures were analyzed in cross sections of calf muscle. Because of the spatial clustering of muscle fiber type in the muscle (159,190) and the variation in MbTg expression across fiber types and muscle groups (189), analysis was divided into glycolytic (superficial, white gastrocnemius muscle) and oxidative (deep, plantaris and red gastrocnemius muscle) regions. The glycolytic regions show predominance of type IIB and IIDB muscle fibers, while the oxidative regions of the muscle show a mix of types IID, IIAD, IIA, and I muscle fibers within the c57bl6 strain (158,190). As expected from these variations in fiber type, glycolytic regions showed larger average fiber size (Figure 3.3E) and lower capillary to muscle fiber ratio (Figure 3.3C) than oxidative regions. Similar to previous results (184), there were no significant differences seen between WT and MbTg⁺ mice at baseline in terms of capillary to muscle fiber ratio or muscle fiber size in either glycolytic or oxidative regions. Not surprisingly, by >2 weeks after returning to baseline perfusion, there were only moderate effects on capillary to muscle fiber ratio in the ischemic limbs of either WT or MbTg⁺ mice at 28 days post-FAL. Specifically, there was an increase in capillary to muscle fiber ratio and capillary density within the MbTg⁺ mice in the glycolytic regions (Figure 3.3C). This increase in capillarity occurred in a setting of delayed regeneration, where MbTg⁺ mice showed a larger presence of regenerating fibers than WT mice, which showed few regenerating fibers by 28 days post-FAL (Figure 3.3F). Additionally, there was an increase in capillary density within the oxidative regions of the muscle (Figure 3.3D). Further, the increased presence of regenerating fibers within the glycolytic region

of MbTg⁺ mice translated into increased regenerating fibers across the entire calf muscle cross section (Figure 3.3G). These findings coincide with the decreased functional recovery of MbTg⁺ mice after ischemic ligation (Figure 3.1).

Discussion

Summary

Our results suggest that impairment in angiogenesis alone is sufficient to impair perfusion recovery after arterial occlusion. We base these conclusions on three key pieces of information from the response to hindlimb ischemia in MbTg⁺ mice. 1) We confirmed the deficit in reperfusion capacity of MbTg⁺ that was previously identified (Figure 3.1) (184). In the ischemia model chosen here, the more distal femoral arterial ligation procedure allowed for full perfusion recovery to baseline levels by 10 days after FAL (Figure 3.1), but MbTg⁺ mice showed decreased reperfusion during this initial ischemic window. While this milder ischemic stimulus decreased the extent of functional tissue damage and duration of reperfusion deficit, it allowed for the quantification of potential differences in the arteriogenic capacity within the two strains (Figure 3.2). 2) When arteriogenic capacity was quantified, it demonstrated that the deficit in perfusion capacity seen in MbTg⁺ mice could not be attributed to impaired arteriogenesis. 3) Previously it was shown MbTg⁺ mice show impairments in their angiogenic capacity when some ischemia is still present in the distal muscle (184) at 28 days after a more severe ischemic stimulus. While, these differences were not present with >2 weeks after ischemia resolution here, the impact of impaired angiogenesis during the ischemic window of the ischemia model used here is likely to have attributed to the decreased perfusion recovery seen in MbTg⁺ mice during the first 7 days post-FAL, when angiogenesis is more prominent (26). Investigation is ongoing to confirm these finding at the earlier day 7 post-FAL time point, where there is a significant deficit in perfusion capacity in MbTg⁺ mice. Together the current data and the

previous data provide evidence that microvascular impairment in capillary growth within the distal ischemic hindlimb is sufficient to impair limb function and reperfusion without any impairment in upstream arteriogenesis.

Myoglobin Overexpression Preferentially Impacts Glycolytic Muscle Fibers

Interestingly, the delayed regeneration seen in the MbTg⁺ group suggests that over-expression of myoglobin appears to have a more pronounced effect within glycolytic muscle than in oxidative muscle. This pattern appears somewhat opposite from initial expectations. The promoters used for the transgene yield an over-expression directly proportional to endogenous expression (189); however, in the normal state, there is minimal myoglobin expression seen within the superficial (glycolytic) region of the gastrocnemius muscle (189,191). This would suggest the effect of increasing myoglobin expression would have a more pronounced effect on the response to ischemia in the oxidative region versus the glycolytic region, if the mechanism of impaired angiogenesis is through acting as a sink for nitric oxide as previously proposed (184). However, hypoxia alters myoglobin expression (191–193), which would subsequently dictate over-expression in the MbTg⁺ mice (189). These effects vary by muscle fiber type (191), which suggest differential response between glycolytic and oxidative regions. However, how these elements integrate over the course of ischemia and regeneration is poorly understood. Given myoglobin expression can be activated by hypoxia, it may be the increase in myoglobin from the minimal levels pre-ischemia within the glycolytic muscle constitutes a larger relative increase in myoglobin within the MbTg⁺ mice, yielding a larger relative effect within the glycolytic regions of the ischemic muscle.

Relative Contribution of Arteriogenesis and Angiogenesis

Understanding the balance of how arteriogenesis and angiogenesis contribute to the vascular reperfusion response is critical for determining the optimal approach for therapeutic

revascularization. Few studies have made detail analysis of the relative contribution of the collateral vasculature versus the remodeling of the distal microcirculation to the decrease resistance of the vascular tree downstream of an arterial occlusion. However, those that have clearly demonstrate that the arteriogenesis and the expansion of the pre-existing collateral circulation are the predominant contributors to lowering the resistance imposed by the occlusion of a major artery (see review (3)). A similar observation is present in the current data, whereby the collateral growth seen at 7 days post-FAL correlates well with the large increase in perfusion within the first several days. However, there is still a perfusion deficit within the MbTg⁺ mice at the time, and perfusion still continues to increase despite no evidence of further arteriogenesis. While this evidence does not conflict with the well-founded conclusions that arteriogenesis is the most efficient means of lowering bulk resistance to the distal tissue (3,26,142), it does not preclude angiogenesis from still playing a significant—and critical—role to the total revascularization response, as is suggested in the current data.

As such, there is a need to view the total contribution of both elements to the vascular remodeling process (i.e. angiogenesis and arteriogenesis) to understand the full impact on the reperfusion response to ischemia. The results presented here present one such example, but there likely exist multiple instances where such a view could be beneficial. For example, it was recently demonstrated knockout of Rac2 significantly impairs tissue reperfusion after FAL with a significant increase in muscle damage in the downstream ischemic tissue (155,194). However, in one of the most detailed analyses of arteriogenesis to date, they show absolutely no effect on collateral remodeling that was sufficient to explain the deficits in perfusion or increased tissue damage (155). However, incorporating the known deficit in angiogenesis seen in Rac2^{-/-} mice may provide sufficient explanation for the total impairment in reperfusion response (194). A similar case can be made in the opposite direction. One example is the involvement of CD18/ICAM-1, where the documented impairment in arteriogenesis seen with blockade of ICAM

(33) or enhancement with additional CD18 signaling (154) offers a strong alternative to or, at least, synergistic with explanation EPC mediated effects on angiogenesis alone in response to ischemia (195–197).

Clinical Impetus for a Combined Role of Arteriogenesis and Angiogenesis in PAD

These oversights may, in part, be explained by the different roles arteriogenesis and angiogenesis play during revascularization. Without sufficient arteriogenic remodeling, upstream resistance at the site of an arterial occlusion will remain high and limit the resolution of ischemia. However, it is important to note that improving bulk flow to the distal, ischemic tissue alone, as occurs during revascularization procedures, is insufficient to yield functional improvements or even tissue perfusion (183). Further, the functional outcomes induced by supervised exercise, one of the few Class IA recommendations for treatment of PAD (198), is preceded and correlated with angiogenic expansion within the ischemic muscle (139,199). Together, these findings suggest that, even if microvascular remodeling does not contribute to the bulk flow into the ischemic tissue (see review (3)), microvascular function and capillary remodeling can play a significant role in the functional reperfusion within the distal tissue of PAD patients. By demonstrating that a selective impairment in angiogenesis alone can functionally contribute to the reperfusion process during hindlimb ischemia, the most widely used pre-clinical model to study the response to arterial occlusion, we hope to bridge the divide between looking at perfusion solely through the lens of arteriogenesis or angiogenesis. Rather, these data suggest that to reach functional recovery and a full, healthy reperfusion response, it requires both a functional arteriogenesis and angiogenesis capacity. Therefore, clinical strategies that target both elements of vascular remodeling will likely yield the greatest therapeutic benefits for PAD.

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Chapter 3 Figures

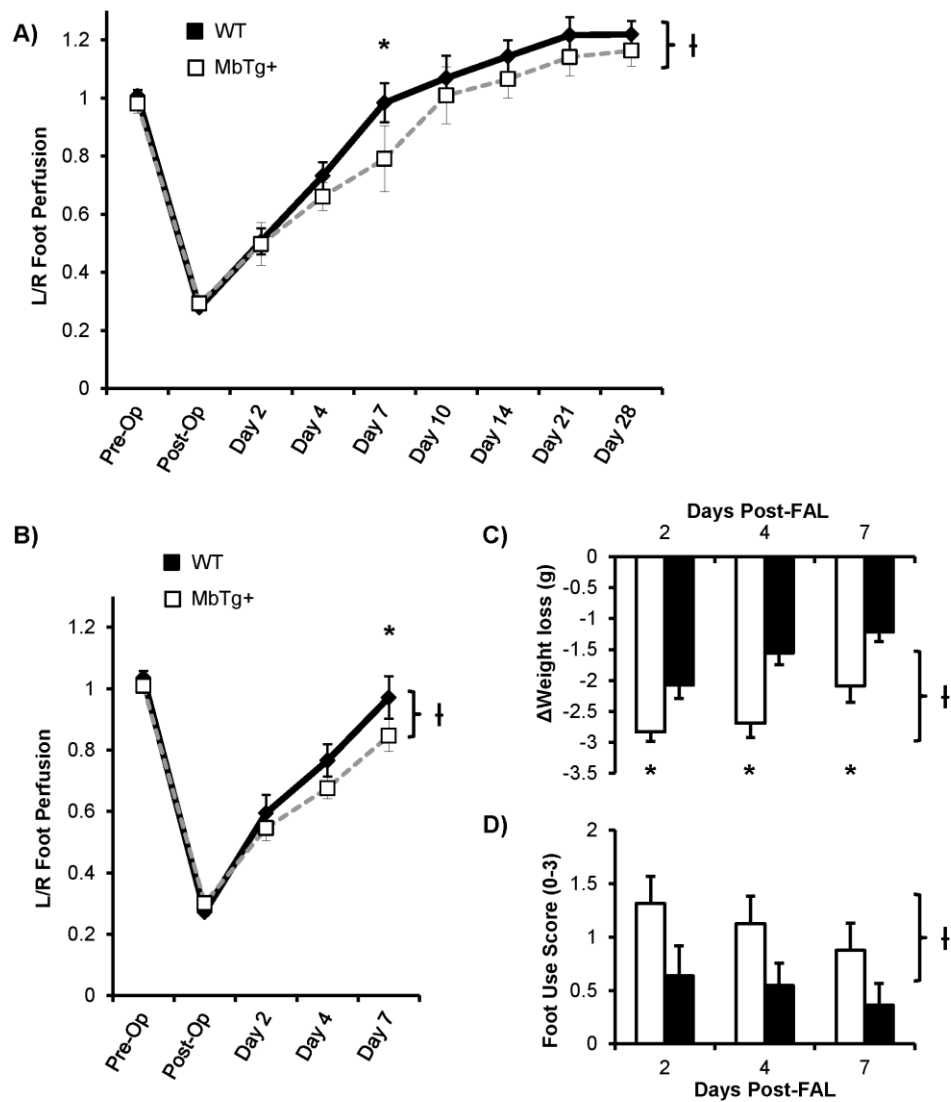


Figure 3.1

Myoglobin over-expression impairs perfusion recovery after FAL. A) Laser Doppler perfusion recovery curve (ischemic ligated leg, L, normalized to non-ischemic sham, R, leg) between MbTg⁺ mice and WT littermate controls out to day 28 (n=9 and 5, respectively). B) Early perfusion recovery within the first 7 days post-FAL (n=14 and 9, respectively). Functional recovery as determined by post-FAL weight recovery (C) and foot use (D) (scaled from 0 (normal) to 3). * indicates p<0.05 between MbTg⁺ and WT within the given time point. † indicates p<0.05 between MbTg⁺ and WT recovery curves across all time points.

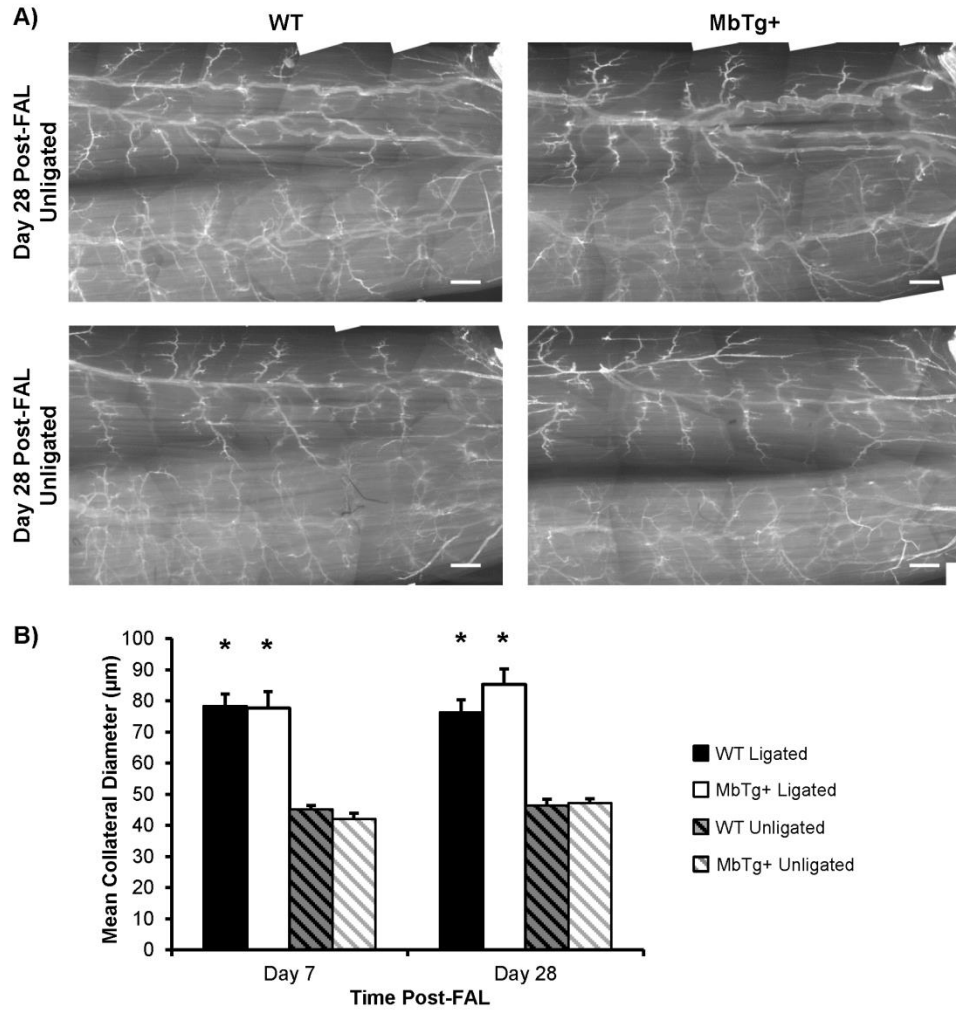


Figure 3.2

Collateral artery development in gracilis adductor muscle induced by FAL. A) A) Gracilis muscle whole mounts were fluorescently labeled using smooth muscle α -actin to identify collateral arteries. Scale bars are 500 μm . B) Whole mount collateral artery diameters were quantified, showing outward remodeling of collateral arteries within the ligated limb starting at day 7 post-FAL, but no additional growth by day 28 post-FAL. There were no differences between MbTg⁺ and WT mice (n=5 and 4, at day 7, n=11 and 7, at day 28, respectively). * indicates $p < 0.05$ between ligated versus unligated limbs within MbTg⁺ and WT mice.

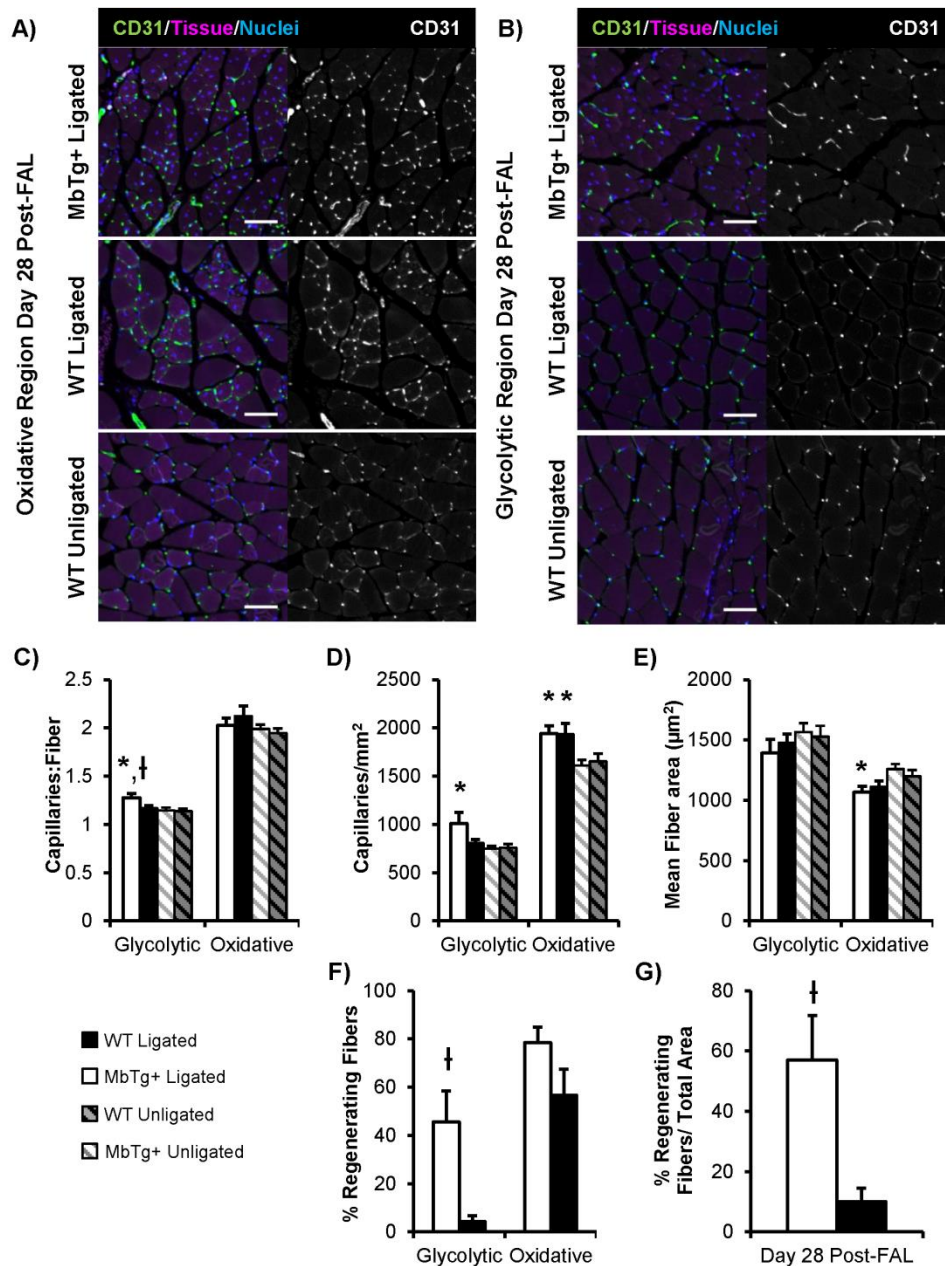


Figure 3.3

Capillary density within distal calf muscle cross-sections. A,B) Endothelial cells were labeled with CD31 and imaged in the oxidative (plantaris and deep gastrocnemius) and glycolytic (superficial gastrocnemius) regions of the calf muscle. C, D, E) Quantification of capillary to muscle fiber ratio (C), capillary density (D), and mean fiber cross sectional area (E) within ligated (solid) and unligated (hatched) limbs in MbTg⁺ (white) and WT (dark) control mice at 28 days post-FAL. F) The percentage of regenerating fibers within ligated limbs was quantified within the analyzed oxidative and glycolytic fields of view at 28 days post-FAL. G) Percent of total cross sectional area within H&E stained calf muscle cross-sections was also analyzed at 28 days post-FAL (n=7, WT; n=11, MbTg⁺). * indicates p<0.05 between ligated and unligated muscles within MbTg⁺ and WT mice. † indicates p<0.05 between MbTg⁺ and WT within ligated or unligated muscles.

Chapter 4: Laser Speckle Flowmetry Method for Measuring Spatial and Temporal Hemodynamic Alterations Throughout Large Microvascular Networks.

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Abstract

Objectives: 1) Develop and validate laser speckle flowmetry (LSF) as a quantitative tool for individual microvessel hemodynamics in large networks. 2) Use LSF to determine if structural differences in the dorsal skinfold microcirculation (DSFWC) of C57BL/6 and BALB/c mice impart differential network hemodynamic responses to occlusion.

Methods: We compared LSF velocity measurements to known/measured velocities in vitro using capillary tube tissue phantoms and in vivo using mouse DSFWCs and cremaster muscles. Hemodynamic changes induced by feed arteriole occlusion were measured using LSF in DSFWCs implanted on C57BL/6 and BALB/c.

Results: In vitro, we found that the normalized speckle intensity (NSI) versus velocity linear relationship ($R^2 \geq 0.97$) did not vary with diameter or hematocrit and can be shifted to meet an expected operating range. In vivo, DSFWC and cremaster muscle preparations ($R^2 = 0.92$ and 0.95 , respectively) demonstrated similar linear relationships between NSI and centerline velocity. Stratification of arterioles into predicted collateral pathways revealed significant differences between C57BL/6 and BALB/c strains in response to feed arteriole occlusion.

Conclusions: These data demonstrate the applicability of LSF to intravital microscopy microcirculation preparations for determining both relative and absolute hemodynamics on a network-wide scale while maintaining the resolution of individual microvessels.

Keywords: laser speckle flowmetry, hemodynamics, network blood flow, intravital microscopy, microvascular imaging

Introduction

The proper maintenance of microvascular network structure and vasoactivity is essential for normal tissue physiology and function both in the short term (i.e. via smooth muscle tone) and long term (i.e. via remodeling of vascular wall structure) (200). Vascular wall shear stress is generally thought to play a central role in coordinating the sequence of events leading to arteriolar remodeling (151,200,201). However, few studies are aimed at determining the molecular mechanisms of coordinated arteriolar remodeling in response to shear stress, even in light of its clinical significance to hypertension, peripheral arterial disease, tumor vascularization, and retinopathy. One major reason for why mechanistic investigation in this important field has been limited is that experimental approaches capable of quantitatively linking shear stress changes to arteriolar remodeling in individual vessels over time throughout large microvascular networks are widely unavailable, limiting many of the few existing studies to computational approaches or single time points (201,202). Here, we define a network as the interconnected structure of all microvessels from feeding arterioles to draining venules in the visible microvascular preparation.

One potential method for quantitatively measuring network autoregulation is laser speckle flowmetry (LSF). Laser speckle imaging works on the principle that coherent light (i.e. laser light) creates a random interference (speckle) pattern when shone on a static tissue region, with reduced contrast in regions exhibiting motion. Initially proposed in 1981, Fercher and Briers (203) showed that, using spatial statistics, it is theoretically possible to create a 2-dimensional distribution map of velocity based on the dynamic motion of scattering particles in a tissue (see reviews (204,205)). With the technological advances in CCD and CMOS cameras, as well as improvements in statistical algorithms for enhanced temporal and spatial resolution (204,206,207) and processing power (208), the LSF technique has become readily accessible with a demonstrable ability to produce distribution maps of blood flow in the microcirculation

(e.g. pial circulation (209–212), mesentery (213), dorsal skinfold window chamber (206,214,215) and retina (216)). Therefore, LSF presents a clear opportunity to quantify hemodynamics at the resolution of the microcirculation.

To date, however, laser speckle imaging has been largely limited to use as a qualitative tool of regional perfusion (204,209–212), even when correlated to microvascular remodeling (217). One of the key factors leading to this limitation in current applications is the use of low-magnification optical components that are needed to capture an entire network within a single field of view. This limits the ability to resolve the majority of components of the microcirculation. This limitation has been historically overcome using intravital microscopy techniques in two-dimensional networks to observe the microcirculation at high magnification. A second key issue is that, of the few studies specifically suggesting the potential of laser speckle imaging in the microcirculation (204,213,215), there has been a lack of validation *in vivo*, which is of particular concern given the debated quantitative potential of speckle *in vivo* (see review (218)). Therefore, we tested and validated the use of LSF with intravital microscopy of the mouse cremaster muscle and dorsal skinfold window chamber using particle imaging velocimetry of circulating fluorescent microspheres. Subsequently, we sought to demonstrate the potential of LSF toward quantifying changes in hemodynamics throughout the dorsal skinfold window chamber. Specifically, the potential of LSF to quantify network hemodynamics was applied to test how strains known to have large differences in microvascular network structure (i.e. C57BL/6 and BALB/c (68,116,142)) acutely respond to changes in network flow.

Method and Materials

Animals

All animal studies were approved by the Animal Research Committee at the University of Virginia and conformed to the AHA Guidelines for the Use of Animals in Research. C57BL/6 and BALB/c male mice, 8-10 weeks of age, were purchased from Charles River Laboratories (Wilmington, MA). “n” values for each experiment are provided in the figure legends.

Dorsal Skinfold Window Chamber Implantation for Intravital Imaging

Window chamber surgeries were performed in a similar procedure to that previously described by our laboratory (90). Briefly, wild type mice were anesthetized by i.p. injection of ketamine, xylazine, atropine, and saline (100/20/0.4 mg/g body weight), with supplemental doses equal to one fifth of the initial dose administered as required. After anesthesia, the dorsal skin was depilated and sterilized. Using a dissecting microscope, one half of a dorsal skinfold window chamber was surgically attached. A 12mm diameter circular section of the entire top skin tissue layer and subcutaneous tissue was excised under sterile conditions to expose the microcirculation of the underside of the dermis in the opposite layer skin with a goal of minimizing damage to the microvascular network. The second half of the window chamber was installed, and the exposed network was filled with sterile Ringer’s solution and covered with a sterile glass coverslip that inserts into the titanium frame. Buprenorphine was administered by subcutaneous injection post-operatively for analgesia (0.3mg/g body weight). After the end of the experiment, the mouse was euthanized with an overdose of pentobarbital.

Cremaster Muscle Preparation for Intravital Imaging

The cremaster muscle was isolated similar to a previously described method (219). Briefly, C57BL/6 wild type mice were anesthetized by i.p. injection of ketamine, xylazine,

atropine, and saline (100/20/0.4 mg/g body weight), with supplemental doses equal to one fifth of the initial dose administered as required. After anesthesia, the scrotal sac was cut longitudinally and the testis was gently pulled out and cleared of connective tissue to expose the cremaster muscle. Tissue moisture was maintained with warmed sterile Ringer's solution. Next, the muscle flap was opened with a longitudinal incision along the anterior wall of the muscle, taking care to avoid the primary feeding arteriole and venule pair. After incision, the testis was returned to the abdominal cavity and the animal was secured to a heated, costume-designed Plexiglas stage. The muscle flap was then stretched and secured over an imaging window by 30 gauge needles. The stage was then mounted to the microscope. At the end of the experiment, the mouse was euthanized with an overdose of pentobarbital.

Laser Speckle Flowmetry for Imaging of Microvascular Network Flow

When coherent light, such as that from a laser, illuminates a tissue surface, it produces a consistent scatter pattern known as speckle. This pattern is characteristic for a given tissue structure. As elements within the tissue move (i.e. red blood cells) and scatter light differently, the speckle pattern fluctuates. When these fluctuations are integrated over time, such as during the acquisition of a digital image, the image shows a decrease in speckle contrast and variation due to the averaging of the intensity of each speckle. Using spatial statistics of time-integrated speckle contrast, Fercher and Briers (203) showed that this decrease in speckle contrast (C , Eq. 1) can be related to particle flux, where σ is the standard deviation and I is the mean of the pixel (P_{ij} , Figure 4.1) values in a 7x7 neighborhood. For our calculations, we used a simplified algorithm (Eq. 2) for relating speckle contrast (C) and exposure time (T) to autocorrelation time (τ), which is directly proportional to particle velocity (S , speckle intensity) within the local volume of the optical tissue slice. This simplified algorithm removes the assumption of Gaussian or Lorentzian distributions, and is valid for the flow ranges seen in microvascular networks (e.g dorsal skinfold window chamber) (206).

$$C_{ij}^2 = \frac{\sigma_{ij}^{7 \times 7^2}}{\langle I_{ij}^{7 \times 7^2} \rangle^2} \quad (1)$$

$$\frac{1}{\tau} = \frac{1}{2TC^2} = LSI \quad (2)$$

In our arrangement, a beam expanded 30mW, 658nm laser diode (Newport LPM658-30) was used to illuminate the window chamber tissue (Figure 4.1). The raw laser speckle images were collected by an intravital microscope (Zeiss Axioskop, Thornwood, NY) using a 4x air lens (Zeiss Acroplan LD NA=0.1) and acquired and digitized by a cooled, monochrome CCD camera (Optronics Quantifier, Goleta, CA) (7.4 μ m x 7.4 μ m pixels). The selection of the speckle imaging setup was chosen to balance the resolution of the scope and size of the speckle. During imaging, the speckle of light is projected into the CCD camera at a size (S) of $S=2.44\lambda(1+M)/(2NA)$, where λ , NA, and M are the wavelength of laser light, the numerical aperture of the objective, and the magnification of the objective, respectively. At these settings, the physical size of the CCD pixel element satisfied the Nyquist sampling criteria of at least 2 pixels per individual speckle (220). At each field of view, a sequence of ≥ 15 12-bit raw speckle images were acquired at variable exposure times to capture average flow. These raw speckle images were converted to laser speckle flow index maps using a MATLAB algorithm. To account for variations in tissue background motion from mouse movement, the processed flow images were normalized to median background intensity and then analyzed using ImageJ software (NIH, Bethesda, MD) to quantify the average speckle flow intensity. Individual network flow images were then merged into larger, 2D microvascular network maps using Adobe Photoshop (CS2, Adobe Systems Inc, San Jose, CA). For dorsal skinfold window chamber microcirculation experiments, brightfield and processed speckle flow images were merged into separate color panes before montaging, allowing for precise overlay of brightfield and speckle flow network montages.

In Vitro Speckle Tissue Phantom Imaging Protocol

To generate light scattering tissue phantoms, titanium dioxide nanopowder (677469, Sigma Aldrich, St Louis, MO) was sonicated and dispersed into 184 Sylgard PDMS gel (Dow Corning, Midland, MI) at 1mg/mL and allowed to cure overnight. Polyethylene tubing was connected to glass capillary tubes of varying inner diameters and similar wall thicknesses (142, 282, and 447 μ m, Drummond Microcap, P1799 Sigma Aldrich, St Louis, MO) and placed atop the phantom to mimic a superficial vessel in a scattering tissue medium. The tubing was connected to a PHD2000 syringe pump (Harvard Apparatus, Holliston, MA) which was used to drive a pre-determined, randomized program of flow rates of defibrinated bovine blood (Hemostat Labs, Dixon, CA). Pump rate and image acquisition were controlled by custom-designed LabVIEW software (National Instruments, Austin, TX). Each complete program of flow rates was repeated 5 times at a specific exposure time, hematocrit, or tubing diameter. For hematocrit variation, the defibrinated blood was centrifuged at 800g for 10 min and then resuspended to the initial 36% hematocrit or concentrated by removal of plasma and resuspended to 54% hematocrit. A logarithmically spaced distribution of velocities was used to determine how variation in exposure time (3ms and 20ms) alters the dynamic range of the linear speckle velocity versus absolute velocity relationship.

In Vivo Calibration Imaging Protocol Using Laser Speckle and Microspheres

To determine the relationship between speckle flow measurements and absolute measurements of hemodynamics, circulating fluorescent microspheres were used as tracer particles. Cremaster and window chamber tissues were prepared for intravital imaging, laser speckle flowmetry, and fluorescence microscopy as described above. Both preparations were drip superfused with warmed, sterile Ringer's solution throughout the duration of imaging. A 2% wt/vl green fluorescent microsphere solution (3.0 μ m, Fluoro-Max G0300, Thermoscientific, Waltham, MA) was continuously injected intravenously via tail vein catheter at a variable rate

(<200 $\mu\text{L/hr}$) to ensure continuous observation of ≥ 2 discrete microspheres per frame in the observed microvessels. At least 5 random fields of view per preparation were chosen for imaging. At each field, a 20 second sequence of 100ms exposure images were taken under 100Hz pulsed LED (M455L2-C4, Thorlabs, Newton, NJ) fluorescent epillumination to allow for microsphere tracking. This was immediately followed by the acquisition of a ≥ 15 frame sequence (4 frames per second) of raw speckle images (<5 seconds switch procedure).

In Vivo Measurement of Altered Network Flow Using Laser Speckle

To determine how arteriole occlusion affects flow throughout large microvascular networks with different degrees of arteriolar interconnectivity, wild-type BALB/c and C57BL/6 mouse strains were implanted with dorsal skinfold window chambers as described above. After 24hrs of post-surgical recovery, mice were induced and maintained under 1.5% inhaled isoflurane anesthesia and prepared for intravital imaging on a warmed microscope stage. After a 15 minute equilibration period, the entire window chamber was imaged by brightfield microscopy and laser speckle flowmetry with the glass coverslips left in place. At each field of view, imaging alternated between brightfield image acquisition using a using 560nm bandpass filter to improve vessel contrast and laser speckle imaging without transillumination or a bandpass filter. A 20ms exposure time was chosen for all imaging steps based on initial experiments. After the initial imaging step, the glass coverslip window was removed and the microcirculation was exposed and drip superfused with warmed, sterile Ringer's solution. After exposure, the largest feeding arteriole to the window chamber network with adequate separation from its paired venule was chosen for occlusion using a custom designed and fabricated micro-cauterization device capable of isolated cauterization down to an ~ 100 micron diameter. The tissue was then flushed with sterile Ringer's solution and a sterile glass coverslip was replaced and secured over the window chamber. Inhaled isofluorane was removed, and the mouse was then allowed to recover for 24 hours. After 24 hours, the mouse was, again, induced

and maintained on inhaled isofluorane. After a 15 minute equilibration period, the entire window chamber was reimaged as before with the glass coverslip left in place to generate a second set of brightfield and laser speckle images without a change in laser illumination orientation. Together, these datasets represent the initial hemodynamic state of the window chamber network and the acute (24 hours post-occlusion) hemodynamic state of the entire network in response to the altered network structure and flow patterns induced by the primary feeding arteriole occlusion.

Microsphere Particle Velocity Analysis

To determine hemodynamics using fluorescent microsphere tracer particles, centerline velocity was measured by determining the distance traveled by individual spheres during the observed number of pulsed time steps (10ms at 100Hz LED strobe rate, Figure 4.3A). Within individual frames, only the fastest moving spheres in the center of the microvessel segment were chosen for analysis to exclude slower microspheres near the vessel wall above and below the central axis that were also visible in the focal plane. A typical sequence of images in a given field of view yielded >3 arteriole or venular segments. Only vessel segments with ≥ 6 measurable centerline particles during the complete sequence were included in the analysis to ensure an accurate representation of average centerline velocity. While velocity analysis was limited to centerline velocity due to optical clarity and the number of particles visualized during acquisition, centerline velocity represents a useful approximation for mean velocity in microvessels (221,222).

Laser Speckle Flowmetry Analysis

For individual microvessel segments, average speckle pixel intensity was measured along a length of the given segment across the full diameter of the vessel. A similarly sized region of the neighboring background tissue was also measured for speckle intensity in each

field of view or montage separately for each vessel segment. The laser speckle intensity of the vessel (SI_{vessel}) was normalized (NSI , normalized speckle intensity) to the neighboring background intensity ($SI_{background}$) to remove background artifact from general tissue motion and variations in speckle illumination according to Eq 4. With the assumption of Poiseuille flow, wall shear rate is proportional to average blood velocity divided by tube diameter. Therefore, proportional wall shear rate (SSR , speckle shear stress) was calculated using the NSI measurement of average blood velocity and vessel diameter (D) (Eq 4).

$$NSI = \frac{LSI_{vessel}}{LSI_{background}} - 1 \quad (3) \quad SSR \propto NSI/D \quad (4)$$

Within the cremaster network, individual fields of view containing the input (Q_{parent}) and output ($Q_{daughter}^A$ and $Q_{daughter}^B$) flows at bifurcations were used to assess conservation of mass. To compare NSI and absolute velocity accuracy, relative error from perfect conservation of mass (Eq 5) was calculated from flow estimates for LSF ($Q_{speckle}$) using NSI as a measurement of average velocity (Eq 6) and flow estimates using absolute microsphere centerline velocity (V_{sphere}) (Eq 7, assumed Poiseuille flow, where Q_{sphere} is flow).

$$Error(\%) = \frac{(Q_{daughter}^A + Q_{daughter}^B) - Q_{parent}}{Q_{parent}} * 100 \quad (5)$$

$$Q_{speckle} \propto NSI * D^2 \quad (a.u.) \quad (6)$$

$$Q_{sphere} \propto V_{sphere} * D^2 \quad (a.u.) \quad (7)$$

Network Structure and Flow Analysis

Using a custom-designed LabVIEW program (available on request), the montaged network images composed of brightfield and speckle velocity data were used to measure diameter and NSI for all arteriole segments in a given window chamber network visible in both the pre-occlusion and post-occlusion microvascular networks. Arteriole segments were defined as the length of vessel between arteriolar branch points. Prior to analysis, all pre- and post-occlusion network pairs were de-identified and randomized. Arcade vessels were defined either as circular, continuous connections of arterioles or venules larger than terminal arterioles or as connections between primary feeding arterioles or draining venules through non-terminal arteriole or venules, respectively. For micro-occlusion experiments to quantify changes in network hemodynamics, individual arteriole segments were classified into “collateral” or “background” in de-identified images. The two most direct and largest continuous diameter arteriole pathways connecting primary feeding arterioles (either self or separate) to the downstream half of the occluded arteriole were termed “collateral” pathways (see Figure 4.5 for examples). All arteriole branch segments in this pathway were deemed “collateral” segments, all other arterioles in the network that were not designated as “collateral” segments were designated as “background” arteriole segments.

Statistics

For comparison of the distribution of pre-occlusion arteriolar diameter and the percent change in velocity (NSI) and shear rate (SSR) per arteriolar segment (NSI) in BALB/c and C57BL/6 networks, segment diameters and percent change in velocity or shear stress were binned and averaged across all mice within the group. Linearity of the NSI versus known velocity was tested using linear regression. Regression was performed on logarithmically transformed data for in vitro exposure variation analysis using a log distribution of velocity steps. All data were reported with error bars representing \pm standard deviation of the mean. Two-way

ANOVA statistical testing combined with the Holm-Sidak method for multiple testing of interactions was used to compare differences in vascular loop structure and change in flow within collateral and background arterioles for BALB/c and C57BL/6 mice. Significance was assessed at $p < 0.05$ (Sigma Stat 3.4, Systat Software, San Jose, CA).

Results

In Vitro Testing of Laser Speckle Flowmetry Linear Response

During in vitro tissue phantom testing, the normalized speckle index (NSI) exhibited a highly linear relationship with average blood velocity ($>0.97 R^2$, Figure 4.2A, $n=6$ trials per velocity step at each diameter, 3ms exposure). This linear relationship has no significant variation with diameter spanning from 142 to 447 μm for glass capillary tubes (Figure 4.2A). Further, this linear relationship has no significant variation with respect to hematocrit when comparing NSI to velocity using 36% PCV and 54% PCV substrate blood (Figure 4.2B, $n=6$ trials per velocity step per hematocrit, 3ms exposure). As previously demonstrated (214), altering camera exposure time adjusts the range and sensitivity of the linear operating region of the NSI to velocity relationship (Figure 4.2C). For a 20ms exposure time, the linear operating range spans from zero to approximately 1mm/s average velocity with sensitivity down to a minimal resolution of 0.05mm/s (0.92 log-weighted R^2 for region to 1mm/s, $n=6$ trials per velocity step). For a shorter 3ms exposure time, the linear operating range of the NSI to velocity relationship increases, spanning from zero to greater than 20mm/s average velocity. However, sensitivity decreases to a minimal resolution of 0.2mm/s (0.90 log-weighted R^2 for region from 0.2mm/s, $n=6$ trials per velocity step).

In Vivo Validation of LSF Measurements

Velocity measurements were collected in cremaster and dorsal skinfold window chamber (DSFWC) preparations using circulating fluorescent microspheres and NSI. In the mouse

cremaster muscle, a highly linear relationship existed between absolute velocity as measured by fluorescent microspheres and NSI (Figure 4.3). This linear relationship was true both within a given muscle ($R^2 = 0.66 \pm 0.15$, $n=4$ cremaster muscles) and across multiple muscles ($R^2 = 0.95$ when binned by 0.1 mm/s increments of absolute velocity, $n=4$ muscles, Figure 4.3C). In cremaster muscle, mass balance of flow from parent to daughter vessels was used as an additional verification of accuracy in both particle velocimetry and NSI measurements. NSI measurements showed a similar degree of mass balance error ($-6.06 \pm 0.04\%$ S.E.M. $n=14$ bifurcations in $n=4$ muscles) compared to circulating microsphere measurements ($10.03 \pm 0.07\%$ S.E.M., no significant differences versus NSI estimates). These similar errors suggest a compounding of error from both NSI and microsphere velocity measurements in the binned data. In the DSFWC, there was a similar degree of linearity of LSI to absolute microsphere velocity measurements within individual preparations ($R^2 = 0.48 \pm 0.16$, $n=5$ windows) and across preparations ($R^2 = 0.92$, when binned by 0.1 mm/s increments of absolute velocity, $n=5$ windows, Figure 4.3E). Interestingly, there was similarity in the NSI versus absolute microsphere velocity slope between cremaster and DSFWC data.

Application of LSF and Brightfield Intravital Imaging to Large Microvascular Networks

As demonstrated in Figure 4.3D/F, individual fields of view for both brightfield and LSF can be stitched together to yield high resolution maps of vascular structure and blood velocity in both cremaster and DSFWCs. Both cremaster and DSFWC networks demonstrate measurable LSF velocity signal in arterioles $<15\mu\text{m}$ and venules $>250\mu\text{m}$ in diameter (Figure 4.3D/F). This resolution allowed for an average of 34.6 arteriole LSF measurable segments per $\sim 80\text{mm}^2$ of DSFWC tissue. An identical intravital microscopy LSF method was applied to several other intravital preparations including the mouse ear skin and exposed hindlimb skeletal muscle yielding similar results (data not shown).

Alteration in Network and Collateral Pathway Hemodynamics in BALB/c and C57BL/6 Mice

We used a microcauterization device to occlude a primary feeding arteriole in order to determine how the differences in microvascular network structure and function between BALB/c and C57BL/6 mouse strains (Figure 4.4A/B) alters flow redistribution in response to the loss of a primary feeding arteriole. As previously demonstrated in other organs, C57BL/6 and BALB/c DSFWC microvascular networks showed significant differences between the strains (68,116,142). There was a skewing of the BALB/c networks to a higher percentage of small diameter arteriole segments and fewer arteriolar arcade loop structures compared to the C57BL/6 networks (mean pre-ligation arteriole segment diameter; BALB/c = $27.2 \pm 7.3\mu\text{m}$, $n=163$ segments in 5 mice; C57BL/6 = $36.8 \pm 11.2\mu\text{m}$, $n=183$ segments in 5 mice, Figure 4.4C/D). However, in converse to the arteriole loops, there was an increase in venular loop structures in the BALB/c networks compared to the C57BL/6 networks (Figure 4.4D).

Given the significant differences in network structure, we tested whether this would translate into significant hemodynamic differences throughout the network in response to the occlusion of a primary arteriole. LSF was used to quantify hemodynamic changes from pre to 24hrs post primary feeding arteriole occlusion. This was done either independent of network context or with stratification into “collateral” and “background” arteriole segments (Figure 4.5). When analyzed across an entire network, there were no significant differences in the distribution of velocity or shear stress changes from pre- to post-arteriole occlusion. However, when vessel segments were stratified into likely collateral segments or background arteriole segments, there was a significant percent increase in velocity and shear stress in collateral segments compared to background arterioles ($p<0.023$ and $p<0.045$, respectively, Figure 4.5B), but this was only significant within the C57BL/6 strain ($p<0.017$ and $p<0.001$, respectively, Figure 4.5B).

Discussion

Both short and long term autoregulatory responses are the result of the spatial and temporal integration of multiple signals arising from within both the microvascular network and surrounding tissue. In particular, hemodynamic signals are known to be critically important, but they are difficult to characterize in individual microvessels through time. Thus, the ability to obtain hemodynamic information (i.e. velocity, flow, and/or shear stress) on an individual vessel level across entire microvascular networks could represent an important advance in our understanding of integrated “whole-network” microvascular function. However, such measurements are technically challenging due to limitations on resolution, optical clarity, total network area, or duration of experiment. Here, we demonstrate that laser speckle flowmetry is capable of resolving blood velocity across the arteriolar and venular spectrum, on an individual microvessel level, throughout entire microvascular networks. Further, our data validate that the acquired velocity data from laser speckle imaging is quantitative in nature for blood velocity within and across individual intravital preparations, a question that has been debated previously (218). Of particular interest for the microcirculation, our in vitro testing additionally demonstrates that the laser speckle velocity measurements are independent of vessel diameter and hematocrit, which can vary extensively in the microcirculation (see Figure 4.4). When taken together, these results indicate that laser speckle flowmetry is a powerful tool for measuring hemodynamics in individual vessels in intact microvascular networks.

Laser Speckle Flowmetry as a Quantitative Tool for Absolute Measurements

The potential ability of LSF to measure absolute velocity is currently under debate (205,218). Here, our empirical studies suggest that laser speckle can be used to quantitatively determine changes in microvascular velocity and flow at the level of an individual vascular segment. Various laser speckle flowmetry approaches have been used previously for the

measurement of hemodynamics in a variety of intravital microscopy models, most prominently in the cerebral circulation (see review (205)), but also in the dorsal skinfold window chamber (206,214,215), mesentery (213), and ear circulation (217). However, in contrast to our approach, these studies almost exclusively assessed global or regional changes in tissue perfusion (205), and in vivo validation of laser speckle imaging data was extremely limited. We believe the primary reason for the focus on global and regional perfusion is related to the use of a single “wide field” acquisition to capture the entire network at once. This approach is exemplified in a recent study by Rege et al (217) to equate global and regional alterations in hemodynamics with alterations in vascular structure. Our data on differential C57BL/6 and BALB/c microvascular responses suggest that critically important information can be extracted when hemodynamics are examined on an individual vessel basis.

Advantages of Laser Speckle Imaging

Laser speckle flowmetry applied to intravital microscopy provides several advantages to current techniques available for measuring hemodynamics in the microcirculation. First, LSF has high enough resolution to image individual vessels. This stands in contrast to the bulk perfusion measurements acquired by laser Doppler perfusion imaging (160,211,223) and wide field applications of LSF (205,211,217). Second, where high resolution is available, such as in the recent development of optical imaging techniques including optical coherent tomography (224,225), intravital microscopy of fluorescent particles (226–228), and multiphoton microscopy (229,230), there are often limitations with respect to spatial coverage and the challenges of registering multiple fields of view. A similar difficulty is present in the more traditional microvascular tools of autocorrelation and dual-slit velocimeters (231,232) in the experimental duration needed to capture hemodynamics throughout an entire network one vessel at a time. Lastly, LSF is easily integrated into an existing intravital microscopy set up, with low cost and minimal modification. This is in contrast to photoacoustic microscopy, optical coherence

tomography, and multiphoton microscopy, which require expensive, uniquely dedicated equipment for data collection and often require extensive custom development (224,229,230,233,234).

Our results also demonstrate the adaptability of LSF for exploring microvascular network hemodynamics. Specifically, our results on sensitivity and linear dynamic range of LSF demonstrate that variations in camera exposure time can be used to adapt a given LSF setup to the expected velocity range within a specific intravital preparation, as has been suggested previously (214). This would allow for imaging of both low velocity (e.g. in the dorsal skinfold window chamber) and high velocity (e.g. collateral vessel flow in upper hindlimb muscle (data not shown)) intravital preparations. Interestingly, in the two intravital microscopy models of the microcirculation tested here, both setups yielded surprisingly similar in vivo validation relationships. This suggests that LSF should be applicable to a wide variety of intravital preparations and, potentially, there may be a broadly applicable relationship between NSI and absolute velocity across multiple intravital preparations, though this would require additional study. Moreover, although the current study focused on using a spatial algorithm for determining the speckle velocity measurement, it is well documented that the mode of acquisition and speckle algorithm processing can be readily modified to balance for further increases in spatial resolution versus temporal resolution (see review (204)). Though not examined in the current study, further spatial resolution may also be achieved with the use of higher numerical aperture microscope objectives (220), potentially allowing for direct measurement of wall shear rate. Together the adaptable linear range, potentially broad applicability, and ability to readily adjust for increased spatial or temporal resolution demonstrate how LSF can be readily adapted and customized to a large range of microvascular studies on network regulation and hemodynamics.

Use of LSF for Interrogating Network Responsiveness to Microvessel Occlusion in C57BL/6 and BALB/c Mice.

In the current study, we sought to demonstrate the power of LSF and individual vessel hemodynamic analysis by examining the responsiveness of two structurally different microvascular networks to primary feeding arteriole occlusion. BALB/c and C57BL/6 mice represent opposite ends of a spectrum of arteriolar connectivity and network structure across inbred mouse strains within the pial (68) and skeletal muscle circulations (116). Here, we demonstrated that similar differences exist for skin microcirculation, as evidenced by the shifted distribution of arteriolar segments within BALB/c windows toward fewer large arteriole segments (Figure 4.4C), along with a decreased number of anastomotic arcade arterioles (Figure 4.4D). Interestingly, BALB/c mice exhibited more venular arcade pathways when compared to C57BL/6 mice, an observation not previously reported. While the functional significance of this finding is unknown, a recent study demonstrates that such pathways can have a functional significance in upstream capillary perfusion (235). Together, the data presented here further demonstrate a significant difference in network structure between BALB/c and C57BL/6 mice.

Combining the confirmed difference in network structure between the two strains with the utility of network wide laser speckle flowmetry, we were able to test whether differences in network structure and vasoactivity in C57BL/6 and BALB/c mice create differences in responsiveness to primary arteriole occlusion. Our data show that, when viewed on a network-wide scale, there were few apparent differences in how blood flow is redistributed. This was a somewhat unexpected finding given the well documented differences in perfusion deficits between the two strains upon larger vessel occlusion, such as the femoral artery (116,142) or middle cerebral artery (68). However, when analyzed on an individual vessel level using network structure as a guide, our data demonstrated that C57BL/6 mice recruit their predicted collateral vessels more efficiently upon primary arteriole occlusion, as denoted by significant

increases in velocity and shear stress in collateral segments (Figure 4.5B). It is important to consider that the observed differential recruitment of collateral arterioles may be a significant factor contributing to the differential capacity to undergo collateral remodeling between the two strains. Though not directly tested, the differences in network structure alone between the two strains may underlie the differential collateral recruitment given that there are no significant differences in conduit artery (236) or arteriolar vasoreactivity (237) between C57BL/6 and BALB/c strains.

While the rules guiding our prediction of collateral arteriole pathways appear successful in identifying “collateral” pathways in the microcirculation upon arteriole occlusion, the complexity of the networks and spread of hemodynamic changes apparent in our network-wide analysis suggest that there were a number of similarly recruited pathways missed by our simple prediction rules. However, even the argument that the observed differences in hemodynamic alterations were related to our ability to predict collateral routes between the networks of the two strains further highlights the necessity for examining hemodynamics across an entire network on an individual arteriole level. To date, the vast majority of studies examining the mechanism of collateral arterial development have focused on networks where it is easy to select for specific vascular segments that undergo reliable hemodynamic changes and/or growth such as the mesentery (238,239), hindlimb ligation (3,155), and pial circulation (68). In the microcirculation, the arteriovenous networks are often highly interconnected and variable between individual animals, making examinations of the coordination of hemodynamics and cell signaling mechanisms as related to microvascular remodeling challenging. Further, the inter-individual variations necessitate the use of models that can chronicle these variables over time. Laser speckle flowmetry, therefore, presents a particularly compelling and powerful tool by being able to measure hemodynamics on an individual vessel basis, non-invasively, repeatedly, and without the need of exogenous contrast agents. As such, network-wide LSF can function as

a means of stratifying hemodynamic changes across an entire microvascular network that can then be mapped back to the vascular remodeling or cell signaling/recruitment data obtained by other intravital microscopy techniques (Figure 4.6). Such combinations can pull from the strength of various intravital microcirculation preparations such as the ear (217,240,241) which requires minimal surgical intervention or the dorsal skinfold window chamber for understanding of tumor vascularization (242) and vascular remodeling in response to injury/inflammation (90). While the scope of the current study does not cover how network alterations in hemodynamics guide network structural remodeling, the results demonstrate that laser speckle microscope has the potential to explore these questions in conjunction with existing intravital microscopy techniques to begin teasing apart the interplay of hemodynamics in short-term and long-term autoregulation. For example, laser speckle flowmetry could be used to measure the propagation of hemodynamic alterations through a network in response to a localized metabolic or electrical stimulus in order to quantify the relative contribution of circulating and vascular mural connection components to the conducted response of short-term network vasoactivity. Further, the non-invasive nature of laser speckle flowmetry could be combined with transgenic mice with fluorescent markers to understand the temporal recruitment of various immune cell populations driven by hemodynamic changes that guide long-term structural network remodeling.. Taken together, network-wide LSF could be particularly valuable in efficiently acquiring numerous datasets that capture velocity distributions throughout a network during short-term and long-term autoregulation to test and validate some of the autoregulatory insights gained from theoretical modeling (201).

Limitations

Several limitations are necessary to keep in mind when applying LSF to microvascular intravital imaging. First, though our data suggest a potentially broad relationship between speckle flow and absolute flow, this has not been verified in other preparations and the exact

relationship may vary if using a different intravital arrangement. Therefore, the measurements from laser speckle are limited to quantifying the relative changes in hemodynamics in individual segments or a distribution throughout a network unless the individual intravital system has been calibrated. Second, there are numerous algorithms for converting raw speckle images to relative velocity. The one chosen in this study is a simplified version to improve processing time and is valid for the longer exposure times required for microcirculation preparations chosen here (206), but it may not be applicable to higher velocities seen in other intravital preparations. Lastly, the network-wide approach generates large quantities of data, which can be difficult to process. However, combinations of manual and semi-automated analysis tools, as in the current study, or automated analysis (215,217) can be used to aid the process.

Perspectives

Here we demonstrated the use of laser speckle flowmetry as a quantitative tool for measuring relative blood velocity and shear stress in large microvascular networks at high resolution. The technique can be easily adapted to a variety of intravital microscopy preparations for examining the microcirculation without the need of exogenous contrast agent. Combining the laser speckle flowmetry technique with the wide array of other methods available to intravital preparations, it will be readily possible to directly examine how changes in hemodynamics coordinate long-term vascular remodeling in microvascular networks and how short-term vasoactivity can modulate network hemodynamics.

Acknowledgements

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Chapter 4 Figures

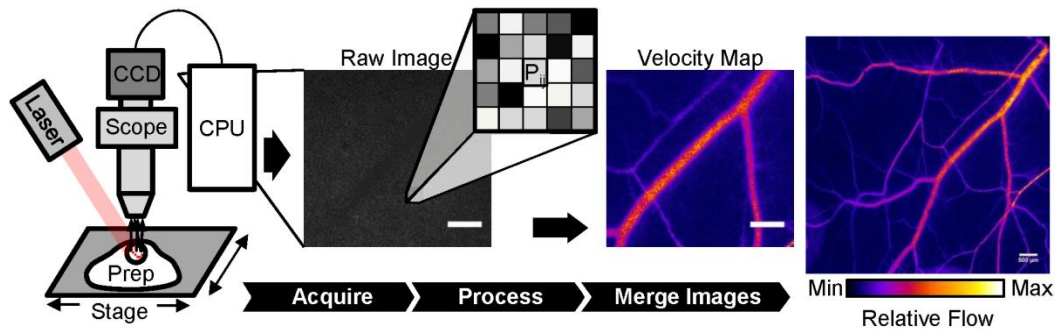


Figure 4.1

Generation of 2 dimensional blood velocity maps in large microvascular networks. A uniform field of laser light is used to illuminate the intravital tissue preparation. This produces a dynamic speckle pattern that is acquired by a CCD (or CMOS) camera. From the raw digital speckle image, a relative velocity measurement for each pixel (P_{ij}), based on the variance of the speckle pattern in the surrounding 7x7 pixel neighborhood (Eq 1), is used to generate a relative velocity map at the given field of view. For more robust measurements, individual processed speckle images are averaged and then merged into the larger microvascular network (scale bar is 500 μm for all images).

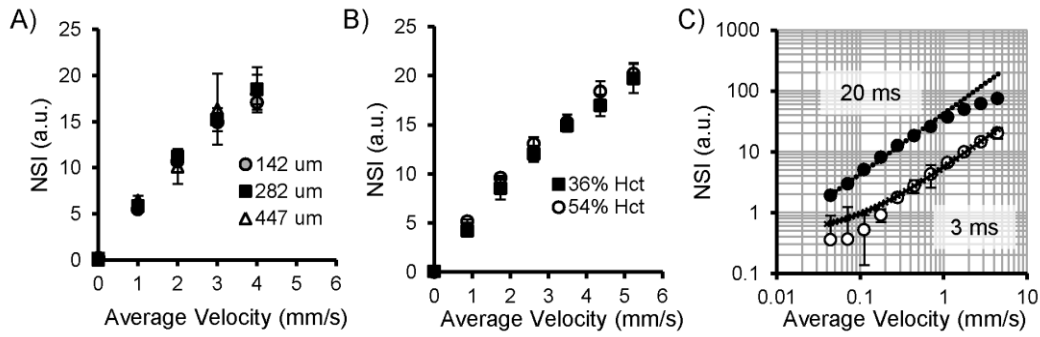


Figure 4.2

In vitro relationship between normalized speckle index (NSI, arbitrary units, a.u.) and absolute average velocity. A) Glass capillary diameter was increased to approximately 2- (282μm) and 3- (447μm) fold of the initial 142μm diameter with no significant variation in the NSI-velocity relationship (3ms exposure). B) Increasing hematocrit from 36% PCV to 54% PCV demonstrated no significant variation in the NSI-velocity relationship (3ms exposure). C) The linear dynamic range (in log-log scale) of the in vitro NSI-velocity relationship can be shifted by adjusting exposure rate from 3ms exposure (open circles) to 20ms exposure (closed circles). Linear relationship (log-transformed) is displayed with dotted lines (20ms, circles, excludes last 4 non-linear values; 3ms, cross-hatches, excludes first 4 non-linear values).

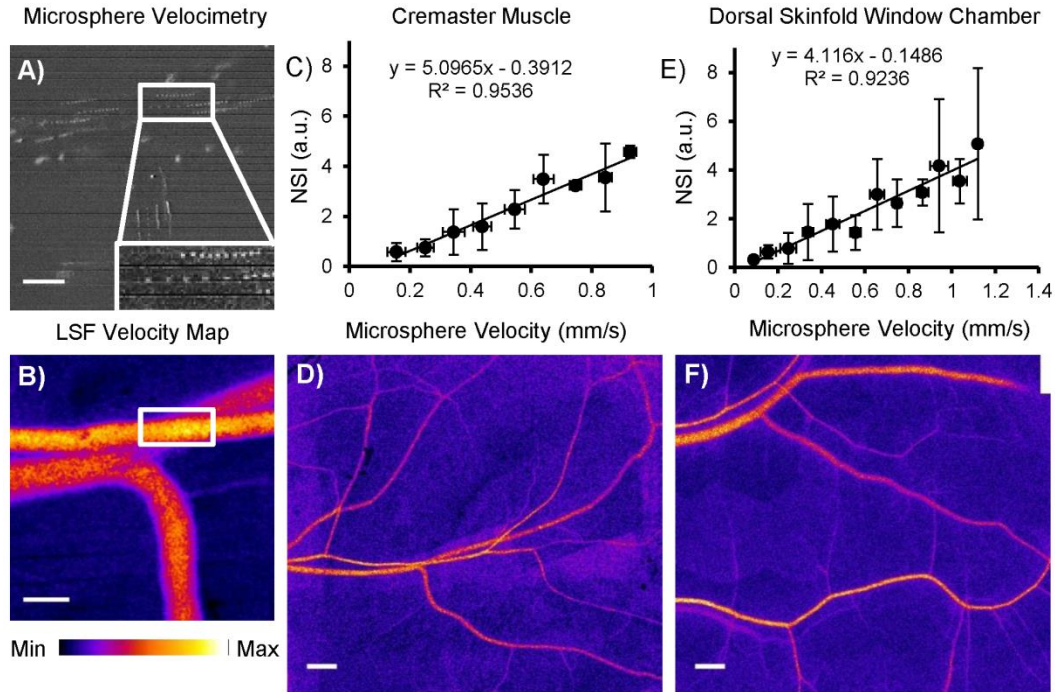


Figure 4.3

In vivo validation of NSI versus absolute velocity relationship. A) Circulating fluorescent microspheres were used to calculate centerline velocity (pulsed excitation source, 10ms intervals) at each field of view. Inset depicts microsphere traveling in centerline. B) LSF velocity maps were generated for the same field of view immediately after microsphere imaging (scale bar is 100 μm , 3ms exposure). This method was applied in mouse cremaster muscle and dorsal skinfold window chamber. C,E) In vivo relationships between NSI and centerline velocity in the mouse cremaster (C, binned by 0.1mm/s divisions, n=4 muscles) and dorsal skinfold (E, binned by 0.1mm/s divisions, n=5 windows) microcirculation. D,F) Individual fields of view were then merged to form velocity distribution maps of entire microvascular networks (3ms exposure, scale bar is 500 μm).

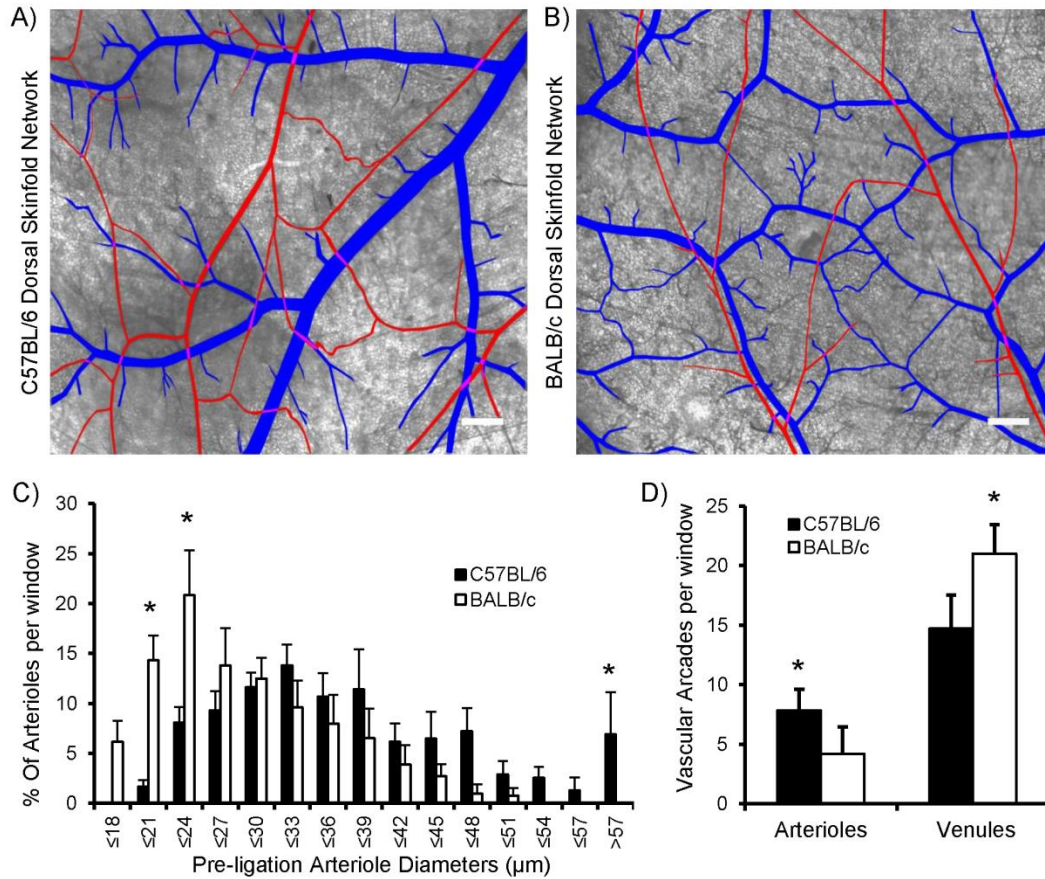


Figure 4.4

Dorsal skinfold window chamber network structure for C57BL/6 and BALB/c mouse strains. A, B) Demarcated brightfield images of dorsal skinfold window chamber microvascular networks demonstrate differences in network structure between C57BL/6 and BALB/c strains (arterioles in red, venules in blue, scale bar is 500 μm). C) Histogram of pre-ligation arteriole diameters shows skewing of BALB/c segments toward smaller diameters and a significant increase in segments $>57 \mu\text{m}$ in diameter in C57BL/6 networks (* indicates significantly different than other strain within same diameter bin at $p < 0.05$, $n=5$ windows per strain). D) Microvascular arcade loop analysis demonstrates significantly more arteriole loops in C57BL/6 mice, but fewer venular loops compared to BALB/c networks (* indicates significantly different than other strain at $p < 0.05$, $n=5$ windows per strain).

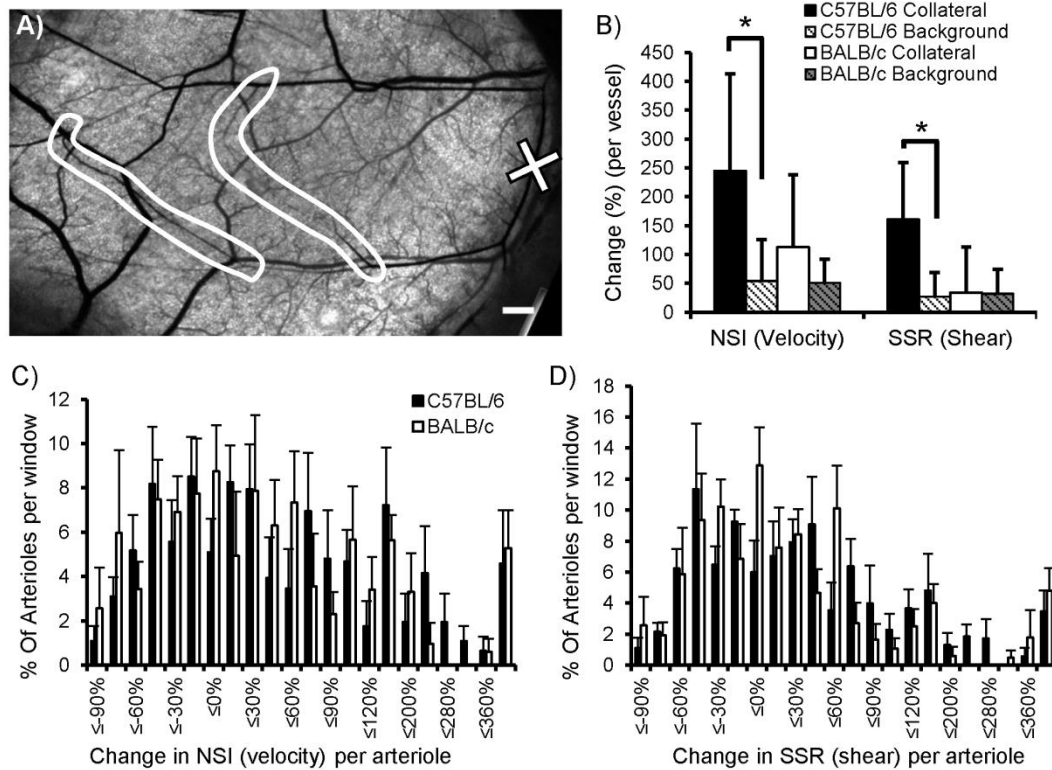


Figure 4.5

Network hemodynamic alterations after arteriole occlusion in C57BL/6 and BALB/c dorsal skinfold window chambers. A) Representative window chamber network with the chosen site for micro-occlusion (marked by 'X') and the predicted collateral pathways (circled in white) (scale bar is 500 μ m). B) Bar graph analysis of collateral and background arteriole pathways shows significant increase in collateral velocity and shear stress from pre- to 24 hrs post-microvessel occlusion for the C57BL/6 networks (*, $p < 0.05$ between collateral and background changes within strain, $n = 5$ windows per strain). C, D) Histograms representing global analysis of hemodynamic changes (NSI, proportional to velocity, and SSR, proportional to wall shear stress) without stratification. No significant differences were observed between strains (binned by percent change, $n = 5$ windows per strain).

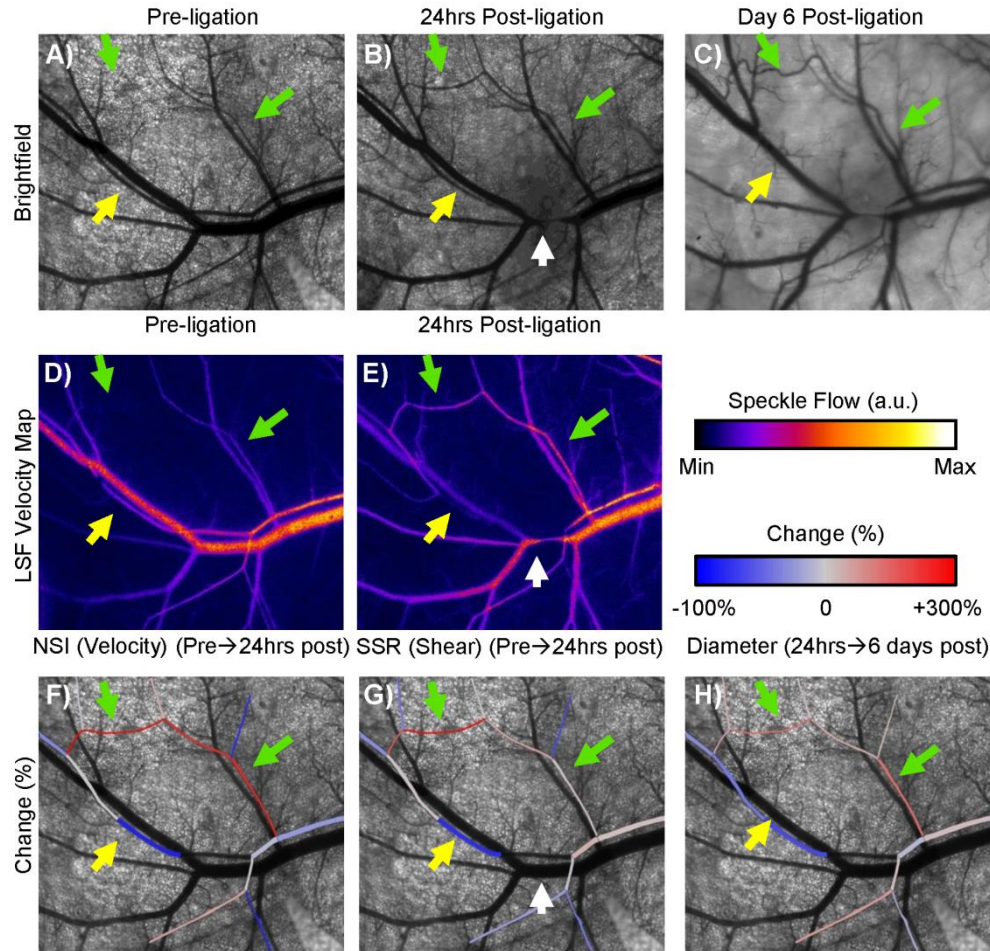


Figure 4.6

Illustration of how hemodynamic changes and microvascular structure may be mapped in individual microvessels over time using LSF. A-C) Brightfield images of network structure over 6 days after arteriole occlusion in an example window chamber network (green arrows denote collateral pathway exposed to increased velocity, yellow arrow denotes segment exposed to decreased velocity, white arrow indicates site of arteriole occlusion, C57BL/6 strain). Note the increased tortuosity, indicative of outward remodeling, along the high flow pathway. D, E) LSF velocity maps from pre- to 24hrs post-arteriole occlusion. F, G, H) Overlays of changes in velocity, shear stress, and diameter, respectively, on the pre-ligation network demonstrate how changes in hemodynamics using LSF can be mapped back to changes in network structure in a preparation that allows for chronic measurements.

Chapter 5: Trans-illuminated Laser Speckle Imaging of Deep Collaterals in Ischemic Mouse Hindlimb Reveals that Flow Direction Reversal is an Independent Arteriogenic Stimulus

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(in preparation)

Introduction

The importance of adequate remodeling of pre-existing arterial interconnections to form endogenous collateral bypasses – i.e. arteriogenesis – is highlighted in the extensive link between adequate collateral development and enhanced patient outcomes with arterial occlusive disease (3,6,243,244). However, of the numerous clinical trials designed to therapeutically stimulate collateral development, few have proven successful. This is likely related to the fact that these interventions do not sufficiently recapitulate the complex sequence of processes that must be coordinated to achieve functional collateral development (2,6,151). These initial failures have led to a re-examination of the basic mechanisms underlying collateral remodeling in the hope of identifying central signaling pathways for better therapeutic development.

The key initiating stimulus for arteriogenesis is altered shear stress along collateral arterial pathways (2). Upon occlusion of a major artery, downstream pressure is reduced, causing an increase in pressure gradient, blood flow, and shear stress along pre-existing collateral arteries that bypass the occlusion. Broadly speaking, it is known that the magnitude (245) and duration (24,25) of increased shear stress determine maximal collateral outgrowth and eventual resolution. However, the topological arrangement of collateral arteries in skeletal muscle dictates that changes in shear stress from baseline after the occlusion of a major artery will be non-uniform along any given collateral pathway. For example, in a mouse model of moderate hindlimb ischemia (Figure 5.1A), some pre-existing collateral artery segments will experience a reversal of flow direction. We hypothesize that such changes in flow direction could have a profound influence on arteriogenesis, such as has been clearly demonstrated for reciprocating flow and recirculation zones in atherosclerosis (246). Nonetheless, quantitative measurements of these “segment-to-segment” variations in shear stress magnitude and direction along individual collateral arteries have not been reported.

We believe this paucity of hemodynamic information is due, at least in part, to the lack of a method capable of making such measurements. The primary challenges are the small caliber of the developing collateral vessels (often <100µm in initial diameter (3)) and the need to integrate these data over a large area. Of the technologies with sufficient spatial resolution, such as multiphoton excitation fluorescence (230,234), optical coherence tomography (224,242), and photoacoustic tomography (233,247), there are still multiple barriers to their adoption for studying arteriogenesis. These include cost and technical expertise, depth of imaging, and data integration over the observed vascular networks. One potential solution is laser speckle flow (LSF) microscopy, which we have recently shown to be a low-cost, efficient solution for quantifying change in hemodynamics across large microvascular networks (248). The use of LSF, however, has been limited by the depth of signal acquisition to the most superficial vascular structures (205), limiting its application for analysis of collateral arteries embedded deeply in the tissue. To increase acquisition depth, a recent report (249) suggested that reorientation of the illumination source to transmission through the tissue could project and capture the hemodynamic signals from deeper vascular structures.

Here, we developed a novel transillumination based LSF system to quantify, for the first time, the in vivo spatial distribution of collateral artery hemodynamics before and after femoral artery ligation in the mouse ischemic hindlimb, which is the most widely used model of peripheral arteriogenesis. Using these data in conjunction with a spatial assessment of collateral artery development, we show that flow direction change is an independent arteriogenic stimulus. In addition, collateral artery endothelial cells and those in culture are able integrate the directional reversal stimulus induced by femoral artery ligation into reorientation of planar cell polarization on the scale of hours. To then probe the mechanism(s) of enhanced arteriogenesis and sensitivity to direction stimulus in the flow-reversed collateral segment, we performed genome-wide transcriptional profiling and pathways analysis on cultured endothelial cells that

had been exposed to flow-reversal conditions mimicking those measured in vivo through LSF. We found that the inclusion of the reversal of shear stress direction more fully activated many of the known pathways and transcription factors involved in arteriogenesis, including ERK 1/2 MAPK cascades (25,250,251), PKA signaling (252,253), NF κ B (173,254), and KLF2 (255). These data suggest that, in addition to shear stress magnitude increases from baseline, reversed shear stress direction should be considered in studies aimed at addressing mechanisms of hemodynamic arteriogenesis regulation.

Materials and Methods

An expanded section detailing the transillumination LSF method and techniques used to assess arteriogenesis, angiogenesis, planar cell polarization, and genome-wide transcriptional profiling through DNA microarrays can be found online at <http://circres.ahajournals.org>. Briefly, femoral artery ligations (FAL) on wild-type C57BL/6 mice were performed as previously described (99,112,154,155) to produce consistent remodeling in the gracilis adductor muscle and the predicted hemodynamic stimuli depicted in Figure 5.1A. LSF-derived measurements of velocity and shear stress were calculated for transillumination and epi-illumination configurations (see Online Figure 5.I) using previously described algorithms (206,248). Perfusion fixation (4% paraformaldehyde) and vascular casting (MicroFil®, FlowTech Inc, Carver, MA) were used to obtain regional measurements of luminal diameter in the gracilis collateral network and to enable cross sectional analysis of remodeling and angiogenesis in specific regions (see Online Figure 5.II). Perfusion fixation (4% paraformaldehyde) and whole mount immunofluorescence were used to obtain adluminal collateral artery diameter (anti-smooth muscle α -actin) and planar cell polarization (anti-giantin or anti-pericentrin, for golgi apparatus or microtubule organizing center perinuclear localization, respectively) from specified collateral artery regions. Relative shear stress changes obtained from in vivo transillumination LSF measurements were used to simulate “FAL” conditions in human umbilical vein endothelial cell (HUVEC) cultures (see Figure

5.5A). 6 hours after simulated “FAL”, total RNA was isolated and genome-wide transcriptional profiling was performed using DNA microarrays (Affymetrix Human Gene ST 1.0 oligo microarrays), and analyzed using the Robust Multiarray Average (RMA) algorithm (256). Expression dataset is publically available at GEO (<http://www.ncbi.nlm.nih.gov/geo/>) (GSE 46248). All other statistical analyses were performed as one- or two-way ANOVA tests using the Holm-Sidak method for multiple comparisons. All results are reported as mean \pm standard error of the mean.

Supplemental Methods

All animal protocols were approved by the Institutional Animal Care and Use Committee at the University of Virginia and conformed to all regulations for animal use outlined in the American Heart Association Guidelines for the Use of Animals in Research. C57BL/6 mice were purchased from Charles River Laboratory (Wilmington, MA) and housed in the animal facilities at the University of Virginia.

Femoral Arterial Ligation Model

To produce uniform hemodynamic changes in the collateral arteries in a superficial adductor muscle, the femoral artery ligation scheme shown in Figure 5.1A was chosen. This particular ligation pattern has been previously shown to produce consistent arteriogenesis in the collateral arteries of the gracilis adductor muscles (99,112,155,257) with minimal heterogeneity in the baseline collateral structure and with the predicted changes in flow direction from baseline.

Male mice, 9-13 weeks of age, were anesthetized (i.p 120 mg/kg ketamine, 12 mg/kg xylazine, and 0.08 mg/kg atropine), depilated, and prepped for aseptic surgery. On the left leg, an incision was made directly above and along the femoral artery, which was gently dissected from the femoral vein and nerve between the bifurcation of the superior epigastric artery and

popliteal artery. Two 6.0 silk sutures were placed immediately distal to the epigastric artery, which served as the origin of the muscular branch artery in all mice, and the artery segment between the two ligatures was then severed with micro dissecting scissors. The surgical site was then closed with 6.0 prolene suture. A sham surgery, wherein the femoral artery was exposed but not ligated, was performed on the right hindlimb (i.e. on the other leg). Animals received one injection of buprenorphine for analgesia at the time of surgery and a second dose 8-12 hours later.

Laser Doppler Perfusion Imaging

For monitoring blood flow recovery and post-surgical ischemia, mice were anesthetized (i.p 120 mg/kg ketamine, 12 mg/kg xylazine, and 0.08 mg/kg atropine) then placed prone on a surgical heating pad for 5 minutes to minimize temperature variation. The soles of the feet were scanned (Lisca PIM laser Doppler imager), and mean voltage of foot perfusion was used to calculate relative perfusion ratio (ligated/unligated).

Laser Speckle Flowmetry Setup and Data Analysis

When a coherent light source passes through a static tissue, it creates a random interference pattern known as speckle. The speckle pattern produced is characteristic for a given tissue structure. When particles move within the given tissue (i.e. red blood cells), it causes the speckle pattern to fluctuate, such that when these fluctuations are integrated over time it is possible to use spatial statistics to quantify tissue motion (203). We have previously shown that using a simplified algorithm developed to remove the assumption of Gaussian or Lorentzian distributions (206), it is possible to quantify relative change in blood flow in the microcirculation at an individual vessel level (248). The approach related the change in speckle contrast (C , Eq. 1) to autocorrelation time (τ , Eq. 2), which is inversely proportional to blood velocity (SI , speckle intensity, Eq. 2).

$$C_{ij}^2 = \frac{\sigma_{ij}^{7 \times 7^2}}{\langle I_{ij}^{7 \times 7} \rangle^2} \quad (1) \quad \frac{1}{\tau} = \frac{1}{2TC^2} = SI \quad (2)$$

Here C is derived on a per pixel basis from the standard deviation (σ , Eq. 1) and mean pixel intensity ($\langle I \rangle$, Eq. 1) values in a 7×7 neighborhood. For our calculations, we used a simplified algorithm (Eq. 2) for relating speckle contrast (C) and exposure time (T) to autocorrelation time (τ , Eq. 2). Vessel speckle velocity was normalized (NSI) to the background tissue according to Eq. 3. As previously described (248), this process removes background artifact from general tissue motion and variations in speckle illumination to allow for quantitative comparison of velocity change across experiments.

$$NSI = \frac{SI_{vessel}}{SI_{background}} - 1 \quad (4)$$

In our arrangement, a 30mW, 658nm laser diode (LPM658-30, Newport Corporation, Irvine, CA) was coupled to a fiber optic cable and used to illuminate the mouse hindlimb or tissue phantom (Online Figure 5.I) from either an epi-illumination position or trans-illumination orientation, where the fiber output was placed at the base of the (phantom) tissue. For both the in vitro and in vivo testing, a cooled, monochrome CCD camera (Optronics Quantifier, Goleta, CA) ($7.4 \mu\text{m} \times 7.4 \mu\text{m}$ pixels) was used to acquire the raw speckle images through an intravital microscope (Zeiss Axioskop, Thornwood, NY) using a 4x air objective (Zeiss Acroplan LD NA=0.1). As previously described (248), the objective and camera were chosen to balance the resolution of the scope with the size of the speckle to satisfy the Nyquist sampling criteria of at least 2 pixels per individual speckle (220). For each field of view, laser position, and flow setting, a sequence of ≥ 15 12-bit raw speckle images were acquired with 5ms exposure time to capture average velocity over multiple cardiac cycles. Camera gain and light path intensity were varied to maintain mean pixel intensity of the raw speckle image. To minimize the influence of whole background tissue motion from mouse movement, the processed speckle intensity (SI) images

were normalized to median background intensity. Code for converting raw speckle images into speckle flow maps was developed, implemented, and analyzed in Fiji (156), and is freely available at request. Individual flow images were then merged into larger 2D maps using Adobe Photoshop (CS2, Adobe Systems Inc, San Jose, CA).

In Vitro Speckle Tissue Phantom Imaging Protocol

While initial studies suggested that speckle signal analysis from transmitted laser light yields dominant vascular signals from deeper tissue structures (249) and that speckle signals remain viable through up to 2 cm of biological tissue (258), the quantitative applicability of signal processing used for epi-illumination versus transillumination was unknown. Therefore, light scattering tissue phantoms were used to test speckle velocity linearity between transillumination and epi-illumination speckle arrangements. Phantoms were generated as previously described (248) by adding titanium dioxide nanopowder (677469, Sigma Aldrich, St Louis, MO) to 184 Sylgard PDMS gel (Dow Corning, Midland, MI) at 10mg/mL and pouring the mixture over optical glass-bottomed molds. Phantoms were then allowed to cure overnight at 37°C. Molds 0.5cm thick were composed of polyethylene tubing connected to glass capillary tubes with 142 μ m inner diameter (Drummond Microcap, P1799 Sigma Aldrich, St Louis, MO) placed at 0, 120, 360, and 720 μ m from the surface.

For validating the linear operation of the speckle processing algorithm for both epi-illumination and trans-illumination arrangements, a sequence of known flows of defibrinated bovine blood (Hemostat Labs, Dixon, CA) was driven via a syringe pump (PHD2000, Harvard Apparatus, Holliston, MA) through the phantom. The randomized sequence and image acquisition was controlled by a custom-designed LabVIEW program (National Instruments, Austin, TX)—available at request. Only data from the most superficial capillary tube was

analyzed. Each complete program of flow rates was repeated 5 times for both epi-illumination and trans-illumination configurations.

For testing the effect of increasing depth on speckle signal attenuation, a single flow rate was applied to the phantom and raw speckle images were captured at each capillary tube depth (0, 120, 360, and 720 μ m). Image capture sequence at each depth setting was repeated 5 times for both epi-illumination and trans-illumination configurations.

In vivo analysis in transillumination hindlimb

For imaging of gracilis collateral hemodynamics, an intravital microscopy setup was used similar to that depicted in Online Figure 5.I. Mice were anesthetized (i.p 120 mg/kg ketamine, 12 mg/kg xylazine, and 0.08 mg/kg atropine), depilated, and prepped for aseptic surgery. On the left leg, a window of skin was dissected free and retracted directly above the superficial adductor muscles. The femoral artery was gently dissected from the femoral vein and nerve between the bifurcation of the superior epigastric artery and popliteal artery. One 6.0 silk suture was loosely placed immediately distal to the epigastric artery, which served as the origin of the muscular branch artery in all mice. During surgical preparation, the mouse body temperature was maintained by a surgical heating pad and the exposed tissue was moistened with warmed Ringer's physiological saline solution (RPSS, 137.9mM NaCl, 4.7mM KCl, 1.2mM MgSO₄, 1.9mM CaCl₂, 23mM NaHCO₃). Upon placement of the ligature (untied), the mouse was transferred to the intravital microscopy station, and the exposed tissue was maintained under a constant drip of warmed RPSS that was deoxygenated with 5% CO₂ balance N₂, and set to maintain 37°C fluid temperature. Mice were allowed 15 minutes to equilibrate under the drip conditions before baseline imaging. After the equilibration period, a baseline (pre-ligation) series of image acquisitions using epi-illumination and then trans-illumination laser orientation were taken at multiple fields of view to encompass the gracilis collateral arteries between the

saphenous and muscular branch arteries (Figure 5.1B). Between each series of raw speckle images (epi- and trans-illumination), images of the collateral arteries were taken using brightfield epi-illumination through an objective-mounted fiber optic light guide to allow for luminal diameter measurements (A08650, Schott Inc, Elmsford, NY). After baseline acquisition, the ligature was tightened, and stoppage of blood flow through the femoral artery was visually confirmed in all mice. After 30 minutes post-ligation, trans-illumination speckle and brightfield then epi-illumination and brightfield imaging sequences were repeated. Predicted baseline and post-ligation flow direction was confirmed in an identical preparation on a separate set of mice through fluorescent imaging of intravascularly injected fluorescent microspheres (FP-3070-2, Spherotech Inc, Forest Lake, IL).

For analyzing hemodynamic changes, the assumption of Poiseuille flow was made, where wall shear rate is proportional to average blood velocity divided by tube diameter. This assumption is valid for most cases in the microcirculation (200). Therefore, proportional wall shear rate (SSR , speckle shear stress) was calculated using the NSI measurement of average blood velocity and vessel diameter (D) at each designated location (Eq 4).

$$SSR \propto NSI/D \quad (4)$$

Tissue Harvesting for Cross Sectional Analysis and Collateral Structure by Vascular Casting

For analysis of luminal diameters in the gracilis collateral arteries and to enable sectioning at specific regions, vascular casting was performed using an opaque polymer that allows for accurate luminal diameter measurements (155). At specified time points (1, 3, and 7 days) after femoral artery ligation, mice were euthanized, and the abdominal aorta was cannulated. The lower body was then perfused with 2% heparinized saline with 2mM adenosine (16404, Fisher Scientific, Pittsburg, PA) and 0.1mM papaverine (P3510, Sigma Aldrich, St

Louis, MO) to clear and vasodilate the downstream vasculature at a constant rate of 1mL/min (PHD2000, Harvard Apparatus) and then fixed with 4% paraformaldehyde solution (19943, Affymetrix, Cleveland, OH). The lower body was then perfused with 0.8mL of the casting agent Microfil® (FlowTech, Inc, Carver, Massachusetts) at a constant pressure of 100mmHg. Viscosity of Microfil® was adjusted to minimize transport across capillaries. After curing overnight at 4°C, gracilis muscles were dissected free and then cleared in 50% glycerol in phosphate buffered saline (PBS) overnight. Cleared tissues were mounted between two coverslips using 500 µm thick spacers (645501, Grace Bio-Labs Inc) to keep constant thickness between muscles. Muscles were imaged using transmitted light at 4x magnification on a Nikon TE200 inverted microscope with a CCD camera (Quantifier, Optronics Inc). Individual fields of view were montaged together (Photoshop CS2, Adobe Systems Inc). After imaging, muscles were rehydrated, cut, and then paraffin embedded for cross sectional analysis at the muscular branch and saphenous artery entrance regions to the collateral arteries made visible by vascular casting (Online Figure 5.II).

Tissue Harvesting for Collateral Structure by Immunofluorescence

For analysis of adluminal diameter in the gracilis collateral artery network, smooth muscle alpha-actin immunofluorescence was performed on whole mount gracilis muscles. At specified time points (7, 14, and 28 days) after femoral artery ligation, mice were anesthetized, and the exposed gracilis collaterals were vasodilated by drip perfusion of 10^{-4} M adenosine in RPSS. Mice were then euthanized, and perfusion fixed via cardiac cannulation through a series of 2% heparinized saline and 10% neutral buffered formalin at a constant rate of 1mL/min. After 30 minutes of fixation, gracilis muscles were harvested, washed, and then incubated for 48 hours at 4°C in 1:200 anti-smooth muscle alpha actin – Cy3 (1A4 clone, C6198, Sigma Aldrich, St Louis, MO) in antibody and blocking buffer (PBS with 0.1% saponin, 2% BSA, and 0.2% sodium azide). Muscles were then washed and cleared in 50% glycerol in PBS overnight at 4°C.

Clear tissues were mounted between two coverslips using 500 μm thick spacers (645501, Grace Bio-Labs Inc). Muscles were imaged using transmitted light at 4x magnification on a Nikon TE200 microscope with a CCD camera (Quantifier, Optronics Inc). Individual fields of view were montaged (Photoshop CS2, Adobe Systems Inc).

Tissue Harvesting for In Vivo Collateral Artery Endothelial Planar Cell Polarization

For analysis of the spatial variation of endothelial cell planar polarization in the gracilis collateral arteries, whole gracilis muscles were immunolabeled for smooth muscle α -actin, the golgi apparatus, and the nucleus. The golgi apparatus was chosen over the more widely reported microtubule organizing center (MTOC) (259–261) due to its larger size in order to aid identification in the situation of decreased resolution and clarity when imaging thick ($>100\mu\text{m}$) tissues using confocal microscopy. The golgi apparatus, which colocalizes with the MTOC (262), has previously been shown to serve as a functional marker of endothelial cell planar polarization (263). Pre-ligation and 24 hours after femoral artery ligation, mice were euthanized, and the abdominal aorta was cannulated. The lower body was then perfused with 2% heparinized saline with 2mM adenosine and 0.1mM papaverine to clear and vasodilate the downstream vasculature at a constant rate of 1mL/min (PHD2000, Harvard Apparatus) and then fixed with 2% paraformaldehyde solution for 30 minutes. Tissues were then flushed with PBS and perfused with an antibody and blocking solution consisting of PBS, 2% BSA, 10% NGS, and 0.015% saponin and containing anti-smooth muscle α -actin-FITC (1:400 1A4 clone, A5691, Sigma Aldrich), rabbit anti-giantin (1:500, ab24586 Abcam Inc), and 5 μM Draq 5 (62251, Thermo Scientific Inc). This perfusion step was found necessary to ensure adequate penetration of the giantin antibody to the collateral artery endothelial cells. After 60 minutes, muscles were removed and further incubated overnight at 4°C in an antibody solution consisting of PBS, 2% BSA, 10% NGS, and 1% TritonX100 and containing anti-smooth muscle α actin-FITC (1:400 1A4 clone, Sigma-Aldrich), rabbit anti-giantin (1:500, ab24586, Abcam Inc), and 5 μM

Draq 5. Muscles were then washed and incubated overnight at 4°C in a secondary antibody solution consisting of PBS, 2% BSA, and 1% TritonX100 and containing goat anti-FITC Alexa 488 (1:200 A11090, Life Technologies Inc), goat anti-rabbit IgG Alexa 555 (1:200, A21428 Life Technologies Inc), and 5µM Draq 5. Muscles were then washed and cleared in a series of 50% glycerol in PBS and 90% glycerol in PBS overnight at 4°C. Cleared muscles were then mounted between two coverslips using 500 µm thick spacers (645501, Grace Bio-Labs Inc). Muscles were then imaged on a Nikon TE2000 C1 laser-scanning confocal microscope with a 20x oil lens immediately upstream of the first visible transverse arteriole branch off of the anterior and posterior collateral arteries extending from the muscular branch and saphenous arteries and at the midpoint of the anterior and posterior collateral arteries.

Cross Sectional Analysis for Regional Capillary Density and Muscle Fiber Atrophy

Sections (5µm thickness) of paraffin embedded muscle from the muscular and saphenous regions (Online Figure 5.II) were rehydrated and labeled with *Griffonia simplicifolia* isolectin-B₄ conjugated to Alexa 647 (GSL-I-B₄ 10 µg/ml, I32450 Life Technologies Inc) and 10nM SYTOX green nuclear stain (S7020, Life Technologies Inc). The entire cross-section for each region (encompassing both the anterior and posterior heads of the gracilis muscle) was imaged at 20x magnification on a Nikon TE2000 C1 confocal microscope and individual fields of view were stitched together (Photoshop CS2, Adobe Systems Inc). All GSL-I-B₄ positive vessels <7µm in diameter and all muscle fibers (identified by autofluorescence) were counted in each section using Fiji (156). Total muscle area was determined by semi-automated threshold analysis for calculation of average muscle fiber area.

Regional Analysis of Collateral Artery Structure and Hemodynamics

For analysis of lumenal and medial diameter from intact gracilis collateral whole mounts (i.e. vascular casting and smooth muscle alpha-actin immunofluorescence), collateral entrance regions were defined according to the following method (Online Figure 5.II). A cropped portion (560 μm x 560 μm) of the montaged image (previously randomized and de-identified) was taken of the collateral artery at the first visible branch point of a terminal arteriole from the primary collateral as it extended from either the saphenous or muscular branch artery. This was done for each primary collateral running through the anterior and posterior heads of the gracilis muscle, yielding 4 total image regions per tissue whole mount. After each cropped image region was taken, all images were randomized and de-identified. The mean diameter was then taken from three separate diameter measurements along the length of cropped portion of the collateral artery. An identical procedure was performed for the processed montages obtained from laser speckle imaging with trans-illuminated laser orientation and the paired brightfield montage to enable calculation of relative velocity (NSI, Eq 3), diameter (D, Eq 4), and shear rate (SSR, Eq 4).

Human Umbilical Vein Endothelial Cell Culture

Human umbilical vein endothelial cells (HUVECs) purchased from Cell Applications Inc., VEC Technologies Inc. (Rensselaer, NY), and Lonza were thawed and maintained on 0.1% gelatin coated flasks in M-199 medium (Lonza), supplemented with 10% fetal bovine serum (Life Technologies Inc, Grand Island, NY), 100U/mL penicillin-G + 100ug/ml streptomycin (Life Technologies Inc) , 2mmol/L L-glutamine (Life Technologies Inc), 5ug/ml endothelial cell growth supplement (Biomedical Technologies, Stoughton, MA), and 10ug/ml heparin (Sigma Aldrich Inc). For each set of experimental comparisons, cells were used from the same company and cell line, in their third subculture passage.

In vitro Exposure of Endothelial Cells to Simulated Ligation Shear Stress

HUVECs were plated on cell culture grade plastic dishes coated with 0.1% gelatin and grown to confluence. A cone and plate flow apparatus (264), which maintains cells at 5% CO₂ and 37°C, was used to induce a shear stress protocol. The applied shear stress protocol consisted of a 24 hour preconditioning period at a steady of 15dyne/cm² and then either increased to 30 dynes/cm² (non-reversed), increased to 30 dynes/cm² and reversed in direction (reversed), or held constant at 15 dynes/cm² (control) (Figure 5.5A). Fresh culture media consisting of M199 with 4% dextran from *Leuconostoc* spp (Sigma Aldrich, M_r ~500,000), 2% fetal bovine serum, 100U/mL penicillin-G + 100ug/ml streptomycin, 2mmol/L L-glutamine, 5ug/ml endothelial cell growth supplement, and 10ug/ml heparin was added to cells before exposure to shear stress and was continuously exchanged throughout the duration in the cone and plate apparatus.

HUVEC RNA isolation, qRT-PCR, and Microarray Gene Expression Profiling

For RT-PCR and cDNA microarray assays, total RNA was extracted using the PureLink total RNA purification system (Life Technologies Inc). RNA concentration and purity was confirmed with a NanoDrop spectrophotometer for RT-PCR and by Agilent Bioanalyzer. Each replicate consisted of three plates split from the same culture. The three plates were then run in tandem, with one plate run under each of the three separate shear conditions.

For microarray analysis, 4 replicates were collected for each condition at 6 hours post-simulated “FAL”. RNA amplification, labeling, hybridization with Human Gene 1.0ST oligo microarrays (Affymetrix), quality control, and raw data acquisition were performed by the University of Virginia Biomolecular Research facility and data analysis by the University of Virginia Bioinformatics Core facility. All preprocessing and analysis was done using R version 2.15.0. CEL files were imported using the affy package, version 1.34.0. Expression intensities

were summarized, normalized, and transformed using Robust Multiarray Average (RMA) algorithm (256). Probesets were annotated using the bioconductor annotation package hugene10sttranscriptcluster.db version 8.0.1, using the annotate package, version 1.34.0. Probesets not mapping to an Entrez gene were excluded (probesets mapping to RIKEN genes were not excluded). For examining differential gene expression, a linear model with empirical-Bayes moderated standard errors was fit using the limma package in R. The BioConductor package arrayQualityMetrics was used to perform quality assessment on the preprocessed, summarized, normalized, transformed, filtered data. Heat maps were created using the gplots package in R (<http://CRAN.R-project.org/package=gplots>). Gene ontology was assessed through the gene ontology enrichment analysis and visualization tool (GORilla) (265). Biological context was analyzed by Ingenuity Pathway Analysis (<http://www.ingenuity.com/>) for functional gene clustering and function.

For quantitative reverse transcriptase PCR (qRT-PCR), total RNA was reverse transcribed using the iScript cNDA synthesis kit (Bio-Rad, Hercules, CA). RT-PCR was performed on CCL2 (forward 5'-CCAGCAGCAAGTGTCCCAAAG -3' reverse 5'-TGCTTGTCCAGGTGGTCCATG-3'), eNOS (forward 5'-CTCCATTAAGAGGAGCGGCTC-3', reverse 5'-CTAAGCTGGTAGGTGCCTGTG-3'), E-selectin (forward 5'-AATCCCAGTTTGTGAAGCTTTCCA-3', reverse 5'-GCCAGAAGCACTAGGAAGACAATT-3'), ICAM (forward 5'-TCGCTATGGCTCCCAGCAGC-3', reverse 5'-TTCCGGTTGTTCCCAGGCAGG-3'), KLF2 (forward 5'-GCTGAGTGAACCCATCCTGCC-3', reverse 5'-CGCTGTTGAGGTCGTCGTCG-3'), KLF4 (forward 5'-GGCCAGAATTGGACCCGGTGTAC-3', reverse 5'-CTGCCTTTGCTGACGCTGATGA-3'), and VCAM (forward 5'-GTTTGTGTCAGGCTAAGTTACATATTGATGA-3' reverse 5'-GGGCAACATTGACATAAAGTGTTT-3'), with SYBR Green (Roche Applied Sciences) on a CFX96 Real Time Detection System (Biorad). Expression was normalized to β 2-microglobulin

(forward 5'-AGCATTCGGGCCGAGATGTCT-3', reverse 5'-CTGCTGGATGACGTGAGTAAACCT-3') which is endogenously expressed and is not altered by many stimuli including shear stress(266). Normalized expression was quantified using the comparative $2^{\Delta\Delta Ct}$ method.

Immunofluorescence Labeling for HUVEC Planar Cell Polarity

After exposure to our shear stress protocol, cells were fixed in 4% PFA for 10 minutes at room temperature, blocked with PBS + 0.1% saponin + 2% BSA + 5% normal goat serum for 45 minutes at room temperature, and then incubated in primary antibody solution containing Vibrant Dyl (1:200, Life Technologies Inc), Draq5 (5 μ M, Thermo Scientific Inc), and either rabbit-anti-giantin (1:1000, ab24586, Abcam Inc) or rabbit-anti-percentrin (1:500, ab4448, Abcam Inc). Cells were washed three times in PBS+0.1% saponin then incubated in goat-anti-rabbit Alexafluor 488 (1:500, Life Technologies) secondary antibody solution for 45 minutes. Cells were washed twice in PBS, then twice in 50:50 PBS:glycerol, and then in 10:90 PBS:glycerol prior to cover slip mounting with Prolong Gold (Life Technologies). Plates were allowed to cure overnight then were imaged using a Nikon TE2000 C1 laser scanning confocal microscope. The relative location of the nucleus to the Golgi apparatus or MTOC from three independent sets of experimental conditions, each an average of three representative fields of view (for a total of nine images per experimental condition), was determined by a blinded, independent observer.

Data Analysis of Endothelial Cell Planar Polarity

For analysis of endothelial orientation with respect to flow, maximum intensity projections of collateral arteries (for whole mount analysis) or fields of view (for HUVEC plates) were indicated with flow direction then de-identified for blinded analysis. Peri-nuclear location of

the Golgi apparatus or MTOC was determined with respect to flow direction and nuclear position (Figure 5.4B).

Statistical Analysis

All results are reported as mean \pm standard error. All data were first tested for normality. Statistical significance was assessed by one- and two-way ANOVA, followed by paired comparisons using the Holm-Sidak method for multiple comparisons (SigmaStat 3.5, Systat Inc). Significance was assessed at $P < 0.05$.

Results

Transillumination Laser Speckle Flow Microscopy Decreases the Signal Attenuation from Increasing Depth In Vitro

We used an in vitro tissue phantom to test whether the linearity of the relationship between normalized speckle index (NSI) and velocity that was originally derived for epi-illumination remains valid for trans-illumination LSF (Figure 5.2A). As predicted, both epi-illumination and trans-illumination produced a similar and highly linear relationship between the speckle velocity measurement, NSI, and known velocity (Figure 5.2A). To test the relative sensitivity of trans-illumination and epi-illumination to speckle velocity signal from blood vessels of increasing depth, tissue phantoms were created with artificial vessels placed at multiple depths. The trans-illumination configuration showed reduced sensitivity to increasing tissue depth with an approximate 50% reduction of the exponential decay of the speckle velocity signal with increasing depth compared to epi-illumination ($1.20 \cdot 10^{-3}$ versus $2.70 \cdot 10^{-3}$, Figure 5.2B at a constant velocity of 5mm/sec). As such, trans-illumination maintained 40% of the initial superficial signal out to 720 μ m deep within the tissue phantom, versus 15% with epi-illumination.

Transillumination LSF Microscopy Demonstrates Regional Variation of Hemodynamic Changes Along Collateral Arteries After Femoral Artery Ligation.

A femoral arterial ligation (FAL) model, as depicted in Figure 5.1A, was used to induce arteriogenesis in the gracilis adductor muscle. In agreement with previous studies (112,155), perfusion measurements of the distal tissue in the plantar surface of the foot indicate a moderate level of ischemia with full reperfusion back to baseline perfusion ratios by day 7 post-FAL (Online Figure 5.III). Further, the chosen ligation scheme was predicted to yield a spatial variation in blood flow direction and magnitude along the length of the collateral arteries (Figure 5.1A) from the feeding muscular branch artery (also known as the lateral caudal femoral artery) to re-entry into the downstream vascular tree at the saphenous artery. The predicted flow directions were confirmed by observation of circulating fluorescent microspheres during intravital imaging, indicating reversal of initial blood flow direction at the saphenous artery entrance to the gracilis collateral network (data not shown, n=4 mice).

LSF microscopy was used to quantify relative velocity changes along the gracilis collateral network prior to FAL and 30 minutes post FAL (Figure 5.1B). Consistent with the in vitro findings, the trans-illumination configuration preserved the hemodynamic signal of the collateral artery network embedded within the gracilis muscle to a greater degree than the epi-illumination configuration (Online Figure 5.IV). Because there were no changes in depth of the collateral artery network within the gracilis muscle from pre- to 30 minutes post-FAL, normalized speckle index could be used to quantify relative velocity change at the muscular branch and saphenous artery entrance regions (Figure 5.1C). When coupled with diameter measurements through brightfield imaging, the velocity changes were used to calculate relative change in wall shear rate (Eq. 4) from pre- to 30 minutes post-FAL (Figure 5.1D). As expected, there was an increase in blood flow and velocity along the gracilis collateral network. Interestingly, the percent increase in velocity ($102.9 \pm 9.5\%$ and $99.7 \pm 11.9\%$ for MB and SA entrance regions,

respectively, $p=0.84$) and shear stress ($102 \pm 12\%$ and $97 \pm 10\%$ for MB and SA entrance regions, respectively, $p=0.73$) were not different at the muscular branch and saphenous artery entrance regions (Figure 5.1C, 5.1D, data from $n=10$ mice). The central region of the gracilis collateral network showed the largest relative change in velocity after FAL, going from negligible flow (minimal signal prevented accurate baseline measurement) pre-FAL to high velocity post-FAL (Figure 5.1B). The switch from convergent blood flow toward the central region of the gracilis muscle pre-FAL from both the saphenous and muscular branch arteries to high flow across the length of the collateral artery was present in all mice, matching the predicted hemodynamic patterns seen in Figure 5.1A. Quantitative measurements of diameter and, therefore, SSR were not obtained for the central region due to the greater depth of the collateral artery within the muscle tissue in the mid-zone, leading to decreased brightfield visualization.

Gracilis Collateral Arteries Exhibit Increased Arteriogenesis in Flow Reversal Regions.

To determine if the regional differences in hemodynamics relate to regional differences in collateral remodeling, we measured both lumenal (i.e. vascular casting, Figure 5.3A) and smooth muscle cell adluminal (i.e. immunofluorescence, Figure 5.3B) collateral diameter. Specifically, we focused our measurements on the muscular branch and saphenous artery entrance regions to isolate the influence of change in directionality. By both lumenal and adluminal measurements, the saphenous artery (reversing) entrance region experienced significantly greater lumenal expansion than the muscular branch artery (non-reversing) entrance (Figure 5.3C and 5.3D).

After 24 hours, neither region demonstrated lumenal expansion compared to the unligated control limb (ligated vs unligated: $45.4 \pm 3.4 \mu\text{m}$ vs $39.6 \pm 2.9 \mu\text{m}$, $p=0.18$, muscular branch, $42.7 \pm 2.4 \mu\text{m}$ vs $36.2 \pm 3.7 \mu\text{m}$, $p=0.14$, saphenous). By day 3, however, both regions

had undergone significant luminal expansion that had begun to diverge between the reversing (saphenous, $67.8 \pm 4.0 \mu\text{m}$ vs $42.9 \pm 2.4 \mu\text{m}$, $p < 0.001$, ligated vs unligated) and non-reversing (muscular branch, $55.5 \pm 1.6 \mu\text{m}$ vs $46.7 \pm 2.4 \mu\text{m}$, $p = 0.04$, ligated vs unligated, $p = 0.004$ muscular versus saphenous within ligated) regions. Outward remodeling and divergence between reversing and non-reversing regions increased further by day 7 post-ligation ($93.7 \pm 9.1 \mu\text{m}$ vs $38.6 \pm 2.1 \mu\text{m}$, $p < 0.001$, saphenous, $70.7 \pm 6.1 \mu\text{m}$ vs $48.5 \pm 3.6 \mu\text{m}$, $p = 0.01$, ligated vs unligated; muscular branch; $p = 0.01$ muscular versus saphenous within ligated) (Figure 5.3D). At day 7 post-FAL, the extent of remodeling within the convergent (central) region was in between reversing (saphenous) and non-reversing (muscular branch) entrance regions such that only the reversing and non-reversing entrance regions showed significant divergence (ligated: $70.7 \pm 6.1 \mu\text{m}$, $84.7 \pm 8.9 \mu\text{m}$, $93.7 \pm 9.1 \mu\text{m}$, muscular, central, saphenous, respectively; $p = 0.11$ central vs muscular, $p = 0.30$ central vs saphenous, $p = 0.01$ saphenous versus muscular) (unligated: $48.5 \pm 3.6 \mu\text{m}$, $39.0 \pm 2.8 \mu\text{m}$, $38.6 \pm 2.1 \mu\text{m}$, muscular, central, saphenous, respectively; all $p > 0.25$) (Figure 5.3C, data not shown for central region). After day 7, the increased outward remodeling of the reversing and non-reversing regions stabilized with no further increases in adluminal diameter (Figure 5.3D). The greater degree of outward remodeling in the reversing entrance region was maintained out to 28 days post-ligation. These regional differences in the fully developed day 28 collateral artery represent a 51% greater increase in collateral diameter within the reversing region ($81.3 \pm 9.9\%$ and $132.5 \pm 2.1\%$ versus their unligated controls, saphenous and muscular branch entrances, respectively, $n = 9$). The time course of remodeling matches well with the laser Doppler reperfusion measurements (Online Figure 5.III), where resting foot perfusion returns to baseline around 5 days post-ligation, with no further increases in reperfusion.

Cross-sectional analysis of the reversing and non-reversing entrance regions was used to confirm arteriogenic wall mass increases. Both reversing and non-reversing regions showed

significant hypertrophy and outward remodeling in terms of increased wall thickness, wall area, and inner diameter versus their respective unligated control arteries at day 7 post-FAL (Online Figure 5.V). However, similar to the results from the whole mount analysis, there was a greater increase in wall area ($1112 \pm 177 \mu\text{m}^2$ vs $291 \pm 25 \mu\text{m}^2$, $p < 0.01$ versus unligated, reversing; $752 \pm 101 \mu\text{m}^2$ vs $275 \pm 54 \mu\text{m}^2$, $p < 0.01$ versus unligated, nonreversing; $p < 0.05$ reversing ligated vs non-reversing ligated) and diameter ($79.9 \pm 8.2 \mu\text{m}$ vs $31.4 \pm 2.1 \mu\text{m}$, $p < 0.01$ versus unligated, reversing; $58.4 \pm 6.3 \mu\text{m}$ vs $29.4 \pm 4.4 \mu\text{m}$, $p < 0.01$ versus unligated, nonreversing; $p < 0.01$ reversing ligated vs non-reversing ligated) at 7 days post-FAL in the cross sections from the reversing region compared to the cross sections from the non-reversing region (Online Figure 5.V).

No Evidence of Hypoxia in Developing Collateral Regions

To examine the potential role of ischemia in the spatial differences in arteriogenesis between the flow reversing and non-reversing regions, we performed cross sectional analysis to quantify functional evidence of tissue hypoxia. Similar to previous findings for the gracilis muscle in this FAL model (142), capillary to muscle fiber ratio (Online Figure 5.VI) showed no evidence of angiogenesis in either the muscular branch and saphenous artery regions (1.64 ± 0.09 vs 1.52 ± 0.10 , $p = 0.39$ ligated vs unligated, saphenous (reversing); 1.67 ± 0.08 vs 1.41 ± 0.11 , $p = 0.07$ ligated vs unligated, muscular branch (non-reversing)). As a second measure of tissue ischemia, muscle fiber size in the gracilis muscle (Online Figure 5.VI) showed no evidence of atrophy in either the muscular branch or saphenous artery regions ($719 \pm 21 \mu\text{m}^2$ vs $706 \pm 12 \mu\text{m}^2$, $p = 0.10$ ligated vs unligated, saphenous (reversing); $697 \pm 37 \mu\text{m}^2$ vs $742 \pm 34 \mu\text{m}^2$, $p = 0.62$ ligated vs unligated, muscular branch (non-reversing)).

Endothelial Cell Planar Polarization Demonstrates Orientation and Reorientation to Predicted Flow Directions.

To determine the degree of endothelial cell planar polarization (PCP) toward the direction of blood flow in the collateral arterioles of the gracilis muscle, we quantified the perinuclear position of the golgi apparatus with respect to predicted flow direction pre- and 24hrs post-FAL (Figure 5.4). The strength of directional polarization was quantified similar to that previously described for the microtubule organizing center (259) (Figure 5.4B). As predicted, at baseline, the endothelial cells at the collateral entrance regions had an upstream orientation to their respective feeding arteries (muscular branch and saphenous arteries) (Figure 5.4 and Online Figure 5.VII). The central region of the collateral artery showed no significant polarization toward either direction. By 24 hours post-FAL, however, both the central and saphenous entrance regions showed strong polarization toward (upstream direction) the muscular branch artery (Figure 5.4D), such that the degree of PCP toward the new flow direction within the saphenous artery entrance region was similar to that pre-FAL.

HUVECs Exhibit Planar Polarization and Directional Responsiveness to Simulated Femoral Artery Ligation

To isolate the influence of directional change on endothelial cell responsiveness to the hemodynamic changes induced by FAL, the changes in shear stress and direction quantified by trans-illumination LSF measurements were applied to human umbilical vein endothelial cell (HUVEC) cultures (Figure 5.5). A value of 15 dynes/cm² shear stress was chosen as a baseline shear stress, within normal physiological range (246). Preconditioning for 24hrs at the baseline shear stress was used to establish endothelial cell PCP toward the pre-conditioned flow direction to mimic the in vivo baseline state. FAL was then simulated by a step-wise 100% increase in shear stress in the same direction or in the opposite direction (Figure 5.5A) to match

the changes in shear stress experienced in the muscular branch and saphenous artery entrance regions, respectively. The control plates (maintained at 15 dynes/cm²) showed an upstream polarization similar to that seen in vivo (Figure 5.4) at 2 and 6 hours post-step change. This upstream polarization was maintained (at 2 hours) or enhanced (at 6 hours) with a step-wise increase in shear stress in the same direction. However, when shear direction was reversed, endothelial cells transitioned from the PCP induced by preconditioning toward the new upstream direction. At 2 hours after reversal, HUVECs exhibited no significant PCP (Figure 5.5C). By 6 hours after reversal, HUVECs had achieved a degree of PCP similar to that of baseline, but toward the new direction (Figure 5.5C). While labeling of the golgi apparatus was used to aid visualization in the highly scattering gracilis muscle tissue, we confirmed the use of golgi perinuclear position matches well with the more widely used metric measurements of PCP via perinuclear position, as previously reported (263) (Online Figure 5.VIII). These data demonstrate sensitivity to directional change in shear stress in HUVECs similar to that seen in vivo, with complete re-orientation of PCP toward the new upstream direction within 6 hours after reversal.

Flow Direction Reversal Broadly Enhances the Arteriogenic Gene Expression Pattern Seen with Increased Shear Stress

To explore how differential endothelial cell signaling induced by change in flow direction could lead to enhanced arteriogenesis, we performed genome-wide transcriptional analysis on HUVECs exposed to the relative changes in shear stress induced by femoral artery ligation as measured through trans-illumination LSF. The time-point of 6 hours post simulated FAL was chosen because PCP reorientation is complete and robust transcriptional changes in response to a stepwise shear stress increase have been reported at 6 hours (267). Using a false discovery rate for significance of <0.10 obtained through the Robust Multiarray Average (RMA) algorithm (256), HUVEC cultures undergoing a reversal of direction showed an approximate 10-fold greater number of transcripts altered by the increase in shear stress (280 upregulated, 251

downregulated, reversed versus control, RvC, Online Table I) compared to cultures without a change in direction (21 upregulated, 25 downregulated, non-reversed versus control, NvC, Online Table II) (Figure 5.6A). Interestingly, the genes altered by shear stress increase alone (NvC) demonstrated a similar expression pattern as those seen with the addition of reversed direction, where there was 87% overlap with the significant RvC genes in the same expression direction (Figure 5.6B). Of the 537 genes with $FDR < 0.1$ from both groups, only 2.6% of genes demonstrated regulation in opposing directions between reversed and non-reversed conditions (Figure 5.6C). Of those, all had $fold\ change < 0.1$ and $FDR > 0.88$ in the non-reversed group. While the additional mechanical stimulus of flow reversal induced a much larger degree of transcriptional change, the expression pattern was very similar to that seen in the non-reversed conditions, where 91.4 % of all genes with $FDR < 0.1$ were altered to a greater degree in the reversed condition than non-reversed condition (Figure 5.6B). With the changes of expression occurring in similar directions from the control state, there were no significant differences between reversal and non-reversal expression levels with an $FDR < 0.20$. An *a priori* selection of 7 genes was used to validate the microarray results through real-time quantitative PCR (Table 1). All genes show similar expression patterns and significance between microarray and RT-PCR measurements. However the increased sensitivity through RT-PCR demonstrated significant differences between reversal and non-reversal conditions within NOS3, ICAM1, and KLF2, which are known to play key roles in arteriogenesis (33,112,255).

Flow Reversal With Increased Shear Stress Magnitude More Fully Activates Key Arteriogenic Pathways When Compared to Increased Shear Stress Magnitude Alone

Initial assessment of activated molecular functions was conducted through the gene ontology analysis (265) to assess over-representation of molecular pathways. The top 500 genes based on p-value ranking for increased shear stress, with and without flow reversal, as

compared to control were used to understand the board functional processes involved in both conditions (Online Figure 5.IX, Online Table 5.III). There was only one significantly enriched molecular function in the case of the non-reversed increased shear stress: oxidoreductase activity. In the case of the additional reversed directional stimulus case, there was activation of multiple molecular functions including: reelin receptor activity, RNA pol II promoter transcription factors, cAMP phosphodiesterase activity, and GTPase regulation (Online Figure 5.IX, Online Table 5.III).

Additional function annotation, clustering, and analysis of predicted upstream regulators were performed by Ingenuity Pathways Analysis (<http://www.ingenuity.com>). Clustering of expression changes of all genes with FDR<0.1 along canonical pathways shows activation of several key pathways known to be involved in arteriogenesis, including cGMP signaling (112,268), protein kinase A signaling (252,253), MAPK signaling (25,251,269), and cell-cell adherens junction signaling (254,270,271) (Online Table IV). Reversed cultures showed much stronger activation of these canonical pathways versus the non-reversed cultures (Online Table IV). When the molecules within these canonical pathways from both conditions were grouped into phosphodiesterase, protein kinase A (PKA), MAPK, and cell-cell junction signaling, each of these clusters showed stronger activation under the reversed direction condition compared to the non-reversed condition (Figure 5.6). By further analyzing the transcription patterns for their potential upstream regulators, Ingenuity Pathways Analysis identified many of the known signaling pathways involved in arteriogenesis including growth factors (e.g. VEGF (272,273), HGF (274,275), TGF β (276), FGF2 (277,278), MAPK signaling (25,251,269), PI3K signaling (11), and activation of the NF κ B pathway (173,279,280). Further, these pathways represent some of the critical proposed elements to endothelial responsiveness to altered shear stress when going from static culture to laminar shear stress (e.g. NF κ B activation (254,281) and MAPK signaling (282)). Of particular interest is that the strongest predicted upstream regulator

is VEGF. Such predicted activation may not indicate autocrine signaling via secreted VEGF, but may be more indicative of VEGFR2 activation through a complex with VE-cadherin and PECAM1, which has been shown to be a central mechanosensory component to the application of shear stress (254,283) and arteriogenesis (271). Across all of these signaling pathways and upstream regulators, however, a clear activation is only apparent under the reversed direction condition. These data suggest that the shear stress-sensitive mechanotransduction pathways in endothelial cells, which are necessary for arteriogenesis, are more fully activated when there is a switch in the direction of blood flow.

Discussion

We report here the technical development and application of a novel laser speckle flowmetry (LSF) method for measuring blood velocity in collateral arteries in response to FAL in the widely used mouse ischemic hindlimb model (Figures 5.1 and 5.2 and Online Figures 5.I and 5.IV). Using this new technology, we provide the first ever measurements of velocity and shear stress changes that occur in developing collateral arteries with respect to both longitudinal position and flow-direction, which reverses with FAL in well-defined regions (Figure 5.1). Our ability to make these hemodynamic measurements with high spatial resolution along the collateral arteries provided several new insights into the hemodynamic regulation of arteriogenesis. Foremost, we determined that collateral artery segments that are exposed to both an increase in shear stress magnitude and a reversal of flow direction exhibit markedly amplified arteriogenesis when compared to collateral artery segments exposed to increased shear stress magnitude alone (Figure 5.3 and online Figure 5.V). Endothelial cells in collateral segments exhibiting amplified arteriogenesis repolarized to the new upstream direction within 24 hours (Figures 5.4 and online Figure 5.VII), confirming that flow-direction had reversed and offering the hypothesis that signaling pathways associated with repolarization could be linked to amplified arteriogenesis. Meanwhile, capillary density in muscle tissue surrounding the flow-

reversed collateral segments was unchanged from control (Online Figure 5.VI), indicating that amplified arteriogenesis was hypoxia-independent. Applying the LSF-derived “reversed-flow with increased shear stress magnitude” collateral artery shear stress pattern to cultured ECs also yielded EC repolarization (Figure 5.5), consistent with in-vivo observations. Genome-wide transcriptional analysis of these ECs revealed that flow-reversal with increased shear stress magnitude yielded an ~10-fold increase in significantly regulated transcripts over ECs exposed to increased shear-stress alone (Figure 5.6). This includes a set of potent arteriogenesis regulators (NOS3, ICAM-1, and KLF-2) that were then confirmed by RT-PCR (Table 1). Furthermore, IPA analysis indicated that flow-reversal more fully activates a number of important canonical arteriogenesis pathways and upstream regulators (Figure 5.6, Table 5.2). Going forward, the ability to capture these shear stress changes in vivo using our adapted LSF technology and to link markedly amplified collateral arteriogenesis to a set of signaling pathways that are more fully activated by flow-reversal may have important bearing on identifying novel targets for therapeutic revascularization strategies toward PAD.

Application of Transillumination LSF for Generating Novel Measurements of In Vivo Hemodynamics in Small Arterial Networks

Despite the known importance of hemodynamic stimuli in driving collateral development, there is a surprising lack of quantitative data on the hemodynamic changes within these arteries due to their small size (<100 μm (3)) and variation in which collateral pathways develop across surgical models (3). In the current study, we chose to use a moderate ischemia model that produces a consistent and characteristic pattern of hemodynamic changes in the gracilis adductor muscle. By adapting the LSF technique to incorporate a transillumination configuration, we dramatically reduced the attenuation of the speckle signal with increasing depth, which has previously limited the usefulness of the technique to very select instances, without impacting the relationship for quantifying relative velocity (Figure 5.2). Therefore, we

were able to harness the power of intravital LSF microscopy to generate the first quantitative measurements of altered shear stress and velocity in individual collateral arterioles. Because the software and hardware components necessary for the technique are widely available and present a minimal financial barrier for integration into existing intravital imaging setups, this adapted technique could rapidly expand to additional models and provide similarly difficult to obtain hemodynamic data at the individual microvessel level.

Spatial Measurements of Altered Hemodynamics and Growth Identify Flow Reversal as a Potential Enhancer of Arteriogenesis

From the in vivo shear stress data obtained from our adapted LSF method, we can demonstrate that the physical forces along collateral arteries that are critical for inducing arteriogenesis (19,25) are not uniform. By measuring velocity changes across collateral arteries, there appear to be at least three distinct hemodynamic conditions: a non-reversing increase in shear stress near the feeding entrance to the collateral loop, an increase in shear stress from low/oscillating flow to sustained high shear stress at the central anastomotic region, and an increase in shear stress but in a reversed direction at the downstream outlet back into the occluded arterial tree. Interestingly, this latter region, with flow reversal, demonstrated the greatest degree of arteriogenesis. Considering that the central region went from near zero to high shear stress—the greatest relative increase between the three regions—but still did not achieve the same degree of arteriogenesis as the reversed region, we further argue that the influence of a complete reversal of shear stress direction leads to greater arteriogenesis versus an even larger relative change in shear stress. Therefore, we chose to focus on the two entrance regions to isolate the influence of flow reversal alone, without differences in the relative magnitude of an acute increase in shear stress. Importantly, the spatial variations observed here are not related to hypoxia and metabolic signaling as has been shown in a saphenous artery excision model (284,285). The differential hypoxic environment across the muscle in the

saphenous artery excision model can be seen in the increased capillary density within the saphenous entrance region (143) that is not present in our model (Online Figure 5.VI). Together these data suggest flow reversal as a novel, independent stimulus for arteriogenesis. Additionally, they suggest that the location of tissue collection and analysis when studying arteriogenesis in hindlimb ischemia models needs to be chosen carefully, as each region may represent differential signaling cascades.

Endothelial Cell Cytoskeletal Repolarization from a Pre-Conditioned Baseline As A Potential Mechanism of Enhanced Arteriogenic Signaling

A key motivation for the current study is that there is a paucity of data that have examined endothelial responsiveness to increased shear stress from a pre-conditioned baseline, which are the actual shear stress conditions that are believed to drive arteriogenesis in vivo. This is, in part, due to the lack of in vivo hemodynamic measurements available before and after femoral artery ligation. Of the handful of studies that consider baseline physiological conditioning, initial evidence suggested a 20x reduction in the number of genes that are sensitive to step-wise increases in shear stress from a pre-conditioned baseline versus from static culture (86 versus ~2000 as reported by Zhang and Friedman (267)). Our data matches well with the closest similar study by Zhang and Friedman (267), who showed activation of 86 genes at $FDR < 0.1$ at 6 hours after a non-reversed 100% increase in shear stress. While there was no overlap of the genes with an $FDR < 0.1$ to those reported by Zhang et al, 73% of the genes were expressed in the same direction in the non-reversed condition at the same time point. For the reversal conditions, there was 20% overlap of genes at $FDR < 0.1$ with 73% expressed in the same direction. More importantly, gene expression changes induced by the application of laminar shear stress from static culture are not wholly predictive of gene expression changes from an increase in shear stress of the same magnitude from a baseline shear stress (267). Additionally, those few studies that have incorporated non-reciprocating

directional changes have shown that reversal of the direction of shear stress from baseline have a disproportionate impact on responses such as permeability (286), which is hallmark in the initiation of arteriogenesis (2). Even the application of very low (to -2.5 dynes/cm²) levels of reversing shear stress elicits a disproportionately larger transcriptional response (of a similar pattern) than a greater increase in shear stress ($+10$ dynes/cm²) (287). Together, these data suggest that the EC responsiveness to altered shear stress is dependent on its initial conditions, and the initial conditions present across a given collateral network need to be accounted for by incorporating baseline conditions when dissecting the mechanistic pathways of arteriogenesis.

Our results, additionally, raise the hypothesis that endothelial planar cell polarization may be linked to arteriogenic signaling pathways activated by the reversal of shear stress direction. Reorientation of PCP operates through small GTPases (i.e. GSK3 β , Rac1, RhoA and Cdc42 (259,260,288,289)) that are involved in arteriogenesis (25,290) and were activated with flow reversal (Online Table III, online Figure 5.IX). The additional degree of cytoskeletal reorganization—most dramatically seen with the Golgi apparatus and MTOC repolarization—needed to adapt to a 180° change in shear direction, as compared to an increase in shear stress alone, may have increased arteriogenesis through coincident small GTPase signaling. Moreover, the additional step of transitioning through a depolarized state during reversal (Figure 5.5) could have prolonged this coincident signaling compared to that of the central region (low-flow, un-oriented baseline) leading to a great degree of outward remodeling.

Conclusions

In conclusion, these data demonstrate that a simple and cost-effective technology for measuring spatial variations in blood velocity along individual collateral arteries can lead to novel understanding of the arteriogenic response. Trans-illumination LSF provides the first method available for imaging these vessels at the required resolution in a quantitative manner.

The minimal barriers presented by the technique should help enable wide-spread adoption to a variety of cardiovascular fluid mechanics studies in models that are currently inaccessible to intravital imaging. Using this novel application of LSF, we were able to obtain the first in vivo measurements of the hemodynamic signals that initiate arteriogenesis in developing collateral arteries. By incorporating this dataset into the study of endothelial cell responses to shear stress, we conclude that understanding how altered shear stress regulates arteriogenesis requires assessing and incorporating the pre-existing shear stress magnitude and direction. Incorporating these pre-existing environmental cues to more fully activate the arteriogenic program may provide a stronger or novel activation of the arteriogenic signaling pathways from which to tease out critical regulators of the arteriogenic response and help identify better therapeutic arteriogenesis targets.

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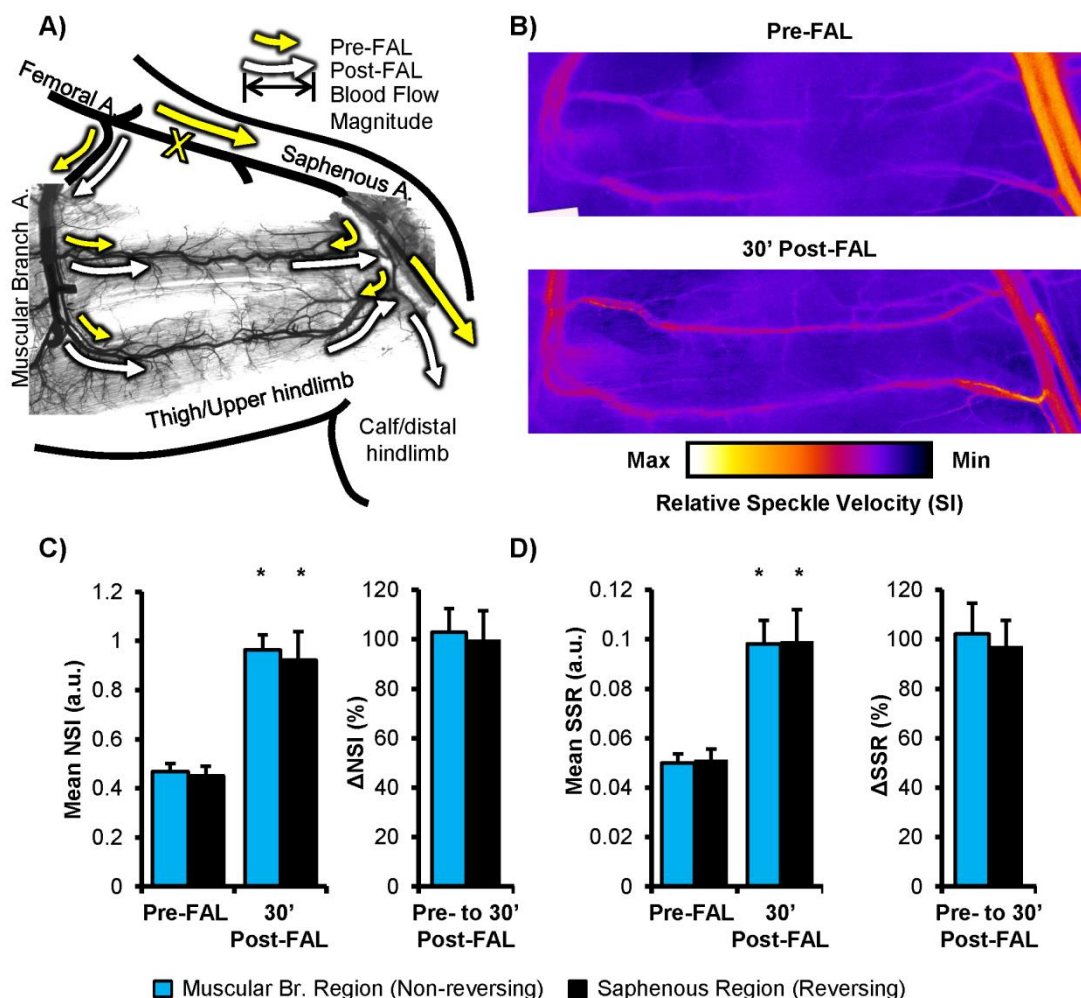
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Disclosures:

The authors have no conflicts to report.

Chapter 5 Figures and Tables

**Figure 5.1**

Hemodynamic changes occurring during femoral artery ligation (FAL) that drive arteriogenesis. A) Schematic of the primary gracilis adductor collateral pathways superimposed upon an image of a vascular cast of the remodeled collateral arteries in a gracilis muscle 7 days post-FAL. Arrows indicate the predicted direction and magnitude of blood flow both pre- (yellow) and post- (white) FAL (denoted by "X"). Flow direction reverses from pre- to post-FAL in the collateral region nearest the saphenous artery. These changes were confirmed by observation of circulating fluorescent microspheres (n=4). B) High resolution maps of blood velocity before and 30 minutes after FAL produced from transillumination LSF. The change from low flow at the entrance regions with a point of convergence in the central regions pre-FAL to high flow continuously across the collateral arteries was apparent in all experiments (n=10). C) Bar graphs of relative velocity signal (NSI) within the muscular branch (non-reversing) and saphenous artery (reversing) entrance regions. D) Bar graphs of relative shear stress (SSR). * indicates p<0.05 between pre- and post-FAL within the same region (n=10 mice).

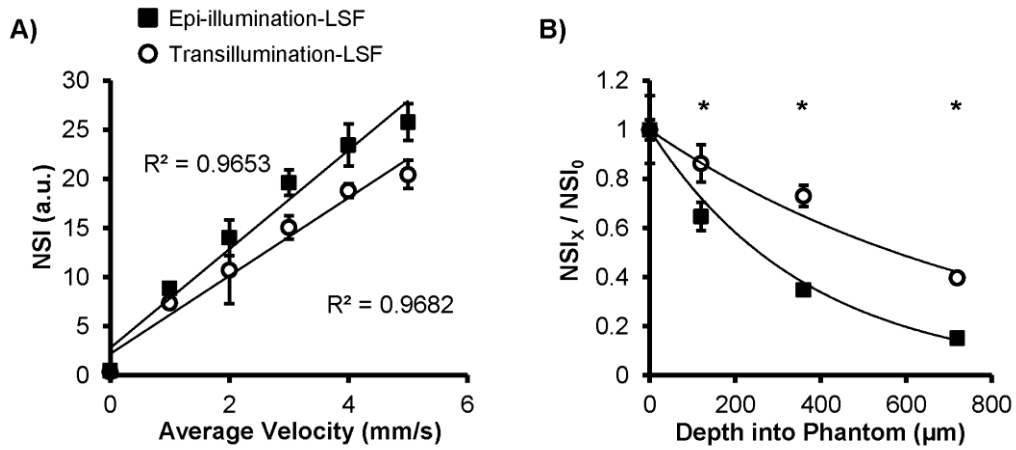


Figure 5.2

Trans-illumination maintains linear relationship between NSI and increases sensitivity to deeper velocity signals in vitro. A) Line graph of NSI for both epi-illumination (closed squares) and trans-illumination (open circles) configurations ($n=5$ independent trials) as a function of known blood velocity. Both configurations demonstrated similar and highly linear relationships. B) Graph of speckle velocity (NSI_x), normalized to surface speckle velocity (NSI_0), as a function of depth for epi-illumination and transillumination fit with an exponential relationship (line). * indicates $p < 0.05$ between epi- and transillumination at the same depth.

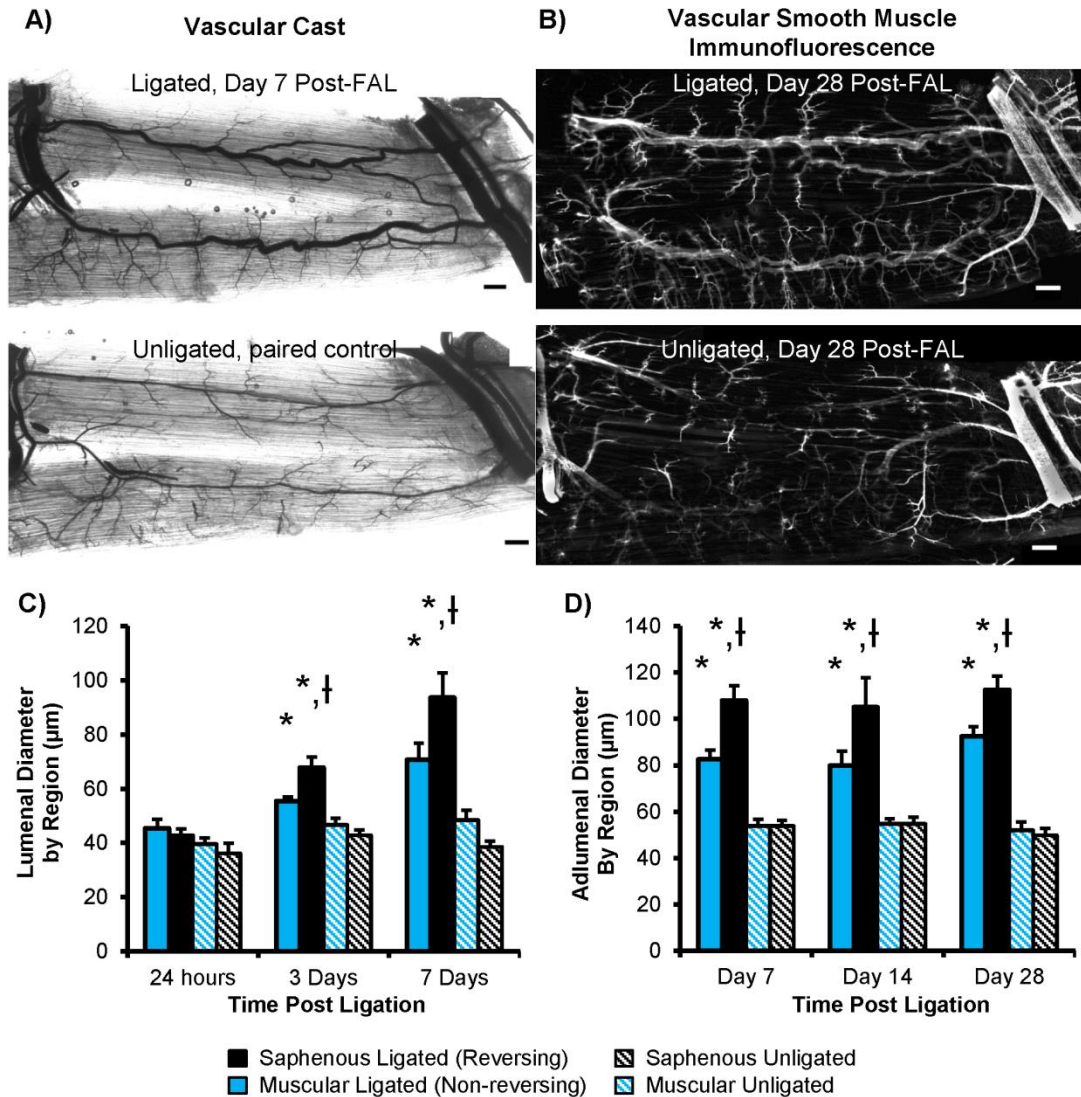


Figure 5.3

Arteriogenesis is enhanced within flow reversed regions of the gracilis collateral network after FAL. A, B) Representative images of the remodeled gracilis collateral network (and the paired unligated control) obtained by either vascular casting or whole mount immunofluorescence for vascular smooth muscle (smooth muscle α -actin). C) Bar graph of collateral artery luminal diameter at both the flow-reversing (saphenous, black) and non-reversing (muscular branch, blue) entrance regions in the remodeled collateral arteries (ligated, solid) and their unligated (sham operated, hatched) control muscles ($n=6-7$ mice per day). D) Bar graph of adluminal collateral artery diameter, which showed similar enhanced outward remodeling in the flow reversed regions at all time points out to 28 days post-FAL ($n=6-10$ mice per day). * indicates $p<0.05$ between ligated and unligated diameter within the given region at the specified time-point; † indicates $p<0.05$ between regions (saphenous versus muscular) within the given treatment (ligated or unligated) at the specified time-point.

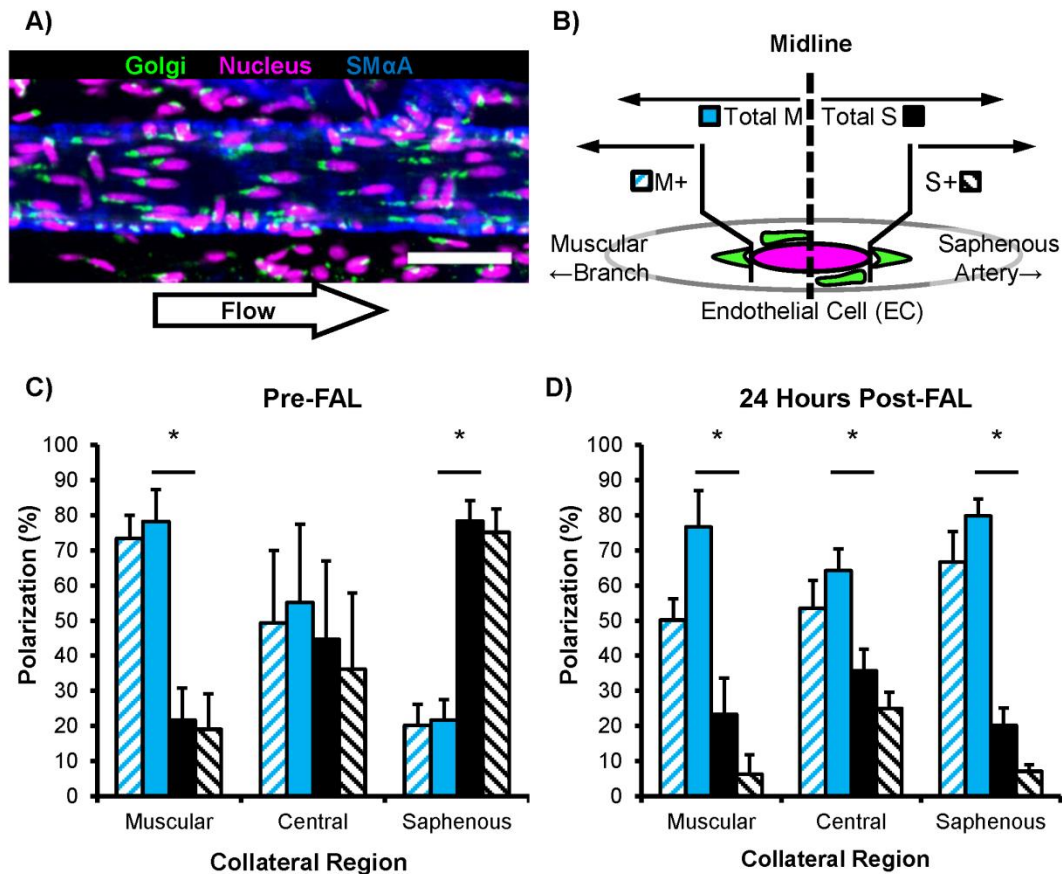


Figure 5.4

Collateral artery endothelial cell planar polarization is sensitive to directional change in shear stress induced by FAL. A) Representative segment of a collateral region used to determine planar polarization (muscular branch/non-reversing region) with arrow indicating direction of blood flow. Note the upstream position of the golgi apparatus (GA, identified by anti-giantin, green) with respect to the nucleus (Draq5, magenta) (scale bar is 25 μ m). B) Diagram depicting the method used to quantify the degree of polarization. Total (hatched bars) GA polarization was classified as past the midline of the nucleus toward either the saphenous (S, black) or muscular branch (M, blue) arteries. GA completely up/down stream of the nucleus was classified as strongly polarized (+, solid bars). C) Bar graph of pre-FAL EC planar polarization. ECs in the entrance regions show upstream polarization, while the central region shows no significant polarization (n=4). D) Bar graph of 24 hour post FAL EC planar polarization. ECs in all regions show upstream polarization toward the muscular branch entrance region (n=4). * indicates $p < 0.05$ between total (hatched) muscular branch versus saphenous polarization within the given region.

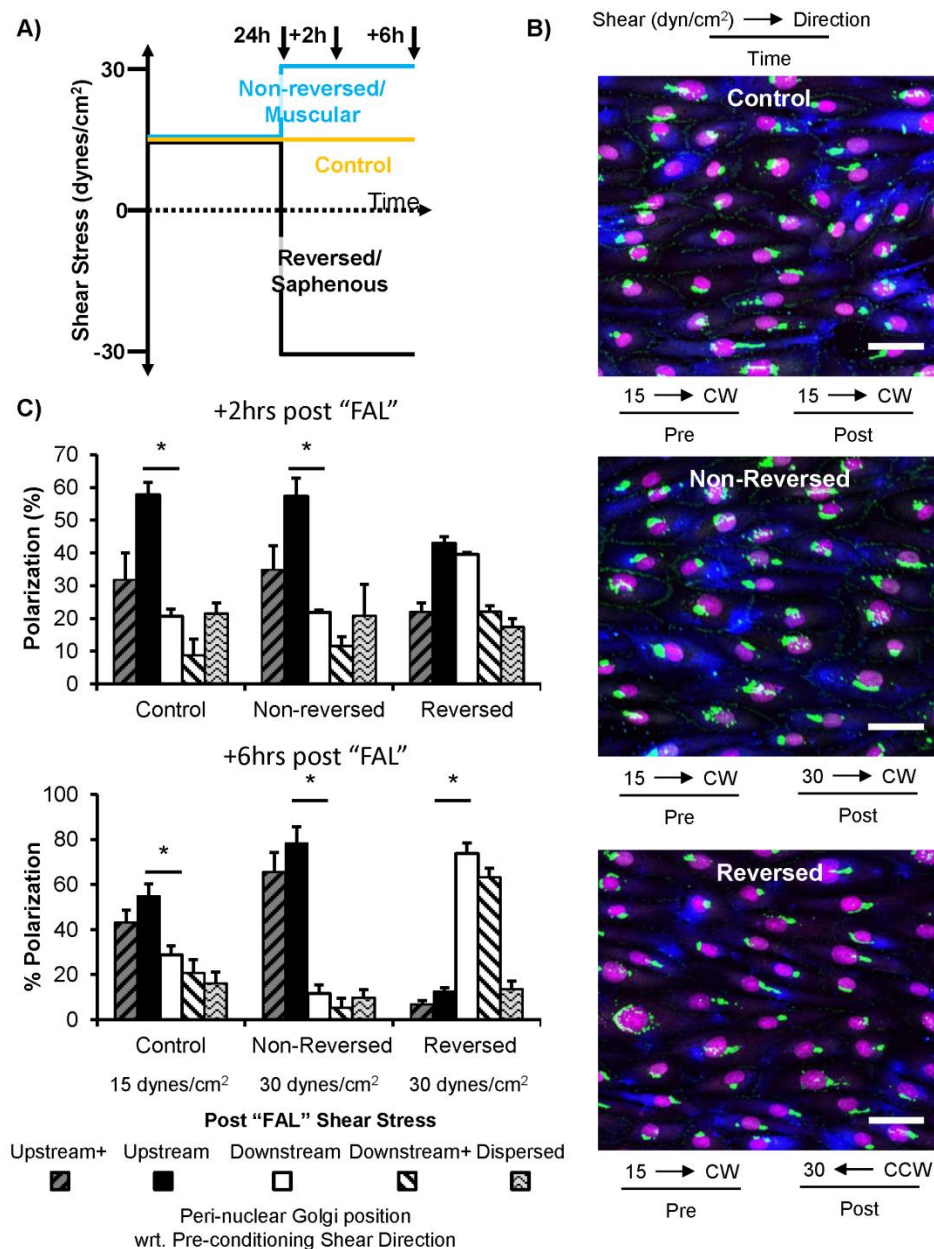


Figure 5.5

HUVEC planar polarization is sensitive to directional change in shear stress induced by simulated “FAL”. A) Schematic depicting shear stress conditions applied to HUVECs to simulate reversing and non-reversing regions. HUVECs were preconditioned to shear direction (clockwise, CW) for 24 hours at 15 dynes/cm² and then increased (or kept constant, control) to 30 dynes/cm² in the same or opposite (CCW) direction. B) Representative images of HUVEC planar polarization assessed by GA perinuclear position (see Figure 5.4A) after 6 hours post-“FAL”. Polarization was classified with respect to pre-conditioned (CW) shear direction. GA that were circum-nuclear and without preferential orientation were classified as dispersed. C) Bar graph of HUVEC planar polarization at 2 hours after simulated FAL. D) Bar graph of HUVEC planar polarization at 6 hours after simulated FAL. * indicates $p < 0.05$ between total (hatched) upstream versus downstream polarization within the given flow condition.

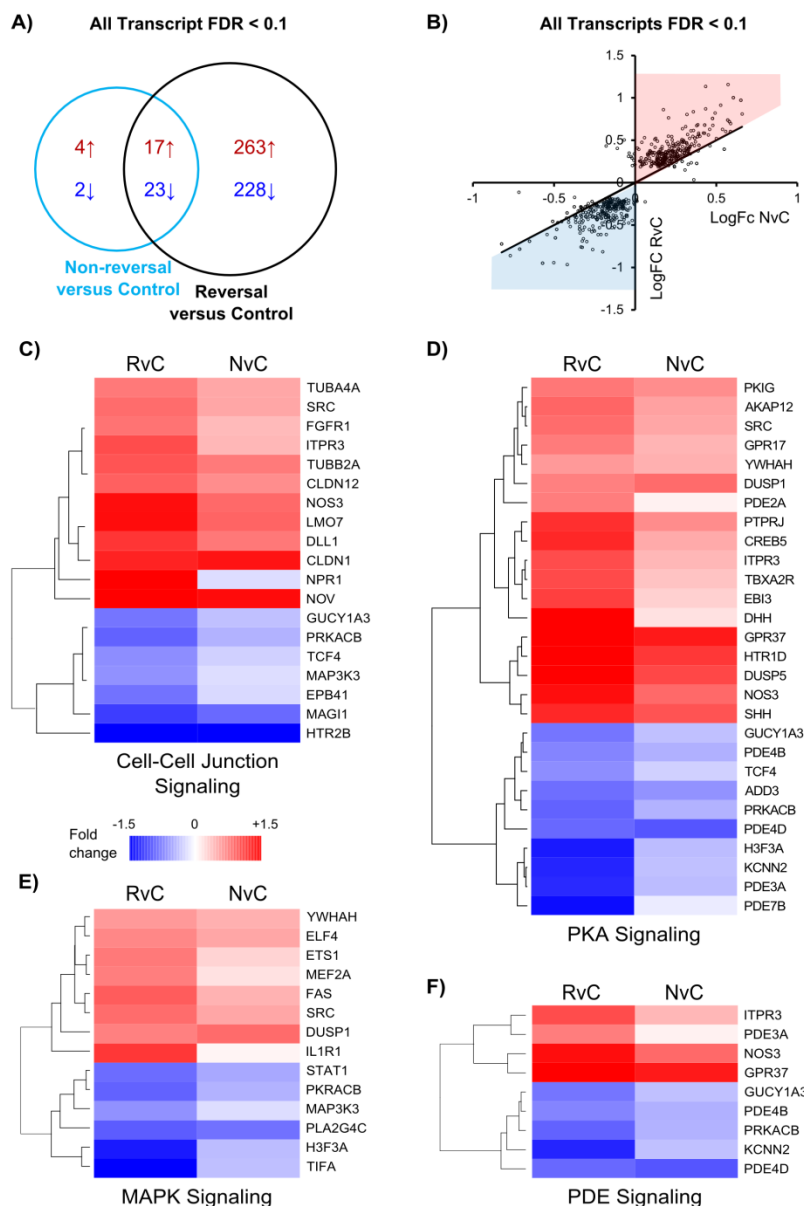


Figure 5.6

Addition of reversed directional stimulus enhances the arteriogenic expression pattern seen with an increase in shear stress. A) Venn diagram of the overlapping and non-overlapping genes showing significant (FDR<0.1) regulation with a non-reversed increase in shear stress versus control (NvC) conditions and those significantly altered with an increase in shear stress with reversed direction versus control (RvC). B) Scatterplot showing gene expression changes between RvC and NvC conditions. A similar pattern of expression (either up in both or down in both) was observed, but a greater degree of enhancement was present in the reversed shear stress condition (red region, greater up-regulation in RvC; blue region, greater down-regulation in RvC; line, equal RvC and NvC). C-F) Heatmaps of the involved genes grouped along significantly altered canonical pathways (cell-cell junctional signaling, protein kinase A signaling, MAP kinase signaling, and phosphodiesterase signaling) activated in both RvC and NvC data (see online Table IV). Identical patterns of activation were observed between the conditions but to a greater degree in the reversed flow condition.

Table 5.1

Table 5.1. Comparison of microarray genes to RT-PCR analyses for selected genes known to mediate arteriogenesis

Entrez Symbol	Gene Name	Comparison	RT-PCR Log ₂ Fold Change	Microarray		
				Log ₂ Fold Change	p-value	FDR
NOS3	nitric oxide synthase 3 (endothelial cell)	RvC	1.17 ± 0.49 †	0.47 ± 0.13	2.03 e-5	0.011
		NvC	0.30 ± 0.44	0.29 ± 0.13	1.09 e-3	0.207
ICAM1	intercellular adhesion molecule 1	RvC	0.92 ± 0.25 †	0.15 ± 0.12	0.031	0.331
		NvC	0.49 ± 0.44	0.10 ± 0.12	0.114	0.640
VCAM1	vascular cell adhesion molecule 1	RvC	0.23 ± 0.78	-0.22 ± 0.29	0.161	0.641
		NvC	-0.67 ± 0.43 *	-0.66 ± 0.29	9.86 e-4	0.203
KLF2	Kruppel-like factor 2 (lung)	RvC	0.84 ± 0.31 †	0.33 ± 0.11	1.30 e-4	0.025
		NvC	0.43 ± 0.25 *	0.26 ± 0.11	7.47 e-4	0.176
KLF4	Kruppel-like factor 4 (gut)	RvC	0.95 ± 0.35 *	0.47 ± 0.13	1.86 e-5	0.010
		NvC	0.53 ± 0.33 *	0.26 ± 0.13	2.06 e-3	0.261
SELE	selectin E	RvC	-0.86 ± 0.63 *	-0.86 ± 0.32	2.57 e-4	0.032
		NvC	-0.94 ± 0.51 *	-0.77 ± 0.32	6.35 e-4	0.157
CCL2	chemokine (C-C motif) ligand 2	RvC	-0.69 ± 0.37 *	-0.19 ± 0.11	5.53 e-3	0.153
		NvC	-0.38 ± 0.32 *	-0.08 ± 0.11	0.168	0.706

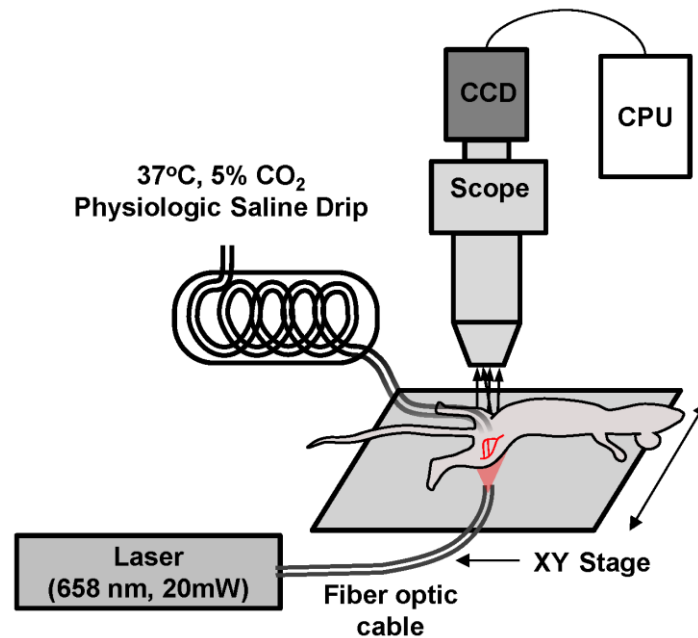
Data represents RT-PCR and microarray analysis of n=4/group. RvC, reversal versus control. NvC non-reversal versus control. *, indicates p<0.05 significance versus control RT-PCR, †, indicates significance p<0.05 of reversal v non-reversal by RT-PCR expression levels Uncertainty in PCR is mean +/- standard deviation for microarray mean +/- 95% confidence

Table 5.2

Table 5.2. Predicted upstream regulators of gene expression patterns seen with reversing and non-reversing increased shear stress

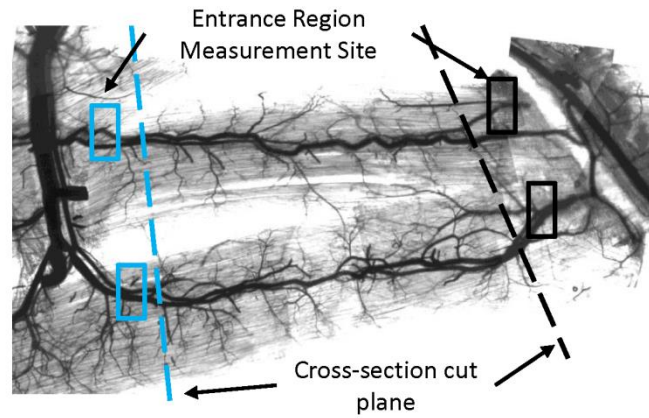
Upstream Regulator	Reversal v Control		Non-reversal v Control	
	Activation Z-Score	p-value overlap	Activation Z-Score	p-value overlap
A. NFkB Pathway				
phorbol myristate acetate (activator PKC and NFkB)	2.767	1.35E-03		
NFKBIA	2.273	2.56E-02		4.95E-02
RELA	1.85	1.54E-02		
NFkB (complex)	1.47	3.99E-03		
IKBKB	1.272	6.94E-06		1.22E-02
B. MAPK Pathways				
Mek (group)	2.215	3.50E-02		
RAF1	2.037	2.62E-05		9.31E-04
ERK1/2	1.912	3.05E-02		
MAPK14	1.793	2.50E-02		3.38E-02
MAP3K1	1.513	1.65E-02		6.70E-03
ERK	1.418	5.74E-03		
P38 MAPK	1.403	2.72E-04		
U0126 (inhibitor of MEK 1/2)	-2.336	2.24E-05		
PD98059 (inhibitor of MEK 1)	-3.215	6.65E-05	-0.577	1.91E-02
C. Growth Factors				
HGF	5.243	1.87E-13		
Vegf (group)	4.955	1.81E-15		
EGF	2.407	7.47E-05		
PDGF BB	2.33	1.78E-02		1.76E-02
FGF1	2.18	8.10E-03		
EGR2	2.178	1.41E-02		
FGF2	2.11	1.68E-05		
TGFBR2	1.969	3.76E-02		
ERBB2	1.849	1.55E-03		
VEGFA	1.84	1.74E-04		
TGFB3	1.134	5.48E-03		
Tgf beta (group)	1.07	9.46E-03		
MET	1	4.26E-03		
tyrphostin AG 1478 (inhibitor of EGFR1)	-1.04	1.40E-02		
CTGF	-1.134	2.39E-03		1.01E-02
D. PI3K/AKT Pathway				
Akt	1.941	3.40E-02		
PI3K (complex)	1.714	1.43E-02		
Ca2+	1.191	4.45E-07		
LY294002 (inhibitor of PI3K)	-1.12	2.25E-04		4.99E-02
wortmannin (inhibitor of PI3K)	-2.007	8.01E-02		
E. Cytokines				
IL13	2.493	1.46E-01		
CXCL12	1.542	2.26E-02		
IL3	1.342	2.20E-02		
lfn (group)	1.305	1.19E-03		
IL1RN	1.195	1.47E-02		
IL1A	1.115	2.82E-04		
TNF	0.062	1.03E-10	1.236	8.23E-05
IFNA1/IFNA13	-1	1.52E-02		
Tnf (family)	-1.089	5.67E-03		
IL27	-1.277	8.09E-03		
IFNA2	-1.564	1.20E-02		
IFNB1	-1.665	2.75E-03		
TNFSF10	-1.715	2.22E-02		

All matching upstream regulators fitting into the defined groups with activation |z-score| > 1.0

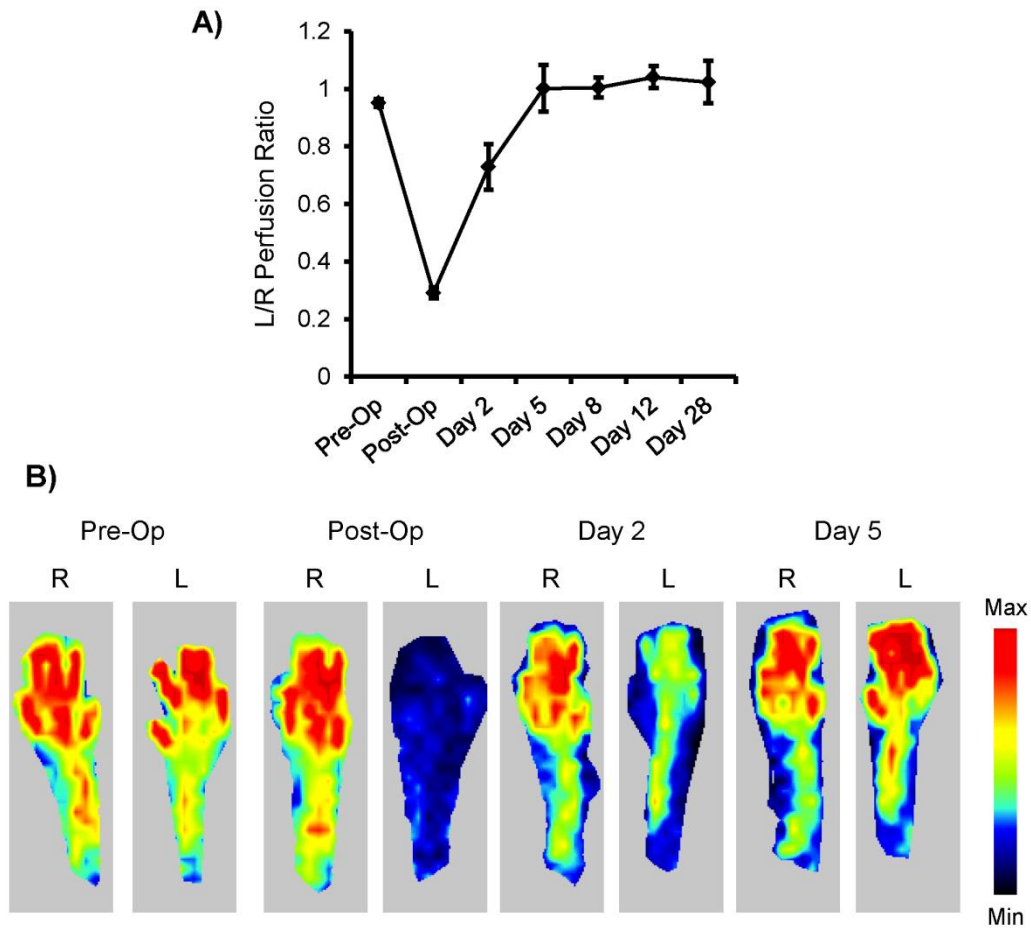


Online Figure 5.I

Arrangement for intravital imaging of collateral artery hemodynamics. The fiber optic cable was positioned for either trans-illumination or epi-illumination. For the trans-illumination configuration, the fiber optic outlet was placed on the opposite side of the leg from the exposed muscle and against the depilated skin to yield an evenly illuminated field of view. For the epi-illumination configuration, the fiber optic outlet was positioned to produce an unobstructed and even sheet of light on the surface of the exposed muscle. The given field of view was shifted using an xy-stage. Warmed physiologic saline solution deoxygenated with 5% CO₂ was perfused over the surface of the exposed muscle to maintain a constant surface temperature of 37°C.

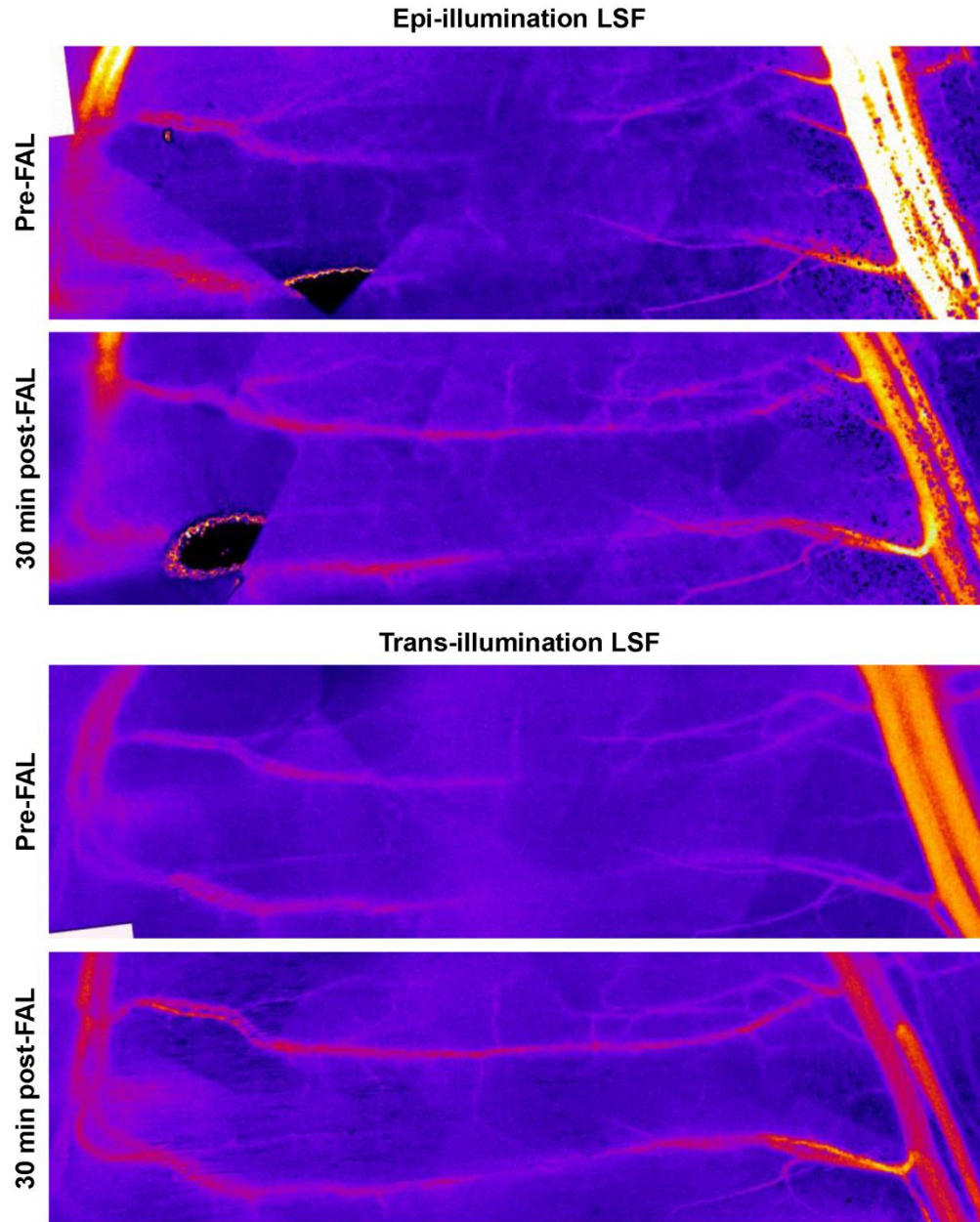
**Online Figure 5.II**

Demarcation of regional cross section cut planes. Boxes indicate the regions where lumenal and adlumenal diameter were measured (at the first transverse arteriole branch point). Dashed lines indicate the approximate location where muscles were cut for regional analysis.



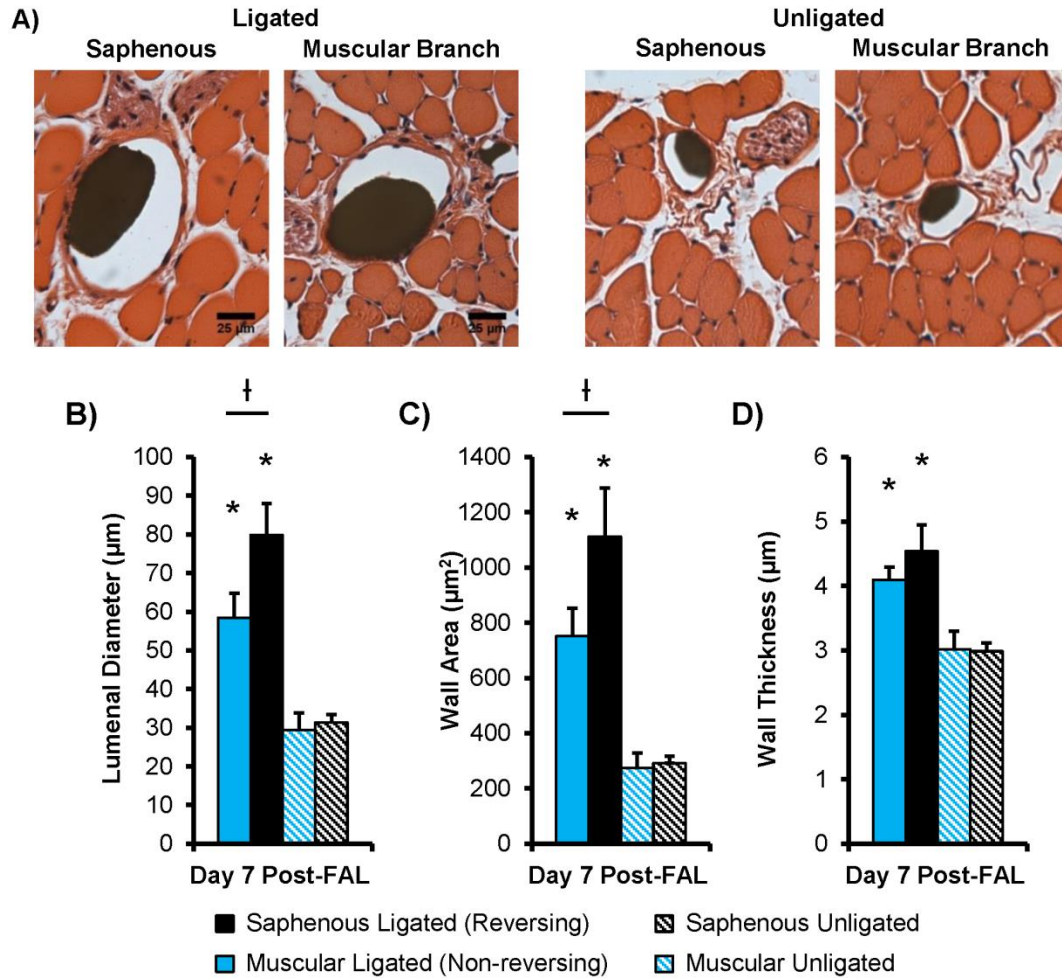
Online Figure 5.III

Laser Doppler perfusion recovery curve. A) Non-invasive laser Doppler perfusion measurements show mild ischemia that is back to baseline perfusion by day 5 post-FAL. B) Representative images of measured foot perfusion in the ligated (L) and unligated (R) legs.



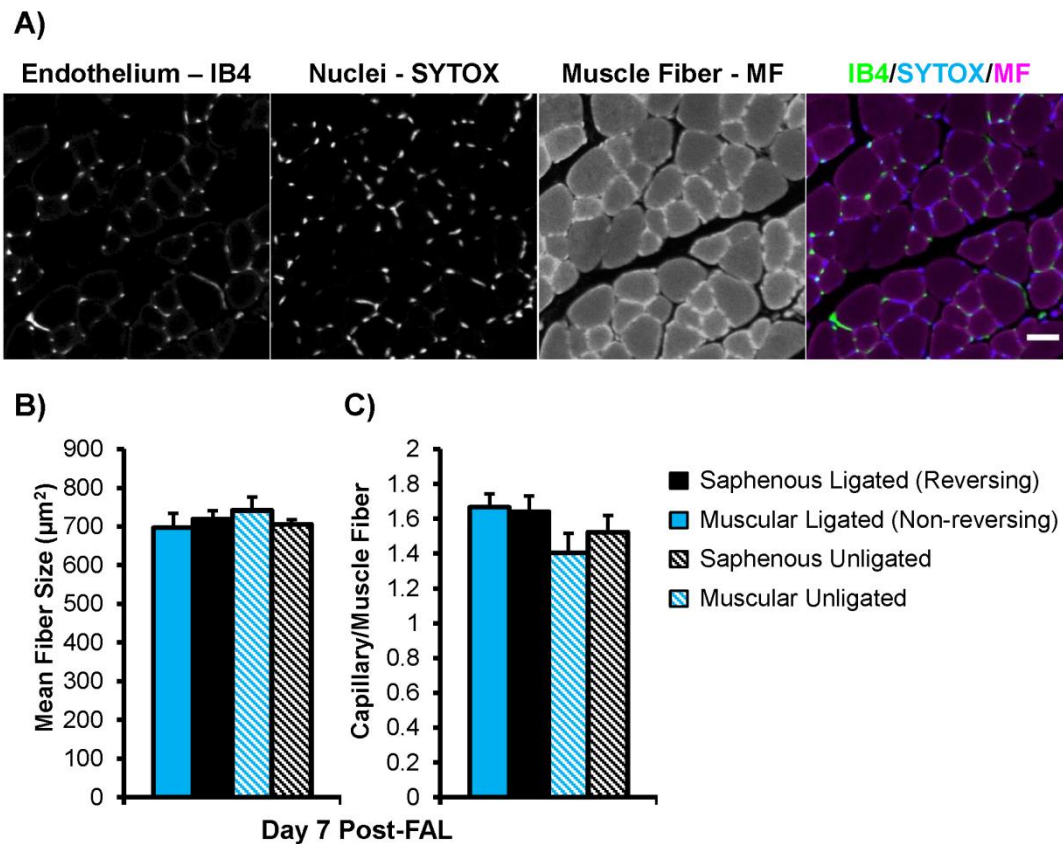
Online Figure 5.IV

Comparison of transillumination and epi-illumination based measurements of blood flow by LSF in a representative network. While epi-illumination LSF is capable of visualizing the most superficial elements of the gracilis collateral network (e.g. the saphenous artery and upstream region of the muscular branch), the epi-illumination configuration is less sensitive to the central region of the collateral network which is embedded within the muscle. Epi-illumination is also susceptible error from directly reflected light off of the tissue surface and overlying fat globules (black regions and grainy structure on the saphenous artery). Transillumination LSF has less variation in the acquired speckle signal as the collateral network varies in depth and is not susceptible to directly reflected light.



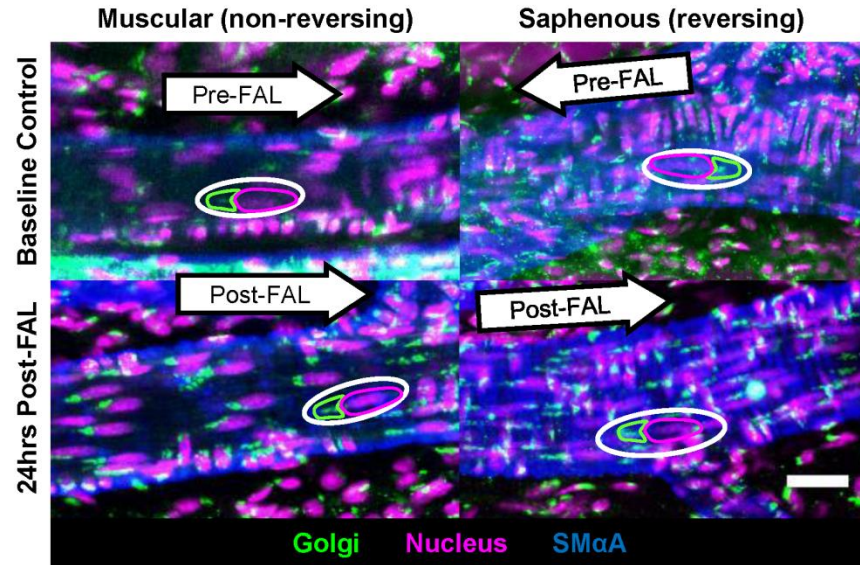
Online Figure 5.V

Cross sectional analysis of collateral growth by region. A) Representative cross-sections of the gracilis muscle from the remodeling (ligated, solid) and control (unligated, hatched) limb within the saphenous (black) and muscular branch (blue) entrance regions were stained with H&E. B-D) At 7 days post-FAL, quantification of total cross sectional wall area, luminal diameter, and wall thickness show an increase in wall mass and outward remodeling within both regions versus their paired control sections, but this growth occurred to a greater degree within the flow-reversing region compared to the non-reversing region. *, indicates $p < 0.05$ between ligated and unligated diameter within the given region. † indicates $p < 0.05$ between regions (saphenous versus muscular) within the given treatment (ligated or unligated)



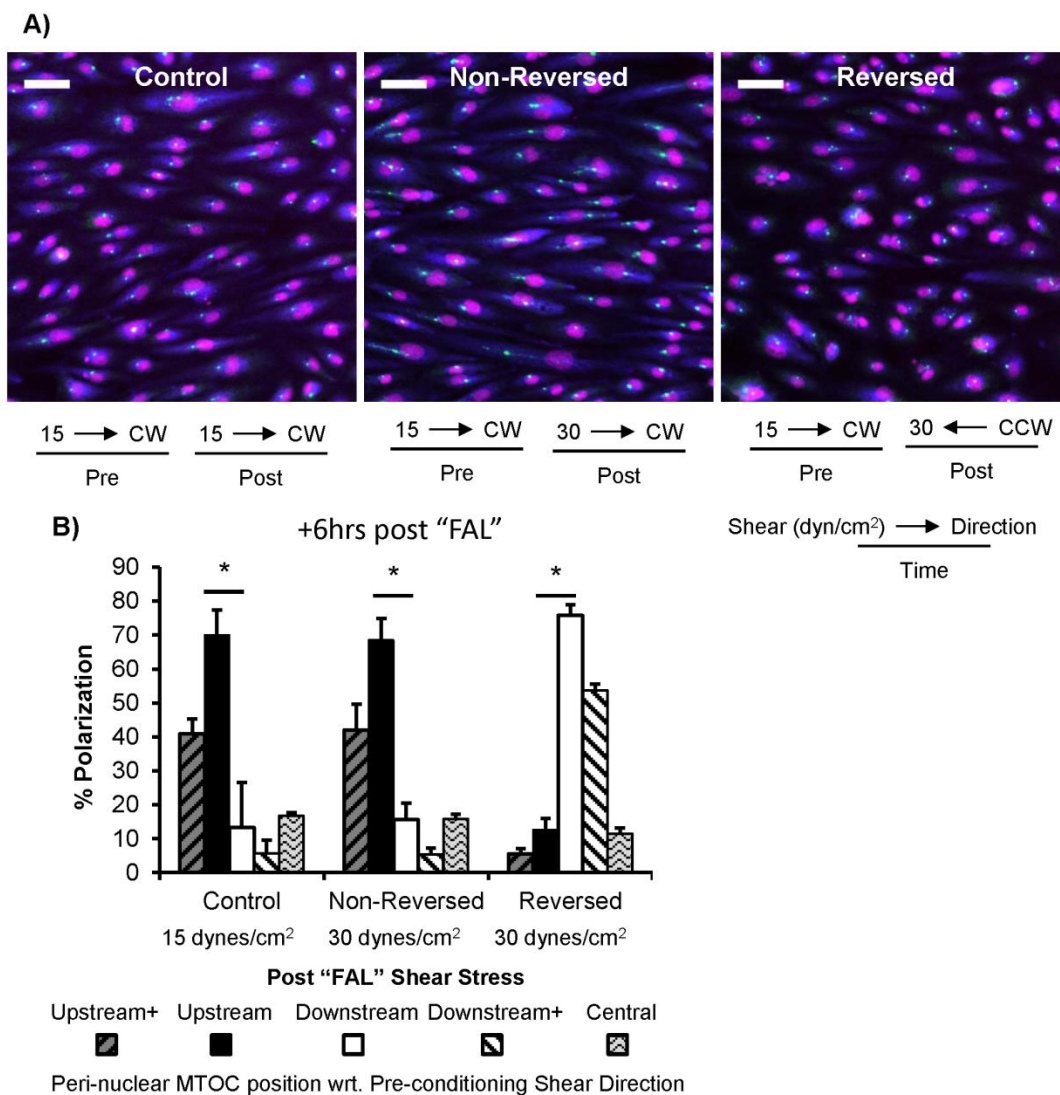
Online Figure 5.VI

Cross-sectional analysis of gracilis collateral regions reveals no evidence of functional hypoxia. A) Representative field of view of a gracilis muscle cross-section stained for capillaries (isolectin B4). Scale bar is 25 μm . Tissue auto-fluorescence provided endogenous contrast for identifying individual muscle fibers. B) At 7 days post-FAL, there was no evidence of muscle atrophy as determined by mean fiber size within either the muscular branch or saphenous artery entrance regions as compared to their respective unligated control. C) Similarly, there was no significant differences in capillary to muscle fiber ratio to indicate angiogenesis between ligated and unligated limbs in either region.



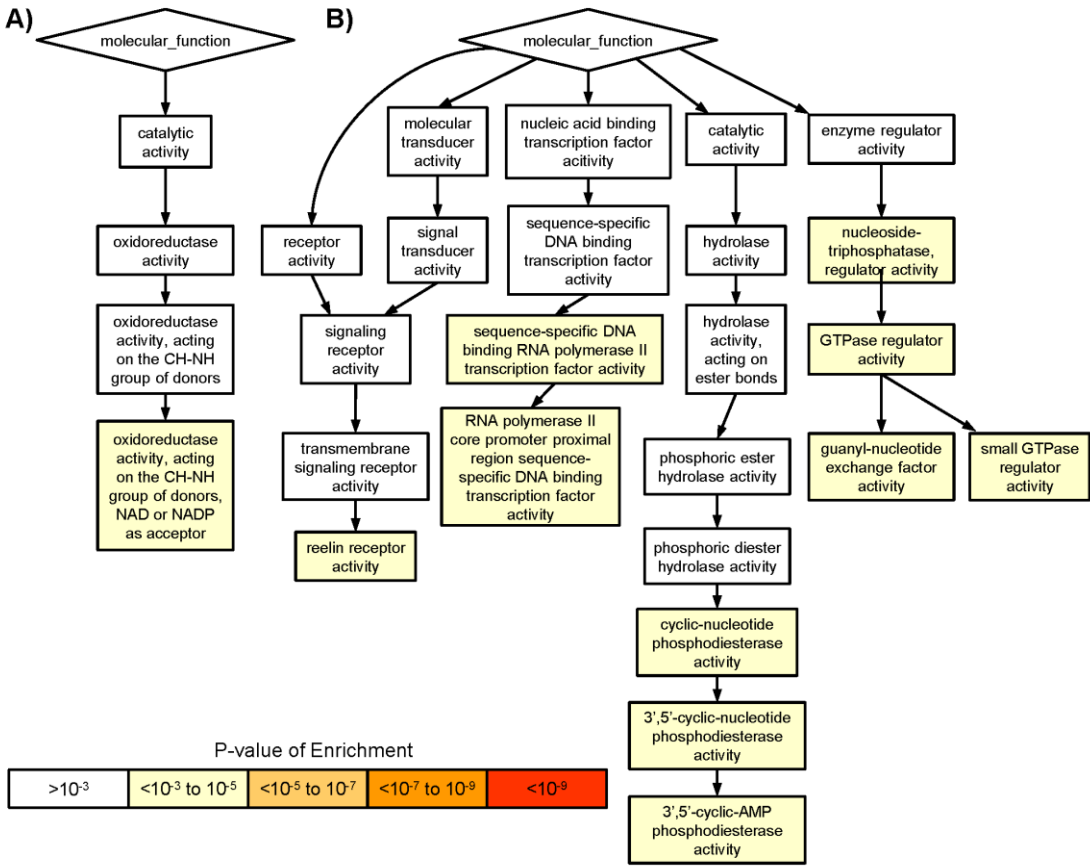
Online Figure 5.VII

Representative images of planar cell polarization orientation in reversing and non-reversing entrance regions. Images are oriented such that the muscular branch is toward the left and the saphenous artery is toward the right. Pre-FAL, the entrance regions have an upstream orientation of their Golgi apparatus (outlined in green) with respect to the nucleus (outlined in magenta) toward their respective feeding arteries. 24 hours post-FAL, both entrance regions are polarized toward the muscular branch artery. Arrows indicate anticipated direction of blood flow (scale bar is 25 μm).



Online Figure 5.VIII

Representative images of planar cell polarization in HUVECs using peri-nuclear position of the MTOC. Peri-nuclear position of the MTOC was also used to confirm HUVEC repolarization with reversal of shear stress. A) Representative images of each flow condition. Scale bar is 50 μm . B) Degree of polarization at 6 hours post-"FAL" are similar to those found using the Golgi apparatus as the polarization marker (Figure 5.5) ($n=3-4$ per condition). *, indicates $p<0.05$ between total (solid) upstream versus downstream polarization within the given flow condition.



Online Figure 5.IX

Gene ontology clustering architecture of microarray expression with and without reversal of shear stress direction. Clustering of over-represented molecular functions for the 500 top transcripts as ranked by p-value was performed. A) Visually depicts the changes seen with non-reversed increase in shear stress compared to control after 6 hours post-"FAL". Only one significant molecular function is over-represented B) Visually depicts the changes seen with an increase in shear stress plus directional reversal compared to control after 6 hours post-"FAL". Numerous pathways are over-represented. Of particular interest, cAMP PDE activity suggests involvement of PKA and Akt signaling, while the increased activity in small GTPases suggests involvement of cytoskeletal reorganization. Degree of enrichment and genes involved for each analysis are outline in online table III.

Online Table 5.1

Online Table 5.1. All differentially regulated genes between reversed (increased shear stress) versus control (steady shear stress) conditions with FDR<0.10

Gene Name	Entrez ID	Symbol	Log ₂ FC	± 95% C.I.	FDR
A. Upregulated Genes					
neutrophil cytosolic factor 2	4688	NCF2	1.157	0.293	7.72E-03
semaphorin 7A, GPI membrane anchor (John Milton Hagen blood group)	8482	SEMA7A	1.133	0.221	1.96E-03
thrombomodulin	7056	THBD	1.002	0.127	1.91E-04
1-acylglycerol-3-phosphate O-acyltransferase 9	84803	AGPAT9	0.971	0.184	1.96E-03
parathyroid hormone-like hormone	5744	PTH1H	0.914	0.216	6.37E-03
chemokine (C-C motif) ligand 20	6364	CCL20	0.870	0.353	4.73E-02
chemokine-like receptor 1	1240	CMKLR1	0.860	0.292	2.58E-02
ADAM metalloproteinase with thrombospondin type 1 motif, 4	9507	ADAMTS4	0.836	0.204	6.37E-03
ADAM metalloproteinase with thrombospondin type 1 motif, 9	56999	ADAMTS9	0.820	0.217	9.70E-03
serpin peptidase inhibitor, clade B (ovalbumin), member 2	5055	SERPINF2	0.810	0.356	6.22E-02
RasGEF domain family, member 1B	153020	RASGEF1B	0.803	0.372	7.46E-02
stanniocalcin 1	6781	STC1	0.765	0.306	4.43E-02
nephroblastoma overexpressed	4856	NOV	0.756	0.129	1.40E-03
kelch repeat and BTB (POZ) domain containing 8	84541	KBTBD8	0.737	0.114	7.39E-04
KIT ligand	4254	KITLG	0.718	0.205	1.12E-02
fermitin family member 3	83706	FERMT3	0.695	0.316	7.04E-02
diacylglycerol lipase, alpha	747	DAGLA	0.682	0.198	1.21E-02
sema domain, immunoglobulin domain (Ig), transmembrane domain (TM) and short cytoplasmic domain, (semaphorin) 4B	10509	SEMA4B	0.679	0.125	1.96E-03
RCAN family member 3	11123	RCAN3	0.675	0.338	9.89E-02
ras homolog family member F (in filopodia)	54509	RHOF	0.671	0.240	3.10E-02
insulin induced gene 1	3638	INSIG1	0.660	0.164	7.23E-03
heparanase	10855	HPSE	0.635	0.255	4.50E-02
leucine rich repeat (in FLII) interacting protein 1	9208	LRRFIP1	0.629	0.267	5.57E-02
ADAM metalloproteinase with thrombospondin type 1 motif, 1	9510	ADAMTS1	0.629	0.265	5.51E-02
dual specificity phosphatase 5	1847	DUSP5	0.616	0.139	5.04E-03
angiopoietin-like 4	51129	ANGPTL4	0.610	0.276	6.94E-02
paraneoplastic Ma antigen 2	10687	PNMA2	0.603	0.255	5.54E-02
carbonic anhydrase XIII	377677	CA13	0.601	0.213	3.10E-02
dedicator of cytokinesis 11	139818	DOCK11	0.585	0.223	3.69E-02
G protein-coupled receptor, family C, group 5, member A	9052	GPRC5A	0.583	0.253	5.95E-02
plasminogen activator, urokinase receptor	5329	PLAUR	0.583	0.147	7.72E-03
FH2 domain containing 1	85462	FHDC1	0.568	0.138	6.37E-03
5-hydroxytryptamine (serotonin) receptor 1D, G protein-coupled	3352	HTR1D	0.563	0.271	8.71E-02
G protein-coupled receptor 37 (endothelin receptor type B-like)	2861	GPR37	0.562	0.241	5.71E-02
very low density lipoprotein receptor	7436	VLDLR	0.547	0.261	8.48E-02
grainyhead-like 1 (Drosophila)	29841	GRHL1	0.547	0.129	6.37E-03
UDP-N-acetyl-alpha-D-galactosamine:polypeptide N-acetylgalactosaminyltransferase 12 (GalNAc-T12)	79695	GALNT12	0.545	0.260	8.48E-02
neurotensin receptor 1 (high affinity)	4923	NTSR1	0.544	0.130	6.37E-03
Rap guanine nucleotide exchange factor (GEF) 5	9771	RAPGEF5	0.541	0.139	7.72E-03
desert hedgehog	50846	DHH	0.531	0.170	1.97E-02
pleckstrin homology domain containing, family G (with RhoGef domain) member 1	57480	PLEKHG1	0.523	0.117	4.79E-03
fibroblast growth factor 18	8817	FGF18	0.523	0.185	3.10E-02
Ras association (RalGDS/AF-6) and pleckstrin homology domains 1	65059	RAPH1	0.522	0.149	1.14E-02
fibroblast growth factor 16	8823	FGF16	0.520	0.200	3.77E-02
protocadherin 12	51294	PCDH12	0.508	0.163	1.97E-02
solute carrier family 35, member E4	339665	SLC35E4	0.506	0.144	1.12E-02
carbohydrate (chondroitin 6) sulfotransferase 3	9469	CHST3	0.503	0.213	5.57E-02
natriuretic peptide receptor A/guanylate cyclase A (atriuretic peptide receptor A)	4881	NPR1	0.503	0.188	3.37E-02
chromosome 3 open reading frame 55	152078	C3orf55	0.498	0.141	1.12E-02
TSC22 domain family, member 3	1831	TSC22D3	0.489	0.171	2.93E-02
family with sequence similarity 134, member B	54463	FAM134B	0.487	0.181	3.23E-02
TBC1 domain family, member 2	55357	TBC1D2	0.485	0.161	2.28E-02
solute carrier organic anion transporter family, member 4C1	353189	SLCO4C1	0.485	0.193	4.28E-02
small nucleolar RNA, H/ACA box 1	677792	SNORA1	0.482	0.237	9.51E-02
LIM domain 7	4008	LMO7	0.477	0.171	3.10E-02
ADAM metalloproteinase domain 19	8728	ADAM19	0.476	0.139	1.21E-02
nitric oxide synthase 3 (endothelial cell)	4846	NOS3	0.474	0.131	1.08E-02
Kruppel-like factor 4 (gut)	9314	KLF4	0.473	0.129	1.02E-02
small cell adhesion glycoprotein	57228	SMAGP	0.469	0.113	6.37E-03
StAR-related lipid transfer (START) domain containing 8	9754	STARD8	0.465	0.126	1.02E-02
interleukin 11	3589	IL11	0.456	0.153	2.48E-02

cytochrome b5 reductase 2	51700	CYB5R2	0.456	0.221	8.98E-02
CASK interacting protein 2	57513	CASKIN2	0.455	0.128	1.12E-02
solute carrier family 7 (amino acid transporter light chain, L system), member 5	8140	SLC7A5	0.454	0.215	8.17E-02
GTP cyclohydrolase 1	2643	GCH1	0.454	0.224	9.51E-02
ephrin-B1	1947	EFNB1	0.453	0.178	4.15E-02
olfactory receptor, family 2, subfamily A, member 9 pseudogene	441295	OR2A9P	0.444	0.207	7.57E-02
odc, odd Oz/ten-m homolog 3 (Drosophila)	55714	ODZ3	0.441	0.143	2.02E-02
platelet-derived growth factor alpha polypeptide	5154	PDGFA	0.441	0.162	3.22E-02
myelin protein zero-like 3	196264	MPZL3	0.436	0.157	3.14E-02
OTU domain, ubiquitin aldehyde binding 2	78990	OTUB2	0.434	0.140	2.02E-02
claudin 1	9076	CLDN1	0.433	0.217	9.84E-02
versican	1462	VCAN	0.431	0.195	6.89E-02
sprouty homolog 4 (Drosophila)	81848	SPRY4	0.430	0.200	7.47E-02
tumor necrosis factor receptor superfamily, member 9 KIAA1522	3604	TNFRSF9	0.427	0.133	1.74E-02
sonic hedgehog	57648	KIAA1522	0.426	0.116	1.02E-02
cAMP responsive element binding protein 5	6469	SHH	0.424	0.177	5.45E-02
meningioma (disrupted in balanced translocation) 1	9586	CREB5	0.424	0.134	1.90E-02
potassium channel, subfamily K, member 1	4330	MN1	0.423	0.139	2.22E-02
epithelial mitogen homolog (mouse)	3775	KCNK1	0.417	0.144	2.72E-02
BCL2-antagonist/killer 1	255324	EPGN	0.411	0.163	4.31E-02
protein tyrosine phosphatase, receptor type, J	578	BAK1	0.408	0.186	7.04E-02
LY6/PLAUR domain containing 5	5795	PTPRJ	0.407	0.137	2.48E-02
Kruppel-like factor 8	284348	LYPD5	0.406	0.149	3.21E-02
methylenetetrahydrofolate dehydrogenase (NADP+ dependent) 2, methenyltetrahydrofolate cyclohydrolase	11279	KLF8	0.404	0.197	9.01E-02
basic, immunoglobulin-like variable motif containing	10797	MTHFD2	0.404	0.153	3.51E-02
UDP-GlcNAc:betaGal beta-1,3-N-acetylglucosaminyltransferase 2	54841	BIVM	0.403	0.174	5.88E-02
zinc finger protein 467	10678	B3GNT2	0.400	0.152	3.56E-02
delta-like 1 (Drosophila)	168544	ZNF467	0.397	0.156	4.13E-02
cell division cycle 6 homolog (S. cerevisiae)	28514	DLL1	0.396	0.156	4.15E-02
interleukin 1 receptor, type I	990	CDC6	0.393	0.143	3.14E-02
tensin 1	3554	IL1R1	0.392	0.171	6.01E-02
delta/notch-like EGF repeat containing	7145	TNS1	0.391	0.152	4.05E-02
mixed lineage kinase domain-like	92737	DNER	0.388	0.187	8.76E-02
small nucleolar RNA, C/D box 50B	197259	MLKL	0.385	0.182	8.22E-02
gasdermin C	692088	SNORD50B	0.383	0.189	9.54E-02
chemokine (C-C motif) receptor-like 2	56169	GSDMC	0.383	0.178	7.47E-02
plasminogen activator, urokinase	9034	CCRL2	0.383	0.170	6.43E-02
Kruppel-like factor 11	5328	PLAU	0.381	0.160	5.51E-02
coagulation factor II (thrombin) receptor-like 3	8462	KLF11	0.380	0.107	1.12E-02
Epstein-Barr virus induced 3	9002	F2RL3	0.377	0.135	3.10E-02
microtubule-associated protein 1A	10148	EBI3	0.376	0.169	6.75E-02
DnaJ (Hsp40) homolog, subfamily B, member 9	4130	MAP1A	0.374	0.135	3.14E-02
zinc finger protein 589	4189	DNAJB9	0.374	0.131	2.93E-02
zinc finger protein 643	51385	ZNF589	0.373	0.144	3.86E-02
ankyrin repeat domain 20 family, member A3	65243	ZNF643	0.373	0.178	8.45E-02
low density lipoprotein receptor-related protein 8, apolipoprotein e receptor	441425	ANKRD20A3	0.371	0.159	5.66E-02
chromosome 14 open reading frame 43	7804	LRP8	0.369	0.164	6.59E-02
pantothenate kinase 2	91748	C14orf43	0.368	0.175	8.43E-02
KIAA1199	80025	PANK2	0.368	0.171	7.47E-02
proline rich 5 like	57214	KIAA1199	0.367	0.132	3.14E-02
ganglioside induced differentiation associated protein 1	79899	PRR5L	0.366	0.139	3.56E-02
EPH receptor A4	54332	GDAP1	0.365	0.166	7.04E-02
tribbles homolog 1 (Drosophila)	2043	EPHA4	0.364	0.134	3.22E-02
fibroblast growth factor 12	10221	TRIB1	0.363	0.131	3.14E-02
HEG homolog 1 (zebrafish)	2257	FGF12	0.360	0.152	5.51E-02
sphingomyelin synthase 2	57493	HEG1	0.359	0.125	2.90E-02
spectrin repeat containing, nuclear envelope family member 3	166929	SGMS2	0.359	0.100	1.12E-02
FERM domain containing 3	161176	SYNE3	0.358	0.139	3.92E-02
CXXC finger protein 5	257019	FRMD3	0.358	0.126	3.03E-02
NEDD4 binding protein 2	51523	CXXC5	0.357	0.137	3.70E-02
chromosome X open reading frame 23	55728	N4BP2	0.356	0.161	6.89E-02
thromboxane A2 receptor	256643	CXorf23	0.354	0.160	6.89E-02
Kruppel-like factor 13	6915	TBXA2R	0.354	0.143	4.57E-02
zinc finger, MIZ-type containing 1	51621	KLF13	0.354	0.159	6.87E-02
chromosome 15 open reading frame 26	57178	ZMIZ1	0.353	0.113	1.97E-02
laminin, alpha 5	161502	C15orf26	0.352	0.126	3.10E-02
inositol 1,4,5-trisphosphate receptor, type 3	3911	LAMA5	0.352	0.131	3.36E-02
endonuclease domain containing 1	3710	ITPR3	0.351	0.110	1.81E-02
sushi domain containing 1	23052	ENDOD1	0.349	0.151	5.89E-02
heat shock 70kD protein 12B	64420	SUSD1	0.346	0.144	5.22E-02
Niemann-Pick disease, type C1	116835	HSPA12B	0.346	0.139	4.50E-02
FIC domain containing	4864	NPC1	0.344	0.137	4.26E-02
sprouty-related, EVH1 domain containing 1	11153	FICD	0.344	0.150	6.01E-02
fibroblast growth factor receptor 3	161742	SPRED1	0.343	0.169	9.61E-02
	2261	FGFR3	0.340	0.145	5.66E-02

lysophosphatidic acid receptor 5	57121	LPAR5	0.340	0.119	3.00E-02
ring finger protein 125, E3 ubiquitin protein ligase	54941	RNF125	0.340	0.149	6.29E-02
smoothelin	6525	SMTN	0.339	0.099	1.21E-02
solute carrier family 36 (proton/amino acid symporter), member 4	120103	SLC36A4	0.339	0.170	9.97E-02
leucine rich repeat (in FLII) interacting protein 1	9208	LRRFIP1	0.339	0.134	4.19E-02
zinc finger, AN1-type domain 2A	90637	ZFAND2A	0.338	0.096	1.12E-02
mucosa associated lymphoid tissue lymphoma translocation gene 1	10892	MALT1	0.338	0.124	3.22E-02
lipocalin 6	158062	LCN6	0.336	0.157	7.58E-02
calicin	881	CCIN	0.335	0.144	5.71E-02
tubulin, beta 2A class IIa	7280	TUBB2A	0.335	0.157	7.67E-02
glucoside xylosyltransferase 1	283464	GXYLT1	0.331	0.122	3.23E-02
long intergenic non-protein coding RNA 341	79686	LINC00341	0.329	0.112	2.59E-02
Kruppel-like factor 2 (lung)	10365	KLF2	0.328	0.112	2.58E-02
alkaline ceramidase 3	55331	ACER3	0.327	0.121	3.23E-02
apolipoprotein L domain containing 1	81575	APOLD1	0.324	0.130	4.39E-02
non imprinted in Prader-Willi/Angelman syndrome 1	123606	NIPA1	0.324	0.089	1.02E-02
TATA box binding protein (TBP)-associated factor, RNA polymerase I, A, 48kDa	9015	TAF1A	0.324	0.128	4.21E-02
UDP-N-acetyl-alpha-D-galactosamine:polypeptide N-acetylgalactosaminyltransferase 4 (GalNAc-T4)	8693	GALNT4	0.323	0.107	2.28E-02
zinc finger protein 185 (LIM domain)	7739	ZNF185	0.323	0.148	7.17E-02
G protein-coupled receptor 132	29933	GPR132	0.322	0.121	3.38E-02
chromosome 5 open reading frame 48	389320	C5orf48	0.322	0.115	3.10E-02
chromosome 8 open reading frame 48	157773	C8orf48	0.319	0.128	4.43E-02
Fas (TNF receptor superfamily, member 6)	355	FAS	0.319	0.118	3.23E-02
ubiquitin carboxyl-terminal esterase L3 (ubiquitin thiolesterase)	7347	UCHL3	0.318	0.115	3.14E-02
G protein-coupled receptor 4	2828	GPR4	0.316	0.137	5.90E-02
solute carrier family 41, member 2	84102	SLC41A2	0.315	0.115	3.14E-02
EF-hand calcium binding domain 4B	84766	EFCAB4B	0.315	0.143	6.95E-02
cryptochrome 1 (photolyase-like)	1407	CRY1	0.314	0.128	4.86E-02
claudin 12	9069	CLDN12	0.312	0.144	7.46E-02
ubiquitin specific peptidase 12	219333	USP12	0.312	0.149	8.49E-02
Rho family GTPase 3	390	RND3	0.310	0.130	5.47E-02
SRY (sex determining region Y)-box 13	9580	SOX13	0.310	0.114	3.22E-02
pleckstrin homology domain containing, family H (with MyTH4 domain) member 2	130271	PLEKHH2	0.308	0.110	3.10E-02
pleckstrin homology domain containing, family A member 6	22874	PLEKHA6	0.308	0.118	3.68E-02
heat shock protein 70kDa family, member 13	6782	HSPA13	0.308	0.139	6.89E-02
signal peptide, CUB domain, EGF-like 1	80274	SCUBE1	0.307	0.143	7.47E-02
SH2 domain containing 3C	10044	SH2D3C	0.305	0.121	4.21E-02
uncharacterized LOC388022	388022	LOC388022	0.305	0.097	1.97E-02
glutamine-fructose-6-phosphate transaminase 2	9945	GFPT2	0.303	0.146	8.76E-02
A kinase (PRKA) anchor protein 12	9590	AKAP12	0.301	0.138	7.06E-02
pleckstrin homology domain containing, family M (with RUN domain) member 1	9842	PLEKHM1	0.300	0.139	7.46E-02
fibronectin type III and SPRY domain containing 1-like	83856	FSD1L	0.299	0.114	3.69E-02
small nucleolar RNA, H/ACA box 45	677826	SNORA45	0.297	0.137	7.32E-02
G protein-coupled receptor 83	10888	GPR83	0.294	0.125	5.57E-02
aquaporin 3 (Gill blood group)	360	AQP3	0.293	0.120	4.90E-02
ACA3104	100128816	LOC100128816	0.292	0.139	8.38E-02
retinoblastoma binding protein 8	5932	RBBP8	0.291	0.122	5.48E-02
discoidin domain receptor tyrosine kinase 2	4921	DDR2	0.291	0.126	5.89E-02
small nucleolar RNA, C/D box 14E	85391	SNORD14E	0.289	0.139	8.71E-02
OAF homolog (Drosophila)	220323	OAF	0.288	0.136	8.22E-02
v-src sarcoma (Schmidt-Ruppin A-2) viral oncogene homolog (avian)	6714	SRC	0.288	0.116	4.50E-02
intermediate filament family orphan 2	126917	IFFO2	0.287	0.137	8.38E-02
family with sequence similarity 214, member B	80256	FAM214B	0.286	0.139	9.01E-02
PDZ and LIM domain 4	8572	PDLIM4	0.285	0.120	5.48E-02
homer homolog 1 (Drosophila)	9456	HOMER1	0.285	0.102	3.14E-02
PDZ and LIM domain 3	27295	PDLIM3	0.284	0.111	4.13E-02
ABI family, member 3	51225	ABI3	0.284	0.123	5.89E-02
vacuolar protein sorting 37 homolog B (S. cerevisiae)	79720	VPS37B	0.283	0.130	7.28E-02
SH3 and PX domains 2A	9644	SH3PX2A	0.283	0.141	9.73E-02
pleckstrin homology domain containing, family G (with RhoGef domain) member 5	57449	PLEKHG5	0.283	0.123	5.95E-02
potassium voltage-gated channel, subfamily G, member 1	3755	KCNQ1	0.283	0.129	7.05E-02
hexokinase 2	3099	HK2	0.282	0.122	5.82E-02
pleckstrin and Sec7 domain containing 3	23362	PSD3	0.281	0.106	3.45E-02
TEA domain family member 4	7004	TEAD4	0.280	0.134	8.53E-02
pleckstrin and Sec7 domain containing 3	23362	PSD3	0.279	0.124	6.59E-02
transient receptor potential cation channel, subfamily C, member 1	7220	TRPC1	0.278	0.095	2.58E-02
interferon stimulated exonuclease gene 20kDa	3669	ISG20	0.276	0.102	3.22E-02
mannosyl (alpha-1,6-)-glycoprotein beta-1,2-N-acetylglucosaminyltransferase	4247	MGAT2	0.276	0.136	9.51E-02
fibroblast growth factor receptor 1	2260	FGFR1	0.275	0.114	5.22E-02

lysophosphatidylcholine acyltransferase 4	254531	LPCAT4	0.274	0.135	9.44E-02
cardiotrophin-like cytokine factor 1	23529	CLCF1	0.271	0.125	7.25E-02
thrombospondin, type I, domain containing 4	79875	THSD4	0.271	0.120	6.43E-02
golgi SNAP receptor complex member 2	9570	GOSR2	0.268	0.098	3.17E-02
thrombospondin, type I, domain containing 1	55901	THSD1	0.267	0.112	5.51E-02
family with sequence similarity 126, member A	84668	FAM126A	0.266	0.114	5.78E-02
protein kinase (cAMP-dependent, catalytic) inhibitor gamma	11142	PKIG	0.266	0.116	6.01E-02
actin filament associated protein 1-like 1	134265	AFAP1L1	0.265	0.117	6.43E-02
small nucleolar RNA, C/D box 54	26795	SNORD54	0.263	0.119	6.89E-02
v-ets erythroblastosis virus E26 oncogene homolog 1 (avian)	2113	ETS1	0.262	0.132	9.97E-02
tubulin, alpha 4a	7277	TUBA4A	0.262	0.119	6.97E-02
G protein-coupled receptor 17	2840	GPR17	0.260	0.110	5.57E-02
JAZF zinc finger 1	221895	JAZF1	0.258	0.128	9.73E-02
cyclin D3	896	CCND3	0.257	0.110	5.78E-02
phosphodiesterase 2A, cGMP-stimulated	5138	PDE2A	0.255	0.110	5.88E-02
myocyte enhancer factor 2A	4205	MEF2A	0.253	0.113	6.78E-02
ATP-binding cassette, sub-family G (WHITE), member 2	9429	ABCG2	0.252	0.110	5.94E-02
REST corepressor 1	23186	RCOR1	0.252	0.106	5.51E-02
armadillo repeat containing 7	79637	ARMC7	0.250	0.125	9.94E-02
STE20-like kinase	9748	SLK	0.250	0.093	3.23E-02
dual specificity phosphatase 1	1843	DUSP1	0.250	0.103	5.19E-02
chromodomain helicase DNA binding protein 9	80205	CHD9	0.250	0.124	9.62E-02
UDP-GlcNAc:betaGal beta-1,3-N-acetylglucosaminyltransferase 5	84002	B3GNT5	0.249	0.114	7.06E-02
nuclear receptor subfamily 4, group A, member 1	3164	NR4A1	0.247	0.101	4.86E-02
prenyl (decaprenyl) diphosphate synthase, subunit 1	23590	PDSS1	0.246	0.118	8.53E-02
ATPase, Ca++ transporting, plasma membrane 4	493	ATP2B4	0.246	0.122	9.63E-02
family with sequence similarity 40, member B	57464	FAM40B	0.243	0.113	7.47E-02
lysophosphatidylcholine acyltransferase 1	79888	LPCAT1	0.242	0.104	5.80E-02
GrpE-like 1, mitochondrial (E. coli)	80273	GRPEL1	0.242	0.101	5.48E-02
ST3 beta-galactoside alpha-2,3-sialyltransferase 1	6482	ST3GAL1	0.241	0.105	5.98E-02
epithelial membrane protein 3	2014	EMP3	0.241	0.116	8.78E-02
dual specificity phosphatase 7	1849	DUSP7	0.241	0.096	4.37E-02
human immunodeficiency virus type I enhancer binding protein 3	59269	HIVEP3	0.237	0.101	5.57E-02
E74-like factor 4 (ets domain transcription factor)	2000	ELF4	0.235	0.111	8.23E-02
aryl hydrocarbon receptor nuclear translocator-like	406	ARNTL	0.234	0.100	5.75E-02
mannosyl (alpha-1,3-)-glycoprotein beta-1,4-N-acetylglucosaminyltransferase, isozyme A	11320	MGAT4A	0.231	0.104	6.89E-02
Ras interacting protein 1	54922	RASIP1	0.231	0.115	9.77E-02
fem-1 homolog b (C. elegans)	10116	FEM1B	0.228	0.109	8.31E-02
N-myc downstream regulated 1	10397	NDRG1	0.228	0.111	8.96E-02
kinesin family member C1	3833	KIFC1	0.226	0.102	6.88E-02
ATPase type 13A3	79572	ATP13A3	0.226	0.095	5.51E-02
solute carrier family 33 (acetyl-CoA transporter), member 1	9197	SLC33A1	0.226	0.112	9.73E-02
MAX dimerization protein 1	4084	MXD1	0.225	0.108	8.49E-02
Ras-like without CAAX 1	6016	RTT1	0.225	0.095	5.51E-02
family with sequence similarity 65, member A	79567	FAM65A	0.224	0.107	8.38E-02
pleckstrin homology domain containing, family M (with RUN domain) member 1 pseudogene	440456	PLEKHM1P	0.223	0.096	5.82E-02
suppressor of cytokine signaling 1	8651	SOCS1	0.223	0.099	6.53E-02
ring finger protein 149	284996	RNF149	0.223	0.092	5.20E-02
collagen, type XIII, alpha 1	1305	COL13A1	0.220	0.110	9.77E-02
G protein-coupled receptor kinase 5	2869	GRK5	0.220	0.100	7.04E-02
signal-induced proliferation-associated 1 like 3	23094	SIPA1L3	0.220	0.108	9.31E-02
fibrillin 1	2200	FBN1	0.219	0.100	7.06E-02
RAS p21 protein activator 4	10156	RASA4	0.218	0.100	7.10E-02
Fc receptor-like A	84824	FCRLA	0.217	0.108	9.61E-02
potassium voltage-gated channel, Shaw-related subfamily, member 4	3749	KCNC4	0.215	0.092	5.66E-02
ATPase, H+ transporting, lysosomal 34kDa, V1 subunit D	51382	ATP6V1D	0.213	0.103	8.78E-02
ZNF625-ZNF20 readthrough	100529855	ZNF625-ZNF20	0.213	0.107	9.94E-02
B-cell CLL/lymphoma 9-like	283149	BCL9L	0.212	0.098	7.46E-02
inositol(myo)-1(or 4)-monophosphatase 1	3612	IMPA1	0.211	0.104	9.45E-02
zinc finger and BTB domain containing 43	23099	ZBTB43	0.210	0.102	8.90E-02
peripheral myelin protein 22	5376	PMP22	0.209	0.099	8.38E-02
protein kinase-like protein SgK196	84197	SGK196	0.208	0.104	9.89E-02
asparagine-linked glycosylation 5, dolichyl-phosphate beta-glucosyltransferase homolog (S. cerevisiae)	29880	ALG5	0.204	0.096	7.84E-02
Bardet-Biedl syndrome 7	55212	BBS7	0.203	0.101	9.61E-02
forkhead box N2	3344	FOXN2	0.202	0.094	7.47E-02
KIAA1244	57221	KIAA1244	0.202	0.098	9.01E-02
interleukin 20 receptor beta	53833	IL20RB	0.201	0.089	6.43E-02
tyrosine 3-monooxygenase/tryptophan 5-monooxygenase activation protein, eta polypeptide	7533	YWHAH	0.201	0.092	7.06E-02
patatin-like phospholipase domain containing 8	50640	PNPLA8	0.196	0.096	9.30E-02
transcription elongation factor B (SIII), polypeptide 1 (15kDa, elongin C)	6921	TCEB1	0.196	0.097	9.75E-02
Meis homeobox 3 pseudogene 1	4213	MEIS3P1	0.193	0.093	8.82E-02
cytohesin 1	9267	CYTH1	0.190	0.088	7.40E-02

alpha 1,4-galactosyltransferase	53947	A4GALT	0.187	0.092	9.44E-02
SERTA domain containing 2	9792	SERTAD2	0.185	0.090	9.21E-02
family with sequence similarity 160, member A2	84067	FAM160A2	0.184	0.092	9.77E-02

B. Downregulated Genes

ubiquitin D	10537	UBD	-0.967	0.478	9.61E-02
ADP-ribosyltransferase 4 (Dombrock blood group)	420	ART4	-0.951	0.185	1.96E-03
microRNA 146a	406938	MIR146A	-0.945	0.252	1.00E-02
selectin E	6401	SELE	-0.861	0.319	3.23E-02
endothelin 1	1906	EDN1	-0.816	0.231	1.12E-02
retinoic acid receptor, beta	5915	RARB	-0.791	0.298	3.47E-02
guanylate binding protein 4	115361	GBP4	-0.783	0.239	1.52E-02
chromosome 15 open reading frame 54	400360	C15orf54	-0.764	0.294	3.77E-02
ets variant 1	2115	ETV1	-0.760	0.205	1.02E-02
5-hydroxytryptamine (serotonin) receptor 2B, G protein-coupled	3357	HTR2B	-0.724	0.292	4.56E-02
multiple C2 domains, transmembrane 1	79772	MCTP1	-0.696	0.201	1.17E-02
guanylate binding protein 2, interferon-inducible	2634	GBP2	-0.691	0.195	1.12E-02
raftlin family member 2	130132	RFTN2	-0.689	0.177	7.72E-03
phosphatidylinositol-3,4,5-trisphosphate-dependent exchange factor 2	80243	PREX2	-0.661	0.200	1.52E-02
sestrin 3	143686	SESN3	-0.652	0.155	6.37E-03
chemokine (C-X-C motif) receptor 4	7852	CXCR4	-0.614	0.245	4.36E-02
Rho GTPase activating protein 28	79822	ARHGAP28	-0.613	0.200	2.16E-02
tumor necrosis factor (ligand) superfamily, member 10	8743	TNFSF10	-0.613	0.219	3.10E-02
Rho GTPase activating protein 18	93663	ARHGAP18	-0.612	0.165	1.02E-02
epidermal growth factor receptor pathway substrate 8	2059	EPS8	-0.595	0.152	7.72E-03
NADPH oxidase 4	50507	NOX4	-0.581	0.191	2.22E-02
leucine-rich repeats and immunoglobulin-like domains 3	121227	LRIG3	-0.570	0.223	4.13E-02
protein phosphatase 1, regulatory subunit 16B	26051	PPP1R16B	-0.561	0.141	7.68E-03
GTPase, IMAF family member 4	55303	GIMAP4	-0.558	0.188	2.48E-02
dachshund homolog 1 (Drosophila)	1602	DACH1	-0.555	0.116	2.95E-03
Rho family GTPase 1	27289	RND1	-0.552	0.175	1.90E-02
histone cluster 1, H2ai	8329	HIST1H2AI	-0.551	0.116	2.95E-03
microtubule associated tumor suppressor 1	57509	MTUS1	-0.533	0.156	1.21E-02
microRNA 100	406892	MIR100	-0.532	0.197	3.23E-02
NUAK family, SNF1-like kinase, 1	9891	NUAK1	-0.526	0.198	3.47E-02
BCL2-like 11 (apoptosis facilitator)	10018	BCL2L11	-0.518	0.148	1.12E-02
solute carrier family 40 (iron-regulated transporter), member 1	30061	SLC40A1	-0.517	0.155	1.40E-02
TRAF-interacting protein with forkhead-associated domain	92610	TIFA	-0.515	0.187	3.14E-02
chromosome 11 open reading frame 82	220042	C11orf82	-0.512	0.219	5.66E-02
growth differentiation factor 6	392255	GDF6	-0.482	0.213	6.34E-02
family with sequence similarity 117, member B	150864	FAM117B	-0.479	0.100	2.95E-03
phosphodiesterase 7B	27115	PDE7B	-0.476	0.169	3.10E-02
Cdk5 and Abl enzyme substrate 1	91768	CABLES1	-0.474	0.144	1.52E-02
microRNA 199a-2	406977	MIR199A2	-0.473	0.140	1.30E-02
SH3-domain GRB2-like (endophilin) interacting protein 1	84251	SGIP1	-0.471	0.168	3.10E-02
microRNA 34a	407040	MIR34A	-0.469	0.170	3.14E-02
phosphoinositide-3-kinase interacting protein 1	113791	PIK3IP1	-0.469	0.227	8.87E-02
KAT8 regulatory NSL complex subunit 1-like	151050	KANSL1L	-0.462	0.213	7.33E-02
programmed cell death 4 (neoplastic transformation inhibitor)	27250	PDCD4	-0.462	0.089	1.96E-03
butyrophilin, subfamily 3, member A1	11119	BTN3A1	-0.460	0.122	9.92E-03
dehydrogenase/reductase (SDR family) member 3	9249	DHRS3	-0.457	0.154	2.48E-02
H3 histone, family 3A	3020	H3F3A	-0.452	0.169	3.34E-02
aminoadipate-semialdehyde synthase	10157	AASS	-0.451	0.177	4.15E-02
R-spondin 3	84870	RSPO3	-0.447	0.137	1.53E-02
zinc finger protein 704	619279	ZNF704	-0.440	0.195	6.43E-02
microRNA 216a	406998	MIR216A	-0.438	0.184	5.48E-02
histone cluster 1, H2bg	8339	HIST1H2BG	-0.437	0.133	1.52E-02
brain-derived neurotrophic factor	627	BDNF	-0.436	0.142	2.05E-02
interferon induced with helicase C domain 1	64135	IFIH1	-0.434	0.156	3.14E-02
myotubularin related protein 4	9110	MTMR4	-0.434	0.121	1.12E-02
SATB homeobox 1	6304	SATB1	-0.432	0.177	4.90E-02
transmembrane protein 144	55314	TMEM144	-0.431	0.178	5.14E-02
apolipoprotein L, 3	80833	APOL3	-0.429	0.145	2.54E-02
potassium intermediate/small conductance calcium-activated channel, subfamily N, member 2	3781	KCNN2	-0.429	0.214	9.84E-02
nuclear receptor subfamily 1, group D, member 2	9975	NR1D2	-0.429	0.124	1.18E-02
latexin	56925	LXN	-0.425	0.190	6.72E-02
histone cluster 1, H3e	8353	HIST1H3E	-0.421	0.127	1.50E-02
phosphodiesterase 3A, cGMP-inhibited	5139	PDE3A	-0.419	0.207	9.61E-02
nuclear factor I/A	4774	NFIA	-0.418	0.164	4.13E-02
chromosome 5 open reading frame 4	10826	C5orf4	-0.417	0.168	4.50E-02
Sp4 transcription factor	6671	SP4	-0.417	0.141	2.48E-02
nuclear receptor coactivator 7	135112	NCOA7	-0.414	0.145	3.00E-02
DnaJ (Hsp40) homolog, subfamily B, member 4	11080	DNAJB4	-0.413	0.123	1.31E-02
apolipoprotein B mRNA editing enzyme, catalytic polypeptide-like 3F	200316	APOBEC3F	-0.413	0.145	3.00E-02
phospholipid scramblase 4	57088	PLSCR4	-0.412	0.130	1.90E-02
butyrophilin, subfamily 3, member A3	10384	BTN3A3	-0.410	0.150	3.21E-02

cell division cycle associated 7-like	55536	CDCA7L	-0.408	0.172	5.51E-02
caspase recruitment domain family, member 16	114769	CARD16	-0.407	0.171	5.48E-02
pre-B-cell leukemia homeobox 1	5087	PBX1	-0.407	0.185	7.04E-02
KIAA1958	158405	KIAA1958	-0.406	0.190	7.74E-02
tropomodulin 1	7111	TMOD1	-0.406	0.184	6.89E-02
inositol polyphosphate-4-phosphatase, type II, 105kDa	8821	INPP4B	-0.406	0.184	6.97E-02
cysteine-rich, angiogenic inducer, 61	3491	CYR61	-0.399	0.142	3.10E-02
F-box protein 32	114907	FBXO32	-0.399	0.142	3.10E-02
butyrophilin, subfamily 3, member A2	11118	BTN3A2	-0.399	0.101	7.72E-03
regulatory factor X, 2 (influences HLA class II expression)	5990	RFX2	-0.398	0.161	4.66E-02
GTPase, IMAP family member 8	155038	GIMAP8	-0.398	0.176	6.43E-02
yippee-like 1 (Drosophila)	29799	YPEL1	-0.394	0.154	4.07E-02
actin, alpha 2, smooth muscle, aorta	59	ACTA2	-0.393	0.111	1.12E-02
protein phosphatase 1, regulatory subunit 3B	79660	PPP1R3B	-0.391	0.133	2.58E-02
guanylate binding protein 7	388646	GBP7	-0.390	0.126	2.01E-02
yippee-like 3 (Drosophila)	83719	YPEL3	-0.387	0.130	2.48E-02
SLAIN motif family, member 1	122060	SLAIN1	-0.385	0.186	8.78E-02
GATS protein-like 1	389523	GATSL1	-0.385	0.123	1.97E-02
transmembrane protein 140	55281	TMEM140	-0.385	0.117	1.52E-02
protein phosphatase 1, regulatory subunit 9A	55607	PPP1R9A	-0.384	0.113	1.23E-02
dimethylarginine dimethylaminohydrolase 1	23576	DDAH1	-0.384	0.137	3.10E-02
exocyst complex component 6	54536	EXOC6	-0.383	0.163	5.57E-02
mastermind-like 2 (Drosophila)	84441	MAML2	-0.383	0.133	2.84E-02
KIAA0922	23240	KIAA0922	-0.380	0.143	3.45E-02
membrane associated guanylate kinase, WW and PDZ domain containing 1	9223	MAGI1	-0.380	0.145	3.73E-02
serum deprivation response	8436	SDPR	-0.379	0.128	2.48E-02
histone cluster 1, H2bf	8343	HIST1H2BF	-0.372	0.158	5.57E-02
C-type lectin domain family 14, member A	161198	CLEC14A	-0.371	0.120	2.02E-02
pyruvate dehydrogenase kinase, isozyme 4	5166	PDK4	-0.370	0.164	6.43E-02
neuronal regeneration related protein homolog (rat)	9315	NREP	-0.367	0.167	7.06E-02
Cbl proto-oncogene, E3 ubiquitin protein ligase B	868	CBLB	-0.365	0.117	2.01E-02
myeloid/lymphoid or mixed-lineage leukemia (trithorax homolog, Drosophila); translocated to, 3	4300	MLL2	-0.363	0.141	3.98E-02
zinc finger protein 48	197407	ZNF48	-0.361	0.104	1.14E-02
guanosine monophosphate reductase	2766	GMPR	-0.359	0.098	1.02E-02
DLGAP1 antisense RNA 1	649446	DLGAP1-AS1	-0.358	0.149	5.39E-02
FK506 binding protein 5	2289	FKBP5	-0.352	0.136	3.97E-02
zinc finger, CCHC domain containing 18	644353	ZCCHC18	-0.351	0.152	5.94E-02
transcription factor Dp-2 (E2F dimerization partner 2)	7029	TFDP2	-0.351	0.085	6.37E-03
homeobox A6	3203	HOXA6	-0.344	0.151	6.10E-02
LYR motif containing 1	57149	LYRM1	-0.342	0.135	4.15E-02
SRX (sex determining region Y)-box 4	6659	SOX4	-0.341	0.152	6.66E-02
GA binding protein transcription factor, beta subunit 1	2553	GABPB1	-0.341	0.124	3.14E-02
TRIM6-TRIM34 readthrough	445372	TRIM6-TRIM34	-0.338	0.169	9.89E-02
guanylate binding protein 1, interferon-inducible	2633	GBP1	-0.336	0.132	4.15E-02
ribonucleoprotein, PTB-binding 2	55225	RAVER2	-0.335	0.162	8.96E-02
SMAD family member 1	4086	SMAD1	-0.333	0.142	5.66E-02
lysophosphatidic acid receptor 6	10161	LPAR6	-0.329	0.157	8.49E-02
kinesin family member 18A	81930	KIF18A	-0.328	0.164	9.77E-02
CCR4-NOT transcription complex, subunit 6-like	246175	CNOT6L	-0.327	0.151	7.36E-02
MDS1 and EVI1 complex locus	2122	MECOM	-0.326	0.134	4.91E-02
sterile alpha motif domain containing 13	148418	SAMD13	-0.325	0.137	5.51E-02
aldehyde dehydrogenase 6 family, member A1	4329	ALDH6A1	-0.322	0.116	3.14E-02
solute carrier family 25, member 30	253512	SLC25A30	-0.321	0.117	3.14E-02
phospholipase A2, group IVC (cytosolic, calcium-independent)	8605	PLA2G4C	-0.320	0.100	1.81E-02
kelch-like 13 (Drosophila)	90293	KLHL13	-0.319	0.132	5.21E-02
TBC1 domain family, member 22B	55633	TBC1D22B	-0.313	0.141	6.81E-02
family with sequence similarity 84, member B	157638	FAM84B	-0.312	0.144	7.33E-02
vestigial like 3 (Drosophila)	389136	VGLL3	-0.312	0.155	9.77E-02
centrosomal protein 19kDa	84984	CEP19	-0.311	0.156	9.94E-02
protein kinase, cAMP-dependent, catalytic, beta	5567	PRKACB	-0.308	0.121	4.15E-02
solute carrier family 2 (facilitated glucose transporter), member 12	154091	SLC2A12	-0.307	0.148	8.71E-02
mitochondria-localized glutamic acid-rich protein	84709	MGARP	-0.305	0.111	3.14E-02
golgi phosphoprotein 3-like	55204	GOLPH3L	-0.305	0.135	6.43E-02
DIS3 mitotic control homolog (S. cerevisiae)-like	115752	DIS3L	-0.305	0.111	3.17E-02
zinc finger protein 610	162963	ZNF610	-0.303	0.097	1.97E-02
carnitine O-octanoyltransferase	54677	CROT	-0.303	0.142	7.86E-02
Rho GTPase activating protein 29	9411	ARHGAP29	-0.301	0.121	4.50E-02
Rho guanine nucleotide exchange factor (GEF) 37	389337	ARHGEF37	-0.301	0.124	5.20E-02
regulatory factor X, 5 (influences HLA class II expression)	5993	RFX5	-0.300	0.109	3.14E-02
family with sequence similarity 43, member A	131583	FAM43A	-0.300	0.127	5.57E-02
family with sequence similarity 149, member B1	317662	FAM149B1	-0.296	0.133	6.80E-02
phosphodiesterase 4D, cAMP-specific	5144	PDE4D	-0.296	0.117	4.20E-02
G protein-coupled receptor 125	166647	GPR125	-0.294	0.122	5.19E-02
sideroflexin 2	118980	SFXN2	-0.292	0.135	7.46E-02
phospholipid scramblase 1	5359	PLSCR1	-0.291	0.095	2.22E-02
chromosome 10 open reading frame 114	399726	C10orf114	-0.290	0.106	3.17E-02

proline-rich nuclear receptor coactivator 1	10957	PNRC1	-0.290	0.107	3.23E-02
ral guanine nucleotide dissociation stimulator-like 1	23179	RGL1	-0.288	0.107	3.23E-02
zinc finger and SCAN domain containing 16	80345	ZSCAN16	-0.288	0.129	6.64E-02
forkhead box N3	1112	FOXN3	-0.288	0.109	3.56E-02
signal transducer and activator of transcription 1, 91kDa	6772	STAT1	-0.287	0.116	4.50E-02
ER membrane protein complex subunit 2	9694	EMC2	-0.287	0.121	5.51E-02
KIAA1107	23285	KIAA1107	-0.287	0.113	4.17E-02
long intergenic non-protein coding RNA 478	388815	LINC00478	-0.287	0.119	5.22E-02
homeobox A4	3201	HOXA4	-0.285	0.143	9.97E-02
G protein-coupled receptor 146	115330	GPR146	-0.285	0.121	5.57E-02
SH3 domain containing 19	152503	SH3D19	-0.285	0.119	5.45E-02
adducin 3 (gamma)	120	ADD3	-0.285	0.124	6.01E-02
Rho-related BTB domain containing 3	22836	RHOBTB3	-0.285	0.141	9.62E-02
ST6 beta-galactosamide alpha-2,6-sialyltransferase 1	6480	ST6GAL1	-0.285	0.109	3.68E-02
uracil-DNA glycosylase	7374	UNG	-0.284	0.126	6.43E-02
dynamin binding protein	23268	DNMBP	-0.284	0.097	2.64E-02
hydroxysteroid (17-beta) dehydrogenase 7	51478	HSD17B7	-0.284	0.112	4.17E-02
WD repeat domain, phosphoinositide interacting 1	55062	WIP1	-0.283	0.132	7.47E-02
histone cluster 1, H3h	8357	HIST1H3H	-0.283	0.105	3.23E-02
methylcrotonoyl-CoA carboxylase 1 (alpha)	56922	MCCC1	-0.282	0.093	2.22E-02
NADH dehydrogenase (ubiquinone) 1 alpha subcomplex, 2, 8kDa	4695	NDUFA2	-0.280	0.126	6.89E-02
leucine-rich repeats and immunoglobulin-like domains 1	26018	LRIG1	-0.280	0.100	3.10E-02
WW domain binding protein 1-like	54838	WBP1L	-0.279	0.101	3.14E-02
ubiquitin specific peptidase 28	57646	USP28	-0.279	0.109	4.15E-02
syntaphin binding protein 4	252983	STXBP4	-0.278	0.132	8.29E-02
translocase of inner mitochondrial membrane 8 homolog B (yeast)	26521	TIMM8B	-0.276	0.135	9.20E-02
erythrocyte membrane protein band 4.1 (elliptocytosis 1, RH-linked)	2035	EPB41	-0.276	0.135	9.39E-02
chromosome 6 open reading frame 141	135398	C6orf141	-0.275	0.132	8.61E-02
caspase 2, apoptosis-related cysteine peptidase	835	CASP2	-0.274	0.125	7.04E-02
histone cluster 1, H4d	8360	HIST1H4D	-0.274	0.121	6.43E-02
guanylate cyclase 1, soluble, alpha 3	2982	GUCY1A3	-0.271	0.118	5.97E-02
histone cluster 1, H3d	8351	HIST1H3D	-0.270	0.110	4.86E-02
zinc finger and SCAN domain containing 2	54993	ZSCAN2	-0.269	0.095	3.10E-02
Bcl2 modifying factor	90427	BMF	-0.269	0.117	6.01E-02
cyclin M3	26505	CNNM3	-0.266	0.104	4.13E-02
kinesin family member 13A	63971	KIF13A	-0.265	0.102	3.76E-02
Rho guanine nucleotide exchange factor (GEF) 28	64283	ARHGEF28	-0.263	0.102	3.88E-02
OMA1 zinc metallopeptidase homolog (S. cerevisiae)	115209	OMA1	-0.262	0.120	7.06E-02
t-complex 11 (mouse)-like 2	255394	TCP11L2	-0.261	0.102	4.13E-02
tumor protein p53 inducible nuclear protein 1	94241	TP53INP1	-0.260	0.118	7.00E-02
KIAA1328	57536	KIAA1328	-0.258	0.118	7.06E-02
family with sequence similarity 63, member A	55793	FAM63A	-0.256	0.119	7.47E-02
TBC1 domain containing kinase	93627	TBCK	-0.256	0.093	3.14E-02
CREB3 regulatory factor	153222	CREBRF	-0.255	0.110	5.80E-02
RAB30, member RAS oncogene family	27314	RAB30	-0.254	0.121	8.29E-02
integrator complex subunit 8	55656	INTS8	-0.254	0.104	5.00E-02
family with sequence similarity 198, member B	51313	FAM198B	-0.253	0.110	5.90E-02
chromosome 17 open reading frame 28	283987	C17orf28	-0.250	0.123	9.53E-02
microRNA 93	407050	MIR93	-0.250	0.111	6.43E-02
transmembrane protein 117	84216	TMEM117	-0.249	0.118	8.18E-02
minichromosome maintenance complex component 7	4176	MCM7	-0.249	0.092	3.23E-02
leucine rich repeat containing 8 family, member B	23507	LRRC8B	-0.249	0.102	4.93E-02
apolipoprotein B mRNA editing enzyme, catalytic polypeptide-like 3F	200316	APOBEC3F	-0.248	0.113	7.05E-02
DnaJ (Hsp40) homolog, subfamily C, member 6	9829	DNAJC6	-0.243	0.102	5.51E-02
TRAF family member-associated NFkB activator	10010	TANK	-0.241	0.120	9.77E-02
phosphodiesterase 4B, cAMP-specific	5142	PDE4B	-0.241	0.115	8.54E-02
ring finger protein 44	22838	RNF44	-0.240	0.120	9.77E-02
phosphofructokinase, muscle	5213	PFKM	-0.240	0.108	6.80E-02
opsin 3	23596	OPN3	-0.240	0.090	3.46E-02
solute carrier family 35, member E2B	728661	SLC35E2B	-0.240	0.120	9.97E-02
HMG-box transcription factor 1	26959	HBP1	-0.239	0.104	5.97E-02
dystrophin	1756	DMD	-0.237	0.100	5.51E-02
tripartite motif containing 5	85363	TRIM5	-0.237	0.086	3.14E-02
CTD (carboxy-terminal domain, RNA polymerase II, polypeptide A) small phosphatase 2	10106	CTDSP2	-0.236	0.115	9.01E-02
histone cluster 1, H2ag	8969	HIST1H2AG	-0.236	0.116	9.32E-02
filamin A interacting protein 1	27145	FILIP1	-0.235	0.109	7.42E-02
XRCC6 binding protein 1	91419	XRCC6BP1	-0.234	0.115	9.20E-02
solute carrier family 1 (neuronal/epithelial high affinity glutamate transporter, system Xag), member 1	6505	SLC1A1	-0.234	0.118	9.98E-02
ankyrin repeat domain 50	57182	ANKRD50	-0.232	0.099	5.66E-02
zinc finger protein 254	9534	ZNF254	-0.231	0.111	8.49E-02
family with sequence similarity 111, member A	63901	FAM111A	-0.230	0.110	8.49E-02
LIM and senescent cell antigen-like domains 3	96626	LIMS3	-0.230	0.108	7.99E-02
kelch-like 23 (Drosophila)	151230	KLHL23	-0.229	0.112	9.20E-02
uridine phosphorylase 1	7378	UPP1	-0.229	0.099	5.81E-02

NMDA receptor regulated 2	79664	NARG2	-0.229	0.103	6.89E-02
polymerase (DNA directed), beta	5423	POLB	-0.228	0.097	5.57E-02
synovial sarcoma, X breakpoint 2	6757	SSX2	-0.227	0.097	5.59E-02
transcription factor 4	6925	TCF4	-0.224	0.105	7.92E-02
PDZ and LIM domain 5	10611	PDLIM5	-0.224	0.104	7.47E-02
sestrin 1	27244	SESN1	-0.223	0.093	5.45E-02
SEC14 and spectrin domains 1	91404	SESTD1	-0.222	0.090	4.63E-02
stearoyl-CoA desaturase 5	79966	SCD5	-0.221	0.102	7.26E-02
myeloid/lymphoid or mixed-lineage leukemia (trithorax homolog, Drosophila); translocated to, 1	4298	MLLT1	-0.221	0.110	9.72E-02
methionine adenosyltransferase II, beta	27430	MAT2B	-0.221	0.106	8.50E-02
synapse defective 1, Rho GTPase, homolog 2 (C. elegans)	84144	SYDE2	-0.220	0.104	7.97E-02
zinc finger protein 260	339324	ZNF260	-0.220	0.110	9.84E-02
chromosome 2 open reading frame 27A	29798	C2orf27A	-0.219	0.108	9.71E-02
eukaryotic translation initiation factor 2 alpha kinase 4	440275	EIF2AK4	-0.216	0.094	6.01E-02
mitogen-activated protein kinase kinase kinase 3	4215	MAP3K3	-0.215	0.106	9.44E-02
synuclein, alpha (non A4 component of amyloid precursor)	6622	SNCA	-0.211	0.097	7.17E-02
centrosomal protein 41kDa	95681	CEP41	-0.209	0.096	7.06E-02
mex-3 homolog B (C. elegans)	84206	MEX3B	-0.209	0.094	6.80E-02
ubiquitin specific peptidase 49	25862	USP49	-0.206	0.092	6.75E-02
SEC14-like 1 (S. cerevisiae)	6397	SEC14L1	-0.202	0.100	9.69E-02
nuclear mitotic apparatus protein 1	4926	NUMA1	-0.201	0.098	9.01E-02
uncharacterized LOC441204	441204	LOC441204	-0.199	0.099	9.77E-02
ATP/GTP binding protein-like 5	60509	AGBL5	-0.198	0.090	7.06E-02
family with sequence similarity 115, member C	285966	FAM115C	-0.197	0.089	6.78E-02
hematopoietic prostaglandin D synthase	27306	HPGDS	-0.194	0.097	9.77E-02
Hermansky-Pudlak syndrome 3	84343	HPS3	-0.193	0.093	8.85E-02
cysteine conjugate-beta lyase, cytoplasmic	883	CCBL1	-0.190	0.088	7.47E-02
adaptor-related protein complex 3, mu 2 subunit	10947	AP3M2	-0.190	0.092	8.96E-02
GRAM domain containing 1A	57655	GRAMD1A	-0.185	0.090	9.20E-02
damage-specific DNA binding protein 2, 48kDa	1643	DDB2	-0.184	0.090	9.08E-02

Online table 5.II

Online Table 5.II. All differentially regulated genes between non-reversed (increased shear stress) versus control (steady shear stress) conditions with FDR<0.10

Gene Name	Entrez ID	Symbol	Log ₂ FC	± 95% C.I.	FDR
A. Upregulated Genes					
1-acylglycerol-3-phosphate O-acyltransferase 9	84803	AGPAT9	0.652	0.184	6.61E-02
Thrombomodulin	7056	THBD	0.606	0.127	1.63E-02
carbonic anhydrase XIII	377677	CA13	0.588	0.213	9.97E-02
KIT ligand	4254	KITLG	0.581	0.205	9.97E-02
kelch repeat and BTB (POZ) domain containing 8	84541	KBTBD8	0.571	0.114	1.63E-02
cell division cycle 6 homolog (S. cerevisiae)	990	CDC6	0.549	0.143	6.13E-02
nephroblastoma overexpressed	4856	NOV	0.478	0.129	6.13E-02
sema domain, immunoglobulin domain (Ig), transmembrane domain (TM) and short cytoplasmic domain, (semaphorin) 4B	10509	SEMA4B	0.429	0.125	6.61E-02
odz, odd Oz/ten-m homolog 3 (Drosophila)	55714	ODZ3	0.394	0.143	9.97E-02
DnaJ (Hsp40) homolog, subfamily B, member 9	4189	DNAJB9	0.388	0.131	9.97E-02
Rap guanine nucleotide exchange factor (GEF) 5	9771	RAPGEF5	0.385	0.139	9.97E-02
MAX dimerization protein 1	4084	MXD1	0.380	0.108	6.61E-02
pleckstrin homology domain containing, family G (with RhoGef domain) member 1	57480	PLEKHG1	0.368	0.117	7.90E-02
pentraxin 3, long	5806	PTX3	0.362	0.129	9.97E-02
forkhead box F1	2294	FOXF1	0.346	0.124	9.97E-02
Smoothelin	6525	SMTN	0.333	0.099	6.61E-02
UDP-glucose 6-dehydrogenase	7358	UGDH	0.327	0.118	9.97E-02
small cell adhesion glycoprotein	57228	SMAGP	0.317	0.113	9.97E-02
KIAA1024	23251	KIAA1024	0.307	0.097	7.90E-02
sphingomyelin synthase 2	166929	SGMS2	0.291	0.100	9.97E-02
dual specificity phosphatase 1	1843	DUSP1	0.290	0.103	9.97E-02
B. Downregulated Genes					
5-hydroxytryptamine (serotonin) receptor 2B, G protein-coupled	3357	HTR2B	-0.823	0.292	9.97E-02
microRNA 519a-2	574500	MIR519A2	-0.717	0.215	6.61E-02
guanylate binding protein 4	115361	GBP4	-0.712	0.239	9.97E-02
guanylate binding protein 2, interferon-inducible	2634	GBP2	-0.651	0.195	6.61E-02
ADP-ribosyltransferase 4 (Dombrock blood group)	420	ART4	-0.570	0.185	8.69E-02
dehydrogenase/reductase (SDR family) member 3	9249	DHRS3	-0.508	0.154	6.70E-02
sestrin 3	143686	SESN3	-0.492	0.155	7.90E-02
Rho family GTPase 1	27289	RND1	-0.483	0.175	9.97E-02
microRNA 199a-2	406977	MIR199A2	-0.477	0.140	6.61E-02
butyrophilin, subfamily 3, member A1	11119	BTN3A1	-0.453	0.122	6.13E-02
DLGAP1 antisense RNA 1	649446	DLGAP1-AS1	-0.419	0.149	9.97E-02
apolipoprotein L, 3	80833	APOL3	-0.411	0.145	9.97E-02
G protein-coupled receptor 146	115330	GPR146	-0.375	0.121	8.69E-02
microsomal glutathione S-transferase 2	4258	MGST2	-0.373	0.134	9.97E-02
transmembrane protein 140	55281	TMEM140	-0.369	0.117	7.90E-02
guanylate binding protein 7	388646	GBP7	-0.367	0.126	9.97E-02
histone cluster 1, H2ai	8329	HIST1H2AI	-0.343	0.116	9.97E-02
protein phosphatase 1, regulatory subunit 9A	55607	PPP1R9A	-0.335	0.113	9.97E-02
KIAA1107	23285	KIAA1107	-0.334	0.113	9.97E-02
phosphodiesterase 4D, cAMP-specific	5144	PDE4D	-0.333	0.117	9.97E-02
zinc finger protein 610	162963	ZNF610	-0.326	0.097	6.61E-02
transcription factor Dp-2 (E2F dimerization partner 2)	7029	TFDP2	-0.319	0.085	6.13E-02
phospholipase A2, group IVC (cytosolic, calcium-independent)	8605	PLA2G4C	-0.278	0.100	9.97E-02
guanosine monophosphate reductase	2766	GMPR	-0.272	0.098	9.97E-02
sestrin 1	27244	SESN1	-0.265	0.093	9.97E-02

Online Table 5.III

Online Table 5.III. Gene ontology analysis for over-representation of molecular function.

Description	P-value	FDR q-value	Enrichment Score	Enriched Genes in Pathway
A. Non-reversal v Control				
oxidoreductase activity, acting on the CH-NH group of donors, NAD or NADP as acceptor	6.66E-04	1.00E+00	9.57	AASS, MTHFR, PYCR1, MTHFD2
B. Reversal v Control				
3',5'-cyclic-AMP phosphodiesterase activity	8.29E-05	3.22E-01	15.42	PDE4D, PDE4B, PDE3A, PDE7B
nucleoside-triphosphatase regulator activity	1.07E-04	2.07E-01	2.25	ARHGAP18, RAPGEF5, CYTH1, TBC1D2, GRPEL1, PREX2, ARHGAP29, TBC1D22B, KIAA1244, HTR2B, SYDE2, STARD8, SIPA1L3, PLEKHG5, RGL1, TBCK, RASA4, PLEKHG1, PSD3, ARHGAP28, DNMBP, RASGEF1B, ARHGEF37, SH2D3C, TBXA2R, DOCK11
GTPase regulator activity	1.73E-04	2.25E-01	2.23	ARHGAP18, RAPGEF5, CYTH1, TBC1D2, PREX2, ARHGAP29, TBC1D22B, KIAA1244, HTR2B, SYDE2, STARD8, SIPA1L3, PLEKHG5, RGL1, TBCK, RASA4, PLEKHG1, PSD3, ARHGAP28, DNMBP, RASGEF1B, ARHGEF37, SH2D3C, TBXA2R, DOCK11
small GTPase regulator activity	2.07E-04	2.01E-01	2.53	RASA4, RAPGEF5, PLEKHG1, CYTH1, TBC1D2, PSD3, PREX2, ARHGAP29, TBC1D22B, KIAA1244, RASGEF1B, DNMBP, HTR2B, ARHGEF37, SYDE2, TBCK, PLEKHG5, RGL1, DOCK11
guanyl-nucleotide exchange factor activity	2.45E-04	1.91E-01	3.01	RAPGEF5, CYTH1, PLEKHG1, PSD3, PREX2, KIAA1244, DNMBP, RASGEF1B, ARHGEF37, SH2D3C, TBXA2R, RGL1, PLEKHG5, DOCK11
3',5'-cyclic-nucleotide phosphodiesterase activity	3.25E-04	2.10E-01	8.03	PDE4D, PDE4B, PDE3A, PDE2A, PDE7B
RNA polymerase II core promoter proximal region sequence-specific DNA binding transcription factor activity	3.53E-04	1.96E-01	4.08	RCOR1, NR4A1, CREB5, PLSCR1, KLF4, DACH1, TCF4, SOX4, ARNTL
cyclic-nucleotide phosphodiesterase activity	3.97E-04	1.93E-01	7.71	PDE4D, PDE4B, PDE3A, PDE2A, PDE7B
sequence-specific DNA binding RNA polymerase II transcription factor activity	5.28E-04	2.28E-01	2.58	RCOR1, NR4A1, RARB, DACH1, TCF4, NR1D2, KLF11, ARNTL, STAT1, CREB5, PLSCR1, FOXN2, KLF4, SOX4, MEF2A, FOXN3
reelin receptor activity	6.72E-04	2.61E-01	38.55	VLDLR, LRP8

Represents gene ontology clustering from top 500 genes from each group (reversal versus control and non-reversal versus control) as ranked by p-value

Online Table 5.IV

Online Table 5.IV. Ingenuity Pathways Analysis significant canonical pathways

Pathway	P-value	Ratio	Molecules
A. Reversal v Control			
Cellular Effects of Sildenafil (Viagra)	1.17E-03	7.8E-02	PRKACB, PDE2A, KCNN2, GUCY1A3, GPR37, PDE3A, ACTA2, ITPR3, PDE4B, NOS3, PDE4D
Corticotropin Releasing Hormone Signaling	1.45E-03	7.46E-02	PRKACB, SHH, GUCY1A3, BDNF, NPR1, ITPR3, MEF2A, NR4A1, CREB5, NOS3
tRNA Splicing	2.45E-03	1.19E-01	PDE2A, PDE7B, PDE3A, PDE4B, PDE4D
Protein Kinase A Signaling	5.37E-03	5.29E-02	PRKACB, AKAP12, SHH, TCF4, PDE2A, H3F3A/H3F3B, YWHAH, PDE3A, PDE4B, CREB5, NOS3, PDE4D, DHH, DUSP5, ADD3, PDE7B, PTPRJ, DUSP1, ITPR3, EBI3
cAMP-mediated signaling	6.17E-03	6.36E-02	AKAP12, PRKACB, SRC, GPR17, PDE2A, PDE7B, DUSP1, PDE3A, TBXA2R, HTR1D, PDE4B, PDE4D, CREB5, PKIG
p38 MAPK Signaling	6.46E-03	7.89E-02	H3F3A/H3F3B, TIFA, DUSP1, PLA2G4C, MEF2A, IL1R1, CREB5, STAT1, FAS
Gap Junction Signaling	1.55E-02	5.85E-02	PRKACB, SRC, HTR2B, NOV, GUCY1A3, NPR1, ACTA2, TUBB2A, ITPR3, TUBA4A
Sertoli Cell-Sertoli Cell Junction Signaling	1.58E-02	5.7E-02	PRKACB, SRC, EPB41, CLDN12, GUCY1A3, CLDN1, ACTA2, TUBB2A, TUBA4A, NOS3, MAP3K3
Relaxin Signaling	1.91E-02	5.77E-02	PRKACB, PDE2A, PDE7B, GUCY1A3, PDE3A, NPR1, PDE4B, NOS3, PDE4D
β-alanine Degradation I	3.09E-02	1.11E-01	ALDH6A1
All-trans-decaprenyl Biosynthesis	3.09E-02	2E-01	PDSS1
Epithelial Adherens Junction Signaling	3.31E-02	6.16E-02	SRC, DLL1, TCF4, MAGI1, LMO7, FGFR1, ACTA2, TUBB2A, TUBA4A
ERK5 Signaling	3.55E-02	7.94E-02	SRC, YWHAH, MEF2A, CREB5, MAP3K3
FGF Signaling	3.98E-02	6.82E-02	FGFR3, FGF16, FGF18, FGFR1, FGF12, CREB5
G-Protein Coupled Receptor Signaling	4.37E-02	4.89E-02	PRKACB, SRC, GPR17, PDE2A, HTR2B, PDE7B, DUSP1, PDE3A, TBXA2R, HTR1D, PDE4B, PDE4D, CREB5
Cardiac β-adrenergic Signaling	4.47E-02	5.33E-02	PRKACB, AKAP12, PDE2A, PDE7B, PDE3A, PDE4B, PDE4D, PKIG
Aryl Hydrocarbon Receptor Signaling	4.57E-02	5.03E-02	SRC, NCOA7, CCND3, NFIA, RARB, ALDH6A1, FAS, MCM7
ERK/MAPK Signaling	4.68E-02	5.03E-02	PRKACB, ETS1, SRC, ELF4, H3F3A/H3F3B, YWHAH, DUSP1, PLA2G4C, CREB5, STAT1
B. Non-reversal v Control			
UDP-D-xylose and UDP-D-glucuronate Biosynthesis	5.13E-03	1.43E-01	UGDH
Sphingomyelin Metabolism	1.51E-02	7.14E-02	SGMS2
VDR/RXR Activation	1.70E-02	2.47E-02	MXD1, THBD
G-Protein Coupled Receptor Signaling	2.45E-02	1.13E-02	HTR2B, DUSP1, PDE4D
Hematopoiesis from Multipotent Stem Cells	3.02E-02	8.33E-02	KITLG
Colanic Acid Building Blocks Biosynthesis	3.02E-02	2.94E-02	UGDH
p38 MAPK Signaling	3.09E-02	1.75E-02	DUSP1, PLA2G4C
Leukotriene Biosynthesis	3.31E-02	4E-02	MGST2
The Visual Cycle	3.55E-02	3.7E-02	DHRS3
Glutathione Redox Reactions I	3.80E-02	4.55E-02	MGST2
CDP-diacylglycerol Biosynthesis I	3.80E-02	3.7E-02	AGPAT9
Extrinsic Prothrombin Activation Pathway	4.07E-02	5E-02	THBD
Phosphatidylglycerol Biosynthesis II (Non-plastidic)	4.07E-02	3.03E-02	AGPAT9
Aldosterone Signaling in Epithelial Cells	4.90E-02	1.27E-02	DUSP1, DNAJB9

Chapter 6: Thoughts on the Direction of Future Research Projects

Joshua K Meisner

Summary

While the studies in each chapter target somewhat disparate subjects, they all center on an overall theme of understanding the various elements that entail a successful adaptation to systemic arteriolar occlusive disease. This common purpose and goal constitutes my overall objective for future research. Given the primary origins of arterial occlusive disease (aging and lifestyle) are not likely to disappear, I believe understanding how these elements work together to compensate for the disease presents the best avenue for figuring out treatments for patients whose natural compensation is inadequate when that disease inevitably occurs. The results from each of the individual chapters suggest a variety of avenues of future pursuit, each of which may help further this endeavor. However, the results from each study also hint at a common conclusion: the adaptive response to ischemia is a very complex process, where any number of elements can fail, and this complexity requires analyzing those failures from multiple perspectives.

Each chapter highlights a different perspective from which to proceed toward better understanding successful adaptive responses to ischemia.

Thoughts from Chapter 1

As discussed in chapter 1, it is clear that bone marrow derived cells play a central role in the arteriogenic pathway, but how the various populations interact with each other and the arteriogenic process is poorly understood. By understanding how these cell populations work together, we might be able to identify the BMC populations that are critical to either initiating or developing the arteriogenic process. Two approaches may help to answer these questions. First, obtaining a temporal resolution map of BMCs recruited during the process could be done using high-throughput techniques like DNA microarrays or RNA sequencing to look for lineage markers of immune cell populations in developing collateral arteries. This would allow for

constructing a high resolution map of sequential recruitment. Such an approach produced some of the most interesting findings in previous studies using microarrays for transcriptional profiling of developing collateral arteries (21). With the lowered cost to microarrays and increased sensitivity of sequencing, these methods could be coupled with bioinformatics approaches to potentially produce an interact-ome of BMCs during collateral growth. Second, use of transgenic techniques for targeted ablation of various immune cell populations during femoral artery ligation may finally answer which specific BMC lineages are required for initiation and/or progression of arteriogenesis. This could be done through an approach such as crossing mice containing an inducible diphtheria toxin receptor (291) with transgenic mice with validated immune cell lineage-specific cre expression (e.g. neutrophil, macrophage).

Thoughts from Chapter 2

As discussed in chapter 2, the skeletal muscle myopathy present in PAD (292,293) likely plays a key role in sustaining the perfusion deficit seen in response to ischemia. While these pathological changes occurring with PAD are due to the ischemia present with the disease, our data suggest that a shift in skeletal muscle regeneration can propagate these perfusion deficits. As such, there is potential in using factors that promote skeletal muscle regeneration and metabolic normalization in tandem with those that increase vascular remodeling. Going forward, using a multi-prong approach would likely yield the fastest progress toward that goal. For example, identifying candidate factors for preventing muscle myopathy during hypoxia or ischemia could be coupled with the development of targeted delivery methods pioneered in our laboratory (294) along with a careful selection/trial of vascular remodeling factors from the wide pool of previous studies. From there a combination of pre-selected candidates for correcting ischemia induced myopathy and enhancing vascular remodeling (or those identified in other aims) could be used in tandem to demonstrate enhanced reperfusion and functional recovery in the setting of hindlimb arterial occlusion. An additional question also arises from the data in

chapter 2: does a pre-disposition toward ischemia-induced muscle pathology predict symptomatic progression of PAD within a segment of patients? To answer this question, it would be interesting to determine if muscle tissue from non-diseased limbs in symptomatic versus asymptomatic PAD patients or healthy controls show increasing sensitivity to ischemia/hypoxia in a method similar to that used previously to identify differences within diseased tissue (295). If there is a pre-disposed muscle phenotype that exacerbates PAD, that mechanism may serve as a unique starting point for an entirely new class of PAD treatments.

Thoughts from Chapter 3

While the preliminary data from chapter 3 suggests that angiogenesis and arteriogenesis each provide a significant contribution to the revascularization response, the data needs to be further strengthened. In the immediate future (ongoing), measurements of angiogenesis at an earlier time point are needed to confirm the hypothesis that an angiogenic deficit is the source of the early impairment of the reperfusion response. Further along, though, as discussed in chapter 3, identifying additional models that can differentially dissect the contributions of arteriogenesis and angiogenesis and their effect on subsequent reperfusion in both directions (i.e. including impaired arteriogenesis but not angiogenesis) would substantially strengthened the argument currently put forth. As discussed, multiple models likely exist for both cases, and there is a need to validate the arguments posed in chapter 3 to help bridge the divide within the therapeutic revascularization field. One particular strength going forward is that given the discrete test cases (impaired arteriogenesis but not angiogenesis, impaired angiogenesis but not arteriogenesis, or a combination of both), the project lends itself toward testable independent aims for each hypothesis within a larger, cohesive story within a future project proposal.

Thoughts from Chapter 4

As discussed in chapter 4, continued development of tools that can interrogate dynamic changes in hemodynamics across vascular networks at the level of a single arteriole is necessary for fully understanding how hemodynamics guides microvascular structure. However, we demonstrated that the relatively straightforward technique of laser speckle flowmetry can produce useful and quantitative measurements of microvascular network hemodynamics. Going forward, I believe that further tool development of LSF would only yield marginal results. Instead, our demonstration of its usefulness in quantitative in vivo studies pushes the future direction of this project toward the application of LSF in vivo. This would harness the power of the current technique, while the tools that will surpass the capabilities of LSF (e.g. photoacoustic tomography) become more widely available. One such application is that utilized in chapter 5, where LSF was used to quantify the hemodynamic changes that initiate arteriogenesis along the length of a developing collateral artery. Other applications could be using the technique in a less invasive model than that used in chapter 4 to assess how changes in the hemodynamics of the microvasculature lead to BMC recruitment. In less-invasive models, it would be possible to test the fundamental question of whether shear stress-induced BMC recruitment occurs at post-capillary venules and requires paired veins. Such an observation could have important implications for using multi-factor therapies to develop arterial supply into previously avascular regions (i.e. is venulogenesis necessary before arteriogenesis, or are capillaries alone sufficient guides, as suggested by Lucitti et al. (296)).

Thoughts from Chapter 5

The concept that directional change in shear stress produces a sustained enhancement of arteriogenesis opens numerous pathways for investigation aside from the potential implications to endothelial cell mechanotransduction experiments performed in vitro. Here I will

focus on three central questions arising from that concept that could have significant impact on our understanding of adaptive arteriogenesis and, more broadly, vascular structural maintenance.

First, does this spatial enhancement of collateral development occur in humans? This is a critical question for determining the fundamental relevance of our observations. One approach to answer this may be looking at well-developed collateral arteries in patients with peripheral arterial occlusions to see if there is spatial enhancement in the signatures of arteriogenesis (i.e. is there increased tortuosity or luminal diameter within regions of the arterial tree that suggest reversed flow direction prior to occlusion). However, there are three central complications with this approach. First, there is significant heterogeneity in the vascular tree of the lower limbs, where PAD predominantly occurs, making predicted directional changes more difficult. Second, the time-line of collateral development is unknown in established disease. So if the reversal enhancement dissipates over time, these spatial differences would likely be hard to detect. Third, endothelial cell function in PAD is often pathological, which could interfere with the reversal stimulus in an unpredictable way. However, if a reversal signature is present even with these complications, it would be a powerful argument for its presence in humans. A second approach could be to look at serial angiograms in stroke patients, where collateral architecture should be more consistent than in the peripheral vasculature and could potentially capture the arteriogenic process from an early time point.

Second, how is the reversal of shear direction enhancing the arteriogenic signaling process? One potential mechanism discussed in chapter 5 is that the pathways governing cytoskeletal remodeling may cross-talk with the arteriogenic response to increased shear stress. Perhaps more intriguing is the hypothesis that the cytoskeletal remodeling process is a required step to halt the arteriogenesis program. It may be that the primary response of endothelial cells to shear stress is to alter their cytoskeleton such that they reach an equilibrium point that

minimizes drag force and the signaling cascade derived from altered shear stress. The process that provides the most logical method to obtain this state is through cytoskeletal remodeling by directly reducing the sensitivity to the force applied by new shear stress level and allowing the cell to return to quiescence. Such an adjustment likely requires much less remodeling and duration to adjust to a new shear regime in the same direction. At the same time, our observations in chapter 5 suggest the signaling cascades that conduct this cytoskeletal remodeling may coincidentally activate proliferation and inflammation pathways along the arteriogenic/remodeling pathway. Therefore, by prolonging this cytoskeletal remodeling, reversal increases the duration of these initiating pathways, yielding a stronger initial growth and inflammation response that are sufficient to generate and sustain the arteriogenic process. The subsequent recruitment of BMCs populations and activation of smooth muscle cells and adventitial cells is then able to propagate the growth response until negative feedback loops return the whole vessel to quiescence. Once the collateral has developed and the paracrine signaling from BMCs and SMC synthetic activity subsides, the maturation phase begins. During maturation, however, the sharp changes in hemodynamics are no longer present to initiate the remodeling cascade and vessel regression to normalize the spatial differences in diameter along the collateral artery.

There are several methods that might provide insight into each of these pathways. First, it would be essential to further mine the initial dataset presented in chapter 5 to identify a key marker or set of markers that denote a remodeling state versus a quiescent state (e.g. relative NF κ B activation and KLF2 expression). It would then be possible to test if stabilizing the cytoskeleton to prevent adjustment to the new shear stress regime could prolong the remodeling response to increased shear stress. This could either be done with or without reversal, though reversal may provide a larger starting signal for teasing out differences. For the second hypothesis, testing if the pathways mediating cytoskeletal remodeling synergizes with

the arteriogenic response pathway could be accomplished in a similar method. For example, one could over-express or knock down the key small GTPase pathway(s) that mediate the cytoskeletal remodeling process then determine how the markers of remodeling and quiescence are affected in response to constant or increased shear stress. These data could help explain the means by which endothelial cells detect the need to adjust the shear stress set point and then stabilize that new set point.

Third, how can we use this improved understanding of the mechanical stimuli driving arteriogenesis to therapeutic advantage? This question is difficult to really evaluate at this point in time. However, further mining of the arteriogenic signaling pathway may identify key regulators of the response. Additionally, by better understanding the mechanism of this process for moving and maintaining shear stress set points may provide good targets both for improving collateral development, but also for stabilizing early atherosclerotic plaque progression (e.g. would inhibiting small GTPase cross-talk raise the threshold for triggering the remodeling response?). Additionally, there may be therapeutic treatments that could enhance collateral development via recruiting collateral arteries in a reversed direction. For example, in the case of PAD where atherosclerotic lesions have not fully occluded, perhaps prolonged low-level exercise (below significant pain) or counter-pulsation therapy to increase venous return could create enough arterial inflow to generate a pressure drop at flow-limiting atherosclerotic occlusions. This would likely recruit collateral pathways bypassing the lesion against their normal direction of blood flow. The prolonged flow reversal may then act as a sufficient stimulus to reach the threshold to initiate robust collateral development.

In total, these chapters all prompt interesting questions that could be used toward the creation of new and exciting research directions for advancing the treatment of PAD and improved our understanding of vascular remodeling.

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